



**BOARD OF TRUSTEES
REGULAR BOARD MEETING**

Board of Trustees
Joyce Dalessandro
Beth Hergesheimer
Amy Herman
Maureen "Mo" Muir
John Salazar

Superintendent
Rick Schmitt

Union High School District

**THURSDAY, APRIL 21, 2016
6:30 PM**

**DISTRICT OFFICE BOARD ROOM 101
710 ENCINITAS BLVD., ENCINITAS, CA 92024**

Welcome to the meeting of the San Dieguito Union High School District Board of Trustees.

PUBLIC COMMENTS

If you wish to speak regarding an item on the agenda, please complete a speaker slip located at the sign-in desk and present it to the Secretary to the Board prior to the start of the meeting. When the Board President invites you to the podium, please state your name before making your presentation.

Persons wishing to address the Board on any school-related issue not elsewhere on the agenda are invited to do so under the "Public Comments" item. If you wish to speak under Public Comments, please follow the same directions (above) for speaking to agenda items.

In the interest of time and order, presentations from the public are limited to three (3) minutes per person, per topic. The total time for agenda and non-agenda items shall not exceed twenty (20) minutes. An individual speaker's allotted time may not be increased by a donation of time from others in attendance.

In accordance with the Brown Act, unless an item has been placed on the published agenda, there shall be no action taken. The Board may 1) acknowledge receipt of the information, 2) refer to staff for further study, or 3) refer the matter to the next agenda.

PUBLIC INSPECTION OF DOCUMENTS

In compliance with Government Code 54957.5, agenda-related documents that have been distributed to the Board less than 72 hours prior to the Board Meeting will be available for review on the district website, www.sduhsd.net and/or at the district office. Please contact the [Office of the Superintendent](#) for more information.

CONSENT CALENDAR

All matters listed under Consent are those on which the Board has previously deliberated or which can be classified as routine items of business. An administrative recommendation on each item is contained in the agenda supplements. There will be no separate discussion of these items prior to the time the Board of Trustees votes on the motion unless members of the Board, staff, or public request specific items to be discussed or pulled from the Consent items. To address an item on the consent calendar, please follow the procedure described under *Comments on Agenda Items*.

CLOSED SESSION

The Board will meet in Closed Session to consider qualified matters of litigation, employee negotiations, student discipline, employee grievances, personnel qualifications, or real estate negotiations which are timely.

CELL PHONES / ELECTRONIC DEVICES

As a courtesy to all meeting attendees, please set cell phones and electronic devices to silent mode and engage in conversations outside the meeting room.

In compliance with the Americans with Disabilities Act, if you need special assistance, disability-related modifications, or accommodations, including auxiliary aids or services, in order to participate in the public meetings of the District's Governing Board, please contact the [Office of the Superintendent](#). Notification 72 hours prior to the meeting will enable the District to make reasonable arrangements to ensure accommodation and accessibility to this meeting. Upon request, the District shall also make available this agenda and all other public records associated with the meeting in appropriate alternative formats for persons with a disability.

**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT
BOARD OF TRUSTEES
REGULAR BOARD MEETING**

AGENDA

**THURSDAY, APRIL 21, 2016
6:30 PM**

**DISTRICT OFFICE BOARD ROOM 101
710 ENCINITAS BLVD., ENCINITAS, CA 92024**

PRELIMINARY FUNCTIONS (ITEMS 1 – 6)

- 1. CALL TO ORDER 6:00 PM
 - A. PUBLIC COMMENTS REGARDING CLOSED SESSION ITEMS (2A-B)
- 2. **CLOSED SESSION** **6:01 PM**
 - A. To consider and/or deliberate on student discipline matters. (Case #2015-003SD & Case #2015-002SD)
 - B. To consider personnel issues, pursuant to Government Code Sections 11126 and 54957; limited to consideration of the appointment, employment, evaluation of performance, discipline /release, dismissal of a public employee or to hear *complaints or charges brought against such employee by another person or employee unless the employee requests a public session.*

REGULAR MEETING / OPEN SESSION **6:30 PM**

- 3. RECONVENE REGULAR BOARD MEETING / CALL TO ORDER BOARD PRESIDENT
 - A. WELCOME / MEETING PROTOCOL REMARKS
 - B. PLEDGE OF ALLEGIANCE
- 4. REPORT OUT OF CLOSED SESSION
 - A. STUDENT DISCIPLINE
 - 1. Motion by _____, second by _____, to approve the early readmission from expulsion of Case #2015-003SD, effective April 22, 2016.
 - Roll Call / Board Members Only
 - 2. Motion by _____, second by _____, to approve the early readmission from expulsion of Case #2015-002SD, effective April 22, 2016.
 - Roll Call / Board Members Only
- 5. APPROVAL OF AGENDA

Motion by _____, second by _____, to approve the agenda of April 21, 2016, Regular Board meeting of the San Dieguito Union High School District.
- 6. APPROVAL OF MINUTES (2) / REGULAR MEETING & BOARD WORKSHOP OF MARCH 10, 2016

Motion by _____, second by _____, to approve the minutes (2) of the March 10, 2016 Regular Meeting and Board Workshop, as shown in the attached supplements.

NON-ACTION ITEMS (ITEMS 7 - 10)

- 7. STUDENT UPDATES.....STUDENT BOARD REPRESENTATIVES
- 8. BOARD REPORTS AND UPDATE BOARD OF TRUSTEES
- 9. SUPERINTENDENT’S REPORTS, BRIEFINGS, & LEGISLATIVE UPDATES ... RICK SCHMITT, SUPERINTENDENT
- 10. SCHOOL UPDATE / DIEGUENO MIDDLE SCHOOLJEFFERY COPELAND, PRINCIPAL

CONSENT AGENDA ITEMS..... (ITEMS 11 - 15)

Upon invitation by the President, anyone who wishes to discuss a Consent Item should come forward to the lectern, state his/her name, and the Consent Item number.

11. SUPERINTENDENT

A. GIFTS AND DONATIONS

Accept the gifts and donations, as shown in the attached supplements.

B. FIELD TRIP REQUESTS

Accept the field trips, as shown in the attached supplements.

12. HUMAN RESOURCES

A. PERSONNEL REPORTS

Approve matters pertaining to employment of personnel, salaries, leaves of absence, resignations, changes in assignments, extra duty assignments, and consultant services:

1. Certificated and/or Classified Personnel Reports, as shown in the attached supplements.

B. APPROVAL/RATIFICATION OF AGREEMENTS

(None Submitted)

13. EDUCATIONAL SERVICES

A. APPROVAL/RATIFICATION OF AGREEMENTS

(None Submitted)

B. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS

(None Submitted)

14. ADMINISTRATIVE SERVICES

A. APPROVAL/RATIFICATION OF AGREEMENTS

(None Submitted)

B. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS

Approve/ratify amending the following agreements and authorize Eric R. Dill or Rick Schmitt to execute the agreements:

1. The Hanover Research Council, LLC, amending the contract for assisting with, and evaluating the success of, the Local Control Accountability Plan, the Site Single Plans for Student Achievement and the overall educational program to expand the research capacity as well as increase the contract period end date to June 30, 2016, in the increased amount of \$11,700.00, to be expended from the General Fund/Restricted 01-00 Title 1 Funds.
2. Harbottle Law Group, amending the contract for Section 504 forms and related documents to pay for additional work required to complete the services, in the amount of \$1,520.00, to be expended from the General Fund/Unrestricted 01-00.

SPECIAL EDUCATION

C. APPROVAL/RATIFICATION OF NON-PUBLIC SCHOOL / NON-PUBLIC AGENCY CONTRACTS, INDEPENDENT CONTRACTOR AGREEMENTS, AND/OR MEMORANDUMS OF UNDERSTANDING

Approve entering into the following non-public school / non-public agency master contracts (NPS/NPAs), independent contractor agreements (ICAs), and or memorandums of understanding (MOUs), and authorize Eric R. Dill or Rick Schmitt to execute all pertinent documents.

1. San Dieguito Union High School District (MOU), to provide special education instruction/services for a Rancho Santa Fe School District student, during the period July 1, 2015 through June 30, 2016, to be reimbursed in the amount of \$37,109.40.
2. San Dieguito Union High School District (MOU) – Coastal Learning Academy, to provide special education instruction/services to Carlsbad Unified School District during the period August 25, 2015 through June 10, 2016, to be reimbursed \$20,007.00 per student per school year.
3. Stein Education Center (NPS), to provide an alternative education model for non-diploma bound students with moderate to severe autism and/or intellectual disabilities, during the period March 15, 2016 through June 30, 2016, at the all-inclusive daily rate of \$220.59, to be expended from the General Fund/Restricted 01-00.
4. Mingus Mountain (NPS/RTC), to provide twenty-four hour residential treatment for diploma bound students with severe social, emotional, and mental health issues, during the period March 4, 2016 through June 30, 2016, at the rates of \$3,042.73 for room & board, \$125.00 per day for non-public school (NPS), and \$3,651.27 per month for mental health, to be expended from the General Fund/Restricted 01-00.

D. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS
(None submitted)

E. APPROVAL/RATIFICATION OF PARENT SETTLEMENT AND RELEASE AGREEMENTS

Approve/ratify the following Parent Settlement and Release Agreements, to be funded by the General Fund 01-00/Special Education, and authorize the Director of Special Education to execute the agreements:

1. Student Case No. 2016-011PS, for special education related services, in the amount of \$24,825.00.
2. Student Case No. 2016-012PS, for special education related services, in the amount of \$5,000.00.
3. Student Case No. 2016-013PS, for special education related services, in the amount of \$18,000.00.

F. ADOPTION OF RESOLUTION / COOPERATIVE CONTRACT

Adopt the attached resolution authorizing the San Dieguito Union High School District to enter into a Cooperative Contract with the California Department of Rehabilitation (DOR) Transition Partnership Project (TPP) to provide vocational rehabilitation services to prepare students with disabilities coming from La Costa Canyon HS, San Dieguito HS Academy, Torrey Pines HS, Canyon Crest Academy, Sunset HS, and the district's community based Adult Transition Program (ATP) classrooms for adults 18 – 22 years of age, in order that they may obtain and retain competitive employment, during the period July 1, 2016 through June 30, 2019, in the estimated annual amount of \$524,258.00, with up to \$196,416.00 being paid directly by DOR and up to \$196,416.00 being paid directly to the District for reimbursement of District expenses and the District paying \$131,426.00 from the General Fund/Restricted 01-00, and authorize the Associate Superintendent of Business Services to sign all documents related to the contract.

PUPIL SERVICES

G. APPROVAL/RATIFICATION OF AGREEMENTS
(None Submitted)

H. APPROVAL/RATIFICATION OF AMENDMENTS TO AGREEMENTS
(None Submitted)

15. BUSINESS / PROPOSITION AA

BUSINESS

A. APPROVAL/RATIFICATION OF AGREEMENTS

Approve/ratify entering into the following agreements and authorize Eric R. Dill or Rick Schmitt to execute the agreements:

1. AT&T, Inc., to provide reduced prices on CALNET III categories 2-7 telecommunications products and services through the California Integrated Telecommunications Network (CALNET) III competitively bid contract administered by the State of California Department of General Services (DGS) Telecommunications Division, during the period July 1, 2016 through June 30, 2018 with options to renew two additional one year periods, at the rates listed in the rate tables of the contract, to be expended from the fund to which the project is charged.
2. Pro Sounds Unlimited, to provide a 3-way sound system rental for San Dieguito High School Academy graduation, on June 10, 2016, in the amount of \$2,950.00, to be expended from the General Fund/Unrestricted 01-00.
3. Statewide Seating and Grandstands, Inc., to provide bleacher seating rental service for the San Dieguito High School Academy graduation, on June 10, 2016, in the amount of \$5,825.00, to be expended from the General Fund/Unrestricted 01-00.
4. San Diego Project Heart Beat, to provide a grant assistance program to reduce San Dieguito Union High School District costs of Automated External Defibrillators (AEDs) by as much as 25%, during the period April 22, 2016, until funds are depleted.
5. Trebron Company, Inc., to provide Lightspeed Web Filter, during the period April 22, 2016 through April 21, 2019, in the annual amount of \$22,500.00, to be expended from the General Fund/Unrestricted 01-00.
6. Hawthorne Cat, to provide a generator rental for the San Dieguito High School Academy graduation, on June 10, 2016, in an amount not to exceed \$569.73, to be expended from the General Fund/Unrestricted 01-00.

B. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS

Approve/ratify amending the following agreements and authorize Eric R. Dill or Rick Schmitt to execute the agreements:

1. Digital Schools of California, LLC, amending the contract for services-based detailed application software for human resources, budgeting, and payroll management to update the general ledger account codes and payroll extract data to be compatible with PeopleSoft, during the period March 14, 2016 through completion, in an amount not to exceed \$13,500.00, to be expended from the General Fund/Unrestricted 01-00.
2. Mission Linen Supply dba Mission Linen and Uniform Service, increasing the not to exceed amount of the contract to provide shop towels and laundry service for the San Dieguito Union High School District ROP Department and Torrey Pines High School auto shop class to \$1,600.00 per year, to be split between the General Fund/Restricted 01-00 (ROP) and General Fund/Unrestricted 01-00.
3. D.O.S. Pizza, Inc. & So Cal Dominoids, Inc. dba Domino's Pizza, extending the contract period from August 22, 2015 through August 21, 2016, with no other changes to the contract, to be expended from the Cafeteria Fund 13-00.

C. AWARD/RATIFICATION OF CONTRACTS

Award/ratify the following contracts and authorize Eric R. Dill or Rick Schmitt to execute all pertinent documents:

1. AT&T, Inc., for the Metro Ethernet products and services contract B2016-07, during the period July 1, 2016 through June 30, 2019 with the option to renew two additional one year periods, at the prices shown in the attachment (currently the district uses the 2 GB Circuit but may opt to upgrade to a 10 GB Circuit in the future), to be expended from the General Fund/Unrestricted 01-00.

D. APPROVAL OF CHANGE ORDERS

(None Submitted)

E. ACCEPTANCE OF CONSTRUCTION PROJECTS

(None Submitted)

F. APPROVAL OF BUSINESS REPORTS

Approve the following business reports:

1. Purchase Orders
2. Membership Listing
3. Warrants
4. Revolving Cash Fund

PROPOSITION AA

G. APPROVAL/RATIFICATION OF AGREEMENTS

Approve/ratify entering into the following agreements and authorize Eric R. Dill, or Rick Schmitt to execute the agreements:

1. Trace 3, Inc., to purchase equipment to upgrade the data, wireless and telecom systems at Torrey Pines High School, in an amount not to exceed \$267,877.26, plus applicable taxes and shipping charges, to be expended from Building Fund Prop 39 – Fund 21-39.
2. Trace 3, Inc., to purchase equipment to upgrade the data, wireless and telecom systems at San Dieguito High School Academy, in an amount not to exceed \$431,818.89, plus applicable taxes and shipping charges, to be expended from Building Fund Prop 39 – Fund 21-39.
3. Consulting & Inspection Services, LLC, to provide project inspection services for close-out of uncertified projects district-wide, during the period April 22, 2016 through completion, in an amount not to exceed \$1,880.00, to be expended from Capital Facilities Fund 25-19.
4. Davis Demographics & Planning, Inc., to provide demographic analysis and enrollment forecasting, district-wide, during the period April 22, 2016 through completion, in an amount not to exceed \$9,500.00, to be expended from Capital Facilities Fund 25-19.
5. 3-Degrees Group, Inc., for the purchase of 4th quarter 2015 renewable energy certificates from the District at a unit price of \$2.50 per renewable energy certificate, for a total purchase price of \$1,080.00, at no cost impact to the District.
6. 3-Degrees Group, Inc., for the purchase of 1st and 2nd quarter 2016 renewable energy certificates from the District at a unit price of \$2.75 per renewable energy certificate, in an estimated total purchase price of \$3,850.00, at no cost impact to the District.
7. ChargePoint, Inc., for the purchase of two electric vehicle charging stations plus network service and maintenance plans at Earl Warren Middle School's Shared Use Library, in an amount not to exceed \$22,210.75 plus applicable taxes and shipping charges, to be expended from Capital Facilities Fund 25-19

H. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS

Approve/ratify amending the following agreements and authorize Eric R. Dill or Rick Schmitt to execute the agreements:

1. Lionakis, to amend contract CA2014-17, for additional architectural/engineering services at Earl Warren Middle School Replacement Campus, increasing the amount by \$67,680.00 for a new total of \$2,094,330.00, to be expended from Building Fund Prop 39—Fund 21-39.
2. SVA Architects, to amend contract A2013-166 for additional architectural/engineering services at San Dieguito High School Academy, increasing the amount by \$9,200.00 for a new total of \$799,100.00, to be expended from Building Fund Prop 39—Fund 21-39.
3. Latitude 33 Planning & Engineering, to amend contract A2013-150, for continued consulting services and construction administration at Oak Crest Middle School, increasing the amount by \$5,000.00 for a new total of \$42,300.00, to be expended from Building Fund Prop 39—Fund 21-39.

I. AWARD/RATIFICATION OF CONTRACTS
(None Submitted)

J. APPROVAL OF CHANGE ORDERS

Approve Change Order No. 1 to the following project, and authorize Eric R. Dill or Rick Schmitt to execute the change orders:

- 1. Pacific Trails Middle School, CA2014-41, contract entered into with Balfour Beatty Construction, LLC, decreasing the amount by \$1,463,878.00 for a new total of \$31,062,085.00, and extending the contract through April 21, 2016.

K. ACCEPTANCE OF CONSTRUCTION PROJECTS

Accept the following construction project(s) as complete, pending the completion of a punch list, and authorize the administration to file a Notice of Completion with the County Recorders' Office:

- 1. Pacific Trails Middle School, CA2014-41, contract entered into with Balfour Beatty Construction, LLC.

ROLL CALL VOTE FOR CONSENT AGENDA..... (ITEMS 11 - 15)

- Motion by _____, second by _____, to approve Consent Agenda Items 11-15, as shown in the attached supplements.

- Roll Call:

Joyce Dalessandro
 Beth Hergesheimer
 Amy Herman
 Maureen "Mo" Muir
 John Salazar

Sophie McMullen, Canyon Crest Academy
 Madeline Eppel, La Costa Canyon High School
 Natalie Shields, San Dieguito High School Academy
 Mikenzie Bub, Sunset High School
 Isaac Gelman, Torrey Pines High School

DISCUSSION / ACTION ITEMS (ITEMS 16 - 22)

16. ADOPTION OF RESOLUTION DECLARING MAY 2-6, 2016, "TEACHER APPRECIATION WEEK", AND MAY 3, 2016, "DAY OF THE TEACHER"

Motion by _____, second by _____, to adopt the Resolution declaring May 2-6, 2016, as "Teacher Appreciation Week", and May 3, 2016, as "Day of the Teacher", as shown in the attached supplement.

- Roll Call

17. ADOPTION OF RESOLUTION DECLARING MAY 15-21, 2016, "CLASSIFIED SCHOOL EMPLOYEES WEEK"

Motion by _____, second by _____, to adopt the resolution declaring May 15-21, 2016, as "Classified School Employees Week", as shown in the attached supplement.

- Roll Call

18. PROPOSED NEW / REVISED / DELETED BOARD POLICY (2) / ADMINISTRATIVE SERVICES / EDUCATIONAL SERVICES

Motion by _____, second by _____, to approve the new/revised/deleted Board Policies, as shown in the attached supplements and as follows:

- A. BP #5117, INTERDISTRICT ATTENDANCE (NEW)
- B. BP #5118, ATTENDANCE OF NON-RESIDENTS / INTERDISTRICT ATTENDANCE (DELETED)

19. APPROVAL OF EDUCATOR EFFECTIVENESS EXPENSE/SPENDING PLAN

Motion by _____, second by _____, to approve the Educator Effectiveness Expense/Spending Plan, for expenditures between July 1, 2015 and June 30, 2018, as shown in the attached supplement.

20. ADOPTION OF 2015-16 DISTRICT BUDGET / SPRING REVISION

Motion by _____, second by _____, to adopt the 2015-16 District Budget / Spring Revision, as shown in the attached supplement.

21. ADOPTION OF RESOLUTION / STATUTORY SCHOOL FEES (WITH URGENCY)

A. PUBLIC HEARING

- Open Hearing
- Call for Public Comments
- Close Hearing

B. ADOPTION OF RESOLUTION WITH URGENCY

Motion by _____, second by _____, to adopt the resolution levying fees on development projects, with urgency (30-day maximum), as shown in the attached supplement.

- Roll Call

22. ADOPTION OF RESOLUTION / ELIMINATION OF TWO CLASSIFIED POSITIONS FOR FISCAL YEAR 2016-2017

Motion by _____, second by _____, to adopt the resolution initiating layoff of two classified employees/positions for fiscal year 2016-2017, as shown in the attached supplement.

- Roll Call

INFORMATION ITEMS..... (ITEMS 23 - 34)

23. UNIFORM COMPLAINT QUARTERLY REPORT, 3RD QUARTER, 2015-16

This item is being submitted as information only.

24. PROPOSED REVISED ADMINISTRATIVE REGULATION / BUSINESS SERVICES

A. #3460/AR-2, TAX EXEMPT BOND ISSUE / POST ISSUANCE TAX COMPLIANCE POLICY AND PROCEDURES

This item is being submitted as information only.

25. TERM LIMITS FOR SCHOOL BOARD MEMBERS

This item is being submitted as information only.

26. BUSINESS SERVICES UPDATE ERIC DILL, ASSOCIATE SUPERINTENDENT

27. EDUCATIONAL SERVICES UPDATE MIKE GROVE, ED.D, ASSOCIATE SUPERINTENDENT

28. HUMAN RESOURCES UPDATE TORRIE NORTON, ASSOCIATE SUPERINTENDENT

29. ADMINISTRATIVE SERVICES UPDATE JASON VILORIA, ED.D., ASSOCIATE SUPERINTENDENT

30. PUBLIC COMMENTS

In accordance with the Brown Act, unless an item has been placed on the published agenda, there shall be no action taken. The Board may 1) acknowledge receipt of the information, 2) refer to staff for further study, or 3) refer the matter to the next agenda. (See Board Agenda Cover Sheet)

31. FUTURE AGENDA ITEMS

32. **ADJOURNMENT TO CLOSED SESSION** (AS NECESSARY)

- A. To consider and/or deliberate on student discipline matters. (Case #2015-003SD & Case #2015-002SD)

- B. To consider personnel issues, pursuant to Government Code Sections 11126 and 54957; limited to consideration of the appointment, employment, evaluation of performance, discipline /release, dismissal of a public employee or to hear *complaints or charges brought against such employee by another person or employee unless the employee requests a public session.*

33. REPORT FROM CLOSED SESSION (AS NECESSARY)

34. ADJOURNMENT

The next regularly scheduled Board Meeting will be held on [Thursday, May 12, 2016, at 6:30 PM](#) in the SDUHSD District Office Board Room 101. The District Office is located at 710 Encinitas Blvd., Encinitas, CA, 92024.

Board of Trustees
Joyce Dalessandro
Beth Hergesheimer
Amy Herman
Maureen "Mo" Muir
John Salazar

Superintendent
Rick Schmitt



Union High School District

MINUTES
OF THE
SAN DIEGUITO UNION HIGH SCHOOL DISTRICT
BOARD OF TRUSTEES
REGULAR BOARD MEETING

MARCH 10, 2016

THURSDAY, MARCH 10, 2016
7:30 PM

DISTRICT OFFICE BOARD ROOM 101
710 ENCINITAS BLVD, ENCINITAS, CA 92024

PRELIMINARY FUNCTIONS..... (ITEMS 1 – 6)

- 1. CALL TO ORDER..... 7:00 PM
President Hergesheimer called the meeting to order at 7:00 PM in the Board Room to receive public comments on Closed Session agenda items 2A-B. No public comments were presented.
- 2. CLOSED SESSION 7:01 PM
 - A. To consider and/or deliberate on student discipline matters. (Case #2016-004SD, Case #2016-005SD, Case #2016-006SD, and Case #2016-010SD)
 - B. To consider personnel issues, pursuant to Government Code Sections 11126 and 54957; limited to consideration of the appointment, employment, evaluation of performance, discipline / release, dismissal of a public employee or to hear complaints or charges brought against such employee by another person or employee unless the employee requests a public session.

REGULAR MEETING / OPEN SESSION..... 7:30 PM

ATTENDANCE

BOARD OF TRUSTEES AND STUDENT BOARD REPRESENTATIVES

Joyce Dalessandro	Sophie McMullen, Canyon Crest Academy
Beth Hergesheimer	Kelly Gray, Alternate, La Costa Canyon High School
Amy Herman	Natalie Shields, San Dieguito High School Academy
Maureen "Mo" Muir	Mikenzie Bub, Sunset High School
John Salazar	Isaac Gelman, Torrey Pines High School

DISTRICT ADMINISTRATORS / STAFF

Rick Schmitt, Superintendent
Eric Dill, Associate Superintendent, Business Services
Mike Grove, Ed.D., Associate Superintendent, Educational Services
Torrie Norton, Associate Superintendent, Human Resources
Jason Viloria, Associate Superintendent, Administrative Services
Cara Dolnik, Principal, Carmel Valley Middle School
Joann Schultz, Executive Assistant to the Superintendent / Recording Secretary

- 3. RECONVENE REGULAR MEETING / CALL TO ORDER (ITEM 3)
 - A. The regular meeting of the Board of Trustees was called to order at 7:31 PM by President Beth Hergesheimer. Ms. Schultz read the meeting protocol instructions.
 - B. President Hergesheimer led the Pledge of Allegiance.
- 4. REPORT OUT OF CLOSED SESSION / ACTION (ITEM 4)
 - A. REPORT OUT OF CLOSED SESSION
There was nothing to report.

B. STUDENT DISCIPLINE

1. Motion by Ms. Dalessandro, seconded by Ms. Herman, to approve the stipulated expulsion of Case #2016-007SD, for violation of Education Code sections 48900 (c) & (d), and 48915 (c)(3), during the period March 11, 2016 through March 11, 2017. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir; Noes: Salazar; Abstain: None.

Motion carried.

2. Motion by Ms. Herman, seconded by Ms. Dalessandro, to approve the expulsion of Case #2016-008SD, for violation of Education Code sections 48900 (d) and 48915 (c)(3), during the period March 11, 2016 through March 11, 2017. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir; Noes: Salazar; Abstain: None.

Motion carried.

3. Motion by Ms. Herman, seconded by Ms. Dalessandro, to approve the expulsion of Case #2016-009SD, for violation of Education Code sections 48900 (d) and 48915 (c)(3), during the period March 11, 2016 through March 11, 2017. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir; Noes: Salazar; Abstain: None.

Motion carried.

4. Motion by Ms. Dalessandro, seconded by Ms. Herman, to approve the stipulated expulsion of Case #2016-010SD, for violation of Education Code sections 48900 (d) and 48915 (c)(3), during the period March 11, 2016 through March 11, 2017. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir; Noes: Salazar; Abstain: None.

Motion carried.

5. APPROVAL OF AGENDA

Motion by Mr. Salazar, seconded by Ms. Herman, to approve the agenda of the March 10, 2016, Regular Board meeting of the San Dieguito Union High School District, except for Consent Agenda Items #15G1-6, (Prop AA Agreements/Stifel, Nicolaus & Company, Inc., Fieldman, Rolapp & Associates, and Orrick, Herrington & Sutcliffe) were pulled from the Consent Agenda by Ms. Hergesheimer; Items #15A1, (Agreements/San Dieguito Boys & Girls Club) and #15H4, (Prop AA Amendment to Agreements/Siemens Industry, Inc.) were pulled by Ms. Muir; Item #15B2, (Amendment to Agreements/Atlas Pumping Services), was pulled by Mr. Salazar, and #15H1, (Prop AA Amendment to Agreements/McCarthy Building Companies) was pulled by Ms. Hergesheimer and Mr. Salazar, to be voted on separately. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir, Salazar; Noes: None; Abstain: None.

Motion unanimously carried.

6. APPROVAL OF MINUTES / REGULAR MEETING OF FEBRUARY 18, 2016

Motion by Mr. Salazar, seconded by Ms. Herman, to approve the minutes of the February 18, 2016 Regular Meeting, as presented. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir, Salazar; Noes: None; Abstain: None.

Motion unanimously carried.

NON-ACTION ITEMS(ITEMS 7 - 10)

7. STUDENT INTRODUCTIONS / UPDATES STUDENT BOARD REPRESENTATIVES

Students gave updates on events and activities at their schools.

8. BOARD REPORTS AND UPDATES BOARD OF TRUSTEES

Ms. Muir watched a robotics webinar, participated in planning for a La Costa Canyon High School (LCC) golf fundraiser, was appointed to a grant committee for Supervisor Dave Roberts, and attended an LCC spring sports meeting.

Ms. Dalessandro attended the County High School MasterChef competition in which San Dieguito High School Academy (SDHSA) competed, the Torrey Pines High School Information Night, the

ITEM 6

Pacific Trails Middle School (PTMS) Grand Opening & Dedication Ceremony, visited Earl Warren Middle School (EWMS) for a "Seahawk Village" tour and hard-hat tour of the new campus construction, attended the Solana Beach School Relations Committee meeting, the Robotics competition at the San Diego County Fairgrounds where SDHSA won, and the Sunset High School (SS) Spring Open House.

Ms. Herman attended TPHS Information Night, PTMS Grand Opening & Dedication Ceremony, Carmel Valley Middle School (CVMS) & Parent Teacher Student Association coffee with the Superintendent, the EWMS hard hat tour of new school & "Seahawk Village", the Solana Beach School Relations Committee meeting, and toured the LCC campus.

Mr. Salazar had nothing to report.

Ms. Hergesheimer attended the TPHS & LCC Information Nights, the PTMS Grand Opening & Dedication Ceremony, and the TPHS Foundation annual fundraiser, toured the LCC campus and attended their performance, and the Spring Open House at Sunset HS.

9. SUPERINTENDENT'S REPORTS, BRIEFINGS, LEGISLATIVE UPDATES.....RICK SCHMITT, SUPERINTENDENT
Superintendent Schmitt reported on a recent meeting with the City of Encinitas City Manager Karen Brust and Councilmember Tony Kranz regarding facility shared-use possibilities. Mr. Schmitt also reported on his upcoming Spring meetings with parents where they have the opportunity to share feedback including concerns and compliments. Mr. Schmitt's Spring topics include the Education Plan: Strategic Themes priorities, enrollment, budget stability, investment in new programs including additional classes and electives, and flexible school start and end times. Mr. Schmitt meets with parents at each of our 10 schools as well as with each feeder elementary parent groups.

10. SCHOOL UPDATESCARA DOLNIK, PRINCIPAL
Principal Dolnik gave an update on events and highlights at Carmel Valley Middle School (CVMS) including three main goals of increasing teacher collaboration, continuing to implement the state standards, and increasing the level of student connectedness. She reported on the teachers meeting in PLC groups and the collaboration within the school and with other middle and high schools. Lots of programs to support students are offered which include study skills class, college readiness and reading intervention class for students, PAL time, and HIRE (Homework Intervention Reteach & Enrichment). Special Education and English Learner programs are being restructured to better support students. School connectedness events include targeted topics for assemblies, red ribbon week, great kindness challenge, and a canned food drive. Upcoming events include spirit week, a career fair, math league, sports, and the drama production of Aladdin. Ms. Dolnik shared her appreciation of the amazing parent community, Parent Teacher Student Association, and the parent information nights being offered.

CONSENT ITEMS.....(ITEMS 11 - 15)

*Items #15A1, #15B2, #15G1-6, #15H1, & #15H4 were pulled from the Consent Agenda, as shown above under Item #5, Approval of Agenda.

PUBLIC COMMENTS: Steven McDowell made comments regarding Item #15H1, Prop AA Amendment to Agreements/McCarthy Building Companies.

It was moved by Mr. Salazar, seconded by Ms. Dalessandro, that Consent Agenda Items #11-15 (except for Items #15A1, #15B2, #15G1-6, #15H1 & #15H4) be approved, as *revised (Item #11B, Field Trips, & Item #12A, Certificated Personnel Report, as attached)*. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Salazar, Muir; Noes: None; Abstain: None.

Motion unanimously carried.

*It was moved by Mr. Salazar, seconded by Ms. Herman, that Consent Agenda Item #15A1 be approved, as presented. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir, Salazar; Noes: None; Abstain: None.

Motion unanimously carried.

ITEM 6

*It was moved by Ms. Herman, seconded by Ms. Dalessandro, that Consent Agenda Item #15B2, be approved, as presented. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir, Salazar; Noes: None; Abstain: None.

Motion unanimously carried.

*It was moved by Mr. Salazar, seconded by Ms. Herman, that Consent Agenda Item #15G1-6 be approved, as presented. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None.

After all five student board representatives voted, Ms. Muir stated she thought that these items would be voted on separately and then requested that the item be split into separate votes as Item #15G1, #15G3 & #15G5 and Item #15G2, #15G4 & #15G6. The Board did not vote.

Motion failed due to lack of vote.

*Items #15G1-6 were split into two votes and a revote was taken as follows:

*It was moved by Ms. Dalessandro, seconded by Mr. Salazar, that Consent Agenda Items #15G1, #15G3 & #15G5 be approved, as presented. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir, Salazar; Noes: None; Abstain: None.

Motion unanimously carried.

*It was moved by Ms. Herman, seconded by Ms. Dalessandro, that Consent Agenda Items #15G2, #15G4 & #15G6 be approved, as presented. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Salazar; Noes: Muir; Abstain: None.

Motion carried.

*It was moved by Ms. Herman, seconded by Isaac Gelman, that Consent Agenda Item #15H1 be approved, as presented. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman; Noes: Muir, Salazar; Abstain: None.

Motion carried.

*It was moved by Ms. Herman, seconded by Ms. Dalessandro, that Consent Agenda Item #15H4, be approved, as presented. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir, Salazar; Noes: None; Abstain: None.

Motion unanimously carried.

11. SUPERINTENDENT

A. GIFTS AND DONATIONS

Accept the gifts and donations, as presented.

B. FIELD TRIP REQUESTS

Accept the field trips, as presented.

12. HUMAN RESOURCES

A. PERSONNEL REPORTS

Approve matters pertaining to employment of personnel, salaries, leaves of absence, resignations, changes in assignments, extra duty assignments, and consultant services:

1. Certificated and/or Classified Personnel Reports, as presented.

B. APPROVAL/RATIFICATION OF AGREEMENTS

(None Submitted)

13. EDUCATIONAL SERVICES

A. APPROVAL/RATIFICATION OF AGREEMENTS

None Submitted)

B. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS

(None Submitted)

14. ADMINISTRATIVE SERVICES

A. APPROVAL/RATIFICATION OF AGREEMENTS

Approve/ratify entering into the following agreement and authorize Eric R. Dill or Rick Schmitt to execute the agreement:

1. Turnitin, LLC, to provide a Revision Assistant Early Adopter Program (EAP) License Agreement that includes student licenses and one onsite Professional Development session, during the period March 11, 2016 through June 30, 2016, in the amount of \$3,500.00, to be expended from the General Fund/Unrestricted 01-00.

B. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS

Approve/ratify amending the following agreements and authorize Eric R. Dill or Rick Schmitt to execute the agreements:

1. Follett Software Company, amending the Destiny Resource Management Solution agreement to include a license for Destiny Library Manager for Pacific Trails Middle School, beginning July 1, 2016 and continuing until terminated, for a one-time cost of \$2,699.00 and then an annual licensing and maintenance cost of \$700.00, to be expended from the General Fund/Unrestricted 01-00.

SPECIAL EDUCATION

C. APPROVAL/RATIFICATION OF NON-PUBLIC SCHOOL / NON-PUBLIC AGENCY CONTRACTS, INDEPENDENT CONTRACTOR AGREEMENTS, AND/OR MEMORANDUMS OF UNDERSTANDING

Approve entering into the following non-public school / non-public agency master contracts (NPS/NPAs), independent contractor agreements (ICAs), and or memorandums of understanding (MOUs), and authorize Eric R. Dill or Rick Schmitt to execute all pertinent documents:

1. San Diego Zoo Safari Park (ICA), to provide a group tour for Earl Warren Middle School Workability students, on April 13, 2016, in the amount of \$250.00, to be expended from the General Fund/Restricted 01-00.
2. San Diego Zoo Safari Park (ICA), to provide a group tour for Diegueño Middle School Workability students, on June 6, 2016, in the amount of \$1,100.00, to be expended from the General Fund/Restricted 01-00.
3. San Diego Zoo Education Department (ICA), to provide a group tour for Oak Crest Middle School Workability students, on April 14, 2016, in the amount of \$220.00, to be expended from the General Fund/Restricted 01-00.
4. Jill Weckerly, Ph.D. (ICA), to provide IEP support, neuropsychological, psycho educational, and behavior assessments in an educational setting, during the period September 1, 2015 through June 30, 2016, at the rate of \$175.00 per hour, to be expended from the General Fund/Restricted 01-00.

D. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS

Approve/ratify amending the following agreements and authorize Eric R. Dill or Rick Schmitt to execute the agreements:

ITEM 6

1. San Diego Center for Vision Care (NPA), amending the contract to include the rates shown in the attachment, with no other changes to the contract, to be expended from the General Fund/Restricted 01-00.

E. APPROVAL/RATIFICATION OF PARENT SETTLEMENT AND RELEASE AGREEMENTS

Approve/ratify the following Parent Settlement and Release Agreements, to be funded by the General Fund 01-00/Special Education, and authorize the Director of Special Education to execute the agreements:

1. Case No. 2016-005PS, for special education related services, in the amount of \$60,000.00.
2. Case No. 2016-006PS, for special education related services, at no cost to the District.

PUPIL SERVICES

F. APPROVAL/RATIFICATION OF AGREEMENTS

(None Submitted)

G. APPROVAL/RATIFICATION OF AMENDMENTS TO AGREEMENTS

(None Submitted)

15. BUSINESS / PROPOSITION AA

BUSINESS

A. APPROVAL/RATIFICATION OF AGREEMENTS

Approve/ratify entering into the following agreements and authorize Eric R. Dill or Rick Schmitt to execute the agreements:

**Item #15A1 was pulled from the Consent Agenda and voted on separately, as shown above.*

1. Boys & Girls Club of San Dieguito, for lease of facilities for the Torrey Pines High School swim team, during the period February 22, 2016 through May 13, 2016, for an amount not to exceed \$6,500.00, to be paid for by the Torrey Pines High School Foundation.

B. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS

Approve/ratify amending the following agreements and authorize Eric R. Dill or Rick Schmitt to execute the agreements:

1. Advanced Toolware, LLC dba Tools4ever, increasing the not to exceed amount for the User Management Resource Administer Licenses from \$3,300.00 annually to \$6,000.00 annually, with no other changes to the contract, to be expended from the General Fund/Unrestricted 01-00.

**Item #15B2 was pulled from the Consent Agenda and voted on separately, as shown above.*

2. Atlas Pumping Services, amending the annual not to exceed amount of the contract from \$15,000.00 to \$40,000.00, with no other changes to the contract, to be expended from the General Fund/Unrestricted 01-00.

C. AWARD/RATIFICATION OF CONTRACTS

(None Submitted)

D. APPROVAL OF CHANGE ORDERS

Approve Change Order No. 1 to the following project(s), and authorize Eric R. Dill or Rick Schmitt to execute the change orders:

E. ACCEPTANCE OF CONSTRUCTION PROJECTS

Accept the following construction projects as complete, pending the completion of a punch list, and authorize the administration to file a Notice of Completion with the County Recorders' Office:

ITEM 6

1. Tennis Court Resurfacing Project at Torrey Pines High School B2016-06, contract entered into with Ferandell Tennis Courts, Inc.

F. APPROVAL OF BUSINESS REPORTS

Approve the following business reports:

1. Purchase Orders
2. Membership Listing (None Submitted)
3. Warrants
4. Revolving Cash Fund

PROPOSITION AA

G. APPROVAL/RATIFICATION OF AGREEMENTS

Approve/ratify entering into the following agreements and authorize Eric R. Dill or Rick Schmitt to execute the agreements:

**Items #15G1-6 were pulled from the Consent Agenda and voted on separately, as shown above.*

1. Stifel, Nicolaus & Company, Inc., to provide investment banking and underwriting services in connection with the sale of 2016 General Obligation Bonds (Election of 2012) Series C, during the period March 11, 2016 through completion, subject to a negotiated underwriting discount prior to bond issuance not to exceed 0.95% of the bond issue, to be expended from the future bond issue.
2. Stifel, Nicolaus & Company, Inc., to provide investment banking and underwriting services in connection with the sale of San Dieguito Public Facilities Authority 2016 Special Tax Bonds, during the period March 11, 2016 through completion, subject to a negotiated underwriting discount prior to bond issuance not to exceed 0.95% of the bond issue, to be expended from the future bond issue.
3. Fieldman, Rolapp & Associates, to provide financial advisor/bond services in connection with the sale of 2016 General Obligation Bonds (Election of 2012) Series C, during the period March 11, 2016 through completion, in an amount not to exceed \$49,500.00, to be expended from the future bond issue.
4. Fieldman, Rolapp & Associates, to provide financial advisor/bond services in connection with the sale of San Dieguito Public Facilities Authority 2016 Special Tax Bonds, during the period March 11, 2016 through completion, in an amount not to exceed \$60,000.00, to be expended from the future bond issue.
5. Orrick, Herrington & Sutcliffe, to provide bond counsel services in connection with the sale of 2016 General Obligation Bonds (Election of 2012) Series C, during the period March 11, 2016 through completion, in an amount not to exceed \$80,000.00, to be expended from the future bond issue.
6. Orrick, Herrington & Sutcliffe, to provide bond counsel services in connection with the sale of San Dieguito Public Facilities Authority 2016 Special Tax Bonds, during the period March 11, 2016 through completion, in an amount not to exceed \$125,000.00, to be expended from the future bond issue.
7. Johnson Consulting Engineers, Inc., for construction administration close-out services for the La Costa Canyon High School Infrastructure Project, during the period March 11, 2016 through completion, in an amount not to exceed \$1,400.00, to be expended from Building Fund—Prop 39, Fund 21-39.
8. Culver-Newlin, to provide furniture for the science classrooms in B Building NE at Torrey Pines High School, during the period March 11, 2016 through completion, in an amount not to exceed \$327,354.42, to be expended from Building Fund—Prop 39, Fund 21-39.
9. TurfStar, to provide grounds equipment, including heavy equipment and vehicles for the La Costa Valley Fields, during the period March 11, 2016 through completion, in an amount not to exceed \$116,798.28, to be expended from Building Fund—Prop 39, Fund 21-39.
10. John Sergio Fisher & Associates, Inc., to provide architectural/engineering services for the Carmel Valley Middle School New Music Classroom Building, Drama Classroom

ITEM 6

Improvements and Site Work, during the period March 11, 2016 through completion, in an amount not to exceed \$389,500.00 plus reimbursable expenses, to be expended from Building Fund—Prop 39, Fund 21-39 and North City West Joint Powers Authority.

H. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS

Approve/ratify amending the following agreements and authorize Eric R. Dill or Rick Schmitt to execute the agreements:

**Item #15H1 was pulled from the Consent Agenda and voted on separately, as shown above.*

1. McCarthy Building Companies, Inc., to amend contract CA2015-58, for the Lease/Leaseback of Earl Warren Middle School, increasing the amount by \$993,244.89 for a new total of \$38,300,909.89, to be expended from Building Fund—Prop 39, Fund 21-39.
2. Western Environmental & Safety Technologies, LLC, to amend contract CA2016-07, for hazardous materials removal monitoring services at San Dieguito High School Academy, increasing the amount by \$758.00 for a new total of \$10,728.00, to be expended from Building Fund—Prop 39, Fund 21-39.
3. Westberg & White, to amend contract CA2013-15, for architectural and engineering services at Oak Crest Middle School, increasing the amount by \$16,200.00 for a new total of \$1,210,275.00, to be expended from Building Fund—Prop 39, Fund 21-39.

**Item #15H4 was pulled from the Consent Agenda and voted on separately, as shown above.*

4. Siemens Industry, Inc., to amend contract B2009-17, Phase IV of the energy conservation related improvements at La Costa Canyon High School, as noted in the energy services contract, to be performed upon receipt of a written notice to proceed from the District, during the period March 11, 2016 through completion, in an amount not to exceed \$1,684,550.00, to be expended from Building Fund—Prop 39 Fund 21-39 and Capital Facilities Fund 25-19.

I. AWARD/RATIFICATION OF CONTRACTS

(None Submitted)

J. APPROVAL OF CHANGE ORDERS

(None Submitted)

K. ACCEPTANCE OF CONSTRUCTION PROJECTS

Accept the following construction projects as complete, pending the completion of a punch list, and authorize the administration to file a Notice of Completion with the County Records' Office:

1. Torrey Pines High School Phase 2A, CA2015-35, contract entered into with Erickson-Hall Construction Company.

DISCUSSION / ACTION ITEMS (ITEMS 16 - 21)

16. CALIFORNIA SCHOOL BOARDS ASSOCIATION, DELEGATE ASSEMBLY ELECTION, 2016

Motion by Ms. Hergesheimer, seconded by Ms. Dalessandro, to vote for up to ten (10) candidates for CSBA Delegate Assembly, 2016, as follows: Elvia Aguilar, Barbara Avalos, Marissa Bejarano, Maria Betancourt-Castaneda, Katie Dexter, Adrienne Hakes, Elizabeth Jaka, Claudine Jones, Eduardo Reyes, and Debra Schade. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir, Salazar; Noes: None; Abstain: None.

Motion unanimously carried.

17. APPROVAL OF PROPOSED NEW BOARD POLICIES (6) / BP #4117.2 THROUGH #4119.21 / HUMAN RESOURCES

Motion by Ms. Dalessandro, seconded by Mr. Salazar, to approve the proposed new Board Policies, as presented:

- A. BP #4117.2; 4217.2; 4317.2, RESIGNATION
- B. BP #4117.3, PERSONNEL REDUCTION
- C. BP #4118, DISMISSAL/SUSPENSION/DISCIPLINARY ACTION
- D. BP #4119.1; 4219.1; 4319.1, CIVIL AND LEGAL RIGHTS
- E. BP #4119.11; 4219.11; 4319.11, SEXUAL HARASSMENT
- F. BP #4119.21, PROFESSIONAL STANDARDS

ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None.
BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir, Salazar; Noes: None; Abstain: None.

Motion unanimously carried.

18. ACCEPTANCE OF THE 2014-15 ANNUAL PROPOSITION AA BUILDING FUND AUDIT REPORT

Motion by Mr. Salazar, seconded by Ms. Dalessandro, to accept the 2014-15 Annual Proposition AA Building Fund Audit Report, as presented. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Salazar, Muir; Noes: None; Abstain: None.

Motion unanimously carried.

19. APPROVAL AND CERTIFICATION OF THE 2015-16 GENERAL FUND 2ND INTERIM BUDGET

PUBLIC COMMENTS: Steven McDowell made comments about student-teacher ratios.

Motion by Ms. Herman, seconded by Ms. Dalessandro, to approve and certify the 2015-16 2nd Interim General Fund Budget and approve the positive certification regarding the District's ability to meet its financial obligations the remainder of this fiscal year and two subsequent years, and supporting documents as required by AB 2861, Chapter 1150, Statutes of 1986, as presented. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman; Noes: Muir, Salazar; Abstain: None.

Motion carried.

20. ADOPTION OF RESOLUTION / STATUTORY FEE INCREASE / WITH AND WITHOUT URGENCY

PUBLIC HEARING – President Hergesheimer opened the public hearing at 8:55 pm. There being no public comments, the hearing was closed at 8:56 pm.

ADOPTION OF RESOLUTIONS

Motion by Ms. Dalessandro, seconded by Ms. Herman, to adopt two resolutions levying fees on development projects, 1) without urgency (becomes effective in 60 days), and 2) with urgency (30-day maximum with a renewal to be presented to the Board on April 21, 2016), as presented. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman, Muir, Salazar; Noes: None; Abstain: None.

Motion unanimously carried.

21. APPROVAL OF GUARANTEED MAXIMUM PRICE (GMP) / TORREY PINES HIGH SCHOOL PHASE 2C

Motion by Ms. Herman, seconded by Ms. Dalessandro, to approve the guaranteed maximum price for the Lease-Leaseback Contract CA2015-35 entered into with Erickson-Hall Construction Company for the Torrey Pines High School Phase 2C project, in the amount of \$5,981,645.00, and authorize Eric R. Dill or Rick Schmitt to execute any and all necessary documents. ADVISORY VOTE Ayes: Bub, Gelman, Gray, McMullen, Shields; Noes: None; Abstain: None. BOARD Ayes: Dalessandro, Hergesheimer, Herman; Noes: Muir, Salazar; Abstain: None.

Motion carried.

INFORMATION ITEMS.....(ITEMS 22 - 33)

22. PROPOSED NEW / REVISED / DELETED BOARD POLICY (2) / ADMINISTRATIVE SERVICES / EDUCATIONAL SERVICES

- A. BP #5117, INTERDISTRICT ATTENDANCE (NEW)
- B. BP #5118, ATTENDANCE OF NON-RESIDENTS / INTERDISTRICT ATTENDANCE (DELETED)

This item was submitted for first read and will be resubmitted for action on April 21, 2016.

23. REVIEW EDUCATOR EFFECTIVENESS EXPENSE/SPENDING PLAN

This item was submitted for review and will be resubmitted for action on April 21, 2016.

24. PERSONNEL COMMISSION / CLASSIFIED JOB DESCRIPTION REPORT

A. Maintenance Worker II

This item was submitted as information only.

25. BUSINESS SERVICES UPDATE ERIC DILL, ASSOCIATE SUPERINTENDENT

Mr. Dill had nothing to report.

26. EDUCATIONAL SERVICES UPDATE MIKE GROVE, ED.D., ASSOCIATE SUPERINTENDENT

Dr. Grove had nothing to report.

27. HUMAN RESOURCES UPDATE TORRIE NORTON, ASSOCIATE SUPERINTENDENT

Ms. Norton had nothing to report.

28. ADMINISTRATIVE SERVICES UPDATE JASON VILORIA, ED.D., ASSOCIATE SUPERINTENDENT

Dr. Viloría had nothing to report.

29. PUBLIC COMMENTS:

Public comments were made by Gary Sagunsky and Rahil Kim requesting that sand volleyball courts be included in future plans at the La Costa Valley site.

30. FUTURE AGENDA ITEMS:

Mr. Salazar requested that Term Limits for School Board Members and the cost ramifications be added to a future agenda for discussion.

31. ADJOURNMENT TO CLOSED SESSION – No closed session was necessary.

32. REPORT FROM CLOSED SESSION – Nothing further to report.

33. ADJOURNMENT OF MEETING – The meeting adjourned at 9:13 PM.

Amy Herman, Board Clerk

Date

Rick Schmitt, Superintendent

Date

Item #	Date	Sponsor, Last Name	First Name	School Team/Club	Total # Students	Total # Chaperones	Event Description / Name of Conference	City	State	Loss of Class Time	Funding
1	04-01-16 - 04-03-16	Siers	Stephanie	SDHSA Theatre	30	4	CA Thespian Festival	Upland	CA	1 Day	SDHSA Foundation / Parent Donations
2	03-30-16 - 04-03-16	Keenan	Sean	CCA Robotics	21	4	Robotics Competition	Las Vegas	NV	2 Days	CCA Foundation / Parent Donations
3	05-13-16 - 05-14-16	Wuertz	Jeremy	SDHSA Wind Ensemble	60	6	Wind Ensemble clinic at UCLA/Disneyland trip	Los Angeles / Anaheim	CA	1 Day	SDHSA Foundation / Parent Donations
4	03-18-16 - 03-19-16	Golden	Brad	LCC Theatre, Theatre Tech. Musical Theatre	34	4	Fullerton College Theatre Festival	Fullerton	CA	1 Day	LCCHS ASB / Parent Donations

PERSONNEL LIST

CERTIFICATED PERSONNEL

Non-Reelection of Temporary Certificated Employees

Request Board Approval to Distribute Annual Written Notices of Release/Non-reelection of Employment for the 2016-17 school year to all current Temporary Certificated Employees.

Leave of Absence

1. **Susan Atkinson**, Teacher (math & science) at La Costa Canyon High School, requests a 40% Unpaid Leave of Absence (60% assignment) to participate in the District-approved STRS Reduced Workload Program (Year #4) for the 2016-17 school year, effective 8/23/16 through 6/16/17.
2. **Sarah Chi**, Teacher (Special Ed./Mild-Moderate) currently on Unpaid Leave of Absence from San Dieguito High School Academy, requests a 100% Unpaid Leave of Absence for the 2016-17 school year, effective 8/23/16 through 6/16/17.
3. **Debra Jo Cruse**, Teacher (Read 180) at Earl Warren Middle School, requests a 40% Unpaid Leave of Absence (60% assignment) to participate in the District-approved STRS Reduced Workload Program (Year #1) for the 2016-17 school year, effective 8/23/16 through 6/16/17.
4. **Matthew Cunningham**, Teacher (English) at La Costa Canyon High School, requests a 40% Unpaid Leave of Absence (60% assignment) to participate in the District-approved STRS Reduced Workload Program (Year #1) for the 2016-17 school year, effective 8/23/16 through 6/16/17.
5. **Michael Estrin**, Teacher (math) at Torrey Pines High School, requests a 20% Unpaid Leave of Absence (80% assignment) to participate in the District-approved STRS Reduced Workload Program (Year #10 – final year) for the 2016-17 school year, effective 8/23/16 through 6/16/17.
6. **David Fleischman**, Teacher (science) at Torrey Pines High School, requests a 40% Unpaid Leave of Absence (60% assignment) to participate in the District-approved STRS Reduced Workload Program (Year #3) for the 2016-17 school year, effective 8/23/16 through 6/16/17.
7. **Mary King**, Teacher (English) at San Dieguito High School Academy, requests a 100% Unpaid Leave of Absence for the 2016-17 school year, effective 8/23/16 through 6/16/17.
8. **Jamie Ritchie**, Teacher (English) at La Costa Canyon High School, requests a 40% Unpaid Leave of Absence (60% assignment) to participate in the District-approved STRS Reduced Workload Program (Year #5) for the 2016-17 school year, effective 8/23/16 through 6/16/17.

9. **Charles “Tim” Roberts**, Teacher (English) at San Dieguito High School Academy, requests a 33% Unpaid Leave of Absence (67% assignment) to participate in the District-approved STRS Reduced Workload Program (Year #1) for the 2016-17 school year, effective 8/23/16 through 6/16/17.
10. **Sharon Senese**, Teacher (science) at Oak Crest Middle School, requests a 40% Unpaid Leave of Absence (60% assignment) to participate in the District-approved STRS Reduced Workload Program (Year #3) for the 2016-17 school year, effective 8/23/16 through 6/16/17.
11. **Joanne Serrano**, Teacher (Spanish) at Torrey Pines High School, requests a 100% Unpaid Leave of Absence for the 2016-17 school year, effective 8/23/16 through 6/16/17.
12. **Wendy Slijk**, Teacher (science) at Canyon Crest Academy, requests a 33% Unpaid Leave of Absence (67% assignment) to participate in the District-approved STRS Reduced Workload Program (Year #2) for the 2016-17 school year, effective 8/23/16 through 6/16/17.

Resignation

1. **Miles Brown Jr.**, Temporary Teacher (social science) at Canyon Crest Academy, resignation from employment, effective 2/29/16.
2. **Kevin Fairchild**, Teacher on Special Assignment (Technology) at the District Office, resignation from employment, effective 2/29/16.
3. **Marc Sandknop**, Teacher (English) at Carmel Valley Middle School, resignation from employment, effective 3/04/16.
4. **Diana Spragg**, Teacher (math) currently in second year of Board approved Unpaid Leave of Absence, resignation from employment, effective 2/22/16.



Union High School District

MINUTES

ITEM 6

Board of Trustees
Joyce Dalessandro
Beth Hergesheimer
Amy Herman
Maureen "Mo" Muir
John Salazar

Superintendent
Rick Schmitt

**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT
BOARD OF TRUSTEES
BOARD WORKSHOP**

**THURSDAY, MARCH 10, 2016
5:30 PM**

**DISTRICT OFFICE BOARD ROOM 101
710 ENCINITAS BLVD., ENCINITAS, CA. 92024**

The Governing Board of the San Dieguito Union High School District held a Budget & Program Planning Board Workshop on Thursday, March 10, 2016, at the above location.

Attendance / Board:

Joyce Dalessandro
Beth Hergesheimer
Amy Herman
Maureen "Mo" Muir
John Salazar

Attendance / District Management:

Rick Schmitt, Superintendent
Eric Dill, Associate Superintendent, Business Services
Mike Grove, Ed.D., Associate Superintendent, Educational Services
Torrie Norton, Associate Superintendent, Human Resources
Jason Vilorio, Ed.D., Associate Superintendent, Administrative Services
Delores Perley, Chief Financial Officer
Joann Schultz, Executive Assistant to the Superintendent / Recording Secretary

1. CALL TO ORDER

President Hergesheimer called the meeting to order at 5:30 PM.

2. PUBLIC COMMENTS

Comments were made by John Gjata requesting sand volleyball courts be added to the La Costa Valley site or elsewhere in the district.

INFORMATION ITEMS

3. 2016-17 BUDGET & PROGRAM PLANNING

Mr. Dill reported on the Governor's Proposed Budget including Local Control Funding Formula (LCFF), preliminary enrollment projections, the Local Control and Accountability Plan (LCAP), LCAP State priorities, SDUHSD LCAP goals, budget themes for 2016-17, as presented.

The Board reviewed the budget themes for 2016-17 which included 1) increasing student achievement / college & career readiness, 2) school safety & connectedness, 3) arts & athletics, 4) general staffing, and 5) facilities, as presented.

A Board discussion was held regarding counselors, class size, campus safety and a variety of extra- and co-curricular activities. The Board was interested in decreasing class size, increasing counselors, increasing staffing to support campus supervision, and providing additional arts support.

Mr. Dill presented on Proposition AA funding, preparing for Series C, potential Prop AA projects, Community Facilities Districts funding, potential CFD bond projects to Supplement Prop AA, School Safety, solar projects and shared use. Mr. Dill reported on other capital projects for 2016-17 as requested by sites, and next steps for the General Fund and Facilities Prop AA and CFD bonds.

4. ADJOURNMENT

The meeting was adjourned at 6:53 PM.

Amy Herman, Clerk

Date

Rick Schmitt, Superintendent

Date

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 13, 2016

BOARD MEETING DATE: April 21, 2016

**PREPARED AND
SUBMITTED BY:** Rick Schmitt, Superintendent

SUBJECT: ACCEPTANCE OF GIFTS AND DONATIONS

.....

EXECUTIVE SUMMARY

The district administration is requesting acceptance of gifts and donations to the district, as shown on the following report.

RECOMMENDATION:

It is recommended that the Board accept the gifts and donations to the district, as shown on the attached report.

FUNDING SOURCE:

Not applicable

**GIFTS AND DONATIONS
SDUHSD BOARD MEETING**

ITEM 11A

April 21, 2016

Item #	Donation	Description	Donor	Department	School Site
1	\$2,021.30	Supplemental Support Costs	Torrey Pines High School Foundation	Administration	TPHS
2	\$1,707.95	Supplemental Support Costs	Torrey Pines High School Foundation	Administration	TPHS
3	\$408.76	Supplemental Support Costs	San Dieguito Academy Foundation	Administration	TPHS
4	\$158.15	Supplemental Support Costs	Oak Crest Middle School Band Boosters	Music	OCMS
5	\$1,940.38	Supplemental Support Costs	Oak Crest Middle School Band Boosters	Music	OCMS
6	\$790.85	Supplemental Support Costs	Carmel Valley Middle School Band Boosters	Music	CVMS
7	\$2,817.99	Chromebooks	Diegueno Middle School PTSA	Administration	DMS
8	\$3,496.61	Supplemental Support Costs	Canyon Crest Academy Foundation	Administration	CCA
9	\$1,992.75	Supplemental Support Costs	Canyon Crest Academy Foundation	Administration	CCA
10	\$1,150.43	Supplemental Support Costs	Diegueno Middle School Band Boosters	Music	DMS
11	\$674.58	Supplemental Support Costs	Diegueno Middle School Band Boosters	Music	DMS
12	\$11,054.88	Supplemental Support Costs	La Costa Canyon High School Foundation	Administration	LCCHS
13	\$4,531.60	Supplemental Support Costs	San Dieguito Academy Foundation	Theater	SDHSA
14	\$800.00	Computer Software Costs	San Dieguito Academy Foundation	Science	SDHSA
15	\$2,173.24	School Supplies	Carmel Valley Middle School PTSA	Administration	CVMS
16	\$350.00	School Supplies	Carmel Valley Middle School PTSA	Social Studies	CVMS
17	\$486.00	School Supplies	Gerardy Photography	Administration	EWMS
18	\$10,000.00	Chromebooks	Earl Warren Middle School PTSA	Administration	EWMS
19	\$1,017.00	Music Support Costs	Earl Warren Middle School PTSA	Music	EWMS
20	\$1,500.00	Supplemental Support Costs	Skyus Co., LTD.	Administration	SDHSA
21	\$104.42	Supplemental Support Costs	CSU Chancellor's Office	Administration	LCCHS
22	\$671.64	Supplemental Support Costs	San Dieguito Academy Foundation	Administration	SDHSA
23	\$41.65	School Supplies	Canyon Crest Academy Foundation	Administration	CCA
24	\$841.66	Supplemental Support Costs	Target Take Charge of Education	Administration	CCA
25	\$34,210.00	Supplemental Support Costs & Tech Equipment	Canyon Crest Academy Foundation	Administration	CCA
26	\$8,400.00	Supplemental Support Costs	Canyon Crest Academy Foundation	Administration	CCA
27	\$689.00	Supplemental Support Costs	Diegueno Middle School Band Boosters	Music	DMS

**GIFTS AND DONATIONS
SDUHSD BOARD MEETING**

ITEM 11A

April 21, 2016

28	\$6,098.00	Athletic Support Costs	Canyon Crest Academy Foundation	Athletics	CCA
29	\$433.00	Music Support Costs	Carmel Valley Middle School Band Boosters	Music	CVMS
30	\$11,376.00	Supplemental Support Costs	Torrey Pines High School Foundation	Administration	TPHS
31	\$2,959.00	Supplemental Support Costs	Torrey Pines High School Foundation	Administration	TPHS
32					
33					
34					
35					
36					
37					
38					
39					
40					
		*Donated Items:			
	\$50.00	AP Study Materials	Philip Allen Chapman II	Administration	SDHSA
	\$114,896.84	Monetary Donations			
	\$50.00	*Value of Donated Items			
	\$114,946.84	TOTAL VALUE			

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: March 11, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Michael Grove, Ed.D.
Associate Superintendent of
Educational Services

SUBMITTED BY: Rick Schmitt, Superintendent

SUBJECT: **Approval / Ratification of Field Trip
Requests**

EXECUTIVE SUMMARY

The district administration is requesting approval / ratification of out-of-state, overnight, and / or out-of-county field trips, as shown on the attached reports.

RECOMMENDATION:

It is recommended that the Board approve / ratify the field trips, as shown on the attached supplement.

FUNDING SOURCE:

As listed on the attached supplement.

FIELD TRIP REQUESTS
SDUHSD BOARD MEETING
April 21, 2016

ITEM 11B

Item #	Date	Sponsor, Last Name	First Name	School Team/Club	Total # Students	Total # Chaperones	Event Description / Name of Conference	City	State	Loss of Class Time	Funding
1	04-27-16 - 05-01-16	Berend Horsley	Jason Michelle	SDHSA Robotics	35	10	FIRST Robotics championship	St. Louis	MO	3 Days	CTE grant / SDHSA Foundation
2	08-01-16 - 08-04-16	Lopez	Heather	TPHS Cheer PE	60	2	Cheer Camp	Palm Springs	CA	None	TPHS Foundation / ASB / Parent Donations
3	04-27-16 - 05-01-16	Stiven	Timothy	CCA Robotics	19	7	World Robotics championship	St. Louis	MO	3 Days	QUEST / CCA Foundation
4	04-30-16 - 05-02-16	Orfield	Michael	CCA Speech & Debate	13	1	Speech & Debate Tournament	Lexington	KY	2 Days	CCA Foundation / Parent Donations
5	04-20-16 - 04-23-16	Black	Christopher	CCA Varsity Boys Tennis	3	1	Ojai Tennis Tourney	Ojai	CA	2 Days	CCA Foundation / Parent Donations

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Torrie Norton
Associate Superintendent/Human Resources

SUBMITTED BY: Rick Schmitt
Superintendent

SUBJECT: APPROVAL OF CERTIFICATED and
CLASSIFIED PERSONNEL

EXECUTIVE SUMMARY

Please find the following Personnel actions attached for Board approval:

Certificated

Employment
Leave of Absence
Resignation

Classified

Employment
Change in Assignment
Resignation

RECOMMENDATION:

It is recommended that the Board approve the attached Personnel actions.

FUNDING SOURCE:

General Fund

PERSONNEL LIST

CERTIFICATED PERSONNEL

Employment

1. **Viviana Alvarado-Gomez**, 100% Temporary Teacher (Spanish) at Torrey Pines for the 2016-17 school year, effective 8/23/16 through 6/16/17.
2. **Lara Antkowiak**, 40% Temporary Teacher (Spanish) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
3. **Kelly Baggins**, 100% Temporary Teacher (American Sign Language) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
4. **Sara Balderas**, 100% PROB 2 Counselor at Sunset High and Diegueno Middle School for the 2016-17 school year, effective 8/10/16 through 6/16/17.
5. **Ashley Barr**, 100% PROB 2 Teacher (math) at Earl Warren Middle School for 2016-17 school year, effective 8/23/16 through 6/16/17.
6. **Ivonn Barriga**, 67% Temporary Teacher (Spanish) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
7. **Katherine Bayliss**, 80% Temporary Teacher (art) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
8. **Laura Bennett**, 67% PROB 2 Teacher (English) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
9. **Racquel Blancaflor**, 100% PROB 2 District Speech Therapist for the 2016-17 school year, effective 8/23/16 through 6/16/17.
10. **Lily Bolig**, 100% Temporary Teacher (English) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
11. **Susan Bouchard**, 100% Temporary Teacher (Special Ed. – Mild/Moderate) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
12. **Eli Cameron**, 100% Temporary Teacher (social science) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
13. **Cristina Campisano**, 100% PROB 2 Teacher (Special Ed. – Mild/Moderate) at Carmel Valley Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
14. **Amanda Canelakes**, 100% PROB 2 Teacher (Special Ed. – Mild/Moderate) at Torrey Pines High School and Carmel Valley Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
15. **Ryan Cardenas**, 100% Temporary Teacher (physics) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
16. **Kelly Casassa**, 100% PROB 2 Teacher (art) at Diegueno Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
17. **Anne Christoff**, 100% Temporary Teacher (Special Ed. – Mild/Moderate) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
18. **Andrea Clark**, 100% Temporary Teacher (English) at Carmel Valley Middle School for the remainder of the 2015-16 school year, effective 3/20/16 through 6/10/16.

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19. **Robert Collins**, 100% Temporary Teacher (English) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
20. **Colin Cornforth**, 100% Temporary Teacher (math/science) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
21. **Christine Corrao**, 67% Temporary Teacher (English) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
22. **Samuel Cummings**, 100% Temporary Teacher (math) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
23. **Sarah Dean**, 100% Temporary Teacher (Spanish) at Carmel Valley Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
24. **Shannon Del Rio**, 100% PROB 2 Teacher (Special Ed. – Mild/Moderate) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 to 6/16/17.
25. **Katherine Dickinson**, 100% Temporary Teacher (chemistry/physics) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 to 6/16/17.
26. **Ellen diCristina**, 100% Temporary Teacher (English) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
27. **Robin Dobashi**, 100% PROB 2 Teacher (math) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
28. **Kelly Dunn**, 100% Temporary Assistive Technology Teacher for the 2016-17 school year, effective 8/23/16 through 6/16/17.
29. **Dawn Durkot**, 100% PROB 2 Teacher (Spanish) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
30. **Anna Dyson**, 100% PROB 2 Teacher (English) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
31. **Melanie Emr**, 60% Temporary Teacher (French) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
32. **Curt Erales**, 100% Temporary Teacher (ROP automotive mechanics) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
33. **Kyle Escontrias**, 100% Temporary Teacher (math) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
34. **Curtis Fillmore**, 100% PROB 2 Teacher (Special Ed – Moderate/Severe) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
35. **Sean Floyd**, 100% Temporary Teacher (Spanish) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
36. **Karen Franke**, 80% Temporary Teacher (English) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
37. **Gherty Galace**, 100% Temporary Teacher (English) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
38. **Lindsey Geissler**, 100% Temporary Teacher (chemistry/biology/physics) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
39. **Julie Goldberg**, 100% PROB 2 Teacher on Special Assignment in Ed Services at the District Office for the 2016-17 school year, effective 8/23/16 through 6/16/17.
40. **Brad Golden**, 100% Temporary Teacher (English/drama) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.

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41. **Chelsea Griffin**, 100% PROB 2 Teacher (culinary arts/child development) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
42. **Maria "Cristy" Halling**, 100% Temporary Teacher (Special Ed – Mild/Moderate) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
43. **Stacy Hardcastle**, 100% Temporary Teacher (English) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
44. **Kelly Hawkins**, 100% Temporary Teacher (social science) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
45. **Melissa Hernandez-Cyr**, 100% PROB 2 Counselor at Torrey Pines High School for the 2016-17 school year, effective 8/10/16 through 6/16/17.
46. **Alexis Hillenbrand**, 100% Temporary Teacher (English) at Diegueno Middle School for the 2016-17 school year, effective 8/23/15 through 6/16/17.
47. **Greggory Hunt**, 100% Temporary Teacher (social science/English) at Pacific Trails Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
48. **Jessica Huntsberger**, 80% PROB 2 Teacher (French) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
49. **Sheri "Jyoti" Ironwood**, 100% Temporary Teacher (social science) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
50. **Nathan Jarrell**, 67% Temporary Teacher (CTE Recording Arts/digital composition) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
51. **Julian "Chris" Johnson**, 100% Temporary Teacher (music) at Canyon Crest Academy, Pacific Trails Middle School and San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
52. **Sean Keenan**, 100% PROB 2 Teacher (math) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
53. **Melanie Kiss**, 100% Temporary Teacher (English) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
54. **Per Ola Knutsson**, 100% PROB 2 Teacher (math) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
55. **Christine Krommenhoek**, 100% PROB 2 Teacher (Special Ed – Mild/Moderate) at Pacific Trails Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
56. **Kimberly Lababit**, 100% Temporary Teacher (art) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
57. **Chanelle Lary**, 100% Temporary Counselor at Torrey Pines High School for the 2016-17 school year, effective 8/10/16 through 6/16/17.
58. **Olivia Lea**, 60% Temporary Teacher (Special Ed – Mild/Moderate) at La Costa Canyon High School, effective 8/23/16 through 6/16/17.
59. **Andrea Linzey**, 100% PROB 2 Teacher (Special Ed – Mild/Moderate) at Diegueno Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
60. **Taylor Lowe**, 80% Temporary Teacher (science) at Earl Warren Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
61. **Ruth Magnuson**, 100% PROB 2 Teacher (English) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.

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62. **Cathy Marquardt**, 100% PROB 2 District School Psychologist for the 2016-17 school year, effective 8/23/16 through 6/16/17.
63. **Jeannine Marquie**, 100% Temporary Teacher (English/Envision Program) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
64. **Hannah Martin**, 100% PROB 2 District Speech Therapist for the 2016-17 school year, effective 8/23/16 through 6/16/17.
65. **Lauren May**, 80% Temporary Teacher (English) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
66. **Elizabeth McNally**, 100% PROB 2 Teacher (English/Speech & Debate) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
67. **Amanda Melkonian**, 100% PROB 2 Teacher (art/English) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
68. **Parnak Memar**, 100% PROB 2 Teacher (math) at Oak Crest Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
69. **Ryan Mikkonen**, 67% Temporary Teacher (physical education) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
70. **Gary Minner**, 100% Temporary Teacher (math) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
71. **Danielle Mote**, 100% Temporary Teacher (Special Ed – Mild/Moderate) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
72. **Christina Moulton**, 100% Temporary Teacher (biology/chemistry) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
73. **Leona Mullen**, 100% PROB 2 Teacher (English) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
74. **Connor Nesseler**, 80% Temporary Teacher (social science) at Earl Warren Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
75. **Carolyn Nunziato**, 100% PROB 2 Teacher (Special Ed – Mild/Moderate) at Diegueno Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
76. **Taylor “Brooke” O’Neill**, 100% PROB 2 Teacher (art) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
77. **Jennifer Parker**, 100% Temporary Teacher (American Sign Language) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
78. **Jessica Quinsaas**, 100% PROB 2 Counselor at Earl Warren Middle School for the 2016-17 school year, effective 8/10/16 through 6/16/17.
79. **Megan Ratliff**, 40% Temporary Teacher (music) at Diegueno Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
80. **Casey Rector**, 100% Temporary Teacher (ASB/Leadership) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
81. **Hannah Reed**, 100% Temporary Teacher (science) at Pacific Trails Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
82. **Lara Rhoads**, 100% Temporary Teacher (English) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
83. **Megan Richards**, 100% PROB 2 Teacher (English) at Oak Crest Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.

ITEM 12A

84. **Richard Robinette**, 100% PROB 2 Teacher (industrial technology education) at Torrey Pines High School, effective 8/23/16 through 6/16/17.
85. **Alexa Scheidler**, 100% PROB 2 Teacher (math) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
86. **Gretchen Schultz**, 100% Temporary Teacher (biology) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
87. **Eusebio "Travis" Sevilla**, 100% Temporary Teacher (art) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
88. **Julie Silverwood**, 100% Temporary Teacher (math) at La Costa Canyon High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
89. **Mary Sisti**, 100% Temporary Teacher (Special Ed – Mild/Moderate) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
90. **Maritza Stokes**, 60% PROB 2 Teacher (social science) at Diegueno Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
91. **Roxzana Sudo**, 100% Temporary Teacher (English) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
92. **Jonathan Tator**, 80% Temporary Teacher (foundational-level math) at Torrey Pines High School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
93. **Stephanie Thomson**, 100% PROB 2 Teacher (English/ELD) at Oak Crest Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
94. **Keith Trahan**, 100% PROB 2 Teacher (computer coding) at San Dieguito High School Academy and Carmel Valley Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
95. **Jeffrey Tyler**, 100% PROB 2 Teacher (math) at Diegueno Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
96. **David VanGorder**, 100% Temporary Teacher (English/social science) at San Dieguito High School Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
97. **Sasha Voigt**, 100% PROB 2 Teacher (science) at Diegueno Middle School for the 2016-17 school year, effective 8/23/16 through 6/16/17.
98. **Anna Weirather**, 100% PROB 2 District Nurse for the 2016-17 school year, effective 8/23/16 through 6/16/17.
99. **Gloria Winburne**, 100% PROB 2 Teacher (Spanish) at Canyon Crest Academy for the 2016-17 school year, effective 8/23/16 through 6/16/17.
100. **Layne Woollard**, 100% Temporary Counselor at Canyon Crest Academy for the 2016-17 school year, effective 8/10/16 through 6/16/17.

Leave of Absence

1. **Brennan Dean**, Counselor currently on 100% Unpaid Leave of Absence for the 2015-16 school year, requests a 100% Unpaid Leave of Absence for the 2016-17 school year, effective 8/10/16 through 6/16/17.
2. **Robin Duncan**, Teacher (English) at Canyon Crest Academy, requests a 33% Unpaid Leave of Absence (67% assignment) to participate in the District-approved STRS

ITEM 12A

Reduced Workload Program (Year #1) for the 2016-17 school year, effective 8/23/16 through 6/16/17.

3. **Deborah Elliott**, Teacher (engineering/ROP Photo Imaging/architectural design) at La Costa Canyon High School, requests a 20% Unpaid Leave of Absence (80% assignment) to participate in the District-approved STRS Reduced Workload Program (Year #1) for the 2016-17 school year, effective 8/23/16 through 6/16/17.
4. **Michael Godebu**, Teacher (foundational-level math) at Earl Warren Middle School requests a 100% Unpaid Leave of Absence for the 2016-17 school year, effective 8/23/16 through 6/16/17.
5. **Megan Ratliff**, 40% Temporary Teacher (music) at Diegueno Middle School, requests a 40% Unpaid Leave of Absence for the remainder of the 2015-16 school year, effective 3/23/16 through 6/10/16.

Resignation

1. **Elizabeth Ballinger**, Teacher (physical education) at Earl Warren Middle School, resignation for retirement purposes, effective 6/10/16.
2. **John Farrell**, Teacher (physical education) at Diegueno Middle School, resignation for retirement purposes, effective 6/10/16.
3. **Jennifer Loftus**, Teacher (math) at Earl Warren Middle School, resignation from employment, effective 6/10/16.
4. **Jason Vilorio**, Associate Superintendent/Administrative Services at the District Office, resignation from employment, effective 6/30/16.

dr
4/21/16
bdagenda

ITEM 12A

PERSONNEL LIST

CLASSIFIED PERSONNELEmployment

1. **Bowman, Stephanie**, Instructional Assistant-SpEd(SH), SR36, 75.00% FTE, Oak Crest Middle School, effective 03/10/16.
2. **Buckley, Alexander**, Custodian Floater, SR33, 100.00% FTE, Facilities Department, effective 3/28/16.
3. **Cecil, Rita**, Instructional Assistant-SpEd(NS), SR34, 48.75% FTE, Coastal Learning Academy, effective 04/11/16.
4. **Iniguez Rodela, Eduardo**, Custodian Floater, SR33, 100.00% FTE, Facilities Department, effective 03/14/16.
5. **Librado Jr., Andres**, Custodian, SR32, 100.00% FTE, Canyon Crest Academy, effective 03/01/16.
6. **Madvig, James**, Custodian, SR32, 100.00% FTE, San Dieguito High School Academy, effective 04/13/16.
7. **Montoya, Ivan**, Accounting Technician, SR42, 100.00% FTE, District Office-Finance Department, effective 03/14/16.
8. **Otto, Scott**, Custodian, SR32, 100.00% FTE, La Costa Canyon High School, effective 04/13/16.
9. **Webber, James**, Custodian, SR32, 100.00% FTE, Carmel Valley Middle School, effective 03/23/16.

Change in Assignment

1. **Arrequin, Tania**, from Instructional Assistant-SpEd(SH), SR36, 75.00% FTE, Oak Crest Middle School to La Costa Canyon High School, effective 03/08/16.
2. **Bernard, Karen**, from Instructional Assistant-SpEd(SH), SR36, 75.00% FTE, Earl Warren Middle School-ATP to Oak Crest Middle School, effective 03/08/16.
3. **Boado, Rolando**, from Custodian, SR32, 100.00% FTE, Pacific Trails Middle School to Carmel Valley Middle School, effective 03/14/16.
4. **Clausen, Kelene**, from Campus Supervisor, SR29, 48.75% FTE, Oak Crest Middle School to 100.00% FTE, effective 03/07/16.
5. **Crozier, Barbara**, from Campus Supervisor, SR29, 48.75% FTE, Earl Warren Middle School to 100.00% FTE, effective 03/07/16.
6. **Gordon, Joelinda**, from School Bus Driver, SR38, 75.00% FTE, Transportation Department, to unpaid status and 39 month re-employment list effective 03/08/16.
7. **Paz, Adoracion**, from Custodian, SR32, 100.00% FTE, La Costa Canyon High School to unpaid status and 39 month re-employment list effective 03/25/16.
8. **Sudo, Robert**, from Custodian, SR32, 100.00% FTE, San Dieguito High School Academy to Pacific Trails Middle School, effective 03/28/16.

Resignation

1. **Dewitt, Donovan**, Nutrition Services Assistant I, SR25, 31.25% FTE, Earl Warren Middle School, resignation effective 03/14/16.

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2. **Johnson, Beckett**, Theater Technician, SR41, 100.00% FTE, La Costa Canyon High School, resignation effective 03/16/16.
3. **Oberlin, Stacey**, Nutrition Services Assistant I, SR25, 43.75% FTE, Carmel Valley Middle School, resignation effective 04/01/16.
4. **Taylor, Susan**, School Bus Driver, SR38, 87.95% FTE, Transportation Department, resignation for the purpose of retirement effective 05/11/16.

sj
04/21/16
classbdagenda

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Jason Vilorio, Ed.D., Associate Superintendent of Administrative Services

SUBMITTED BY: Rick Schmitt
Superintendent

SUBJECT: APPROVAL / RATIFICATION OF AMENDMENT TO AGREEMENTS

EXECUTIVE SUMMARY

The attached Professional Services Report/Administrative Services summarizes two amendments to agreements.

RECOMMENDATION:

The administration recommends that the Board approve and/or ratify the amendments to agreements, as shown in the attached Professional Services Report.

FUNDING SOURCE:

As noted on attached list

ITEM 14B

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

ADMINISTRATIVE SERVICES - AMENDMENT TO AGREEMENTS REPORT**Board Meeting Date: 04-21-16**

<u>Contract Effective Dates</u>	<u>Consultant/ Vendor</u>	<u>Description of Services</u>	<u>School/ Department Budget</u>	<u>Fee Not to Exceed</u>
05/21/15 – 06/30/16	The Hanover Research Council, LLC	Amending the contract for assisting with, and evaluating the success of, the Local Control Accountability Plan, the Site Single Plans for Student Achievement and the overall educational program to expand the research capacity as well as increase the contract period end date to June 30, 2016	General Fund /Restricted 01-00 Title 1 Funds	An increased cost of \$11,700.00
NA	Harbottle Law Group	Amending the contract for Section 504 forms and related documents to pay for additional work required to complete the services	General Fund /Unrestricted 01-00	\$1,520.00

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Chuck Adams, Director of Special Education
Jason Vilorio, Ed.D., Associate Superintendent,
Administrative Services

SUBMITTED BY: Rick Schmitt
Superintendent

SUBJECT: APPROVAL / RATIFICATION OF AGREEMENTS

EXECUTIVE SUMMARY

The attached Special Education Agreements Report summarizes four contracts.

RECOMMENDATION:

The administration recommends that the Board approve and/or ratify the contracts as shown on the attached Special Education Agreements report.

FUNDING SOURCE:

As noted on the attached report.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT BOARD MEETING

ITEM 14C

SPECIAL EDUCATION AGREEMENTSBoard Meeting Date: 04-21-16

<u>Contract Effective Dates</u>	<u>Contract/Vendor</u>	<u>Description of Services</u>	<u>Department Budget</u>	<u>Current # of Students</u>	<u>Fee Not to Exceed</u>
07/01/15 – 06/30/16	San Dieguito Union High School District (MOU)	Provide Special Education Instruction/Services for Rancho Santa Fe School District student	General Fund / Restricted 01-00	1	\$37,109.40
08/25/15 – 06/10/16	San Dieguito Union High School District – Coastal Learning Academy (MOU)	Provide Special Education instruction/Services for the Carlsbad Unified School District	General Fund / Restricted 01-00	Varies	\$20,007.00 per student
03/15/16 – 06/30/16	Stein Education Center (NPS)	Provide an alternative education model for non-diploma bound students with moderate to severe autism and/or intellectual disabilities.	General Fund / Restricted 01-00	1	All-inclusive daily rate: \$220.59
03/04/16 – 06/30/16	Mingus Mountain (NPS/RTC)	Provide twenty-four hour residential treatment for diploma bound students with severe social, emotional, and mental health issues.	General Fund / Restricted 01-00	1	Room & Board Rate: \$3,042.73 p/month All-inclusive daily NPS Rate: \$125.00 Mental Health: \$3,651.27 p/month

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Chuck Adams, Director of Special Education
Jason Vilorio, Ed.D., Associate Superintendent,
Administrative Services

SUBMITTED BY: Rick Schmitt
Superintendent

SUBJECT: APPROVAL OF PARENT SETTLEMENT
AND RELEASE AGREEMENTS

EXECUTIVE SUMMARY

The attached Special Education Agreement report for Parent Settlements and Release Agreements summarizes three Settlement Agreements that provide services for three Special Education Students.

RECOMMENDATION:

The administration recommends that the Board approve and/or ratify the contracts, as shown on the attached Special Education Agreement report.

FUNDING SOURCE:

As noted on the attached report.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT BOARD MEETING

ITEM 14E

SPECIAL EDUCATION AGREEMENTSBoard Meeting Date: 04/21/16

<u>Student #</u>	<u>Description of Services</u>	<u>Date Executed</u>	<u>Budget #</u>	<u>Amount</u>
2016-011PS	Pursuant to the Settlement Agreement, a negotiated agreement has been reached between the San Dieguito Union High School District and student #2016-011PS for special education related services.	02/29/16	General Fund Special Education 01-00	\$24,825.00
2016-012PS	Pursuant to the Settlement Agreement, a negotiated agreement has been reached between the San Dieguito Union High School District and student #2016-012PS for special education related services.	03/08/16	General Fund Special Education 01-00	\$5,000.00
2016-013PS	Pursuant to the Settlement Agreement, a negotiated agreement has been reached between the San Dieguito Union High School District and student #2016-013PS for special education related services.	03/21/16	General Fund Special Education 01-00	\$18,000.00

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Chuck Adams, Director of Special Education
Jason Vilorio, Ed.D., Associate Superintendent,
Administrative Services

SUBMITTED BY: Rick Schmitt
Superintendent

SUBJECT: ADOPTION OF RESOLUTION / COOPERATIVE
CONTRACT

EXECUTIVE SUMMARY

The California Department of Rehabilitation (DOR), in participation with the San Dieguito Union High School District, seeks to provide services under the Transition Partnership Program (TPP).

The TPP is a community-based program that provides employment training, life skills, training and job placement services to students with special needs who are transitioning between school and work.

BACKGROUND

Education for disabled students has been viewed as a right since the 1975 passage of the Education for All Handicapped Children Act (*Public Law 94-142*). This federal legislation established the delivery of educational services based on a thorough assessment of student needs and provides for the services to be delivered in the least restrictive environment.

The Individuals with Disabilities Education Act, as amended in 1997 (*Public Law 101-476*) responded to concerns about segregating approaches to delivering special education by placing emphasis on inclusive schools. The act addresses the need for transition planning and preparation for the time when students with disabilities will no longer be in school by requiring

ITEM 14F

that their transition planning begin well before graduation. The preferred age for planning is 14, but it should begin no later than 16.

The California Education Code (*Sections 56460-56463*) defines the goal of transition services as the “planned movement from secondary education to adult life that provides opportunities which maximize economic and social independence in the least restrictive environment for individuals with special needs.”

Students participating in TPP receive instruction in decision-making, interpersonal communications, community responsibility, employment preparation and independent living skills. The students are supported by program staff, receive employment guidance, participate in on-the-job training, are eligible for subsidized training wages (made available by DOR), and receive additional job development services as needed.

COOPERATIVE CONTRACT

The cooperative contract is designed to provide services to the mutual clients of DOR and the San Dieguito Union High School District. The program will serve eligible students/clients of Canyon Crest Academy, Torrey Pines High School, Sunset High School, San Dieguito High School Academy, La Costa Canyon High School and the district's community based Adult Transition Program (ATP) classrooms for adults 18 – 22 years of age, during the period July 1, 2016 through June 30, 2019, in an estimated annual amount of \$524,258.00 with up to \$196,416.00 being paid directly by the DOR and up to \$196,416.00 being paid directly to the District for reimbursement of District expenses and the District paying \$131,426.00 from the General Fund/Restricted 01-00.

RECOMMENDATION:

It is recommended that the Board adopt the attached resolution authorizing the San Dieguito Union High School District to enter into a Transition Partnership Program (TPP) Cooperative Contract with the California Department of Rehabilitation (DOR), to provide vocational rehabilitation services to prepare students/clients 17-22 years of age coming from the District's five comprehensive high schools and one District community-based classroom in order that they may obtain and retain competitive employment, during the period July 1, 2016 through June 30, 2019 in an estimated annual amount of \$524,258.00 with up to \$196,416.00 being paid directly by the DOR and up to \$196,416.00 being paid directly to the District for reimbursement of District expenses and the District paying \$131,426.00 from the General Fund/Restricted 01-00, and to authorize the Associate Superintendent of Business Services to sign all documents related to the contract.

FUNDING SOURCE:

General Fund/Restricted 01-00

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STATE OF CALIFORNIA
BOARD RESOLUTION
DR 324 (Rev 9/2011)

DEPARTMENT OF REHABILITATION

FULL Name of Corporation or Public AgencySan Dieguito Union High School District

WHEREAS, the Board of Directors or Board of Trustees of the above-named corporation or public agency has read the proposed agreement between State of California, Department of Rehabilitation (DOR), and above-named corporation or public agency and said Board of Directors or Board of Trustees acknowledges the benefits and responsibilities to be shared by both parties to said agreement.

NOW, THEREFORE, BE IT RESOLVED that said Board of Directors or Board of Trustees does hereby authorize the following person/position

Name/Position of Person Authorized to Sign AgreementEric R. Dill, Associate Superintendent of Business Services

of the above-named corporation or public agency on behalf of the corporation or public agency to sign and execute any and all documents required by DOR to effectuate the execution of said Agreement and all amendments. This authorization shall remain in effect until the expiration of the contract and shall automatically expire at that time, unless earlier revoked or extended by the Board of Directors.

CERTIFICATION

I, the Recording Secretary named below, hereby certify that the foregoing resolution was duly and regularly adopted by the Board of Directors or Board of Trustees of above-named corporation or public agency at a meeting of said Board regularly called and convened at which a quorum of said Board of Directors or Board of Trustees was present and voting, and that said resolution was adopted by a vote of the majority of all Directors or Trustees present at said meeting.

IN WITNESS WHEREOF, I have hereunto set my hand as Recording Secretary of said corporation or public agency.

Address Where Board Meeting Held710 Encinitas Blvd., Encinitas, CA 92024

Date of Board Meeting

April 21, 2016

Signature of Recording Secretary

Date Signed

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Eric R. Dill, Associate Superintendent/Business

SUBMITTED BY: Rick Schmitt
Superintendent

SUBJECT: APPROVAL / RATIFICATION OF
PROFESSIONAL SERVICES CONTRACTS/
BUSINESS

EXECUTIVE SUMMARY

The attached Professional Services Report/Business summarizes six contracts.

RECOMMENDATION:

The administration recommends that the Board approve and/or ratify the contracts, as shown in the attached Professional Services Report.

FUNDING SOURCE:

As noted on attached report

ITEM 15A

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

BUSINESS - PROFESSIONAL SERVICES REPORT**Board Meeting Date: 04-21-16**

<u>Contract Effective Dates</u>	<u>Contractor/Vendor</u>	<u>Description of Services</u>	<u>School/ Department Budget</u>	<u>Fee Not to Exceed</u>
07/01/16 – 06/30/18 with options to renew two additional one year periods	AT&T, Inc.	Provide reduced prices on CALNET III categories 2-7 telecommunications products and services through the California Integrated Telecommunications Network (CALNET) III competitively bid contract administered by the State of California Department of General Services (DGS) Telecommunications Division	The fund to which the project is charged	The rates listed in the rate tables of the contract
06/10/16	Pro Sounds Unlimited	Provide a 3 way sound system rental for San Dieguito High School Academy graduation	General Fund / Unrestricted 01-00	\$2,950.00
06/10/16	Statewide Seating and Grandstands, Inc.	Provide bleacher seating rental service for the San Dieguito High School Academy graduation	General Fund / Unrestricted 01-00	\$5,825.00
04/22/16 until funds are depleted	San Diego Project Heart Beat	Provide a grant assistance program to reduce San Dieguito Union High School District costs of Automated External Defibrillators (AEDs) by as much as 25%	NA	NA
04/22/16 – 04/21/19	Trebron Company, Inc.	Provide Lightspeed Web Filter	General Fund / Unrestricted 01-00	Annual amount of \$22,500.00
06/10/16	Hawthorne Cat	Provide a generator rental for the San Dieguito High School Academy graduation	General Fund / Unrestricted 01-00	\$569.73

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Eric R. Dill, Associate Superintendent/Business

SUBMITTED BY: Rick Schmitt
Superintendent

SUBJECT: APPROVAL / RATIFICATION OF
AMENDMENT TO AGREEMENTS

EXECUTIVE SUMMARY

The attached Amendment to Agreements Report summarizes three amendments to agreements.

RECOMMENDATION:

The administration recommends that the Board approve and/or ratify the amendments to agreements, as shown in the attached Amendment Report.

FUNDING SOURCE:

As noted on attached list

ITEM 15B

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

BUSINESS SERVICES - AMENDMENT TO AGREEMENTS REPORT**Board Meeting Date: 04-21-16**

<u>Contract Effective Dates</u>	<u>Contractor/ Vendor</u>	<u>Description of Services</u>	<u>School/ Department Budget</u>	<u>Fee Not to Exceed</u>
03/14/16 until project completion	Digital Schools of California, LLC	Amending the contract for services-based detailed application software for human resources, budgeting, and payroll management to update the general ledger account codes and payroll extract data to be compatible with PeopleSoft	General Fund/ Unrestricted 01-00	\$13,500.00
NA	Mission Linen Supply dba Mission Linen and Uniform Service	Increasing the not to exceed amount of the contract to provide shop towels and laundry service for the San Dieguito Union High School District ROP Department and Torrey Pines High School auto shop class	General Fund /Restricted 01-00 (ROP) and General Fund/Unrestricted 01-00	\$1,600.00 per year
08/22/15 – 08/21/16	D.O.S. Pizza, Inc. & So Cal Dominoids, Inc. dba Domino's Pizza	Extending the contract period with no other changes to the contract	Cafeteria Fund 13-00	NA

ITEM 15C

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Eric R. Dill, Associate Superintendent/Business

SUBMITTED BY: Rick Schmitt
Superintendent

SUBJECT: AWARD / RATIFICATION OF CONTRACT

EXECUTIVE SUMMARY

On April 6, 2016 four proposals were received for Metro Ethernet B2016-07. The proposals were reviewed by district staff for compliance and one proposal was deemed non-responsive due to not meeting the minimum requirements spelled out in the Request For Proposals (RFP). The remaining three proposals were reviewed by district staff and scored according to the evaluation criteria outlined in the RFP, with lowest price having the greatest weight.

RECOMMENDATION:

Award a contract for Metro Ethernet B2016-07 to AT&T, Inc., at the prices shown in the attachment, and authorize Eric R. Dill to execute all pertinent documents.

FUNDING SOURCE:

General Fund/Unrestricted 01-00

RFP NO. B2016-07 METRO ETHERNET**PROPOSAL QUOTATION SHEET**Service Provider AT&TSubmitted By (Agent) Robert DeGuireSPIN Number 143002665Email Address robert.deguire@att.com**Required Pricing Format**

For accounting purposes, the monthly cost, per location and per service is to be broken down below. The Vendor must note any additional charges – installation, equipment, etc – if the monthly cost does not include these additional costs.

Service	Monthly 2 GB CIR	Monthly Incremental GB Up To 10 GB	Monthly 10 GB	One-Time	E-Rate Eligible %
Point to Point Ethernet from NOC Located at Earl Warren Middle School, 155 Stevens Ave. Solana Beach CA to ISP, 6401 Linda Vista Rd., San Diego, CA	\$2,880.00	N/A	\$4,320.00	\$0.00	100%

Notes/Possible Additional Charges:

\$2,880.00 is the total monthly charge for 2 Gigaman circuits, \$1,440.00 per circuit.

\$4,320.00 is the total monthly charge for a 10Gig ADE circuit.

Pricing does not include taxes, fees and surcharges.

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 11, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Eric R. Dill
Associate Superintendent, Business

SUBMITTED BY: Rick Schmitt
Superintendent

SUBJECT: APPROVAL OF BUSINESS REPORTS

EXECUTIVE SUMMARY

Please find the following business reports submitted for your approval:

1. Purchase Orders
2. Membership Listings
3. Warrants
4. Revolving Cash Fund

RECOMMENDATION:

It is recommended that the Board approve the following business reports: 1) Purchase Orders, 2) Membership Listings, 3) Warrants, and 4) Revolving Cash Fund.

FUNDING SOURCE:

Not applicable

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PO REPORT MARCH 1, 2016 THROUGH APRIL 11, 2016

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
000003565	3/1/2016	0100	PSYCHKITS.COM	500	MATERIALS AND SUPPLIES	\$111.20
000003566	3/1/2016	0100	MISSION FEDERAL CREDIT UNION	600	MATERIALS AND SUPPLIES	\$192.72
000003567	3/1/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$40.15
000003568	3/1/2016	0100	HARLAND TECHNOLOGY SERVICES	500	OTHER SERV. & OPER.EXP.	\$663.00
000003569	3/1/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$427.68
000003571	3/1/2016	0100	OFFICE SOLUTIONS BUSINESS	500	MATERIALS AND SUPPLIES	\$23.76
000003572	3/1/2016	0100	LEGO EDUCATION	600	MATERIALS AND SUPPLIES	\$12,986.90
000003573	3/1/2016	0100	Sun Solutions Tint, Inc.	500	OTHER SERV. & OPER.EXP.	\$300.00
000003574	3/1/2016	2139	US Assure Inc	007	NEW CONSTRUCTION	\$34,197.00
000003575	3/1/2016	0100	SOUTHWEST SCHOOL/OFFICE SUPPLY	004	MATERIALS AND SUPPLIES	\$66.87
000003576	3/1/2016	0100	Sun Solutions Tint, Inc.	012	REPAIRS BY VENDORS	\$2,135.00
000003577	3/1/2016	0100	Sun Solutions Tint, Inc.	012	REPAIRS BY VENDORS	\$7,780.00
000003578	3/2/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$97.20
000003579	3/2/2016	0100	AMAZON.COM	600	MATERIALS AND SUPPLIES	\$185.72
000003580	3/2/2016	0100	OFFICE DEPOT, INC	500	MATERIALS AND SUPPLIES	\$92.22
000003581	3/2/2016	0100	ALTERNATIVE TEACHING STRATEGY	002	NPS LATE FEES	\$66.02
000003582	3/2/2016	0100	SAGE BUSINESS & EDUCATION	003	FEES - ADMISSIONS, TOURN	\$597.00
000003583	3/2/2016	0100	CYBER EDUCATION CONSULTING	500	PROF/CONSULT./OPER EXP	\$450.00
000003584	3/2/2016	0100	L B CONCRETE	012	REPAIRS BY VENDORS	\$2,650.00
000003585	3/3/2016	0100	LUNDGREN, JIM	600	PROF/CONSULT./OPER EXP	\$200.00
000003586	3/3/2016	0100	PROJECT LEAD THE WAY, INC	500	FEES - ADMISSIONS, TOURN	\$750.00
000003587	3/3/2016	0100	GRAINGER	012	NON CAPITALIZED EQUIP	\$2,336.40
000003588	3/3/2016	0100	MULTI HEALTH SYSTEMS, INC(MHS)	002	MATERIALS AND SUPPLIES	\$423.40
000003589	3/3/2016	1300	C S N A	014	DUES AND MEMBERSHIPS	\$53.00
000003590	3/3/2016	0100	OFFICE DEPOT, INC	500	MATERIALS AND SUPPLIES	\$30.74
000003591	3/3/2016	0100	GO KART GALAXY	004	MATERIALS AND SUPPLIES	\$676.86
000003592	3/3/2016	0100	OFFICE DEPOT, INC	500	MATERIALS AND SUPPLIES	\$61.48
000003593	3/3/2016	0100	DAVE YANT SIGNS	012	OTHER SERV. & OPER.EXP.	\$500.00
000003594	3/3/2016	0100	SIMPLEX -GRINNELL LP	012	REPAIRS BY VENDORS	\$472.00
000003595	3/3/2016	0100	HOME DEPOT CREDIT SERVICES	600	MATERIALS AND SUPPLIES	\$96.30
000003596	3/3/2016	0100	SIMPLEX -GRINNELL LP	012	REPAIRS BY VENDORS	\$85.10
000003597	3/3/2016	1300	AMAZON.COM	014	MATERIALS AND SUPPLIES	\$72.90
000003598	3/3/2016	0100	MISSION FEDERAL CREDIT UNION	500	MATERIALS AND SUPPLIES	\$70.20
000003599	3/3/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$1,836.00
000003600	3/3/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$161.94
000003601	3/3/2016	0100	SD VECTOR CONTROL PROGRAM	012	FEES - ADMISSIONS, TOURN	\$123.75
000003602	3/3/2016	0100	UCSD (MDTP)	004	TEST SCORING	\$2,020.00
000003603	3/3/2016	0100	WARD'S SCIENCE	500	MATERIALS AND SUPPLIES	\$186.98
000003604	3/3/2016	1300	P C S REVENUE CONTROL SYSTEMS	014	COMPUTER SOFTWARE	\$548.80
000003605	3/3/2016	0100	PERMA BOUND	001	TEXTBOOKS	\$225.64
					BOOKS OTHER THAN TEXTBOOKS	\$4,211.92
000003606	3/4/2016	2519	FREDRICKS ELECTRIC INC	007	NEW CONSTRUCTION	\$7,497.50
000003607	3/4/2016	2519	San Diego Union Tribune, LLC	007	ADVERTISING	\$303.68
000003608	3/4/2016	2139	FREDRICKS ELECTRIC INC	007	EQUIPMENT REPLACEMENT	\$3,875.00
000003609	3/4/2016	2139	FREDRICKS ELECTRIC INC	007	NEW CONSTRUCTION	\$570.00
000003611	3/4/2016	0100	MARGARET ADAMS, ATTY AT LAW	002	MEDIATION SETTLEMENTS	\$42,000.00
000003612	3/4/2016	0100	AREY JONES ED SOLUTIONS	017	NON-CAPITALIZED TECH EQUIPMENT	\$6,989.64
000003613	3/4/2016	0100	AMAZON.COM	017	MATERIALS AND SUPPLIES	\$920.05
000003614	3/4/2016	0100	SOUTHWEST SCHOOL/OFFICE SUPPLY	500	MATERIALS AND SUPPLIES	\$54.76
000003615	3/7/2016	0100	PASCO SCIENTIFIC	500	MATERIALS AND SUPPLIES	\$652.20
000003616	3/7/2016	0100	PASCO SCIENTIFIC	600	MATERIALS AND SUPPLIES	\$4,891.92
000003617	3/7/2016	0100	WARD'S SCIENCE	500	MATERIALS AND SUPPLIES	\$113.92
000003618	3/7/2016	0100	ACCURATE LABEL DESIGNS	500	MATERIALS AND SUPPLIES	\$161.99
000003619	3/7/2016	0100	TCR SERVICES	500	MATERIALS AND SUPPLIES	\$291.52
000003620	3/7/2016	0100	MISSION FEDERAL CREDIT UNION	500	MATERIALS AND SUPPLIES	\$269.26
000003621	3/7/2016	0100	INST OF EFFECTIVE EDUCATION	002	SUB/OTHER CONTR-NPS	\$13,608.50
					OTHER CONTR-N.P.S.	\$25,000.00
000003622	3/7/2016	0100	INST OF EFFECTIVE EDUCATION	002	SUB/OTHER CONTR-NPS	\$13,795.40
					OTHER CONTR-N.P.S.	\$25,000.00
000003623	3/7/2016	0100	INST OF EFFECTIVE EDUCATION	002	SUB/OTHER CONTR-NPS	\$13,795.40
					OTHER CONTR-N.P.S.	\$25,000.00
000003624	3/7/2016	0100	INST OF EFFECTIVE EDUCATION	002	SUB/OTHER CONTR-NPS	\$13,795.40
					OTHER CONTR-N.P.S.	\$25,000.00
000003625	3/7/2016	0100	INST OF EFFECTIVE EDUCATION	002	SUB/OTHER CONTR-NPS	\$13,608.50
					OTHER CONTR-N.P.S.	\$25,000.00
000003626	3/7/2016	0100	INST OF EFFECTIVE EDUCATION	002	SUB/OTHER CONTR-NPS	\$23,833.82
					OTHER CONTR-N.P.S.	\$25,000.00
000003627	3/7/2016	0100	INST OF EFFECTIVE EDUCATION	002	SUB/OTHER CONTR-NPS	\$13,795.40
					OTHER CONTR-N.P.S.	\$25,000.00
000003628	3/7/2016	0100	INST OF EFFECTIVE EDUCATION	002	SUB/OTHER CONTR-NPS	\$13,795.40

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PO REPORT MARCH 1, 2016 THROUGH APRIL 11, 2016

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
000003628	3/7/2016	0100	INST OF EFFECTIVE EDUCATION	002	OTHER CONTR-N.P.S.	\$25,000.00
000003629	3/7/2016	0100	INST OF EFFECTIVE EDUCATION	002	SUB/OTHER CONTR-NPS	\$37,289.80
					OTHER CONTR-N.P.S.	\$25,000.00
000003630	3/7/2016	0100	SOUTHLAND ENVELOPE CO INC	000	STORES	\$506.01
000003631	3/8/2016	0100	MISSION FEDERAL CREDIT UNION	500	MATERIALS AND SUPPLIES	\$301.32
000003632	3/8/2016	0100	CAL ED OPTICAL	600	MATERIALS AND SUPPLIES	\$2,206.20
000003634	3/8/2016	0100	ACCURATE LABEL DESIGNS	500	MATERIALS AND SUPPLIES	\$87.47
000003635	3/8/2016	0100	PIONEER DRAMA SERVICE	600	MATERIALS AND SUPPLIES	\$243.80
000003636	3/8/2016	2139	DIVISION OF THE STATE ARCHITECT	007	NEW CONSTRUCTION	\$12,411.05
000003637	3/8/2016	2139	MONOPRICE, INC	007	EQUIPMENT REPLACEMENT	\$690.19
000003638	3/8/2016	0100	REGENTS OF THE UNIV. OF CA.	003	CONFERENCE,WORKSHOP,SEM.	\$3,000.00
000003640	3/9/2016	0100	SCHOOL SERVICES OF CALIFORNIA, INC.	011	CONFERENCE,WORKSHOP,SEM.	\$155.00
				021	CONFERENCE,WORKSHOP,SEM.	\$155.00
000003641	3/9/2016	0100	SAN DIEGO ZOOLOGICAL SOCIETY	002	FEES - ADMISSIONS, TOURN	\$200.00
000003642	3/9/2016	0100	STAPLES ADVANTAGE	600	MATERIALS AND SUPPLIES	\$190.71
000003643	3/9/2016	0100	TCR SERVICES	500	MATERIALS AND SUPPLIES	\$97.09
000003644	3/9/2016	0100	WEST SHIELD ADOLESCENT SERVICE	002	PROF/CONSULT./OPER EXP	\$10,000.00
000003645	3/9/2016	0100	HOME DEPOT CREDIT SERVICES	500	MATERIALS AND SUPPLIES	\$800.00
000003646	3/9/2016	0100	AREY JONES ED SOLUTIONS	017	NON-CAPITALIZED TECH EQUIPMENT	\$904.72
000003647	3/9/2016	0100	PROJECT LEAD THE WAY, INC	600	FEES - ADMISSIONS, TOURN	\$3,000.00
000003648	3/9/2016	0100	SCHOOL NURSE SUPPLY COMPANY	500	MATERIALS AND SUPPLIES	\$16.53
000003649	3/10/2016	0100	JOSTENS	500	MATERIALS AND SUPPLIES	\$2,378.34
000003650	3/10/2016	0100	C D W G.COM	002	NON-CAPITALIZED TECH EQUIPMENT	\$3,196.97
000003651	3/10/2016	2139	MAGNATAG	007	EQUIPMENT	\$931.86
000003652	3/10/2016	0100	TCR SERVICES	002	MATERIALS AND SUPPLIES	\$151.15
000003653	3/10/2016	0100	C D W G.COM	017	NON-CAPITALIZED TECH EQUIPMENT	\$3,196.96
000003654	3/10/2016	0100	TCR SERVICES	017	MATERIALS AND SUPPLIES	\$151.15
000003655	3/10/2016	0100	SAN DIEGO COUNTY OFFICE OF EDUCATION	001	CONFERENCE,WORKSHOP,SEM.	\$75.00
000003656	3/10/2016	0100	PACIFIC RIM HYDROSEEDING ,INC	012	REPAIRS BY VENDORS	\$4,715.00
000003657	3/10/2016	0100	ANCHOR CONST SPECIALTIES	012	REPAIRS BY VENDORS	\$3,075.00
000003658	3/10/2016	0100	DOOR SERVICE & REPAIR, INC.	012	REPAIRS BY VENDORS	\$5,036.00
000003659	3/10/2016	0100	AMERICAN CHEMICAL	012	MATERIALS AND SUPPLIES	\$1,043.28
000003660	3/10/2016	0100	TOMARK SPORTS	012	REPAIRS BY VENDORS	\$495.00
000003661	3/11/2016	0100	MISSION FEDERAL CREDIT UNION	004	MATERIALS AND SUPPLIES	\$453.60
000003662	3/14/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$182.39
000003663	3/14/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$25.81
000003664	3/14/2016	0100	AMAZON.COM	017	NON-CAPITALIZED TECH EQUIPMENT	\$862.92
000003665	3/14/2016	0100	North County LGBTQ Resource Center	500	PROF/CONSULT./OPER EXP	\$700.00
000003666	3/14/2016	0100	ADVANCED TOOLWARE, LLC	017	COMPUTER LICENSING	\$6,534.27
000003667	3/14/2016	0100	SAN DIEGO UNIFIED SCH DIST	002	OTH TUIT-X COST/DEFIC PMTS-SCH	\$13,646.59
000003668	3/14/2016	0100	URBAN TREE CARE, INC.	012	OTHER SERV. & OPER.EXP.	\$450.00
000003669	3/14/2016	0100	URBAN TREE CARE, INC.	012	OTHER SERV. & OPER.EXP.	\$1,750.00
000003670	3/14/2016	0100	URBAN TREE CARE, INC.	012	OTHER SERV. & OPER.EXP.	\$450.00
000003671	3/14/2016	2518	URBAN TREE CARE, INC.	007	OTHER SERV. & OPER.EXP.	\$2,820.00
000003672	3/14/2016	0100	URBAN TREE CARE, INC.	012	OTHER SERV. & OPER.EXP.	\$11,080.00
000003674	3/15/2016	0100	RUBIO'S	500	REFRESHMENTS	\$585.36
000003675	3/15/2016	0100	WINSTON SCHOOL OF SAN DIEGO	002	OTHER CONTR-N.P.S.	\$3,515.50
000003676	3/15/2016	0100	WINSTON SCHOOL OF SAN DIEGO	002	SUB/OTHER CONTR-NPS	\$4,530.20
					OTHER CONTR-N.P.S.	\$25,000.00
000003677	3/15/2016	0100	WINSTON SCHOOL OF SAN DIEGO	002	SUB/OTHER CONTR-NPS	\$1,014.70
					OTHER CONTR-N.P.S.	\$25,000.00
000003678	3/15/2016	0100	WINSTON SCHOOL OF SAN DIEGO	002	SUB/OTHER CONTR-NPS	\$1,014.70
					OTHER CONTR-N.P.S.	\$25,000.00
000003679	3/15/2016	0100	WINSTON SCHOOL OF SAN DIEGO	002	SUB/OTHER CONTR-NPS	\$4,530.20
					OTHER CONTR-N.P.S.	\$25,000.00
000003680	3/15/2016	0100	WINSTON SCHOOL OF SAN DIEGO	002	SUB/OTHER CONTR-NPS	\$4,530.20
					OTHER CONTR-N.P.S.	\$25,000.00
000003681	3/15/2016	0100	WINSTON SCHOOL OF SAN DIEGO	002	SUB/OTHER CONTR-NPS	\$4,530.20
					OTHER CONTR-N.P.S.	\$25,000.00
000003682	3/15/2016	0100	WINSTON SCHOOL OF SAN DIEGO	002	SUB/OTHER CONTR-NPS	\$1,014.70
					OTHER CONTR-N.P.S.	\$25,000.00
000003683	3/15/2016	0100	WINSTON SCHOOL OF SAN DIEGO	002	SUB/OTHER CONTR-NPS	\$1,014.70
					OTHER CONTR-N.P.S.	\$25,000.00
000003684	3/15/2016	0100	WINSTON SCHOOL OF SAN DIEGO	002	SUB/OTHER CONTR-NPS	\$1,014.70
					OTHER CONTR-N.P.S.	\$25,000.00
000003685	3/15/2016	0100	CLASSIC PARTY RENTAL	500	RENTS & LEASES	\$820.00
000003686	3/15/2016	0100	CLASSIC PARTY RENTAL	500	RENTS & LEASES	\$818.60
000003687	3/15/2016	0100	D A D ASPHALT, INC.	012	REPAIRS BY VENDORS	\$1,680.00
000003688	3/15/2016	0100	D A D ASPHALT, INC.	012	REPAIRS BY VENDORS	\$3,929.70
000003689	3/16/2016	0100	RICO'S TACO SHOP	500	REFRESHMENTS	\$184.00

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000003690	3/16/2016	0100	SAN DIEGO COUNTY OFFICE OF EDUCATION	004	CONFERENCE,WORKSHOP,SEM.	\$25.00
				500	CONFERENCE,WORKSHOP,SEM.	\$50.00
000003691	3/16/2016	0100	AMAZON.COM	002	MATERIALS AND SUPPLIES	\$95.04
000003692	3/16/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$27.12
000003693	3/16/2016	0100	AMAZON.COM	002	MATERIALS AND SUPPLIES	\$22.14
000003694	3/16/2016	0100	TCR SERVICES	500	MATERIALS AND SUPPLIES	\$140.29
000003695	3/16/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$97.97
000003696	3/16/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$23.95
000003697	3/16/2016	0100	STAPLES ADVANTAGE	004	MATERIALS AND SUPPLIES	\$258.40
000003698	3/16/2016	0100	D AND S MARKETING SYSTEMS INC	600	MATERIALS AND SUPPLIES	\$435.42
000003699	3/16/2016	2139	ADVANCED EXERCISE EQUIP INC	007	EQUIPMENT	\$1,642.68
000003700	3/17/2016	0100	HEALTHY WITHIN INC.	500	PROF/CONSULT./OPER EXP	\$500.00
000003701	3/17/2016	0100	OPTERRA ENERGY SERVICES INC	007	DATA PROCESSING CONTRACT	\$52,272.00
000003702	3/17/2016	0100	XEROX CORPORATION	011	RENTS & LEASES	\$9,525.51
				500	COPIER OVERAGE CHGS	\$6,795.67
000003703	3/17/2016	2139	FREDRICKS ELECTRIC INC	007	IMPROVEMENT	\$3,285.00
000003704	3/17/2016	0100	FERANDELL TENNIS COURTS INC	012	OTHER SERV. & OPER.EXP.	\$40,604.00
000003705	3/17/2016	0100	OFFICE SOLUTIONS BUSINESS	002	MATERIALS AND SUPPLIES	\$21.60
000003706	3/17/2016	2139	AZTEC TECHNOLOGY CORP	007	EQUIPMENT	\$7,722.00
000003707	3/17/2016	2139	JOHNSON CONSULTING ENGINEERS	007	IMPROVEMENT	\$1,400.00
000003708	3/17/2016	2139	TURF STAR INC	007	EQUIPMENT	\$116,798.28
000003709	3/17/2016	2139	CULVER-NEWLIN INC	007	EQUIPMENT	\$2,707.26
000003710	3/18/2016	0100	BREVIQ PLUMBING	012	REPAIRS BY VENDORS	\$1,926.00
000003711	3/18/2016	0100	TCR SERVICES	500	MATERIALS AND SUPPLIES	\$140.29
000003712	3/18/2016	0100	ACCURATE LABEL DESIGNS	500	MATERIALS AND SUPPLIES	\$87.47
000003713	3/18/2016	0100	PROJECT LEAD THE WAY, INC	003	COMPUTER LICENSING	\$1,750.00
000003714	3/18/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$100.16
000003715	3/18/2016	0100	AMAZON.COM	001	MATERIALS AND SUPPLIES	\$39.15
000003716	3/18/2016	0100	AMERICAN CHEMICAL	500	MATERIALS AND SUPPLIES	\$1,879.20
000003717	3/18/2016	0100	Sun Solutions Tint, Inc.	500	OTHER SERV. & OPER.EXP.	\$300.00
000003718	3/18/2016	0100	PERMA BOUND	001	MATERIALS AND SUPPLIES	\$13,226.10
000003719	3/18/2016	0100	EDGEWOOD PRESS	500	PRINTING	\$922.28
000003720	3/18/2016	0100	RANCHO SANTA FE SEC SYSTEMS	500	OTHER SERV. & OPER.EXP.	\$126.00
000003721	3/21/2016	2139	DIGITAL NETWORKS GROUP, INC.	007	EQUIPMENT REPLACEMENT	\$97,090.18
000003722	3/21/2016	2139	DIGITAL NETWORKS GROUP, INC.	007	EQUIPMENT REPLACEMENT	\$193,953.65
000003723	3/21/2016	0100	CLUB ZI IN-HOME TUTORING SERVICES, INC	004	PROF/CONSULT./OPER EXP	\$294.12
000003724	3/21/2016	0100	SAN DIEGO ZOOLOGICAL SOCIETY	002	FEES - ADMISSIONS, TOURN	\$250.00
000003725	3/21/2016	0100	SAN DIEGO ZOOLOGICAL SOCIETY	002	FEES - ADMISSIONS, TOURN	\$220.00
000003726	3/21/2016	0100	SAN DIEGO ZOOLOGICAL SOCIETY	002	FEES - ADMISSIONS, TOURN	\$1,100.00
000003727	3/21/2016	0100	Learn with iPads LLC	004	PROF/CONSULT./OPER EXP	\$200.90
000003728	3/21/2016	0100	Sylvan Learning Center	004	PROF/CONSULT./OPER EXP	\$1,739.00
000003729	3/21/2016	0100	PROCURETECH	017	NON-CAPITALIZED TECH EQUIPMENT	\$4,594.32
000003730	3/21/2016	0100	C S B A	015	CONFERENCE,WORKSHOP,SEM.	\$55.00
000003731	3/21/2016	0100	SCHOLASTIC MAGAZINES	600	MATERIALS AND SUPPLIES	\$378.00
000003732	3/21/2016	0100	TCR SERVICES	600	AERIES SUPPLIES	\$409.12
000003733	3/21/2016	0100	SAN DIEGUITO ACADEMY A S B	600	MATERIALS AND SUPPLIES	\$588.00
000003734	3/21/2016	0100	SAN DIEGUITO ACADEMY A S B	600	MATERIALS AND SUPPLIES	\$2,478.00
000003735	3/21/2016	0100	EXPLORE LEARNING	600	COMPUTER LICENSING	\$799.99
000003736	3/21/2016	0100	FLINN SCIENTIFIC INC	500	MATERIALS AND SUPPLIES	\$1,050.16
000003737	3/22/2016	0100	BLICK, DICK (DICK BLICK)	500	MATERIALS AND SUPPLIES	\$682.67
000003738	3/22/2016	0100	ALPHA GRAPHICS #469	500	PRINTING	\$616.05
000003739	3/22/2016	0100	AMERICAN MEDICAL RESPONSE	500	OTHER SERV. & OPER.EXP.	\$190.00
000003740	3/22/2016	0100	TORMACH LLC	003	MATERIALS AND SUPPLIES	\$849.71
					NON CAPITALIZED EQUIP	\$6,683.58
000003741	3/22/2016	0100	VIRCO MANUFACTURING CORP	012	MATERIALS AND SUPPLIES	\$6,844.61
000003742	3/22/2016	0100	SAN DIEGO STAGE/LIGHTING SPLY	600	REPAIRS BY VENDORS	\$357.00
000003743	3/22/2016	0100	PC & MACEXCHANGE	500	NON-CAPITALIZED TECH EQUIPMENT	\$1,447.92
000003744	3/23/2016	2139	STAPLES ADVANTAGE	007	EQUIPMENT	\$610.20
000003745	3/23/2016	2139	SIERRA SCHOOL EQUIPMENT CO.	007	EQUIPMENT	\$8,249.69
000003746	3/23/2016	2139	CULVER-NEWLIN INC	007	EQUIPMENT	\$321,662.84
000003747	3/23/2016	0100	AP* By The Sea		PREPAID EXPENDITURES (EXPENSES	\$775.00
000003748	3/23/2016	0100	HERK EDWARDS INC	012	REPAIRS BY VENDORS	\$4,581.00
000003749	3/23/2016	0100	COMM USA INC	600	MATERIALS AND SUPPLIES	\$302.40
000003750	3/23/2016	0100	TCR SERVICES	600	MATERIALS AND SUPPLIES	\$70.15
000003751	3/23/2016	0100	TRACE3, INC.	017	COMPUTER LICENSING	\$80,554.50
000003752	3/24/2016	0100	HELEN WOODWARD ANIMAL CENTER	002	FEES - ADMISSIONS, TOURN	\$282.00
000003753	3/24/2016	0100	SWEETWATER	500	MATERIALS AND SUPPLIES	\$300.00
000003754	3/24/2016	0100	PIONEER ATHLETICS	012	MATERIALS AND SUPPLIES	\$196.88
000003755	3/24/2016	0100	NASCO MODESTO	500	MATERIALS AND SUPPLIES	\$171.94
000003756	3/24/2016	0100	AMAZON.COM	600	MATERIALS AND SUPPLIES	\$674.49

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000003757	3/24/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$50.78
000003758	3/24/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$91.20
000003759	3/24/2016	0100	MUSIC MART	600	MATERIALS AND SUPPLIES	\$647.73
000003760	3/24/2016	0100	SAN DIEGO PROJECT HEART BEAT	018	PROF/CONSULT./OPER EXP	\$345.00
000003761	3/24/2016	0100	ALL STAR SIGNS INC	012	OTHER SERV. & OPER.EXP.	\$860.40
000003762	3/24/2016	0100	BRAINPOP LLC	500	COMPUTER LICENSING	\$220.00
000003763	3/24/2016	0100	TCR SERVICES	500	MATERIALS AND SUPPLIES	\$151.15
000003764	3/24/2016	0100	SMART AND FINAL STORES CORP	003	MATERIALS AND SUPPLIES	\$1,000.00
000003765	3/24/2016	0100	COLLEGE BOARD	600	MATERIALS AND SUPPLIES	\$18,000.00
000003766	3/24/2016	0100	AMAZON.COM	003	NON CAPITALIZED EQUIP	\$2,861.73
000003767	3/24/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$98.71
000003768	3/24/2016	0100	AMAZON.COM	600	MATERIALS AND SUPPLIES	\$120.63
000003769	3/24/2016	0100	STAPLES ADVANTAGE	600	MATERIALS AND SUPPLIES	\$40.34
000003770	3/24/2016	0100	RIO GRANDE	500	MATERIALS AND SUPPLIES	\$300.00
000003771	3/28/2016	6730	GARDNER, SUEZAN	018	OTHER SERV. & OPER.EXP.	\$1,075.28
000003772	3/28/2016	0100	HOME DEPOT CREDIT SERVICES	600	MATERIALS AND SUPPLIES	\$100.00
000003773	3/28/2016	0100	MISSION FEDERAL CREDIT UNION	600	MATERIALS AND SUPPLIES	\$63.13
000003774	3/28/2016	0100	GOPHER SPORT	500	MATERIALS AND SUPPLIES	\$177.94
000003775	3/29/2016	0100	MISSION FEDERAL CREDIT UNION	500	MATERIALS AND SUPPLIES	\$6.87
000003776	3/29/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$192.81
000003777	3/29/2016	0100	C D W G.COM	017	MATERIALS AND SUPPLIES	\$4,819.50
000003778	3/29/2016	0100	SAN DIEGO COUNTY OFFICE OF EDUCATION	022	CONFERENCE,WORKSHOP,SEM.	\$150.00
				500	CONFERENCE,WORKSHOP,SEM.	\$300.00
000003779	3/29/2016	0100	SAN DIEGUITO TROPHY	500	MATERIALS AND SUPPLIES	\$149.54
000003780	3/29/2016	0100	AMAZON.COM	017	MATERIALS AND SUPPLIES	\$41.45
					NON CAPITALIZED EQUIP	\$537.83
000003781	3/29/2016	0100	ROSE BRAND WEST	600	NON CAPITALIZED EQUIP	\$2,269.24
000003782	3/29/2016	0100	REALLY GOOD STUFF INC	002	MATERIALS AND SUPPLIES	\$100.92
000003783	3/29/2016	1300	TAYLOR FREEZER	014	MATERIALS AND SUPPLIES	\$72.23
000003784	3/29/2016	0100	STAPLES ADVANTAGE	002	MATERIALS AND SUPPLIES	\$150.00
000003785	3/29/2016	0100	INTERNATIONAL BACCALAUREATE ORGANIZATION	001	FEES - ADMISSIONS, TOURN	\$4,000.00
000003786	3/29/2016	0100	STANFIELD, JAMES COMPANY, INC	002	MATERIALS AND SUPPLIES	\$753.84
000003787	3/29/2016	0100	SAN DIEGO COUNTY OFFICE OF EDUCATION	600	CONFERENCE,WORKSHOP,SEM.	\$120.00
000003788	3/29/2016	0100	SKILLPATH INC	012	CONFERENCE,WORKSHOP,SEM.	\$267.00
				013	CONFERENCE,WORKSHOP,SEM.	\$178.00
000003789	3/29/2016	0100	AMAZON.COM	600	NON CAPITALIZED EQUIP	\$1,566.00
000003790	3/29/2016	0100	MISSION FEDERAL CREDIT UNION	003	MATERIALS AND SUPPLIES	\$194.39
000003791	3/29/2016	0100	PERMA BOUND	001	BOOKS OTHER THAN TEXTBOOKS	\$16,488.75
000003792	3/29/2016	0100	PIONEER ATHLETICS	012	MATERIALS AND SUPPLIES	\$3,078.00
000003793	3/30/2016	0100	STAPLES ADVANTAGE	500	DUPLICATING SUPPLIES	\$320.00
000003794	3/30/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$50.72
000003795	3/30/2016	0100	ALTA COPY, PRINT, DESIGN	500	PRINTING	\$969.84
000003796	3/30/2016	0100	ARBOR SCIENTIFIC	500	MATERIALS AND SUPPLIES	\$55.99
000003797	3/30/2016	0100	TORMACH LLC	003	EQUIPMENT	\$18,877.02
000003798	3/30/2016	0100	MISSION FEDERAL CREDIT UNION	004	BOOKS OTHER THAN TEXTBOOKS	\$262.44
000003799	3/30/2016	1300	ECONOMY RESTAURANT SUPPLY	014	MATERIALS AND SUPPLIES	\$386.20
000003801	3/30/2016	0100	BULL FENCE	012	REPAIRS BY VENDORS	\$14,950.00
000003802	3/31/2016	0100	ENABLING DEVICES	002	MATERIALS AND SUPPLIES	\$132.67
000003803	3/31/2016	0100	SAN DIEGO CTR FOR VISION CARE	002	PROF/CONSULT./OPER EXP	\$703.00
000003804	3/31/2016	0100	TCR SERVICES	500	MATERIALS AND SUPPLIES	\$103.57
000003805	3/31/2016	0100	AMAZON.COM	002	MATERIALS AND SUPPLIES	\$145.88
000003806	3/31/2016	0100	PIONEER ATHLETICS	012	MATERIALS AND SUPPLIES	\$5,906.52
000003807	3/31/2016	2519	BANG, DAVE ASSOCIATES INC	007	NON CAPITALIZED EQUIP	\$3,399.62
000003808	3/31/2016	0100	Center for Autism and Related Disorders	002	OTHER CONTR-N.P.A.	\$660.00
000003809	3/31/2016	0100	BOULDER PUBLISHG - CAREER KIDS	002	MATERIALS AND SUPPLIES	\$489.70
000003810	3/31/2016	0100	STAPLES ADVANTAGE	500	OFFICE SUPPLIES	\$542.98
000003811	3/31/2016	0100	AMAZON.COM	017	MATERIALS AND SUPPLIES	\$463.32
000003812	3/31/2016	0100	TURNITIN, LLC	001	COMPUTER LICENSING	\$3,500.00
000003813	3/31/2016	0100	MISSION FEDERAL CREDIT UNION	500	MATERIALS AND SUPPLIES	\$243.35
000003814	3/31/2016	0100	STAPLES ADVANTAGE	017	MATERIALS AND SUPPLIES	\$271.49
000003815	3/31/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$24.53
000003816	4/1/2016	0100	US FOUND FOR INSPIRATION & RECOGNITION	003	FEES - ADMISSIONS, TOURN	\$5,000.00
000003817	4/1/2016	0100	COLLEGE BOARD	500	DUES AND MEMBERSHIPS	\$325.00
000003818	4/1/2016	2519	SIERRA SCHOOL EQUIPMENT CO.	007	NON CAPITALIZED EQUIP	\$7,802.44
000003819	4/1/2016	0100	AMAZON.COM	600	MATERIALS AND SUPPLIES	\$36.70
000003820	4/1/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$37.79
000003821	4/1/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$71.22
000003822	4/1/2016	0100	MEDCO SUPPLY CO INC	002	MATERIALS AND SUPPLIES	\$174.60
000003823	4/1/2016	0100	AMAZON.COM	600	MATERIALS AND SUPPLIES	\$24.53
000003824	4/1/2016	0100	AMAZON.COM	002	MATERIALS AND SUPPLIES	\$215.59

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000003825	4/1/2016	2139	EDCO DISPOSAL CORPORATION	007	IMPROVEMENT	\$1,977.09
000003826	4/1/2016	2139	SIEMENS INDUSTRY, INC.	007	IMPROVEMENT	\$1,684,550.00
000003827	4/1/2016	2139	FREDRICKS ELECTRIC INC	007	IMPROVEMENT	\$1,850.00
000003828	4/1/2016	0100	AMAZON.COM		MATERIALS AND SUPPLIES	\$96.06
000003829	4/1/2016	0100	SAN JOAQUIN COUNTY OFFICE OF EDUCATION		PREPAID EXPENDITURES (EXPENSES)	\$690.00
000003830	4/4/2016	0100	B AND H PHOTO-VIDEO	017	MATERIALS AND SUPPLIES	\$735.96
000003831	4/4/2016	0100	ANTIMITE TERMITE&PEST CONTROL	012	PEST CONTROL	\$1,150.00
000003832	4/4/2016	0100	ANTIMITE TERMITE&PEST CONTROL	012	PEST CONTROL	\$950.00
000003833	4/4/2016	0100	FRONTIER FENCE COMPANY INC	012	REPAIRS BY VENDORS	\$1,931.00
000003834	4/4/2016	0100	ANTIMITE TERMITE&PEST CONTROL	012	PEST CONTROL	\$800.00
000003835	4/4/2016	0100	URBAN TREE CARE, INC.	012	OTHER SERV. & OPER.EXP.	\$450.00
000003836	4/4/2016	0100	URBAN TREE CARE, INC.	012	OTHER SERV. & OPER.EXP.	\$1,035.00
000003837	4/4/2016	0100	SIGHT ENHANCEMENT SYSTEMS	002	REPAIRS BY VENDORS	\$245.70
000003838	4/4/2016	0100	PRO-ED	002	MATERIALS AND SUPPLIES	\$150.60
000003839	4/4/2016	0100	A1 GOLF CARS, INC	600	MATERIALS AND SUPPLIES	\$124.20
000003840	4/4/2016	0100	AMAZON.COM	002	MATERIALS AND SUPPLIES	\$19.43
000003841	4/4/2016	0100	SCHOOL SPECIALTY, INC.	500	MATERIALS AND SUPPLIES	\$52.92
000003842	4/5/2016	0100	MISSION FEDERAL CREDIT UNION	002	MATERIALS AND SUPPLIES	\$152.25
000003843	4/5/2016	0100	DANA GLENN	002	OTHER SERV. & OPER.EXP.	\$5,000.00
000003844	4/5/2016	0100	J.W PEPPER & SON, INC.	500	MATERIALS AND SUPPLIES	\$652.31
000003845	4/5/2016	0100	COIN EDUCATIONAL PRODUCTS	002	MATERIALS AND SUPPLIES	\$86.22
000003846	4/5/2016	0100	NCS PEARSON, INC	002	MATERIALS AND SUPPLIES	\$137.44
000003847	4/5/2016	0100	MISSION FEDERAL CREDIT UNION	002	MATERIALS AND SUPPLIES	\$307.92
000003848	4/5/2016	0100	SAN DIEGO CO AIR POLLUTION CONTROL DIST	013	FEES - ADMISSIONS, TOURN	\$168.00
000003849	4/5/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$8.41
000003850	4/5/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$46.33
000003851	4/5/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$292.67
000003852	4/5/2016	0100	NAPA AUTO PARTS	500	MATERIALS AND SUPPLIES	\$148.00
000003853	4/6/2016	0100	INCLUSIVETLC	002	MATERIALS AND SUPPLIES	\$268.80
000003854	4/6/2016	0100	SNAP ON INDUSTRIAL	013	OTHER TRANSPORT.SUPPLIES	\$974.10
000003855	4/6/2016	0100	SNAP ON INDUSTRIAL	013	OTHER TRANSPORT.SUPPLIES	\$994.83
000003856	4/6/2016	0100	SNAP ON INDUSTRIAL	013	OTHER TRANSPORT.SUPPLIES	\$1,000.38
000003857	4/6/2016	0100	SAN DIEGO COUNTY OFFICE OF EDUCATION	500	CONFERENCE,WORKSHOP,SEM.	\$165.00
000003858	4/6/2016	0100	AP* By The Sea		PREPAID EXPENDITURES (EXPENSES)	\$775.00
				600	CONFERENCE,WORKSHOP,SEM.	\$1,600.00
000003859	4/6/2016	0100	MISSION FEDERAL CREDIT UNION	500	MATERIALS AND SUPPLIES	\$834.62
000003860	4/6/2016	0100	PC & MACEXCHANGE	500	NON-CAPITALIZED TECH EQUIPMENT	\$1,348.00
000003861	4/6/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$185.53
000003862	4/6/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$190.97
000003863	4/6/2016	0100	PASCO SCIENTIFIC	500	MATERIALS AND SUPPLIES	\$846.48
000003864	4/6/2016	0100	AMAZON.COM	500	MATERIALS AND SUPPLIES	\$739.73
000003865	4/11/2016	0100	FRONTIER FENCE COMPANY INC	012	REPAIRS BY VENDORS	\$1,133.90
000003866	4/11/2016	0100	New Haven Youth & Family Services	002	OTHER CONTR-N.P.A.	\$9,786.21
000003867	4/11/2016	0100	New Haven Youth & Family Services	002	OTHER CONTR-N.P.A.	\$9,255.17
000003868	4/11/2016	0100	New Haven Youth & Family Services	002	OTHER CONTR-N.P.A.	\$11,000.00
000003869	4/11/2016	0100	CAROLINA BIOLOGICAL SUPPLY CO	600	MATERIALS AND SUPPLIES	\$3,330.80
000003870	4/11/2016	0100	NASCO MODESTO	500	MATERIALS AND SUPPLIES	\$431.14
000003871	4/11/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$217.18
000003872	4/11/2016	0100	STAPLES ADVANTAGE	600	MATERIALS AND SUPPLIES	\$140.31
000003873	4/11/2016	0100	STAPLES ADVANTAGE	600	MATERIALS AND SUPPLIES	\$169.84
000003874	4/11/2016	0100	STAPLES ADVANTAGE	600	MATERIALS AND SUPPLIES	\$225.39
000003875	4/11/2016	0100	STAPLES ADVANTAGE	600	MATERIALS AND SUPPLIES	\$475.98
000003876	4/11/2016	0100	STAPLES ADVANTAGE	600	MATERIALS AND SUPPLIES	\$136.63
000003877	4/11/2016	0100	BLUEBEAM SOFTWARE, INC.	012	COMPUTER LICENSING	\$499.00
000003878	4/11/2016	0100	OFFICE DEPOT, INC	500	MATERIALS AND SUPPLIES	\$61.48
000003879	4/11/2016	0100	STAPLES ADVANTAGE	600	AERIES SUPPLIES	\$288.00
000003880	4/11/2016	0100	TCR SERVICES	600	AERIES SUPPLIES	\$118.75
000003881	4/11/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$129.25
000003882	4/11/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$55.61
000003883	4/11/2016	0100	STEVE WEISS MUSIC	500	MATERIALS AND SUPPLIES	\$1,000.00
000003884	4/11/2016	0100	STAPLES ADVANTAGE	500	MATERIALS AND SUPPLIES	\$42.63
000003885	4/11/2016	0100	TCR SERVICES	500	MATERIALS AND SUPPLIES	\$75.23
000001402A	3/18/2016	0100	TCR SERVICES	600	MATERIALS AND SUPPLIES	\$51.79
000003886A	3/11/2016	0100	BLICK, DICK (DICK BLICK)	500	MATERIALS AND SUPPLIES	\$1,157.74
000003570A	3/1/2016	0100	AMAZON.COM	004	MATERIALS AND SUPPLIES	\$261.47
760015	3/28/2016	0100	EPILOG LASER	600	MATERIALS AND SUPPLIES	\$206.09

REPORT TOTAL

\$3,775,225.44

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Individual Membership Listings
For the Period of March 1, 2016 through April 11, 2016

<u>Staff Member Name</u>	<u>Organization Name</u>	<u>Amount</u>
Richard Mariam	California School Nutrition Association	\$53.00

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WARRANT REPORT FROM 03/01/16 THROUGH 04/11/16

WARRANT NBR	DATE	VENDOR	FUND	DESCRIPTION	AMOUNT
14091865	3/1/2016	Public Storage	2139	New Construction	\$ 375.00
14091866	3/1/2016	SSID #7524058454	0100	Mediation Settlements	\$ 2,400.00
14091867	3/1/2016	ANDREA SHEPHARD	0100	Mileage	\$ 22.68
14091868	3/1/2016	AMANDA J. GRETSCH, INC.	0100	Professional/Consult Svs Sub/Prof/Consultnt	\$ 281.25 \$ 3,718.75
14091869	3/1/2016	BREVIG PLUMBING	0100	Repairs & Maintenance	\$ 5,886.00
14091870	3/1/2016	MOBILE MODULAR MANAGEMENT CORP	2139	New Construction	\$ 10,540.76
14091871	3/1/2016	OFFICEMAX	2139	Equipment	\$ 76,278.93
14091872	3/1/2016	MICHAEL RIESE	0100	Materials And Supplies	\$ 38.86
14091873	3/1/2016	RICK SCHMITT	0100	Refreshments	\$ 24.41
14091874	3/1/2016	SIERRA ACADEMY	0100	Other Contr-N.P.S.	\$ 17,555.33
14091875	3/1/2016	STAPLES ADVANTAGE	0100	Duplicating Supplies	\$ 1,280.02
				Materials And Supplies	\$ 1,817.32
				Office Supplies	\$ 44.04
			1100	Materials And Supplies	\$ 38.44
			1300	Office Supplies	\$ 42.09
14091877	3/1/2016	ADRIENNE ST GEORGE CAVANAUGH	0100	Dues And Memberships	\$ 50.00
14091878	3/1/2016	BENJAMIN TAYLOR	0100	Refreshments	\$ 56.20
14091879	3/1/2016	MEREDITH WADLEY AMSBAUGH	0100	Refreshments	\$ 89.87
14092272	3/2/2016	MARTHA HUTCHINSON	0100	Materials And Supplies	\$ 21.55
				Refreshments	\$ 29.90
14092273	3/2/2016	KATIE FRIEDRICHS	0100	Refreshments	\$ 157.79
14092274	3/2/2016	NANCY A. BENBOW	0100	Mileage	\$ 15.12
14092275	3/2/2016	BEYNON SPORTS SURFACES INC	0100	Repairs & Maintenance	\$ 3,466.00
14092276	3/2/2016	WONDERSIGN	0100	Computer Licensing	\$ 1,380.00
14092277	3/2/2016	CAROL CHING	1300	Materials And Supplies	\$ 41.80
14092278	3/2/2016	THE ACTIVE NETWORK, INC	0100	Computer Licensing	\$ 1,654.00
14092279	3/2/2016	CHUCK ADAMS	0100	Conference, Workshop, Sem.	\$ 225.88
14092280	3/2/2016	CHERYL COOPER	0100	Mileage	\$ 19.20
14092281	3/2/2016	CRUSE, DEBRA	0100	Conference, Workshop, Sem.	\$ 75.65
14092282	3/2/2016	DELTA BIOLOGICALS	0100	Materials And Supplies	\$ 1,537.65
14092283	3/2/2016	EDUCATION TO GO	1100	Professional/Consult Svs	\$ 1,755.00
14092284	3/2/2016	JEFF GERMANO	0100	Conference, Workshop, Sem.	\$ 822.92
14092285	3/2/2016	ANGELA HALPIN	0100	Conference, Workshop, Sem.	\$ 15.52
14092286	3/2/2016	MARIAM, RICK	1300	Mileage	\$ 407.72
14092287	3/2/2016	JENNIFER MCCLUAN	0100	Materials And Supplies	\$ 12.71
14092288	3/2/2016	MCNEFF, MICHELLE	0100	Refreshments	\$ 62.16
14092289	3/2/2016	MISSION FEDERAL CREDIT UNION	0100	Abatements-Matls & Supplies	\$ 13,298.18
				Advertising	\$ 142.80
				Custodial Materials	\$ 1,212.84
				Grounds Materials	\$ 3,767.50
				Materials And Supplies	\$ 2,165.51
				Other Transport. Supplies	\$ 53.35
				Rents & Leases	\$ 202.31
				Repairs & Maintenance	\$ 186.43
14092290	3/2/2016	NIKKO ENTERPRISE	1300	Purchases Food	\$ 300.00
14092291	3/2/2016	OFFICE SOLUTIONS BUSINESS	0100	Materials And Supplies	\$ 272.16
14092292	3/2/2016	P C S REVENUE CONTROL SYSTEMS	1300	Non-Capitalized Equipment	\$ 7,393.68
14092293	3/2/2016	POWER SYSTEMS INC	0100	Materials And Supplies	\$ 156.45
14092294	3/2/2016	PROCURETECH	0100	Computer Supplies	\$ 483.05
14092295	3/2/2016	RANCHO SANTA FE SEC SYSTEMS	0100	Other Serv. & Oper. Exp.	\$ 352.00
14092296	3/2/2016	SAN DIEGO COUNTY OFFICE OF EDUCATION	0100	Conference, Workshop, Sem.	\$ 35.00
14092297	3/2/2016	SHELL CAR WASH & EXPRESS LUBE	0100	Gasoline Supplies	\$ 85.00
14092298	3/2/2016	SIMPLEX GRINNELL LP	0100	Repairs & Maintenance	\$ 2,755.00
14092299	3/2/2016	SUNDANCE STAGE LINES INC	0100	Fld. Trips By Prv. Contr	\$ 1,290.00
14092300	3/2/2016	TCR SERVICES	0100	Materials And Supplies	\$ 611.72
				Repairs & Maintenance	\$ 80.00
14092301	3/2/2016	TRIMARK ASSOCIATES, INC.	0100	Data Processing Contract	\$ 150.00
14092302	3/2/2016	AMERICAN EXPRESS	0100	Rents & Leases	\$ 945.96
14092303	3/2/2016	AMERICAN EXPRESS	0100	Communications-Telephone	\$ 715.22
14092616	3/3/2016	ROBERTA BLANK	0100	Materials And Supplies	\$ 8.10

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WARRANT REPORT FROM 03/01/16 THROUGH 04/11/16

WARRANT NBR	DATE	VENDOR	FUND	DESCRIPTION	AMOUNT
14092617	3/3/2016	DAVID SAMUELSON	0100	Mileage	\$ 31.32
14092618	3/3/2016	JULIAN CHRISTOPHER JOHNSON	0100	Mileage	\$ 119.34
14092619	3/3/2016	MARA MCLEOD	0100	Materials And Supplies	\$ 7.89
14092620	3/3/2016	BETTER CHINESE	0100	Textbooks	\$ 1,921.50
14092621	3/3/2016	EVERYTHING MEDICAL	0100	Materials And Supplies	\$ 39.83
14092622	3/3/2016	MOUSER ELECTRONICS INC	0100	Materials And Supplies	\$ 180.72
14092623	3/3/2016	PERFORM BETTER & M-F ATHLETIC	0100	Materials And Supplies	\$ 496.69
14092624	3/3/2016	RYAN EDDINGFIELD	0100	Materials And Supplies	\$ 36.11
14092625	3/3/2016	RYAN EDDINGFIELD	0100	Materials And Supplies	\$ 56.75
14092626	3/3/2016	JULIETTE BUSSE	1300	Food Service Sales Sda	\$ 105.75
14092627	3/3/2016	GLADYS MESTER	1300	Food Service Sales Lcc	\$ 72.75
14092628	3/3/2016	US Assure Inc	2139	New Construction	\$ 8,543.00
14092629	3/3/2016	A1 GOLF CARS, INC	0100	Repairs & Maintenance	\$ 109.20
14092630	3/3/2016	AREY JONES ED SOLUTIONS	0100	Non-Capitalized Tech Equipment	\$ 5,057.44
14092631	3/3/2016	DAVE BANG ASSOCIATES, INC.	0100	Non-Capitalized Equipment	\$ 4,759.47
14092632	3/3/2016	BALFOUR BEATTY CONSTRUCTION,	2139	New Construction	\$ 29,135.93
14092633	3/3/2016	BRAINPOP LLC	0100	Computer Licensing	\$ 2,240.00
14092634	3/3/2016	MICHELLE CHALLIS-HALL	0100	Refreshments	\$ 118.75
14092635	3/3/2016	CHERYL COOPER	0100	Mileage	\$ 24.15
14092636	3/3/2016	ESCONDIDO GOLF CART CENTER	0100	Repairs & Maintenance	\$ 887.01
14092637	3/3/2016	FISHER SCIENTIFIC EMD	0100	Materials And Supplies	\$ 136.41
14092638	3/3/2016	HARLAND TECHNOLOGY SERVICES	0100	Other Serv. & Oper.Exp.	\$ 663.00
14092639	3/3/2016	HERFF JONES, INC	0100	Materials And Supplies	\$ 1,688.56
14092641	3/3/2016	OFFICE DEPOT, INC	0100	Materials And Supplies	\$ 420.47
14092642	3/3/2016	P C S REVENUE CONTROL SYSTEMS	1300	Computer Licensing	\$ 4,297.70
14092643	3/3/2016	PATROL MASTERS, INC.	2518	Other Serv. & Oper.Exp.	\$ 2,466.00
14092644	3/3/2016	RANCHO SANTA FE SEC SYSTEMS	0100	Other Serv. & Oper.Exp.	\$ 352.00
14092645	3/3/2016	ROESLING NAKAMURA	2139	Improvements	\$ 9,000.00
14092646	3/3/2016	SAROYAN LUMBER	0100	Materials And Supplies	\$ 1,993.38
14092647	3/3/2016	SCRIPPS HEALTH	0100	Fees - Business, Admission,Etc	\$ 1,579.50
14092648	3/3/2016	TCR SERVICES	0100	Computer Supplies	\$ 43.15
				Materials And Supplies	\$ 59.35
				Office Supplies	\$ 140.29
14092649	3/3/2016	TOP OF THE BAGEL	1300	Purchases Food	\$ 91.04
14092650	3/3/2016	WOODWIND & BRASSWIND CO	0100	Materials And Supplies	\$ 621.27
14093045	3/4/2016	SUBWAY #54797	1300	Purchases Food	\$ 239.75
14093046	3/4/2016	SAGE BUSINESS & EDUCATION	0100	Fees - Business, Admission,Etc	\$ 597.00
14093047	3/4/2016	AMAZON.COM	0100	Books Other Than Textbooks	\$ 278.20
				Computer Supplies	\$ 213.84
				Materials And Supplies	\$ 6,635.59
14093050	3/4/2016	AMAZON.COM	1100	Materials And Supplies	\$ 2,656.02
14093052	3/4/2016	BLUE COAST CONSULTING	2139	Improvements	\$ 12,658.20
				Land Improvements	\$ 1,190.00
				New Construction	\$ 13,785.30
14093053	3/4/2016	FIELDTURF USA INC	3500	Land Improvements	\$ 29,128.61
14093054	3/4/2016	OCEANSIDE PHOTO & TELESCOPES	0100	Materials And Supplies	\$ 1,587.33
14093055	3/4/2016	PICK UP STIX CATERING	1300	Purchases Food	\$ 5,921.00
14093056	3/4/2016	PROJECT LEAD THE WAY, INC	0100	Fees - Business, Admission,Etc	\$ 750.00
14093057	3/4/2016	SCHOOL SERVICES OF CALIFORNIA, INC.	0100	Professional/Consult Svs	\$ 200.00
14093631	3/8/2016	MARTHA HUTCHINSON	0100	Refreshments	\$ 21.47
14093632	3/8/2016	BARBARA BASS	0100	Conference,Workshop,Sem.	\$ 76.02
14093633	3/8/2016	MARIA LINDLEY	0100	Conference,Workshop,Sem.	\$ 50.76
14093634	3/8/2016	Sun Solutions Tint, Inc.	0100	Other Serv. & Oper.Exp.	\$ 300.00
				Repairs & Maintenance	\$ 2,135.00
14093635	3/8/2016	RYAN EDDINGFIELD	0100	Materials And Supplies	\$ 33.41
14093636	3/8/2016	JIM LUNDGREN	0100	Professional/Consult Svs	\$ 200.00
14093637	3/8/2016	UNWIN, JOHN	0100	Materials And Supplies	\$ 93.93
14093638	3/8/2016	NUNEZ, MELISSA	0100	Refreshments	\$ 61.96
14093639	3/8/2016	BRAVO-SALTZMAN, MARIELLE	0100	Mileage	\$ 6.48
14093640	3/8/2016	READ, MARIA	1300	Materials And Supplies	\$ 35.51
14093641	3/8/2016	LINDSEY GEISSLER	0100	Conference,Workshop,Sem.	\$ 554.73

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WARRANT REPORT FROM 03/01/16 THROUGH 04/11/16

WARRANT NBR	DATE	VENDOR	FUND	DESCRIPTION	AMOUNT
14093642	3/8/2016	BRYAN MARCUS	0100	Mileage	\$ 103.68
14093643	3/8/2016	George Wood	1100	All Other Local Revenue	\$ 39.00
14093644	3/8/2016	AT&T	0100	Communications-Telephone	\$ 1,801.93
14093645	3/8/2016	CHUCK ADAMS	0100	Mileage	\$ 132.84
14093646	3/8/2016	ADVANCED WEB OFFSET	0100	Printing	\$ 1,258.38
14093647	3/8/2016	ADVANTAGE PAYROLL SERVICES	0100	Other Serv.& Oper.Exp.	\$ 318.40
14093648	3/8/2016	AMAZON.COM	0100	Materials And Supplies	\$ 2.89
14093649	3/8/2016	RICHARD AYALA	0100	Mileage	\$ 141.48
14093650	3/8/2016	BLICK ART MATERIALS	0100	Materials And Supplies	\$ 2,636.89
14093651	3/8/2016	SHERRILL BRICE	0100	Mileage	\$ 411.12
14093652	3/8/2016	C D W G.COM	1100	Non-Capitalized Tech Equipment	\$ 1,286.04
14093653	3/8/2016	CAROL CLEMONS	0100	Conference,Workshop,Sem.	\$ 30.70
14093654	3/8/2016	CONSULTING & INSPECTION SVCS	2139	New Construction	\$ 28,976.00
14093655	3/8/2016	COX COMMUNICATIONS	0100	Communications-Telephone	\$ 60.00
14093656	3/8/2016	JON MOFFAT	0100	Professional/Consult Svs	\$ 450.00
14093657	3/8/2016	ERIC ARMIN INC	0100	Materials And Supplies	\$ 265.00
14093658	3/8/2016	KEVIN FAIRCHILD	0100	Mileage	\$ 62.10
14093659	3/8/2016	FEDEX	0100	Communications-Postage	\$ 25.75
14093660	3/8/2016	TIFFANY M. FINDELL	0100	Mileage	\$ 151.74
14093661	3/8/2016	FISHER SCIENTIFIC EMD	0100	Materials And Supplies	\$ 417.71
14093662	3/8/2016	FOLLETT SCHOOL SOLUTIONS, INC	0100	Textbooks	\$ 3,838.40
14093663	3/8/2016	SCOTT FROESE	0100	Mileage	\$ 55.08
14093664	3/8/2016	KAREN GEASLIN	0100	Mileage	\$ 41.04
14093665	3/8/2016	KRISTIN GLUHAK	0100	Materials And Supplies	\$ 53.99
14093666	3/8/2016	GOLDFIELD STAGE & COMPANY	0100	Subagreements For Services	\$ 2,067.00
14093667	3/8/2016	GRAND PACIFIC CHARTER	0100	Subagreements For Services	\$ 5,382.00
14093668	3/8/2016	CHRISTINA HAUGHT	0100	Conference,Workshop,Sem.	\$ 30.38
14093669	3/8/2016	HERFF JONES, INC	0100	Printing	\$ 13.82
14093670	3/8/2016	LOURDES HERNANDEZ	0100	Conference,Workshop,Sem.	\$ 30.92
14093671	3/8/2016	INDUSTRIAL METAL SUPPLY	0100	Materials And Supplies	\$ 319.45
14093672	3/8/2016	JOSTENS	0100	Materials And Supplies	\$ 1,669.08
14093673	3/8/2016	ITHAKA	0100	Computer Licensing	\$ 1,500.00
14093674	3/8/2016	MATHESON TRI-GAS INC	0100	Materials And Supplies	\$ 2,979.46
14093675	3/8/2016	JENNIFER MCCLUAN	0100	Materials And Supplies	\$ 25.64
				Mileage	\$ 138.78
14093676	3/8/2016	MODULAR SPACE CORPORATION	2519	New Construction	\$ 517.41
14093677	3/8/2016	NASCO MODESTO	0100	Materials And Supplies	\$ 817.21
14093678	3/8/2016	NO CTY STUDENT TRANSPORTATION	0100	Subagreements For Services	\$ 16,058.75
14093681	3/8/2016	NCTD	0100	Fees - Business, Admission,Etc	\$ 37.00
14093682	3/8/2016	TORRIE NORTON	0100	Mileage	\$ 483.81
14093683	3/8/2016	OFFICE SOLUTIONS BUSINESS	0100	Materials And Supplies	\$ 30.24
14093684	3/8/2016	RACHEL PAGE	0100	Mileage	\$ 635.58
14093685	3/8/2016	RALPHS CUSTOMER CHARGES	0100	Materials And Supplies	\$ 223.04
				Refreshments	\$ 15.58
14093686	3/8/2016	SAN DIEGO CITY TREASURER	0100	Sewer Charges	\$ 1,779.58
				Water	\$ 7,317.84
14093687	3/8/2016	SAN DIEGO COUNTY OFFICE OF EDUCATION	0100	Conference,Workshop,Sem.	\$ 20.00
14093688	3/8/2016	SD VECTOR CONTROL PROGRAM	0100	Fees - Business, Admission,Etc	\$ 123.75
14093689	3/8/2016	SAN DIEGO SCENIC TOURS, INC.	0100	Subagreements For Services	\$ 1,417.00
14093690	3/8/2016	SAN DIEGUITO WATER DISTRICT	0100	Water	\$ 5,053.52
14093691	3/8/2016	RICK SCHMITT	0100	Mileage	\$ 89.10
				Refreshments	\$ 22.28
14093692	3/8/2016	JOANN SCHULTZ	0100	Refreshments	\$ 57.87
14093693	3/8/2016	SIMPLEX GRINNELL LP	0100	Repairs & Maintenance	\$ 85.10
14093694	3/8/2016	SOUTHERN CA SOIL & TESTING INC	2139	Land Improvements	\$ 24,961.00
14093695	3/8/2016	SUN DIEGO CHARTER COMPANY	0100	Fld. Trips By Prv. Contr	\$ 1,300.00
14093696	3/8/2016	TCR SERVICES	0100	Materials And Supplies	\$ 140.29
14093697	3/8/2016	TEACHER SYNERGY LLC	0100	Materials And Supplies	\$ 252.00
14093698	3/8/2016	RUSSELL THORNTON	0100	Mileage	\$ 150.01
14093699	3/8/2016	UNITED PARCEL SERVICE	0100	Communications-Postage	\$ 89.18
14093700	3/8/2016	JASON VILORIA	0100	Conference,Workshop,Sem.	\$ 58.32

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WARRANT REPORT FROM 03/01/16 THROUGH 04/11/16

WARRANT NBR	DATE	VENDOR	FUND	DESCRIPTION	AMOUNT
14093701	3/8/2016	WARD'S SCIENCE	0100	Materials And Supplies	\$ 98.33
14093702	3/8/2016	DAVE YANT SIGNS	0100	Other Serv. & Oper.Exp.	\$ 500.00
14094266	3/9/2016	Sun Solutions Tint, Inc.	0100	Repairs & Maintenance	\$ 7,780.00
14094267	3/9/2016	TIFFANY HAZLEWOOD	0100	Mileage	\$ 785.70
14094268	3/9/2016	ROCKLER WOODWORKING	0100	Non-Capitalized Equipment	\$ 1,159.92
14094269	3/9/2016	LAW OFFICES OF BRIAN SCIACCA	0100	Mediation Settlements	\$ 26,822.50
14094270	3/9/2016	MAD DOGG ATHLETICS INC.	0100	Materials And Supplies	\$ 172.54
14094271	3/9/2016	ROGUE FITNESS	0100	Materials And Supplies	\$ 698.05
14094272	3/9/2016	RILEY MYRICK	0100	Instr.Aides-Athletics	\$ 2,696.71
14094273	3/9/2016	MARICELIA GONZALEZ	0100	Conference,Workshop,Sem.	\$ 25.92
14094274	3/9/2016	SUSAN DIXON	0100	Conference,Workshop,Sem.	\$ 548.12
14094275	3/9/2016	AT&T	0100	Communications-Telephone	\$ 98.03
14094276	3/9/2016	THE ACTIVE NETWORK, INC	0100	Computer Licensing	\$ 895.00
14094277	3/9/2016	BERT'S OFFICE TRAILERS	0100	Rents & Leases	\$ 144.72
14094278	3/9/2016	BISCHKE, JOY	0100	Mileage	\$ 340.42
14094279	3/9/2016	CARMEN BLUM	0100	Mileage	\$ 71.82
14094280	3/9/2016	BYROM-DAVEY, INC.	2139	Land Improvements	\$ 176,625.90
14094281	3/9/2016	C D W G.COM	2139	Equipment	\$ 5,872.32
14094282	3/9/2016	CALIFORNIA CONSTRUCTION MGMT	2519	Professional/Consult Svcs	\$ 880.00
14094283	3/9/2016	CRUSE, DEBRA	0100	Mileage	\$ 125.28
14094284	3/9/2016	DIGITAL SCHOOLS OF CA, LLC	0100	Consultants-Computer	\$ 11,611.65
14094285	3/9/2016	ERICKSON-HALL CONSTRUCTION CO	2139	New Construction	\$ 92,960.65
14094286	3/9/2016	ERICKSON-HALL CONSTRUCTION CO	2139	New Construction	\$ 333,561.37
14094287	3/9/2016	CORELOGIC SOLUTIONS, LLC	0100	Computer Licensing	\$ 190.30
14094288	3/9/2016	FOLLETT SCHOOL SOLUTIONS, INC	2139	Equipment	\$ 518.17
14094289	3/9/2016	FREE FORM CLAY & SUPPLY	0100	Materials And Supplies	\$ 316.58
14094290	3/9/2016	KAREN GEASLIN	0100	Mileage	\$ 23.76
14094291	3/9/2016	SSID# 5038144312	0100	Mediation Settlements	\$ 4,338.45
				Other Serv. & Oper.Exp.	\$ 559.80
14094292	3/9/2016	JOSTENS	0100	Materials And Supplies	\$ 74.26
14094293	3/9/2016	LIONAKIS	2139	New Construction	\$ 48,617.40
14094294	3/9/2016	LLOYD PEST CONTROL	1300	Other Serv. & Oper.Exp.	\$ 376.00
14094295	3/9/2016	P AND R PAPER SUPPLY CO.	1300	Purchases Supplies	\$ 5,497.30
14094296	3/9/2016	Rehab United	0100	Professional/Consult Svcs	\$ 41,250.00
14094297	3/9/2016	S AND S BAKERY INC	1300	Purchases Food	\$ 4,264.18
14094298	3/9/2016	SMART AND FINAL STORES CORP	0100	Materials And Supplies	\$ 2,392.57
				Refreshments	\$ 280.55
14094299	3/9/2016	SOUTHLAND ENVELOPE CO INC	0100	Stores	\$ 506.01
14094300	3/9/2016	SUNRISE PRODUCE	1300	Purchases Food	\$ 1,420.61
14094301	3/9/2016	TCR SERVICES	0100	Materials And Supplies	\$ 1,173.80
14094302	3/9/2016	UKRANIAN GIFT SHOP INC	0100	Materials And Supplies	\$ 296.10
14094303	3/9/2016	ALBERTSONS SAFEWAY	0100	Materials And Supplies	\$ 245.09
14094304	3/9/2016	WESTERN ENVIRONMENTAL & SAFETY	2139	Improvements	\$ -
				New Construction	\$ 2,475.00
14094305	3/9/2016	WILLIAMS SCOTSMAN, INC.	2139	New Construction	\$ 1,812.00
14094777	3/10/2016	BANYAN TREE LEARNING CENTER	0100	Other Contr-N.P.A.	\$ 20,521.25
				Other Contr-N.P.S.	\$ 27,060.00
				Sub/Other Contr-Nps	\$ 11,215.00
14094779	3/10/2016	D S SERVICES OF AMERICA INC	0100	Materials And Supplies	\$ 488.18
14094780	3/10/2016	DIVISION OF THE STATE ARCHITECT	2139	New Construction	\$ 12,411.05
14094781	3/10/2016	LAWNMOWERS PLUS INC	2139	Equipment	\$ 3,281.47
14094782	3/10/2016	OFFICE DEPOT, INC	0100	Printing	\$ 175.50
14094783	3/10/2016	PICK UP STIX CATERING	1300	Purchases Food	\$ 6,581.30
14094784	3/10/2016	SARGENT WELCH	0100	Materials And Supplies	\$ 20.10
14094785	3/10/2016	STAPLES ADVANTAGE	0100	Aeries Supplies	\$ -
				Materials And Supplies	\$ 3,949.38
				Non-Capitalized Equipment	\$ 1,561.68
				Office Supplies	\$ 260.58
				Other Transport.Supplies	\$ 58.36
			1100	Materials And Supplies	\$ 19.15
			1300	Office Supplies	\$ 82.48

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14094789	3/10/2016	TOP OF THE BAGEL	1300	Purchases Food	\$ 1,333.15
14094790	3/10/2016	XEROX CORPORATION	0100	Copy Charges	\$ 668.35
				Rents & Leases	\$ 789.54
14095173	3/11/2016	PHIL'S PHABULOUS PHOODS	1300	Purchases Food	\$ 3,360.00
14095174	3/11/2016	ANTHEM BLUE CROSS	0100	Health & Welfare Benefits, cer	\$ 75.15
			6717	Retiree Vendor Pmts	\$ 63.20
14095175	3/11/2016	VEBA KAISER	0100	Health & Welfare Benefits, cer	\$ 543.00
				Health & Welfare Benefits, cla	\$ 1,086.00
			6717	Retiree Vendor Pmts	\$ 13,547.00
14095176	3/11/2016	VEBA - UNITED HEALTH CARE	0100	Health & Welfare Benefits, cla	\$ 647.00
			6717	Retiree Vendor Pmts	\$ 10,160.00
14095177	3/11/2016	DELTA PMI	0100	Health & Welfare Benefits, cla	\$ 27.59
			6717	Retiree Vendor Pmts	\$ 296.34
14095178	3/11/2016	FBC DENTAL	0100	Health & Welfare Benefits, cla	\$ 108.83
			6717	Retiree Vendor Pmts	\$ 973.75
14095179	3/11/2016	ANTHEM DENTAL	0100	Health & Welfare Benefits, cer	\$ 666.72
			6717	Retiree Vendor Pmts	\$ 538.72
14095180	3/11/2016	ANTHEM BC	0100	Health & Welfare Benefits, cer	\$ 761.72
			6717	Retiree Vendor Pmts	\$ 24,001.48
14095181	3/11/2016	KAISER	0100	Health & Welfare Benefits, cer	\$ 494.98
			6717	Retiree Vendor Pmts	\$ 5,855.62
14095182	3/11/2016	PC & MAC EXCHANGE	0100	Non-Capitalized Tech Equipment	\$ 2,895.84
14095183	3/11/2016	A&R FOOD DISTRIBUTORS	1300	Purchases Food	\$ 37,610.34
14095184	3/11/2016	CA DEPT OF ED-FOOD DISTR.	1300	Purchases Food	\$ 328.20
14095185	3/11/2016	DRIFTWOOD DAIRY	1300	Purchases Food	\$ 5,531.12
14095186	3/11/2016	ECONOMY RESTAURANT SUPPLY	1300	Non-Capitalized Equipment	\$ 3,169.80
14095187	3/11/2016	GOOD SOURCE SOLUTIONS INC	1300	Purchases Food	\$ 5,909.37
14095188	3/11/2016	GOPHER SPORT	0100	Materials And Supplies	\$ 574.18
14095189	3/11/2016	PROJECT LEAD THE WAY, INC	0100	Fees - Business, Admission,Etc	\$ 3,000.00
14095190	3/11/2016	SOLANA BEACH PHYSICAL THERAPY	0100	Professional/Consult Svs	\$ 3,915.00
14095192	3/11/2016	AMERICAN EXPRESS	0100	Communications-Telephone	\$ 1,907.68
14095193	3/11/2016	TWINING, INC.	2139	Land Improvements	\$ 2,070.00
				New Construction	\$ 7,935.00
14095194	3/11/2016	AMERICAN EXPRESS	0100	Rents & Leases	\$ 575.46
14095195	3/11/2016	VISTA HILL	0100	Mental Health Svcs	\$ 3,605.00
14095196	3/11/2016	WEST SHIELD ADOLESCENT SERVICE	0100	Professional/Consult Svs	\$ 4,771.55
14095541	3/14/2016	Sample Design	1100	Materials And Supplies	\$ 91.45
14095542	3/14/2016	SSID#946544	0100	Pay In Lieu Of Transp>	\$ 146.50
14095543	3/14/2016	ALTERNATIVE TEACHING STRATEGY CTR	0100	Sub/Other Contr-Npa	\$ 8,875.00
14095544	3/14/2016	SSID# 8076842638	0100	Pay In Lieu Of Transp>	\$ 295.49
14095545	3/14/2016	C D W G.COM	1100	Non-Capitalized Tech Equipment	\$ 3,858.11
14095546	3/14/2016	C S N A	1300	Dues And Memberships	\$ 53.00
14095547	3/14/2016	COMMUNITY SCHOOL OF SD, THE	0100	Sub/Other Contr-Nps	\$ 11,480.00
14095548	3/14/2016	So-Cal Dominoids	0100	Refreshments	\$ 69.31
14095549	3/14/2016	ECONOMY RESTAURANT SUPPLY	1300	Materials And Supplies	\$ 1,295.99
14095550	3/14/2016	Fred Finch Youth Center	0100	Sub/Other Contr-Nps	\$ 10,863.95
14095551	3/14/2016	HYDRO SCAPE PRODUCTS INC	0100	Grounds Materials	\$ 1,440.04
14095552	3/14/2016	INTERPRETERS UNLIMITED	0100	Professional/Consult Svs	\$ 204.00
14095553	3/14/2016	MULTI HEALTH SYSTEMS, INC(MHS)	0100	Materials And Supplies	\$ 224.53
14095554	3/14/2016	MAXIM HEALTHCARE SERVICES INC	0100	Other Contr-N.P.A.	\$ 1,727.00
				Sub/Other Contr-Npa	\$ 493.00
14095555	3/14/2016	MRC360 AKA MR COPY	0100	Duplicating Supplies	\$ 176.04
14095556	3/14/2016	OLIVENHAIN MUNICIPAL WATER DST	0100	Gas & Electric	\$ 189.80
				Water	\$ 4,116.57
14095557	3/14/2016	RHINO ART COMPANY	0100	Materials And Supplies	\$ 12.29
14095558	3/14/2016	SAN DIEGO GAS & ELECTRIC CO	0100	Gas & Electric	\$ 1,127.06
14095559	3/14/2016	SAN DIEGUITO WATER DISTRICT	0100	Water	\$ 1,390.02
14095560	3/14/2016	SANTA FE IRRIGATION DISTRICT	0100	Water	\$ 1,253.92
14095561	3/14/2016	SIMPLEX GRINNELL LP	0100	Repairs & Maintenance	\$ 1,748.65
14095562	3/14/2016	STATE INDUSTRIAL PRODUCTS	0100	Other Serv. & Oper.Exp.	\$ 1,620.00
14095563	3/14/2016	TCR SERVICES	0100	Materials And Supplies	\$ 283.77

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14096034	3/15/2016	Jessica Quinsaat	0100	Conference,Workshop,Sem.	\$ 10.80
14096035	3/15/2016	Harbottle Law Group	0100	Legal Expense	\$ 6,592.83
14096036	3/15/2016	SVEN HAYNIE	0100	Bldg/Field Use-Ew	\$ 40.00
				Leases And Rentals	\$ 60.00
14096037	3/15/2016	A1 GOLF CARS, INC	0100	Repairs & Maintenance	\$ 374.84
14096038	3/15/2016	AFFORDABLE DRAIN SERVICE INC	0100	Repairs & Maintenance	\$ 241.00
14096039	3/15/2016	AMERICAN CHEMICAL	0100	Custodial Materials	\$ 7,525.72
14096040	3/15/2016	AREY JONES ED SOLUTIONS	0100	Non-Capitalized Tech Equipment	\$ 1,857.85
			1100	Non-Capitalized Tech Equipment	\$ 5,529.63
14096041	3/15/2016	DUNN EDWARDS CORP	0100	Abatements-Matts & Supplies	\$ 415.71
14096042	3/15/2016	EAGLE SOFTWARE	0100	Professional/Consult Svcs	\$ 1,500.00
14096043	3/15/2016	FREDRICKS ELECTRIC INC	2139	Equipment Replacement	\$ 3,875.00
				New Construction	\$ 570.00
			2519	New Construction	\$ 7,497.50
14096044	3/15/2016	JERSEY MIKE'S SUBS	0100	Refreshments	\$ 114.55
14096045	3/15/2016	KELVIN.COM	0100	Materials And Supplies	\$ 133.25
14096046	3/15/2016	LEUCADIA PIZZERIA	0100	Refreshments	\$ 106.36
14096047	3/15/2016	MATCH POINT TENNIS COURTS, INC	0100	Other Serv.& Oper.Exp.	\$ 651.00
14096048	3/15/2016	MATHESON TRI-GAS INC	0100	Materials And Supplies	\$ 540.46
14096049	3/15/2016	MOBILE MODULAR MANAGEMENT CORP	2519	Rents & Leases	\$ 1,065.00
14096050	3/15/2016	NAPA AUTO PARTS	0100	Materials-Vehicle Parts	\$ 3,265.09
				Other Transport.Supplies	\$ 2.15
14096051	3/15/2016	PITSCO	0100	Materials And Supplies	\$ 897.28
				Non-Capitalized Equipment	\$ 1,248.36
14096052	3/15/2016	PROCURETECH	0100	Computer Supplies	\$ 508.51
14096053	3/15/2016	PROCURETECH	2139	Equipment	\$ 9,188.64
14096054	3/15/2016	RANCHO SANTA FE SEC SYSTEMS	0100	Other Serv.& Oper.Exp.	\$ 704.00
				Security Guard Contract	\$ 53.04
14096055	3/15/2016	SHELL CAR WASH & EXPRESS LUBE	0100	Fuel	\$ 150.00
				Gasoline Supplies	\$ 96.53
14096056	3/15/2016	DAYNE TSUDA	0100	Mileage	\$ 108.54
14096057	3/15/2016	JOEL VAN HOOSER	0100	Mileage	\$ 229.85
14096058	3/15/2016	MEREDITH WADLEY AMSBAUGH	0100	Mileage	\$ 131.76
14096059	3/15/2016	WAXIE SANITARY SUPPLY	0100	Custodial Materials	\$ 64.80
14096585	3/16/2016	ANNA WEIRATHER	0100	Mileage	\$ 193.05
14096586	3/16/2016	Jessica Quinsaat	0100	Conference,Workshop,Sem.	\$ 452.67
14096587	3/16/2016	NISSHO OF CA INC	0100	Other Serv.& Oper.Exp.	\$ 7,993.75
14096588	3/16/2016	NIKKO ENTERPRISE	1300	Purchases Food	\$ 297.00
14096589	3/16/2016	OFFICE DEPOT, INC	0100	Materials And Supplies	\$ 92.21
14096590	3/16/2016	PATROL MASTERS, INC.	2518	Other Serv.& Oper.Exp.	\$ 3,151.00
14096591	3/16/2016	PROVO CANYON SCHOOL	0100	Mental Health Svcs	\$ 6,120.00
				Other Contr-N.P.S.	\$ 7,310.00
				Room & Board	\$ 11,560.00
14096592	3/16/2016	SAN DIEGO GAS & ELECTRIC CO	0100	Compressed Natrl Gas (Cng)	\$ 639.40
				Gas & Electric	\$ 141,643.03
14096593	3/16/2016	MARITZA SANTANDER	0100	Conference,Workshop,Sem.	\$ 374.90
14096594	3/16/2016	SOUTHWEST SCHOOL/OFFICE SUPPLY	0100	Materials And Supplies	\$ 66.87
14096595	3/16/2016	TCR SERVICES	0100	Materials And Supplies	\$ 291.38
14096596	3/16/2016	MEREDITH WADLEY AMSBAUGH	0100	Conference,Workshop,Sem.	\$ 368.82
14096597	3/16/2016	WAXIE SANITARY SUPPLY	0100	Custodial Materials	\$ 1,281.44
14096598	3/16/2016	WESELOH CHEVROLET CO	0100	Materials-Vehicle Parts	\$ 92.94
14096599	3/16/2016	WILSON, LORI	0100	Conference,Workshop,Sem.	\$ 113.54
14096600	3/16/2016	WOOD, KAITLIN	0100	Refreshments	\$ 121.77
14096985	3/17/2016	SPORTLAND TEAM SPORTS	0100	Materials And Supplies	\$ 67.36
14096986	3/17/2016	AMAZON.COM	0100	E-Books Other Than Textbooks	\$ 274.14
				Materials And Supplies	\$ 6,309.88
				Non-Capitalized Tech Equipment	\$ 697.99
			1100	Materials And Supplies	\$ 649.32
14096990	3/17/2016	AMAZON.COM	2139	Equipment	\$ 1,732.99
14096991	3/17/2016	D. A. D. ASPHALT, INC.	0100	Repairs & Maintenance	\$ 5,609.70
14096992	3/17/2016	J P B L A, INC.	2139	Improvements	\$ 5,250.00

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14096993	3/17/2016	NASCO MODESTO	0100	Materials And Supplies	\$ 95.90
14096994	3/17/2016	OFFICE SOLUTIONS BUSINESS	0100	Materials And Supplies	\$ 23.76
14096995	3/17/2016	SOUTHWEST SCHOOL/OFFICE SUPPLY	0100	Materials And Supplies	\$ 54.76
14096996	3/17/2016	TCR SERVICES	0100	Computer Supplies	\$ 97.15
				Materials And Supplies	\$ 485.51
14096997	3/17/2016	STEVE WEISS MUSIC	0100	Non-Capitalized Equipment	\$ 1,352.85
14096998	3/17/2016	WINSTON SCHOOL OF SAN DIEGO	0100	Other Contr-N.P.S.	\$ 86,903.16
14097341	3/21/2016	San Diego Union Tribune, LLC	2519	Advertising	\$ 303.68
14097342	3/21/2016	PERFORM BETTER & M-F ATHLETIC	0100	Materials And Supplies	\$ 2,955.80
14097343	3/21/2016	US Assure Inc	2139	New Construction	\$ 2,851.00
14097344	3/21/2016	MARGARET ADAMS, ATTN: AT LAW	0100	Mediation Settlements	\$ 40,682.97
14097345	3/21/2016	AMAZON.COM	0100	Materials And Supplies	\$ 2,263.04
				Non-Capitalized Equipment	\$ 2,079.80
				Textbooks	\$ 18,120.38
			1300	Materials And Supplies	\$ 67.50
14097348	3/21/2016	MISSION LINEN SUPPLY	0100	Other Serv.& Oper.Exp.	\$ 326.90
14097349	3/21/2016	SAN DIEGO CO LIBRARY	0100	Professional/Consult Svs	\$ 15,021.50
14097350	3/21/2016	XEROX CORPORATION	0100	Copy Charges	\$ 6,489.24
				Rents & Leases	\$ 11,262.28
				Repairs & Maintenance	\$ 23.91
			1100	Copy Charges	\$ 225.40
				Rents & Leases	\$ 239.20
			1300	Copy Charges	\$ 74.14
				Rents & Leases	\$ 227.07
14097606	3/21/2016	Security Bank of Calif RE: SDA Math/Sci.	2139	New Construction	\$ 3,604.00
14097607	3/21/2016	A Z BUS SALES INC	0100	Materials-Vehicle Parts	\$ 1,635.55
				Other Transport.Supplies	\$ 19.42
14097608	3/21/2016	JEM/CALSTRS	0100	Professional/Consult Svs	\$ 606.00
14097609	3/21/2016	EDCO DISPOSAL CORPORATION	0100	Rubbish Disposal	\$ 5,237.44
14097610	3/21/2016	JOHNSON CONSULTING ENGINEERS	2139	Improvements	\$ 1,400.00
14097611	3/21/2016	L B CONCRETE	0100	Repairs & Maintenance	\$ 2,650.00
14097612	3/21/2016	MACGILL DISCOUNT SCHOOL NURSE	0100	Materials And Supplies	\$ 861.86
14097613	3/21/2016	MCMaster-CARR SUPPLY CO.	0100	Materials And Supplies	\$ 415.08
14097614	3/21/2016	PIONEER DRAMA SERVICE	0100	Materials And Supplies	\$ 227.00
14097615	3/21/2016	PROCURETECH	0100	Computer Supplies	\$ 537.18
14097616	3/21/2016	SCHOOL FACILITY CONSULTANTS	2519	Professional/Consult Svs	\$ 680.00
14097617	3/21/2016	SOUTHERN CA SOIL & TESTING INC	2139	Improvements	\$ 1,002.00
14097618	3/21/2016	SWEETWATER	0100	Materials And Supplies	\$ 688.69
				Non-Capitalized Equipment	\$ 1,321.16
14097619	3/21/2016	ANTONIO VIANNA	1100	Materials And Supplies	\$ 70.00
14097620	3/21/2016	XEROX CORPORATION	0100	Copy Charges	\$ 749.73
				Rents & Leases	\$ 3,189.07
14097925	3/22/2016	Sun Solutions Tint, Inc.	0100	Other Serv.& Oper.Exp.	\$ 300.00
14097926	3/22/2016	DAVID SAMUELSON	0100	Mileage	\$ 31.32
14097927	3/22/2016	AT&T	0100	Communications-Telephone	\$ 9,119.06
14097928	3/22/2016	AT&T LONG DISTANCE	0100	Communications-Telephone	\$ 16.01
14097929	3/22/2016	ARCH ACADEMY, THE	0100	Mediation Settlements	\$ 59,374.89
14097931	3/22/2016	AREY JONES ED SOLUTIONS	0100	Materials And Supplies	\$ 1,084.97
14097932	3/22/2016	C D W G.COM	0100	Non-Capitalized Tech Equipment	\$ 6,393.94
			1100	Non-Capitalized Tech Equipment	\$ 402.24
14097933	3/22/2016	So-Cal Dominoids	0100	Refreshments	\$ 103.40
14097934	3/22/2016	GRAINGER	0100	Non-Capitalized Equipment	\$ 2,336.40
14097935	3/22/2016	LATITUDE 33 PLANNING AND	2139	Improvements	\$ 6,097.74
14097936	3/22/2016	SCOTT NEWMAN	1100	Materials And Supplies	\$ 720.00
14097937	3/22/2016	NIKKO ENTERPRISE	1300	Purchases Food	\$ 420.00
14097938	3/22/2016	NINYO & MOORE	2139	Land Improvements	\$ 1,123.00
				New Construction	\$ 10,290.75
14097939	3/22/2016	PARRINGTON, ROBERT A.	0100	Mileage	\$ 23.81
14097940	3/22/2016	PIONEER DRAMA SERVICE	0100	Materials And Supplies	\$ 145.00
14097941	3/22/2016	PROCURETECH	0100	Computer Supplies	\$ 80.65
14097942	3/22/2016	PROJECT LEAD THE WAY, INC	0100	Computer Licensing	\$ 1,750.00

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14097943	3/22/2016	RANCHO SANTA FE SEC SYSTEMS	0100	Repairs & Maintenance Security Guard Contract	\$ - \$ 1,715.00
14097944	3/22/2016	SAN DIEGO CITY TREASURER	0100	Sewer Charges Water	\$ 1,441.14 \$ 4,158.14
14097945	3/22/2016	SCHOOL SERVICES OF CALIFORNIA, INC.	0100	Professional/Consult Svs	\$ 295.00
14097946	3/22/2016	SHELL CAR WASH & EXPRESS LUBE	0100	Gasoline Supplies	\$ 93.67
14097947	3/22/2016	JOANN SCHULTZ	0100	Refreshments	\$ 40.07
14097948	3/22/2016	AMERICAN EXPRESS	0100	Other Serv.& Oper.Exp. Repairs & Maintenance	\$ 1,850.00 \$ 3,588.47
14097949	3/22/2016	WAXIE SANITARY SUPPLY	0100	Custodial Materials	\$ 298.30
14097950	3/22/2016	WINSTON SCHOOL OF SAN DIEGO	0100	Other Contr-N.P.S.	\$ 17,577.50
14098323	3/23/2016	OPTERRA ENERGY SERVICES INC	0100	Data Processing Contract	\$ 52,272.00
14098324	3/23/2016	JULIE GOLDBERG	0100	Conference,Workshop,Sem. Mileage	\$ 21.38 \$ 132.84
14098325	3/23/2016	A Z BUS SALES INC	0100	Materials-Vehicle Parts	\$ 277.18
14098326	3/23/2016	SSID# 1010419255	0100	Other Serv.& Oper.Exp.	\$ 690.00
14098327	3/23/2016	DAVIS DEMOGRAPHICS & PLANNING	2519	Professional/Consult Svs	\$ 1,700.00
14098328	3/23/2016	NIKKO ENTERPRISE	1300	Purchases Food	\$ 105.00
14098329	3/23/2016	OAK CREST MIDDLE SCHOOL ASB	1300	Other Serv.& Oper.Exp.	\$ 237.50
14098330	3/23/2016	OFFICE DEPOT, INC	0100	Materials And Supplies	\$ 30.74
14098331	3/23/2016	PALOMAR REPROGRAPHICS, INC.	2139	Improvements New Construction	\$ - \$ 87.57
14098332	3/23/2016	RANCHO SANTA FE SEC SYSTEMS	0100	Other Serv.& Oper.Exp.	\$ 352.00
14098333	3/23/2016	ROYAL BUSINESS GROUP, INC.	0100	Materials And Supplies	\$ 45.22
14098334	3/23/2016	SAN DIEGUITO ACADEMY A S B	0100	Materials And Supplies	\$ 588.00
14098335	3/23/2016	SVA ARCHITECTS, INC.	2139	New Construction	\$ 46,617.00
14098336	3/23/2016	JASON VILORIA	0100	Mileage	\$ 103.04
14098337	3/23/2016	WENGER CORPORATION	0100	Non-Capitalized Equipment	\$ 1,366.30
14098338	3/23/2016	WINSTON SCHOOL OF SAN DIEGO	0100	Other Contr-N.P.S.	\$ 45,982.74
14098340	3/23/2016	XEROX CORPORATION	0100	Copy Charges Rents & Leases	\$ 286.97 \$ 283.90
14098716	3/24/2016	SSID# 3036418547	0100	Mediation Settlements	\$ 3,425.00
14098717	3/24/2016	Sample Design	1100	Materials And Supplies	\$ 120.00
14098718	3/24/2016	ACCURATE LABEL DESIGNS	0100	Materials And Supplies	\$ 232.90
14098719	3/24/2016	ATKINSON, ANDELSON, LOYA, RUUD & ROMO	0100	Legal Expense	\$ 13,652.09
14098720	3/24/2016	BLUEBEAM SOFTWARE, INC.	0100	Computer Licensing	\$ 475.00
14098721	3/24/2016	COUNTY OF SAN DIEGO	0100	Fees - Business, Admission,Etc	\$ 670.00
14098722	3/24/2016	ERICKSON-HALL CONSTRUCTION CO	2139	New Construction	\$ 219,378.97
14098723	3/24/2016	FREDRICKS ELECTRIC INC	2139	Improvements	\$ 3,285.00
14098724	3/24/2016	HOME DEPOT CREDIT SERVICES	0100	Abatements-Matts & Supplies Materials And Supplies	\$ 5,350.50 \$ 1,483.11
14098727	3/24/2016	MURDOCH, WALRATH & HOLMES	0100	Professional/Consult Svs	\$ 2,150.00
14098728	3/24/2016	NINYO & MOORE	2139	New Construction	\$ 19,715.00
14098729	3/24/2016	REGENTS BANK	2139	New Construction	\$ 11,546.26
14098730	3/24/2016	AMERICAN EXPRESS	0100	Hazardous Waste Disposal	\$ 243.26
14098731	3/24/2016	STAPLES ADVANTAGE	0100	Duplicating Supplies Materials And Supplies Office Supplies	\$ 1,777.71 \$ 2,765.05 \$ 329.89
14098734	3/24/2016	SVA ARCHITECTS, INC.	2139	New Construction	\$ 22,927.40
14098735	3/24/2016	AMERICAN EXPRESS	0100	Rents & Leases	\$ 370.50
14098736	3/24/2016	URBAN TREE CARE, INC.	0100 2518	Other Serv.& Oper.Exp. Other Serv.& Oper.Exp.	\$ 2,650.00 \$ 2,820.00
14099055	3/25/2016	MARISA THOMPSON	0100	Conference,Workshop,Sem.	\$ 43.24
14099056	3/25/2016	COSTCO CARMEL MTN RANCH	0100	Refreshments	\$ 86.92
14099057	3/25/2016	ROGUE FITNESS	0100	Materials And Supplies	\$ 2,379.00
14099058	3/25/2016	Nordic Supply	0100	Materials And Supplies	\$ 111.20
14099059	3/25/2016	AP* BY THE SEA	0100	Prepaid Expenditures (Expenses)	\$ 775.00
14099060	3/25/2016	APPERSON	0100	Materials And Supplies	\$ 761.08
14099061	3/25/2016	AUTISM SPECTRUM	0100	Other Contr-N.P.A.	\$ 2,086.88
14099062	3/25/2016	COSTCO CARLSBAD	0100	Materials And Supplies	\$ 196.51
14099063	3/25/2016	SPARKLETTS	0100	Materials And Supplies	\$ 438.88

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14099064	3/25/2016	DEPENDABLE NURSING, LLC	0100	Other Contr-N.P.A.	\$ 9,810.00
14099065	3/25/2016	FREE FORM CLAY & SUPPLY	1100	Materials And Supplies	\$ 1,152.30
14099066	3/25/2016	JODIE K SCHULLER & ASSOCIATES	0100	Other Contr-N.P.A.	\$ 4,615.00
14099067	3/25/2016	MATHESON TRI-GAS INC	0100	Materials And Supplies	\$ 23.74
14099068	3/25/2016	MCLOGAN SUPPLY CO	0100	Materials And Supplies	\$ 760.15
14099069	3/25/2016	OFFICE DEPOT, INC	0100	Printing	\$ 1,740.42
14099070	3/25/2016	PACWEST AIR FILTER	0100	Abatements-Matls & Supplies	\$ 200.01
14099071	3/25/2016	SAN DIEGO UNIFIED SCH DIST	0100	Oth Tuit-X Cost/Defic Pmts-Sch	\$ 6,823.29
14099072	3/25/2016	SAN DIEGO WATER DISTRICT	0100	Water	\$ 179.67
14099073	3/25/2016	RICK SCHMITT	0100	Mileage	\$ 143.10
14099074	3/25/2016	SCHOOL NURSE SUPPLY COMPANY	0100	Materials And Supplies	\$ 16.52
14099075	3/25/2016	TCR SERVICES	0100	Materials And Supplies	\$ 140.29
14099076	3/25/2016	UNITED PARCEL SERVICE	0100	Communications-Postage	\$ 72.92
14099077	3/25/2016	WARD'S SCIENCE	0100	Materials And Supplies	\$ 50.24
14099078	3/25/2016	WENGER CORPORATION	0100	Non-Capitalized Equipment	\$ 24,767.06
14099343	3/28/2016	DUAYNE GUILLE	0100	Athletic Post-Season Travel	\$ 183.00
14099344	3/28/2016	ADAM CAMACHO	0100	Conference,Workshop,Sem. Materials And Supplies	\$ 128.79 \$ 17.23
14099345	3/28/2016	GOLDBERG, JULIE	0100	Conference,Workshop,Sem.	\$ 166.44
14099346	3/28/2016	PHIL'S PHABULOUS PHOODS	1300	Purchases Food	\$ 2,625.00
14099347	3/28/2016	MARTHA HUTCHINSON	0100	Materials And Supplies Refreshments	\$ 12.45 \$ 76.32
14099348	3/28/2016	MARA MCLEOD	0100	Conference,Workshop,Sem.	\$ 356.43
14099349	3/28/2016	ROCKLER WOODWORKING	0100	Non-Capitalized Equipment	\$ 2,669.76
14099350	3/28/2016	LORRAINE LEFTWICK	0100	Materials And Supplies	\$ 21.59
14099351	3/28/2016	Sylvan Learning Center	0100	Professional/Consult Svs	\$ 1,739.00
14099352	3/28/2016	DAVID LEVINE	1300	Food Service Sales Cca	\$ 50.75
14099353	3/28/2016	DAVID LEVINE	1300	Food Service Sales Tp	\$ 66.75
14099354	3/28/2016	KRISTINA MARTINEZ	0100	Conference,Workshop,Sem.	\$ 31.00
14099355	3/28/2016	DONNA CROSBY	0100	Conference,Workshop,Sem.	\$ 104.76
14099356	3/28/2016	JOHN ADDLEMAN	0100	Mileage	\$ 287.84
14099358	3/28/2016	DWAYNE BUTH	0100	Athletic Post-Season Travel	\$ 529.05
14099359	3/28/2016	CA AGRI CONTROL INC	0100	Pest Control	\$ 1,125.00
14099360	3/28/2016	CHERYL COOPER	0100	Mileage	\$ 44.82
14099361	3/28/2016	MONICA CORDOVA	0100	Mileage	\$ 98.27
14099362	3/28/2016	BURCIAGA, MARIA V	0100	Conference,Workshop,Sem.	\$ 470.77
14099363	3/28/2016	ELIZABETH DELVAL	0100	Mileage	\$ 159.02
14099364	3/28/2016	FAGEN FRIEDMAN & FULFROST, LLP	0100	Legal Expense Legal Exp-Personnel	\$ 1,187.75 \$ 1,939.97
14099365	3/28/2016	KASEY GALIK	0100	Mileage	\$ 242.46
14099366	3/28/2016	PATTY GAUL	0100	Conference,Workshop,Sem.	\$ 212.89
14099367	3/28/2016	DANIEL LOVE	0100	Mileage	\$ 427.74
14099368	3/28/2016	MISSION FEDERAL CREDIT UNION	0100	Abatements-Matls & Supplies Custodial Materials Grounds Materials Materials-Vehicle Parts Rents & Leases	\$ 19,472.42 \$ 1,711.02 \$ 6,743.83 \$ 121.39 \$ 1,413.37
14099369	3/28/2016	NATHAN MOLINA	0100	Mileage	\$ 785.95
14099370	3/28/2016	NIKKO ENTERPRISE	1300	Purchases Food	\$ 480.00
14099371	3/28/2016	OFFICE DEPOT, INC	0100	Materials And Supplies	\$ 92.21
14099372	3/28/2016	RUBIO'S	0100	Refreshments	\$ 585.36
14099373	3/28/2016	City of San Diego	0100	Professional/Consult Svs	\$ 345.00
14099374	3/28/2016	SAN DIEGO SCENIC TOURS, INC.	0100	Subagreements For Services	\$ 2,612.00
14099375	3/28/2016	TCR SERVICES	0100	Materials And Supplies	\$ 140.29
14099376	3/28/2016	WARD'S SCIENCE	0100	Materials And Supplies	\$ 858.53
14099377	3/28/2016	WILKINSON HADLEY KING & CO LLP	0100	Audit	\$ 1,590.00
14099713	3/29/2016	PC & MAC EXCHANGE	0100	Non-Capitalized Tech Equipment	\$ 1,447.92
14099714	3/29/2016	Fitness Anywhere, LLC	0100	Materials And Supplies	\$ 1,220.18
14099715	3/29/2016	MARGARET ADAMS, ATTN: AT LAW	0100	Mediation Settlements	\$ 1,317.03
14099716	3/29/2016	AT&T	0100	Communications-Telephone	\$ 1,324.73
14099717	3/29/2016	TOOLS4EVER	0100	Computer Licensing	\$ 6,534.27

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14099718	3/29/2016	PSAT/NMSQT	0100	Materials And Supplies	\$ 18,000.00
14099719	3/29/2016	ENCINITAS COMMUNITY AND SENIOR	1100	Rents & Leases	\$ 630.00
14099720	3/29/2016	FEDEX	0100	Communications-Postage	\$ 23.31
14099721	3/29/2016	FERANDELL TENNIS COURTS INC	0100	Other Serv. & Oper.Exp.	\$ 38,573.80
14099722	3/29/2016	GOLDFIELD STAGE & COMPANY	0100	Subagreements For Services	\$ 4,437.50
14099723	3/29/2016	GRAND PACIFIC CHARTER	0100	Subagreements For Services	\$ 5,348.00
14099724	3/29/2016	INTERSTATE BATTERY	0100	Materials-Vehicle Parts Other Transport.Supplies	\$ 704.10 \$ 81.00
14099725	3/29/2016	PCM-G	0100	Materials And Supplies	\$ 494.32
14099726	3/29/2016	URBAN TREE CARE, INC.	0100	Other Serv. & Oper.Exp.	\$ 11,080.00
14100094	3/30/2016	VEBA - UNITED HEALTH CARE	6717	Retiree Vendor Pmts	\$ 2,472.00
14100095	3/30/2016	John Sergio Fisher & Associates, Inc.	2519	Improvements	\$ 5,600.00
14100096	3/30/2016	Sanjeev Sharma	1300	Food Service Sales Tp	\$ 124.25
14100097	3/30/2016	THE ACTIVE NETWORK, INC	2139	Equipment	\$ 1,871.57
14100098	3/30/2016	BANYAN TREE LEARNING CENTER	0100	Other Contr-N.P.A. Other Contr-N.P.S. Sub/Other Contr-Nps	\$ 611.25 \$ 90.00 \$ 11,835.00
14100099	3/30/2016	SSID# 1010419255	0100	Other Serv. & Oper.Exp.	\$ 110.00
14100100	3/30/2016	GUENEVERE BUTLER	0100	Conference, Workshop, Sem.	\$ 1,806.27
14100101	3/30/2016	ELIZABETH CHRISTENSEN, O.D.	0100	Professional/Consult Svs	\$ 780.00
14100102	3/30/2016	CULVER-NEWLIN INC	2139	Equipment	\$ 7,874.88
14100103	3/30/2016	DANIEL & DAVIS OPTOMETRY INC.	0100	Professional/Consult Svs	\$ 395.00
14100104	3/30/2016	FLINN SCIENTIFIC INC	0100	Materials And Supplies	\$ 160.26
14100105	3/30/2016	SCOTT FROESE	0100	Mileage	\$ 71.82
14100106	3/30/2016	JODIE K SCHULLER & ASSOCIATES	0100	Other Contr-N.P.A.	\$ 2,860.00
14100107	3/30/2016	DELORES PERLEY REVOLVING CASH	0100	Bank Charges Conference, Workshop, Sem. Materials And Supplies Spec Ed Stipends	\$ 43.29 \$ 276.55 \$ 615.96 \$ 4,022.50
14100108	3/30/2016	SAN DIEGO CITY TREASURER	0100	Sewer Charges Water	\$ 2,202.08 \$ 5,218.04
14100109	3/30/2016	STAPLES ADVANTAGE	0100	Aeries Supplies Duplicating Supplies Materials And Supplies	\$ - \$ 2,944.04 \$ 2,841.87
14100112	3/30/2016	URS CORPORATION	2139	Land Improvements	\$ 13,381.45
14100501	4/1/2016	Public Storage	2139	New Construction	\$ 375.00
14100502	4/1/2016	WOODYARD PUBLICATIONS	0100	Materials And Supplies	\$ 44.95
14100503	4/1/2016	SSID #4182057810	0100	Pay In Lieu Of Transp>	\$ 1,898.66
14100504	4/1/2016	Learn with iPads LLC	0100	Professional/Consult Svs	\$ 200.90
14100505	4/1/2016	ACCURATE LABEL DESIGNS	0100	Materials And Supplies	\$ 81.95
14100506	4/1/2016	AREY JONES ED SOLUTIONS	0100	Non-Capitalized Tech Equipment	\$ 1,520.41
14100507	4/1/2016	NAPA AUTO PARTS	0100	Materials And Supplies	\$ 111.03
14100508	4/1/2016	NCTD	0100	Fees - Business, Admission, Etc	\$ 1,278.00
14100509	4/1/2016	PROCURETECH	0100	Computer Supplies Non-Capitalized Tech Equipment	\$ 1,122.94 \$ 4,594.32
14100510	4/1/2016	SHELL CAR WASH & EXPRESS LUBE	0100	Gasoline Supplies	\$ 78.54
14100511	4/1/2016	TCR SERVICES	0100	Aeries Supplies Computer Supplies Materials And Supplies	\$ 409.10 \$ 94.93 \$ 173.67
14100512	4/1/2016	ANTONIO VIANNA	1100	Materials And Supplies	\$ 216.00
14100513	4/1/2016	VINCENT FALL & ASSOCIATES	0100	Professional/Consult Svs	\$ 1,000.00
14100514	4/1/2016	WAXIE SANITARY SUPPLY	0100	Custodial Materials	\$ 57.30
14100515	4/1/2016	XEROX CORPORATION	0100	Copy Charges Rents & Leases	\$ 1,467.08 \$ 1,967.27
14100803	4/1/2016	REBECCA GALLOW	0100	Conference, Workshop, Sem.	\$ 750.00
14100804	4/1/2016	LAW OFFICES OF BRIAN SCIACCA	0100	Mediation Settlements	\$ 9,627.50
14100805	4/1/2016	SUEZAN GARDNER	6730	Other Serv. & Oper.Exp.	\$ 1,075.28
14100806	4/1/2016	CHUCK ADAMS	0100	Conference, Workshop, Sem.	\$ 227.45
14100807	4/1/2016	AFFORDABLE DRAIN SERVICE INC	0100	Repairs & Maintenance	\$ 224.00
14100808	4/1/2016	CREATIVE BUS SALES	0100	Materials-Vehicle Parts	\$ 91.54
14100809	4/1/2016	DUNN EDWARDS CORP	0100	Abatements-Matls & Supplies	\$ 1,123.47

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14100811	4/1/2016	FREDRICKS ELECTRIC INC	2139	Equipment Replacement	\$ 23,085.00
14100812	4/1/2016	NATHAN MOLINA	0100	Conference,Workshop,Sem.	\$ 536.18
14100813	4/1/2016	PATROL MASTERS, INC.	2518	Other Serv.& Oper.Exp.	\$ 3,151.00
14100814	4/1/2016	ROESLING NAKAMURA	2139	Improvements	\$ 1,200.00
14100815	4/1/2016	SVA ARCHITECTS, INC.	2139	Land Improvements	\$ 19,480.00
14100816	4/1/2016	BENJAMIN TAYLOR	0100	Conference,Workshop,Sem.	\$ 108.00
14101135	4/4/2016	Pioneer Manufacturing Company	0100	Materials And Supplies	\$ 196.88
14101136	4/4/2016	JULIAN CHRISTOPHER JOHNSON	0100	Mileage	\$ 154.44
14101137	4/4/2016	REKA INCZE	0100	Mileage	\$ 75.68
14101138	4/4/2016	JESSICA HUNTSBERGER	0100	Conference,Workshop,Sem.	\$ 555.76
14101139	4/4/2016	INTERNATIONAL BACCALAUREATE ORGANIZATION	0100	Fees - Business, Admission,Etc	\$ 4,000.00
14101140	4/4/2016	Leah Ryan-Sonnich	0100	Conference,Workshop,Sem.	\$ 307.65
14101141	4/4/2016	David Pillsbury	0100	Materials And Supplies	\$ 37.75
14101142	4/4/2016	A1 GOLF CARS, INC	0100	Repairs & Maintenance	\$ 671.00
14101143	4/4/2016	VIVIANA ALVARADO GOMEZ	0100	Conference,Workshop,Sem.	\$ 882.06
14101144	4/4/2016	AMERICAN CHEMICAL	0100	Custodial Materials	\$ 7,809.38
14101145	4/4/2016	ANTIMITE TERMITE&PEST CONTROL	0100	Pest Control	\$ 875.00
14101146	4/4/2016	ATLAS PUMPING SERVICES	0100	Repairs & Maintenance	\$ 2,640.00
14101147	4/4/2016	RICHARD AYALA	0100	Mileage	\$ 98.28
14101148	4/4/2016	ELIZABETH BALLINGER	0100	Mileage	\$ 73.66
14101149	4/4/2016	GUENEVERE BUTLER	0100	Mileage	\$ 194.18
14101150	4/4/2016	PSAT/NMSQT	0100	Dues And Memberships	\$ 325.00
14101151	4/4/2016	CARA C. DOLNIK	0100	Conference,Workshop,Sem.	\$ 41.79
14101152	4/4/2016	COX COMMUNICATIONS	0100	Communications-Telephone	\$ 60.00
14101153	4/4/2016	DOOR SERVICE & REPAIR, INC.	0100	Repairs & Maintenance	\$ 196.00
14101154	4/4/2016	EDWARD H. GERSTIN	0100	Conference,Workshop,Sem.	\$ 12.96
14101155	4/4/2016	LOURDES HERNANDEZ	0100	Mileage	\$ 55.08
14101156	4/4/2016	TANIA KIM	0100	Conference,Workshop,Sem.	\$ 14.04
14101157	4/4/2016	LAURA MCCORMICK	0100	Conference,Workshop,Sem.	\$ 31.54
14101158	4/4/2016	NIKKO ENTERPRISE	1300	Purchases Food	\$ 525.00
14101159	4/4/2016	OFFICE SOLUTIONS BUSINESS	0100	Materials And Supplies	\$ 21.60
14101160	4/4/2016	PASCO SCIENTIFIC	0100	Materials And Supplies	\$ 4,891.93
14101161	4/4/2016	KATHY POTTER	0100	Conference,Workshop,Sem.	\$ 198.00
14101162	4/4/2016	PROCURETECH	0100	Computer Supplies	\$ 398.70
14101163	4/4/2016	PROCURETECH	2139	Equipment Replacement	\$ 1,154.52
14101164	4/4/2016	RANCHO SANTA FE SEC SYSTEMS	0100	Other Serv.& Oper.Exp.	\$ 352.00
14101165	4/4/2016	LAURA ROMANO	0100	Legal Exp-Business	\$ 1,125.00
14101166	4/4/2016	SAN DIEGO FITNESS SERVICES	0100	Repairs & Maintenance	\$ 297.50
14101167	4/4/2016	SHELL CAR WASH & EXPRESS LUBE	0100	Fuel	\$ 85.50
				Gasoline Supplies	\$ 93.00
14101168	4/4/2016	LINDSEY SHOOK	0100	Mileage	\$ 228.30
14101169	4/4/2016	SMART AND FINAL STORES CORP	0100	Materials And Supplies	\$ 1,361.46
				Refreshments	\$ 54.38
			1300	Purchases Food	\$ 30.26
14101170	4/4/2016	SOUTHERN CA SOIL & TESTING INC	2139	New Construction	\$ 250.50
14101171	4/4/2016	SPRINGSTEAD, AMY	0100	Conference,Workshop,Sem.	\$ 472.00
14101172	4/4/2016	ADRIENNE ST GEORGE CAVANAUGH	0100	Mileage	\$ 311.46
14101173	4/4/2016	SUN DIEGO CHARTER COMPANY	0100	Fld. Trips By Prv. Contr	\$ 3,500.00
14101174	4/4/2016	ALBERTSONS SAFEWAY	0100	Materials And Supplies	\$ 237.81
14101175	4/4/2016	MEREDITH WADLEY AMSBAUGH	0100	Mileage	\$ 146.88
14101176	4/4/2016	WARD'S SCIENCE	0100	Materials And Supplies	\$ 113.92
14101177	4/4/2016	WESELOH CHEVROLET CO	0100	Materials-Vehicle Parts	\$ 22.64
14101178	4/4/2016	JUAN MANUEL ZAPATA	0100	Conference,Workshop,Sem.	\$ 88.56
14101560	4/5/2016	SUBWAY #54797	1300	Purchases Food	\$ 218.75
14101561	4/5/2016	RYAN CARDENAS	0100	Conference,Workshop,Sem.	\$ 314.04
14101562	4/5/2016	AMERICAN EXPRESS	0100	Conference,Workshop,Sem.	\$ 300.96
14101563	4/5/2016	BLICK ART MATERIALS	0100	Materials And Supplies	\$ 375.67
14101564	4/5/2016	C.A.S.H.	0100	Conference,Workshop,Sem.	\$ 924.00
14101565	4/5/2016	TIFFANY M. FINDELL	0100	Mileage	\$ 184.68
14101566	4/5/2016	DANIEL MAIN	0100	Conference,Workshop,Sem.	\$ 14.36
14101567	4/5/2016	MOBILE MODULAR MANAGEMENT CORP	2139	New Construction	\$ 10,540.76

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14101568	4/5/2016	PROCURETECH	0100	Computer Supplies	\$ 434.32
14101569	4/5/2016	RALPHS CUSTOMER CHARGES	0100	Materials And Supplies	\$ 154.65
14101570	4/5/2016	STAPLES ADVANTAGE	0100	Duplicating Supplies	\$ -
				Materials And Supplies	\$ 1,034.62
				Office Supplies	\$ 204.77
			1300	Office Supplies	\$ 59.89
14101571	4/5/2016	SWEETWATER	0100	Materials And Supplies	\$ 250.00
14101572	4/5/2016	URBAN TREE CARE, INC.	0100	Other Serv. & Oper.Exp.	\$ 720.00
14101573	4/5/2016	AMERICAN EXPRESS	0100	Communications-Telephone	\$ 1,168.26
14101922	4/6/2016	RALL, MARY	0100	Conference,Workshop,Sem.	\$ 1,207.09
14101923	4/6/2016	Little Diversified Architectural Cons.	2519	Professional/Consult Svs	\$ 7,929.00
14101924	4/6/2016	AT&T	0100	Communications-Telephone	\$ 3,190.22
14101925	4/6/2016	ATLAS PUMPING SERVICES	0100	Repairs & Maintenance	\$ 880.00
14101926	4/6/2016	BYROM-DAVEY, INC.	2139	Land Improvements	\$ 144,430.50
14101927	4/6/2016	CALIFORNIA CONSTRUCTION MGMT	2519	Professional/Consult Svs	\$ 660.00
14101928	4/6/2016	EARL WARREN MIDDLE SCHOOL ASB	1300	Other Serv. & Oper.Exp.	\$ 282.50
14101929	4/6/2016	FAGEN FRIEDMAN & FULFROST, LLP	0100	Legal Exp-Business	\$ 5,366.77
				Legal Expense	\$ 676.49
				Legal Exp-Personnel	\$ 3,295.74
14101930	4/6/2016	FRONTIER FENCE COMPANY INC	0100	Repairs & Maintenance	\$ 4,610.00
14101931	4/6/2016	HAWTHORNE LIFT SYSTEMS	0100	Repairs & Maintenance	\$ 566.42
14101932	4/6/2016	LATITUDE 33 PLANNING AND	2139	Improvements	\$ 1,519.44
14101933	4/6/2016	LAW OFFICE OF PERRY ISRAEL	0100	Legal Exp-Business	\$ 250.00
14101934	4/6/2016	LEUCADIA PIZZERIA	0100	Refreshments	\$ 39.05
14101935	4/6/2016	NO CTY STUDENT TRANSPORTATION	0100	Subagreements For Services	\$ 13,424.50
14101938	4/6/2016	PACIFIC RIM HYDROSEEDING ,INC	0100	Repairs & Maintenance	\$ 4,715.00
14101939	4/6/2016	PETERSON, TINA	0100	Mileage	\$ 152.82
14101940	4/6/2016	SAN DIEGO CITY TREASURER	0100	Sewer Charges	\$ 356.33
				Water	\$ 533.67
14101941	4/6/2016	SAN DIEGO GAS & ELECTRIC CO	0100	Gas & Electric	\$ 324.28
14101942	4/6/2016	SOLANA BEACH PHYSICAL THERAPY	0100	Sub/Prof/Consultnt	\$ 2,915.00
14101943	4/6/2016	SUNRISE PRODUCE	1300	Purchases Food	\$ 1,388.39
14101944	4/6/2016	TCR SERVICES	0100	Materials And Supplies	\$ 151.15
14101945	4/6/2016	TWINING, INC.	2139	Land Improvements	\$ 1,955.00
				New Construction	\$ 8,740.00
14102426	4/7/2016	JEFFREY TYLER	0100	Conference,Workshop,Sem.	\$ 733.78
14102427	4/7/2016	La Class Transportation, LLC	0100	Fld. Trips By Prv. Contr	\$ 1,680.00
14102428	4/7/2016	EPILOG LASER	0100	Materials And Supplies	\$ 206.09
14102429	4/7/2016	Samantha Thacker	0100	Conference,Workshop,Sem.	\$ 9.18
14102430	4/7/2016	Jacqueline Niddrie	0100	Materials And Supplies	\$ 56.97
14102431	4/7/2016	Kimeri Shea Starr	0100	Conference,Workshop,Sem.	\$ 759.83
14102432	4/7/2016	AP* BY THE SEA	0100	Conference,Workshop,Sem.	\$ 1,600.00
				Prepaid Expenditures (Expenses	\$ 775.00
14102433	4/7/2016	APPERSON	0100	Materials And Supplies	\$ 821.63
14102434	4/7/2016	BLUE COAST CONSULTING	2139	Improvements	\$ 11,184.30
				Land Improvements	\$ 510.00
				New Construction	\$ 15,866.10
14102435	4/7/2016	CA DEPT OF ED-FOOD DISTR.	1300	Purchases Food	\$ 226.20
14102436	4/7/2016	CAROLINA BIOLOGICAL SUPPLY CO	0100	Materials And Supplies	\$ 189.99
14102437	4/7/2016	ENCINITAS FORD	0100	Materials-Vehicle Parts	\$ 1,650.02
14102438	4/7/2016	ERICKSON-HALL CONSTRUCTION CO	2139	Improvements	\$ 296,181.62
14102439	4/7/2016	FIELDTURF USA INC	3500	Land Improvements	\$ 48,875.22
14102440	4/7/2016	FRONTIER FENCE COMPANY INC	0100	Repairs & Maintenance	\$ 1,931.00
14102441	4/7/2016	GOOD SOURCE SOLUTIONS INC	1300	Purchases Food	\$ 2,288.00
14102442	4/7/2016	NIKKO ENTERPRISE	1300	Purchases Food	\$ 525.00
14102443	4/7/2016	OLIVENHAIN MUNICIPAL WATER DST	0100	Water	\$ 176.29
14102444	4/7/2016	PROCURETECH	0100	Computer Supplies	\$ 608.83
14102445	4/7/2016	REGENTS BANK	2139	Improvements	\$ 15,588.50
14102446	4/7/2016	SAN DIEGO CTR FOR VISION CARE	0100	Professional/Consult Svs	\$ 628.00
14102447	4/7/2016	SANTA FE IRRIGATION DISTRICT	0100	Water	\$ 733.97
14102448	4/7/2016	TRIMARK ASSOCIATES, INC.	0100	Data Processing Contract	\$ 150.00

ITEM 15F

WARRANT REPORT FROM 03/01/16 THROUGH 04/11/16

WARRANT NBR	DATE	VENDOR	FUND	DESCRIPTION	AMOUNT
14102449	4/7/2016	22ND DIST AGRICULTURAL ASSN	0100	Rents & Leases	\$ 64,980.00
14102450	4/7/2016	AMERICAN EXPRESS	0100	Rents & Leases	\$ 575.46
14102451	4/7/2016	AMERICAN EXPRESS	0100	Materials And Supplies	\$ 6,844.61
14102452	4/7/2016	MEREDITH WADLEY AMSBAUGH	0100	Conference, Workshop, Sem.	\$ 14.58
14102453	4/7/2016	WAXIE SANITARY SUPPLY	0100	Custodial Materials	\$ 4,470.81
14102454	4/7/2016	JUAN MANUEL ZAPATA	0100	Conference, Workshop, Sem.	\$ 847.24
14102991	4/8/2016	ANNA WEIRATHER	0100	Conference, Workshop, Sem.	\$ 937.24
14102992	4/8/2016	UNITED TIRE CENTERS, LLC	0100	Repairs-Vehicles	\$ 50.00
				Tires	\$ 3,824.64
14102993	4/8/2016	SIGHT ENHANCEMENT SYSTEMS	0100	Repairs & Maintenance	\$ 245.70
14102994	4/8/2016	AMAZON.COM	0100	E-Books Other Than Textbooks	\$ 257.63
				Materials And Supplies	\$ 1,389.30
				Non-Capitalized Tech Equipment	\$ 799.00
				Other Books-Library	\$ 320.66
14102996	4/8/2016	FREE FORM CLAY & SUPPLY	1100	Materials And Supplies	\$ 51.78
14102997	4/8/2016	OLIVENHAIN MUNICIPAL WATER DST	0100	Water	\$ 1,434.72
14102998	4/8/2016	KATHY POTTER	0100	Materials And Supplies	\$ 12.95
14102999	4/8/2016	RIO GRANDE	0100	Materials And Supplies	\$ 296.59
14103000	4/8/2016	SAN DIEGO COUNTY OFFICE OF EDUCATION	0100	Conference, Workshop, Sem.	\$ 165.00
14103001	4/8/2016	RICK SCHMITT	0100	Materials And Supplies	\$ 21.59
				Refreshments	\$ 20.71
14103002	4/8/2016	SIMPLEX GRINNELL LP	0100	Repairs & Maintenance	\$ 440.25
14103003	4/8/2016	BENJAMIN TAYLOR	0100	Refreshments	\$ 155.84
14103004	4/8/2016	TAYLOR FREEZER	1300	Materials And Supplies	\$ 80.67
14103005	4/8/2016	TCR SERVICES	0100	Materials And Supplies	\$ 70.15
14103006	4/8/2016	JOHNNIE TOLER	0100	Other Serv. & Oper. Exp.	\$ 20.00
14103007	4/8/2016	URBAN TREE CARE, INC.	0100	Other Serv. & Oper. Exp.	\$ 1,485.00
14103501	4/11/2016	CLEAN ENERGY	0100	Repairs & Maintenance	\$ 9,614.72

Report Total \$ 3,699,730.91

ITEM 15F

RCF REPORT FROM 03/01/16 THROUGH 04/11/16

CK NBR	DATE	NAME/VENDOR	DESCRIPTION	AMOUNT
11337	03/03/2016	AMERICAN EXPRESS	CONFERENCE	\$ 75.00
11338	03/03/2016	RENEE CODY	PETTY CASH REIMBURSEMENT	\$ 50.02
11339	03/03/2016	BETHANY BRITT	PETTY CASH REIMBURSEMENT	\$ 73.48
11340	03/03/2016	LAURA SPAULDING	PETTY CASH REIMBURSEMENT	\$ 74.88
11341	03/08/2016	SAN DIEGUITO UHSD	TPP, WORKABILITY, BANK FEE - FEB 2016	\$ 4,043.84
11342	03/24/2016	VOID CHECKS	VOID****	\$ -
11343	03/24/2016	RENEE CODY	PETTY CASH REIMBURSEMENT	\$ 180.38
11344	03/24/2016	CURTIS FILLMORE	PETTY CASH REIMBURSEMENT	\$ 93.69
11345	03/24/2016	SCOTT JAY	PETTY CASH REIMBURSEMENT	\$ 74.78
11346	03/24/2016	RYLAND WICKMAN	PETTY CASH REIMBURSEMENT	\$ 68.73
11347	03/30/2016	ROMILA NOTANI	PAYROLL: MARCH, 2016	\$ 2,650.00
11348	04/07/2016	SAN DIEGUITO UHSD	WORKABILITY, TPP, BANK FEE MAR 2016	\$ 5,058.51
11349	04/07/2016	RENEE CODY	PETTY CASH REIMBURSEMENT	\$ 67.74
11350	04/07/2016	ELIZABETH ENGELBERG	PETTY CASH REIMBURSEMENT	\$ 70.89

Report Total

\$ 12,581.94

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 11, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: John Addleman, Exec. Director Planning Services
Eric Dill, Assoc. Superintendent, Business

SUBMITTED BY: Rick Schmitt, Superintendent

SUBJECT: APPROVAL / RATIFICATION OF
AGREEMENTS / PROPOSITION AA

EXECUTIVE SUMMARY

The attached Proposition AA report summarizes seven (7) agreements:

Two (2) agreements with Trace 3, Inc., to purchase equipment to upgrade the data, wireless and telecom systems at Torrey Pines High School and San Dieguito High School Academy. The parts, materials & equipment will be procured pursuant to a Resolution adopted by the Board on February 19, 2009, authorizing contracting via the cooperative bid and award documents from Western States Contracting Alliance (WSCA) Computer Equipment Software, Peripherals & Related Services Contract, for the purchase of computer equipment, software, peripherals & related services.

An agreement with Consulting & Inspection Services, LLC, to provide inspector of record services district-wide, for close-out of uncertified projects with the Division of State Architect.

An agreement with Davis Demographics & Planning, Inc., to provide demographic analysis and enrollment forecasting services district-wide.

Two (2) agreements with 3-Degrees Group, Inc., for the purchase of renewable energy certificates from the District, as part of the renewable energy credits the District accumulates. Certificates for the 4th quarter of 2015 will be sold at \$2.50 per renewable energy certificate; and certificates for the 1st two quarters of 2016 will be sold at \$2.75 per renewable energy certificate.

The final agreement is with Charge Point, Inc., for the purchase of two (2) electric vehicle charging stations with network service and maintenance plans. The stations will

ITEM 15G

be installed at Earl Warren Middle School's Shared Use Library, as part of the overall improvements to the campus and library facility.

RECOMMENDATION:

It is recommended that the Board approve and/or ratify the professional services contracts and authorize Eric R. Dill, or Rick Schmitt to execute the agreements, as noted in the attached supplement.

FUNDING SOURCE:

As noted on attached chart.

ITEM 15G

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

**PROPOSITION AA – AGREEMENTS
FACILITIES PLANNING & CONSTRUCTION****Board Meeting Date: 04-21-16**

<u>Contract Effective Dates</u>	<u>Consultant/ Vendor</u>	<u>Description of Services</u>	<u>School/ Department Budget</u>	<u>Fee Not to Exceed</u>
4/22/16 – Completion	Trace 3, Inc.	To purchase equipment to upgrade the data, wireless and telecom systems at Torrey Pines High School.	Building Fund Prop 39—Fund 21-39	\$267,877.26 Plus applicable taxes & shipping
4/22/16 – Completion	Trace 3, Inc.	To purchase equipment to upgrade the data, wireless and telecom systems at San Dieguito High School Academy.	Building Fund Prop 39—Fund 21-39	\$431,818.89 Plus applicable taxes & shipping
4/22/16 – Completion	Consulting & Inspection Services, LLC	To provide project inspection services for close-out of uncertified projects district-wide.	Capital Facilities Fund 25-19	\$1,880.00
4/22/16 – Completion	Davis Demographics & Planning, Inc.	To provide demographic analysis and enrollment forecasting district-wide.	Capital Facilities Fund 25-19	\$9,500.00
4/22/16 – Completion	3-Degrees Group, Inc.	For the purchase of 4 th quarter 2015 renewable energy credits from the District at a unit price of \$2.50 per renewable energy certificate.	General Fund 01-00	No Cost Impact To District
4/22/16 – Completion	3-Degrees Group, Inc.	For the purchase of 1 st and 2 nd quarter 2016 renewable energy credits from the District at a unit price of \$2.75 per renewable energy certificate.	General Fund 01-00	No Cost Impact To District

ITEM 15G

4/22/16 – Completion	ChargePoint, Inc.	For the purchase of two electric vehicle charging stations plus network service and maintenance plans at Earl Warren Middle School's Shared Use Library.	Capital Facilities Fund 25-19	\$22,210.75
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San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 10, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: John Addleman, Exec. Director Planning Services
Eric Dill, Assoc. Superintendent, Business

SUBMITTED BY: Rick Schmitt, Superintendent

SUBJECT: APPROVAL / RATIFICATION OF AMENDMENTS
PROPOSITION AA

EXECUTIVE SUMMARY

The attached Professional Services Report/Proposition AA summarizes amendments to three (3) existing contracts:

An agreement with Lionakis for architectural/engineering services at the Earl Warren Middle School Replacement Campus, to include changes to the Adult Transition Program (ATP), additional engineering services of off-site utilities and changes to the coaches' lockerroom, maintenance service area and food service areas.

An agreement with SVA Architects for architectural/engineering services at San Dieguito High School Academy, to accommodate reclaimed water main additions in the landscape plan.

An agreement with Latitude 33 Planning & Engineering, for continued consulting services and construction administration at Oak Crest Middle School during completion of the storm water improvements on the upper campus.

RECOMMENDATION:

It is recommended that the Board approve and/or ratify the amendment to the professional services contracts, and authorize Eric R. Dill, or Rick Schmitt to execute the same.

FUNDING SOURCE:

As noted on attached chart.

ITEM 15H

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT**PROPOSITION AA – AMENDMENTS**
FACILITIES PLANNING & CONSTRUCTION**Board Meeting Date:04-21-16**

<u>Contract Effective Dates</u>	<u>Consultant/ Vendor</u>	<u>Description of Services</u>	<u>School/ Department Budget</u>	<u>Fee Not to Exceed</u>
11/15/13 – Completion	Lionakis	To amend contract CA2014-17 for additional architectural/ engineering services at Earl Warren Middle School	Building Fund Prop 39—Fund 21-39	Additional \$67,680.00 for a new total of \$2,094,330.00
04/04/13 – Completion	SVA Architects	To amend contract A2013-166 for architectural/engineering services at San Dieguito High School Academy	Building Fund Prop 39—Fund 21-39	Additional \$9,200.00 for a new total of \$799,100.00
02/21/13 – Completion	Latitude 33 Planning & Engineering	To amend contract A2013-150 for continued consulting services and construction administration services at Oak Crest Middle School.	Building Fund Prop 39—Fund 21-39	Additional \$5,000.00 for a new total of \$42,300.00

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: March 10, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: John Addleman, Exec. Director, Planning Services
Eric Dill, Assoc. Superintendent, Business

SUBMITTED BY: Rick Schmitt, Superintendent

SUBJECT: APPROVAL OF CHANGE ORDERS

EXECUTIVE SUMMARY

The Pacific Trails Middle School Project, originally bid as Middle School #5, is now complete.

On April 3, 2014, the Board authorized entering into a Lease-Leaseback Agreement with Balfour Beatty Construction, LLC ("Balfour Beatty") at the preliminary Guaranteed Maximum Price (GMP) of \$34,295,500.00.

Bids were conducted under the supervision of District staff and on April 24, 2014, the Board approved a final GMP of \$32,525,963.00, a reduction of \$1,769,537.00 over the preliminary GMP.

Balfour Beatty Construction, LLC has a change order decreasing the contract amount by \$1,463,878.00, resulting in a revised contract value of \$31,062,085.00; a total savings of \$3,233,415.00 over the preliminary estimated project cost.

RECOMMENDATION:

It is recommended that the Board approve the following change orders and authorize Eric R. Dill to execute same:

1. Pacific Trails Middle School Project CA2014-41, contract entered into with Balfour Beatty Construction, LLC, decreasing the amount by \$1,463,878.00 for a new total of \$31,062,085.00, extending the contract through April 21, 2016.

FUNDING SOURCE:

N/A

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: John Addleman, Exec. Director Planning Services
Eric Dill, Assoc. Superintendent, Business

SUBMITTED BY: Rick Schmitt, Superintendent

SUBJECT: ACCEPTANCE OF CONSTRUCTION PROJECTS

EXECUTIVE SUMMARY

Pacific Trails Middle School, originally bid as Middle School #5, is now complete. The Project was completed on time and within budget.

RECOMMENDATION:

It is recommended that the Board accept the following construction project as complete, and authorize the administration to file a Notice of Completion with the County Records' Office:

1. Pacific Trails Middle School, CA2014-41, contract entered into with Balfour Beatty Construction, LLC.

FUNDING SOURCE:

N/A

ITEM 15K

Recordation Requested by and]
When Recorded Return to:]
San Dieguito Union High School District]
Attn: Caroline Roberts]
710 Encinitas Blvd.]
Encinitas, CA 92024]

**ACCEPTANCE OF WORK
AND
NOTICE OF COMPLETION**

1. San Dieguito Union High School District In Fee 710 Encinitas Blvd., Encinitas, CA 92024
(Name of School District)

2. Balfour-Beatty Construction, LLC
(Name of Contractor)

3. Travelers Casualty & Surety Company of America
(Name of Surety)

4. Description of Public Work Involved Sufficient for Identification:

Construction of Middle School #5
Pacific Trails Middle School
5975 Village Center Loop Road, San Diego, CA 92075

as provided in contract specified herein which is on file with the Clerk of the Governing Board of the above named School District.

5. Date of Contract] 6. Acceptance of the work and materials is recommended
04/03/2014]
] _____]
(Signature of Recommending Person) (Date)

7. Acceptance of Work and Materials

NOTICE IS HEREBY GIVEN that the above referenced contract and public work to which Chapter 3 of Division 5 of Title 1 of the Government Code (commencing with Section 4200) applies were completed by acceptance by the Governing Board of the above named school district on the 21st day of April, 2016; No. _____

The Contractor on said contract and public work and the name of the surety on the Contractor's Bond of said Contractor are as set forth above.

San Dieguito Union High School District

By _____

[Code of Civil Procedure Section 1192.1]
[Government Code Section 27361.6]

VERIFICATION

The undersigned declares that he is an officer, namely, the Secretary of the Governing Board of the San Dieguito Union High School District, which is the owner of the public work described in the within Notice of Completion executed by said district; that he has read the same and knows the contents thereof and that the facts therein stated are true of his own knowledge; and that he makes this verification for and on behalf of said school district.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____, 20____, of San Diego, California

Rick Schmitt

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Debbie Rowe
Executive Assistant/HR

SUBMITTED BY: Torrie Norton
Associate Superintendent, Human Resources

SUBJECT: RESOLUTION DECLARING MAY 2 - 6, 2016, "TEACHER APPRECIATION WEEK", AND MAY 3, 2016, "DAY OF THE TEACHER"

EXECUTIVE SUMMARY

On behalf of nearly 600 certificated employees in the San Dieguito Union High School District, this is an opportunity to join other school boards nationwide to honor the important services of the districts' certificated employees by adopting a resolution declaring May 2 – 6, 2016, "Teacher Appreciation Week", and May 3, 2016, "Day of the Teacher". A resolution is attached for adoption by the Board of Trustees.

RECOMMENDATION:

It is recommended that the Board of Trustees adopt the Resolution declaring May 2-6, 2016, as "Teacher Appreciation Week", and May 3, 2016, as "Day of the Teacher", as shown in the attached supplement.

FUNDING SOURCE: N/A

Attachment

*San Dieguito Union High School District
Resolution
Teacher Appreciation Week, 2016*

Resolution

*Designating May 2 – 6, 2016 as Teacher Appreciation Week
And May 3, 2016, as Day of the Teacher*

WHEREAS, education is the most vital activity that we as a society undertake to ensure the well-being of the nation; and

WHEREAS, education is in large measure the result of the talent and commitment of teachers; and

WHEREAS, teaching is a profession characterized by skill, knowledge, discipline, tenacity and creativity in the delivery of instruction; and

WHEREAS, teachers are a source of caring, concern, counseling, empathy, warmth and love; and

WHEREAS, teachers deserve widespread recognition and gratitude for their performance; and

WHEREAS, teachers in the San Dieguito Union High School District have made a crucial difference in the lives of students in the District;

NOW, THEREFORE, BE IT RESOLVED that the San Dieguito Union High School District Board of Trustees joins with the California Parent Teacher Association in declaring May 2 – 6, 2016, “Teacher Appreciation Week”, and May 3, 2016, “Day of the Teacher.”

PASSED AND ADOPTED this 21st day of April, 2016, at the regular meeting of the Board of Trustees of the San Dieguito Union High School District.

Beth Hergesheimer, President

Joyce Dalessandro, Vice-President

Amy Herman, Clerk

Maureen “Mo” Muir, Trustee

John Salazar, Trustee

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Susan Dixon
Director of Classified Personnel

SUBMITTED BY: Torrie Norton
Associate Superintendent, Human Resources

SUBJECT: **ADOPTION OF RESOLUTION DECLARING
MAY 15 - 21, 2016, "CLASSIFIED SCHOOL
EMPLOYEES WEEK"**

EXECUTIVE SUMMARY

The California State Legislature adopted the third full week in May of each year as Classified School Employees Week by passage of SB 1552 (Campbell) in 1986.

Classified employees include administrative, clerical, custodial, nutrition service, instructional, grounds, maintenance, secretarial, technical, transportation, warehouse and many other workers in our District.

On behalf of the more than 400 classified employees in the San Dieguito Union High School District, this is an opportunity to join the State Legislature and other school boards to honor the important services the District receives from its Classified Service by adopting a resolution declaring the week of May 15 – 21, 2016 as Classified School Employees Week. A resolution is attached for your adoption.

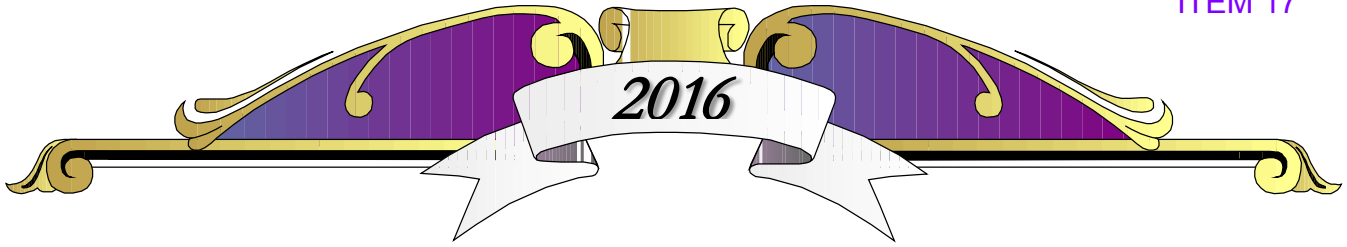
RECOMMENDATION:

It is recommended that the Board adopt the resolution declaring May 15 -21, 2016, as "Classified School Employees Week", as shown in the attached supplement.

FUNDING SOURCE:

N/A

Attachment



SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

RESOLUTION DESIGNATING MAY 15 – 21, 2016 AS
CLASSIFIED SCHOOL EMPLOYEES WEEK

WHEREAS, classified employees serve the people of the community through their work in the San Dieguito Union High School District; and

WHEREAS, classified employees continually assist the San Dieguito Union High School District in its commitment to provide quality educational programs and services to the children, youth and adults in the District; and

WHEREAS, classified employees, individually and collectively, set an exemplary standard of performance and commitment; and

WHEREAS, classified employees provide knowledge, skills, and expertise that are relied upon by staff throughout the organization:

NOW, THEREFORE, BE IT RESOLVED that the San Dieguito Union High School District Board of Trustees expresses its gratitude and commends all classified employees for their service to the San Dieguito Union High School District and joins the California State Legislature in designating the week of May 15 – 21, 2016 as “Classified School Employees Week.”

PASSED AND ADOPTED this 21st day of April 2016 at the regular meeting of the Board of Trustees of the San Dieguito Union High School District.

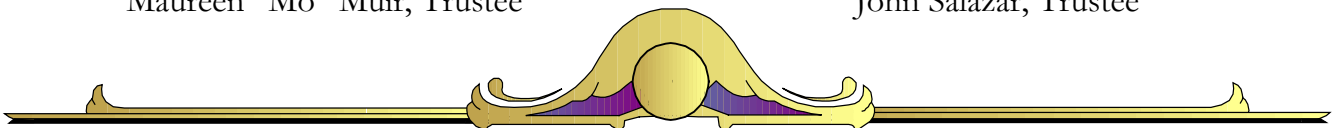
Beth Hergesheimer, President

Joyce Dalessandro, Vice-President

Amy Herman, Clerk

Maureen “Mo” Muir, Trustee

John Salazar, Trustee



San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: March 11, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Jason Vilorio, Ed.D., Associate Superintendent of Administrative Services

SUBMITTED BY: Rick Schmitt, Superintendent

SUBJECT: **APPROVAL OF NEW / REVISED / DELETED BOARD POLICIES AND/OR ADMINISTRATIVE REGULATIONS / ADMINISTRATIVE SERVICES**

EXECUTIVE SUMMARY

As new and/or revised federal regulations and California Education Code become law and when legal cases affect board policies, the California School Boards Association (CSBA) provides school districts with samples of new or replacement policies to assist in maintaining updated policies.

The following Board Policies have been created or revised to align with the CSBA recommendations:

Current Policy Number	New Policy Number	Title	Comments
5118		Attendance of Non Residents / Interdistrict Attendance	Delete – to be replaced with new policy #5117
	5117	Interdistrict Attendance	New policy to align with CSBA recommendations

RECOMMENDATION:

This item was presented for first read on March 10, 2016, and is being resubmitted for board action on April 21, 2016.

FUNDING SOURCE:

Not applicable

STUDENTS**INTERDISTRICT ATTENDANCE**

The Board of Trustees recognizes that students who reside in one district may choose to attend school in another district and that such choices are made for a variety of reasons.

In order to provide priority enrollment opportunities for pupils residing in the school district, the District will complete resident pupil enrollment prior to considering interdistrict transfer applications. Therefore, the Board hereby waives the January 1 deadline for those students interested in attending a District school through the Open Enrollment process, subject to the limitations described below. Transfer applications shall be submitted by the deadline set by the Educational Services Department in the preceding school year for which the transfer is requested. This deadline does not apply if the parent or guardian is enlisted in the military and was relocated by the military within 90 days prior to submitting the application. After careful and thorough analysis of the historical impacts of accepting students from other school districts, the District has determined that, except in certain limited circumstances, accepting pupils whose parents reside within the boundaries of another school district, and in which the pupils would otherwise attend pursuant to California Education Code section 48200, has had an adverse financial impact on the District when it is in basic aid status. As the District has historically moved back into basic aid status after exiting basic aid status, students who continue to attend its schools pursuant to the previously granted interdistrict attendance permits have an adverse financial impact on the District. To avoid this adverse financial impact and ensure that such transfers do not result in a reduction of resources available to resident students, the District will limit transfers of pupils from other school districts through the interdistrict transfer process to the circumstances described below.

The District will consider interdistrict applications from pupils attending a school on the Open Enrollment List in another school district and who wish to attend District schools when the District has determined that it will not be in basic aid status for the school year for which the transfer is requested. The District will select such applications through an unbiased process. The District may consider the capacity of a program, class, grade level, school building, staffing levels or adverse financial impact in making its decision to accept or reject transfer applications. The District will not consider the pupil's physical condition, English proficiency, family income, race, gender, sexual orientation, or religion. Furthermore, the academic achievement of a pupil requesting a transfer under the Open Enrollment Act from a school ranked in decile 1 on the API determined by the California Department of Education will not be considered.

Pursuant to Education Code 48356, the Board has adopted the following standards for approval and rejection of transfer applications submitted by a parent/guardian of a student attending a school in another district on the Open Enrollment List. The Superintendent or designee shall apply these standards in accordance with Board policy and administrative regulation and shall ensure that the standards are applied uniformly and consistently,

As applicable, the Superintendent or designee may deny a transfer application under any of the following circumstances:

STUDENTS

1. Upon a determination that approval of the transfer application would negatively impact the capacity of a program, class, grade level, or school building, including, but not limited to:
 - a. The class or grade level exceeding the District's limits pursuant to the state Class Size Reduction Program or the Morgan/Hart Class Size Reduction Program for Grades 9-12;
 - b. The site, classroom, or program exceeding the maximum student-teacher ratio specified in the district's collective bargaining agreement;
 - c. The site or classroom exceeding the physical capacity of the facility pursuant to the District's facilities master plan or other facility planning document and/or
 - d. The class or grade level exceeding capacity pursuant items #a-#c above in subsequent years as the student advances to other grade levels at the school.

2. Upon a determination that approval of the transfer application would have an adverse financial impact on the District, including, but not limited to:
 - a. The hiring of additional certificated or classified staff;
 - b. The operation of additional classrooms or instructional facilities, and/or
 - c. Expenses incurred by the District that would not be covered by the apportionment of funds received from the state resulting in a reduction of the resources available to resident students.

Transportation shall not be provided for pupils attending on an interdistrict attendance agreement. The Board of Trustees of the San Dieguito Union High School District, when making its determination whether to enroll an individual who has been expelled or pending expulsion from another school district for acts other than Education Code Section 48915, subdivisions (a) and (c), will consider the following options:

1. Deny enrollment.
2. Permit enrollment.
3. Permit conditional enrollment in a regular school program or another education program.

Notwithstanding any other provision of law, the Board of Trustees, after a determination has been made, pursuant to a hearing, that a student expelled from another school district for an act other than those described in Subdivision (a) or (c) of Section 48915 does not pose a danger to either the pupils or employees of the school district, may permit the student to enroll in a school in the District during the term of expulsion, provided that he or she, subsequent to the expulsion, has established legal residence in the District, pursuant to Section 48200 of the Education Code. The enrollment may be on a conditional basis until the period of the expulsion has ended.

STUDENTS

LEGAL REFERENCES

EDUCATION CODE

41020	Annual District Audits
46600 - 46611	Interdistrict Attendance Agreements
48200	Compulsory Education
48204	Residency Requirements for School Attendance
48300 – 48315	Student Attendance Alternatives
48350 – 48361	Open Enrollment Act
48915	Expulsion: Particular Circumstances
48915.1	Expelled Individuals: Enrollment in Another District
48918	Rules Governing Expulsion Procedures
48980	Notice at Beginning of Term
52317	Admission of Persons Including Non-residents to Attendance Area: Workers' Compensation for Pupils

ATTORNEY GENERAL OPINIONS

- 84 Ops.Cal.Atty.Gen. 198 (2001)
- 87 Ops.Cal.Atty.Gen. 132 (2004)

COURT DECISIONS

- Walnut Valley Unified School District v. the Superior Court of Los Angeles County, (2011) 192 Cal.App.4th 234
- Crawford v. Huntington Beach Union High School District, (2002) 98 Cal.App.4th 1275

STUDENTS**ATTENDANCE OF NON-RESIDENTS / INTERDISTRICT ATTENDANCE**

The Board of Trustees recognizes that students who reside in one district may choose to attend school in another district and that such choices are made for a variety of reasons.

In order to provide priority enrollment opportunities for pupils residing in the school district, the District will complete resident pupil enrollment prior to considering interdistrict transfer applications. Therefore, the Board hereby waives the January 1 deadline in Education Code 48354 for all applications for transfer from nonresident parents/guardians of children attending a school on the Open Enrollment List in another district. Transfer applications shall be submitted between March 1st and June 30th of the preceding school year for which the transfer is requested. This deadline does not apply if the parent or guardian is enlisted in the military and was relocated by the military within 90 days prior to submitting the application.

The District will select applications through an unbiased process. The District may consider the capacity of a program, class, grade level, school building, staffing levels or adverse financial impact in making its decision to accept or reject transfer applications. The District will not consider the pupil's physical condition, English proficiency, family income, race, gender, sexual orientation, or religion. Furthermore, the academic achievement of a pupil requesting a transfer under the Open Enrollment Act from a school ranked in decile 1 on the API determined by the California Department of Education will not be considered.

Pursuant to Education Code 48356, the Board has adopted the following standards for approval and rejection of transfer applications submitted by a parent/guardian of a student attending a school in another district on the Open Enrollment List. The Superintendent or designee shall apply these standards in accordance with Board policy and administrative regulation and shall ensure that the standards are applied uniformly and consistently.

As applicable, the Superintendent or designee may deny a transfer application under any of the following circumstances:

1. Upon a determination that approval of the transfer application would negatively impact the capacity of a program, class, grade level, or school building, including:
 - a. The class or grade level exceeding the district's limits pursuant to the state Class Size Reduction Program or the Morgan/Hart Class Size Reduction Program for Grades 9-12
 - b. The site, classroom, or program exceeding the maximum student-teacher ratio specified in the district's collective bargaining agreement
 - c. The site or classroom exceeding the physical capacity of the facility pursuant to the district's facilities master plan or other facility planning document
 - d. The class or grade level exceeding capacity pursuant items #a-#c above in subsequent years as the student advances to other grade levels at the school
2. Upon a determination that approval of the transfer application would have an adverse financial impact on the district, including:
 - a. The hiring of additional certificated or classified staff

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5118**STUDENTS**

- ~~b.—The operation of additional classrooms or instructional facilities~~
- ~~c.—Expenses incurred by the district that would not be covered by the apportionment of funds received from the state resulting in a reduction of the resources available to resident students~~

~~The District is currently in a Basic Aid funding status. Notwithstanding Section 48359.5 of the California Education Code, admittance of interdistrict transfers has adverse fiscal and programmatic effects on the instructional program as inadequate funding is provided by the state for this purpose. Until which time the District is no longer in this funding status, the District will not accept any new interdistrict attendance permits except as provided below.~~

~~Students who are in good standing in attendance, behavior and scholarship who are currently enrolled on interdistrict attendance permits may continue to attend a school within the District until they graduate. Students' standing (attendance, behavior and scholarship) will be periodically reviewed. In addition, as per the bargaining agreement, employees of the San Dieguito Union High School District may apply for interdistrict attendance permits for their students.~~

~~The administrative regulations that correspond to this policy will apply only to students in good standing and currently enrolled under an interdistrict attendance permit or students of employees of the District, as long as the District is in a Basic Aid funding status.~~

~~The interdistrict attendance permit shall be valid for the school year and renewed annually not to exceed a term of five (5) years and shall stipulate terms and conditions under which interdistrict attendance shall be permitted, denied or revoked. Pupils who are admitted under the Open Enrollment Act do not need to reapply for enrollment regardless of whether the student's school of residence remains on the open enrollment list.~~

~~Transportation shall not be provided for pupils attending on an interdistrict attendance agreement. The Board of Trustees of the San Dieguito Union High School District, when making its determination whether to enroll an individual who has been expelled or pending expulsion from another school district for acts other than Education Code 48915 a and c, will consider the following options:~~

- ~~1.—Deny enrollment.~~
- ~~2.—Permit enrollment.~~
- ~~3.—Permit conditional enrollment in a regular school program or another education program.~~

~~Notwithstanding any other provision of law, the Board of Trustees, after a determination has been made, pursuant to a hearing, that a student expelled from another school district for an act other than those described in Subdivision (a) or (c) of Section 48915 does not pose a danger to either the pupils or employees of the school district, may permit the student to enroll in a school in the district during the term of expulsion, provided that he or she, subsequent to the expulsion, has established legal residence in the District, pursuant to Section 48200 of the Education Code. The enrollment may be on a conditional basis until the period of the expulsion has ended.~~

STUDENTS

~~LEGAL REFERENCES~~

~~EDUCATION CODE~~

- ~~46600-46611 Interdistrict Attendance Agreements~~
- ~~48204 Residency Requirements for school Attendance~~
- ~~48300-48315 Student Attendance Alternatives~~
- ~~48350-48361 Open Enrollment Act~~
- ~~48915 Expulsion: Particular Circumstances~~
- ~~48915.1 Expelled Individuals: Enrollment in Another District~~
- ~~48918 Rules Governing Expulsion Procedures~~
- ~~48980 Notice at Beginning of Term~~
- ~~52317 Admission of Persons Including Non-residents to Attendance Area: Workers' Compensation for Pupils~~

~~GOVERNMENT CODE~~

- ~~6250-6270 Public Records Act~~

~~ATTORNEY GENERAL OPINIONS~~

- ~~84 Ops. Cal. Atty. Gen. 198 (2001)~~
- ~~87 Ops. Cal. Atty. Gen. 132 (2004)~~

~~COURT DECISIONS~~

- ~~Crawford v. Huntington Beach Union High School District, (2002) 98 Cal.App.4th 1275~~

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 11, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Delores Perley, Chief Financial Officer
Eric R. Dill, Assoc Supt, Business Services
Torrie Norton, Assoc Supt, Human Resources

SUBMITTED BY: Rick Schmitt
Superintendent

SUBJECT: EDUCATOR EFFECTIVENESS EXPENSE/
SPENDING PLAN

EXECUTIVE SUMMARY

The Governor's 2015-16 Budget included Educator Effectiveness funding. This one-time funding must be spent by June 30, 2018. This grant is to be used for beginning teacher support, professional development and to promote educator quality and effectiveness. The beginning teacher support and mentoring also includes programs that support new teacher ability to teach or lead effectively and to meet induction requirements adopted by the Commission on Teacher Credentialing. These activities were previously funded through the Beginning Teacher Support and Assessment state grant. This funding was eliminated with categorical flexibility and the Basic Aid fair share agreement.

Since that time, the district has continued to implement this induction program in an effort to employ and support first-year and second-year teachers. Support is provided by exemplary veteran teachers who are matched with a caseload of participating beginning teachers. In recent years, this program has been funded by the unrestricted general fund. With the Educator Effectiveness funding, the district will continue to provide the Beginning Teacher Support and Assessment Induction Program. For 2015-16 through 2017-18, the program will be funded using these funds.

As part of this funding, the district is required to develop and adopt a spending plan as well as complete a detailed report to the state when the funds are expended. The

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attached spending plan shows the approximate number of beginning teachers that will receive support through 2017-18.

RECOMMENDATION:

This item is being re-submitted for approval. The attached report was submitted for review on March 10, 2016. It is recommended that the board approve the Educator Effectiveness Spending Plan for Expenditures between July 1, 2015 and June 30, 2018.

FUNDING SOURCE:

General Fund/Restricted.

**San Dieguito Union High School District
Educator Effectiveness Spending Plan
For Expenditures Between July 1, 2015 and June 30, 2018**

Activity	Content Standards	Number of Teachers	Number of Administrators	Number of Paraprofessionals	Total Expenditures
Beginning teacher and administrator support and mentoring, including, but not limited to, programs that support new teacher and administrator ability to teach or lead effectively and to meet induction requirements adopted by the Commission on Teacher Credentialing and pursuant to Section 44259 of the California <i>Education Code</i>	N/A	105.00	0.00	N/A	\$ 863,381.00
Of these expenditures, how much was spent on induction programs?	N/A	N/A	N/A	N/A	\$ 820,212.00

Activity	Content Standards	Number of Teachers	Number of Administrators	Number of Paraprofessionals	Total Expenditures
Professional development, coaching, and support services for teachers who have been identified as needing improvement or additional support	N/A	0.00	0.00	N/A	\$ -

Activity	Content Standards	Number of Teachers	Number of Administrators	Number of Paraprofessionals	Total Expenditures
Professional development for teachers and administrators that is aligned to the state content standards adopted pursuant to Sections 51226, 60605, 60605.1, 60605.2, 60605.3, 60605.8, 60605.11, 60605.85, as that section read on June 30, 2014, and 60811.3, as that section read on June 30, 2013, of the California <i>Education Code</i>	N/A	N/A	N/A	N/A	\$ -
	Mathematics	0.00	0.00	N/A	N/A
	English language arts/development	0.00	0.00	N/A	N/A
	Science	0.00	0.00	N/A	N/A
	History/social sciences	0.00	0.00	N/A	N/A
	Visual/performing arts	0.00	0.00	N/A	N/A
	Career technical	0.00	0.00	N/A	N/A
	World language	0.00	0.00	N/A	N/A
Physical education	0.00	0.00	N/A	N/A	

Activity	Content Standards	Number of Teachers	Number of Administrators	Number of Paraprofessionals	Total Expenditures
Activities to promote educator quality and effectiveness including, but not limited to, training on mentoring and coaching certificated staff and training certificated staff to support effective teaching and learning	N/A	0.00	0.00	0.00	\$ -

Note: N/A is used in areas where an item would not be applicable for a particular activity/category. LEAs should not be tracking expenditures, number of teachers, etc. in subject areas marked N/A.

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Delores Perley, Chief Financial Officer
Eric R. Dill, Assoc. Supt., Business Services

SUBMITTED BY: Rick Schmitt
Superintendent

SUBJECT: ADOPTION OF THE 2015-16 SPRING
REVISION DISTRICT BUDGET

EXECUTIVE SUMMARY

During the current fiscal year, the administration has taken a revised budget to the Board four times since the adoption in June. The Fall Revision, First Interim, revisions to First Interim due to certificated collective bargaining, and Second Interim reports are required by state law. The Spring Revision is presented to update the Board on changes that have occurred since Second Interim, incorporate all collective bargaining agreements for 2015-16 and to project year-end General Fund revenue, expense, and ending balances. Although the Spring Revision includes the most recent data available, actual 2015-16 income and expenditure information will not be confirmed until the books are closed on the current fiscal year in September.

With respect to income, Local Control Funding Formula (LCFF) and Property Tax estimates have remained fairly stable throughout the year. The Property Tax receipts through April are tracking with the current estimates. Local revenue has increased as donations and other local revenue sources are budgeted as they are received.

Expenditures have increased by \$2.6M overall primarily due to the collective bargaining agreement with the Classified School Employees Association (CSEA) approved at the February 18, 2016 Board Meeting. Other changes included the budgeting of additional local donation revenue received and related expenses, as well as any other staffing changes since Second Interim. While we expect to realize additional savings at year-end from unspent balances in both unrestricted and restricted funds, it is difficult to estimate at this time until actual expenditures are finalized.

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The projected ending balance at Spring Revision shows a decrease in order to include all salary schedule increases approved by the Board of Trustees for 2015-16. The restricted deficit is due to the expenditure of restricted funds carried over from prior years.

Detailed information for income and expenditures can be found on the following pages.

RECOMMENDATION:

It is recommended that the Board adopt the 2015-16 Spring Revision District Budget, as shown in the attached supplement.

FUNDING SOURCE:

General Fund / Restricted and Unrestricted (01-00)

ITEM 20

General Fund Revenue & Expenditures - 2015-2016 Spring Revision

	2015-2016 2nd Interim			2015-2016 Spring Revision			Change
	UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
PROJECTED INCOME							
LCFF/Revenue Limit / Property Tax	96,236,378	444,648	96,681,026	96,236,378	444,648	96,681,026	0
Federal Income	688,256	3,870,145	4,558,401	688,256	3,829,005	4,517,261	(41,140)
Other State Income	9,549,288	2,379,036	11,928,324	9,549,288	2,379,036	11,928,324	0
Local Income	1,629,363	5,560,171	7,189,534	1,957,426	5,485,888	7,443,314	253,780
Transfers	765,588	0	765,588	765,588	0	765,588	0
Encroachment	(16,077,055)	16,077,055	0	(16,655,399)	16,655,399	0	0
TOTAL PROJECTED INCOME	92,791,818	28,331,055	121,122,873	92,541,537	28,793,976	121,335,513	212,640
PROJECTED EXPENDITURES							
Certificated Salaries	49,970,346	10,296,589	60,266,935	50,099,772	10,211,884	60,311,656	44,721
Classified Salaries	13,048,488	4,465,154	17,513,642	14,129,514	4,908,773	19,038,287	1,524,645
Benefits	16,923,215	4,212,467	21,135,682	17,559,099	4,350,249	21,909,348	773,666
Books & Supplies	2,913,435	2,711,354	5,624,789	3,113,545	2,735,357	5,848,902	224,113
Services & Operating Expenses	7,267,528	7,182,500	14,450,028	7,324,974	7,125,237	14,450,211	183
Capital Outlay	15,600	31,600	47,200	15,600	31,600	47,200	0
Other Outgo	1,252,855	930,038	2,182,893	1,253,370	929,523	2,182,893	0
Categorical	0	0	0	0	0	0	0
TOTAL PROJECTED EXPENDITURES	91,391,467	29,829,702	121,221,169	93,495,874	30,292,623	123,788,497	2,567,328
Estimated Unspent	0	0	0	0	0	0	0
Expenditures (over/under) Revenue	1,400,351	(1,498,647)	(98,296)	(954,337)	(1,498,647)	(2,452,984)	(2,354,688)
FUND BALANCE, RESERVES:							
Beginning Balance - July 1	19,901,639	1,498,647	21,400,286	19,901,639	1,498,647	21,400,286	0
Adjusted Beginning Balance	19,901,639	1,498,647	21,400,286	19,901,639	1,498,647	21,400,286	0
Projected Ending Balance - June 30	21,301,990	0	21,301,990	18,947,302	0	18,947,302	(2,354,688)
COMPONENTS OF THE ENDING BALANCE:							
<i>Nonspendable:</i>							
Revolving Cash Fund 9130	180,000		180,000	180,000		180,000	0
Stores Inventory 9320	1,000		1,000	1,000		1,000	0
<i>Restricted:</i>							
Reserve for categorical programs		0	0		0	0	0
<i>Assigned:</i>							
Basic Aid Reserve	5,579,716		5,579,716	5,579,716		5,579,716	0
Ongoing State Standards Implementation	2,500,000		2,500,000	2,500,000		2,500,000	0
Textbook Adoption Reserve	1,000,000		1,000,000	1,000,000		1,000,000	0
High School Program Development	750,000		750,000	750,000		750,000	0
<i>Unassigned:</i>							
Recommended Min Reserve (4.5%)	5,454,953		5,454,953	5,570,482		5,570,482	115,530
Total Components	15,465,669	0	15,465,669	15,581,198	0	15,581,198	115,530
RESERVE FOR ECONOMIC UNCERTAINTIES	5,836,321	0	5,836,321	3,366,104	0	3,366,104	(2,470,218)
	4.81%	0.00%	4.81%	2.72%	0.00%	2.72%	-2.10%

LCFF/REVENUE LIMIT SOURCES

ITEM 20

Object	Resource	2015-2016 2nd Interim			2015-2016 Spring Revision			Change
		UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
8011	STATE AID	1,491,507	0	1,491,507	1,491,507	0	1,491,507	0
8012	EPA STATE AID CURRENT YEAR	2,445,000	0	2,445,000	2,445,000	0	2,445,000	0
8021	HOMEOWNERS' EXEMPTION	716,632	0	716,632	716,632	0	716,632	0
8041	SECURED TAXES	88,683,446		88,683,446	88,683,446		88,683,446	0
8042	UNSECURED TAXES	2,941,548		2,941,548	2,941,548		2,941,548	0
8043	PRIOR YEAR TAXES	(48,875)		(48,875)	(48,875)		(48,875)	0
8044	SUPPLEMENTAL TAXES	0		0	0		0	0
8045	ED REV AUGMENT FUNDS(ERAF)	0		0	0		0	0
8046	SUPPL ED REV AUGMENT FUNDS(SERAF)	0		0	0		0	0
8047	COMMUNITY REDEVELOPMENT FUNDS	6,870		6,870	6,870		6,870	0
8082	OTHER TAXES	500		500	500		500	0
8089	50% RECAPTURE, OTHER TAXES	(250)		(250)	(250)		(250)	0
8091	SPECIAL ED ADA	0	0	0	0	0	0	0
8092	PERS REDUCTION TRANSFER			0			0	0
8096	XFER TO CHT SCH INLIEU PROP TX			0			0	0
8097	SPECIAL ED EXCESS TAX		444,648	444,648		444,648	444,648	0
	TOTAL LCFF/REVENUE LIMIT SOURCES	96,236,378	444,648	96,681,026	96,236,378	444,648	96,681,026	0

FEDERAL INCOME

ITEM 20

Object	Resource		2015-2016 2nd Interim			2015-2016 Spring Revision			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
8290-000	0000-000		20,336		20,336	20,336		20,336	0
8290 006	0000 012		667,920		667,920	667,920		667,920	0
8290 000	3010 000			810,578	810,578		810,578	810,578	0
8290 002	3010 000			217,571	217,571		217,571	217,571	0
8290 000	3185-000			0	0		0	0	0
8181 000	3310 000			1,814,771	1,814,771		1,778,646	1,778,646	(36,125)
8181 002	3310 000			98,789	98,789		84,660	84,660	(14,129)
8181 000	3311 000			158,306	158,306		158,306	158,306	0
8182 000	3327 000			139,616	139,616		139,616	139,616	0
8182 002	3327 000			1,198	1,198		1,198	1,198	0
8290 000	3410 000			196,416	196,416		196,416	196,416	0
8290 000	3550 001			127,149	127,149		136,263	136,263	9,114
8290 000	3550 002			0	0		0	0	0
8290 000	4035 000			177,235	177,235		177,235	177,235	0
8290 001	4035 000	D		4,636	4,636		4,636	4,636	0
8290 002	4035 000			25,895	25,895		25,895	25,895	0
8290 000	4036 000			0	0		0	0	0
8290 001	4036 000	D		7,588	7,588		7,588	7,588	0
8290 002	4036 000			0	0		0	0	0
8290 000	4045 000			0	0		0	0	0
8290 002	4045 000			0	0		0	0	0
8290 000	4201 000			22,920	22,920		22,920	22,920	0
8290 001	4201 000	D		689	689		689	689	0
8290 002	4201 000			0	0		0	0	0
8290 000	4203 000			48,678	48,678		48,678	48,678	0
8290 001	4203 000	D		0	0		0	0	0
8290 002	4203 000			18,110	18,110		18,110	18,110	0
			688,256	3,870,145	4,558,401	688,256	3,829,005	4,517,261	(41,140)

D DEFERRED

OTHER STATE INCOME

ITEM 20

Object	Resource		2015-2016 2nd Interim			2015-2016 Spring Revision			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
8590 000	0000 000				0			0	0
8590 006	0000 012		927,161		927,161	927,161		927,161	0
8590 002	0000 000		26,081		26,081	26,081		26,081	0
8590 000	0000 024				0			0	0
8550 000	0000-000		6,978,950		6,978,950	6,978,950		6,978,950	0
8590 000	09XX 000				0			0	0
8560 000	1100 000		1,536,000		1,536,000	1,536,000		1,536,000	0
8560-002	1100 000		81,096		81,096	81,096		81,096	0
8590 000	6230 000				0			0	0
8560 000	6264 000			863,374	863,374		863,374	863,374	0
8560 000	6300 000			409,360	409,360		409,360	409,360	0
8560 002	6300 000			43,017	43,017		43,017	43,017	0
8590 000	6500 000				0			0	0
8590 000	6500 000				0			0	0
8590 000	6500 009				0			0	0
8590 000	6512 000				0			0	0
8590 003	6512 000			732,296	732,296		732,296	732,296	0
8590 000	6520 000			300,989	300,989		300,989	300,989	0
8590 000	6530 000				0			0	0
8590 000	6535 000				0			0	0
8590 001	6660 000	D			0			0	0
8590 000	7405-000				0			0	0
8590 000	7810 004			30,000	30,000		30,000	30,000	0
					0			0	
			9,549,288	2,379,036	11,928,324	9,549,288	2,379,036	11,928,324	0

D DEFERRED

LOCAL INCOME

ITEM 20

Object	Resource		2015-2016 2nd Interim			2015-2016 Spring Revision			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
8631 000	0000-000	SALE OF EQUIPMENT & SUPPLIES	5,000		5,000	5,000		5,000	0
8650 XXX	0000 634/5	M & O FIELD USE	80,000		80,000	80,000		80,000	0
8650 000	0100 XXX	LEASES AND RENTALS-SITE USE			0			0	0
8660 XXX	0000 000	INTEREST	255,000		255,000	255,000		255,000	0
8675 XXX	0000-723	TRANSPORT.SERVICES PARENT PAY	255,200		255,200	255,200		255,200	0
8677 000	9382 000	CA CAREER PATHWAYS		239,207	239,207		239,207	239,207	0
8677 004	0100 038	INT/AGY PRIVATE CONTRACTOR	70,000		70,000	70,000		70,000	0
8677 007	9025 XXX	INT/AG. REV. - ROP TIER III			0			0	0
8677 010	6500 004	COASTAL LEARNING ACADEMY		100,000	100,000		20,007	20,007	(79,993)
8677 014	0000 000	I/AG. ADM/DEV.FEE.SB/RSF	1,500		1,500	1,500		1,500	0
8677 014	0100 051	ADMIN DEV FEES RSF/SB			0			0	0
8689 001	0100 039	OTHER PARKING FINES-TP			0	1,587		1,587	1,587
8689 001	0100 052	OTHER PARKING FINES-CCA			0	639		639	639
8689 001	0100 054	OTHER PARKING FINES-LCC			0	1,899		1,899	1,899
8689 001	0100 055	OTHER PARKING FINES-SDA			0	854		854	854
8689 050	0000 300	TRANSP FEES-ATHL-TP	120,000		120,000	120,000		120,000	0
8689 100	0000 300	TRANSP FEES-ATHL-LCC	85,000		85,000	85,000		85,000	0
8689 130	0000 300	TRANSP FEES-ATHL-SDA	75,000		75,000	75,000		75,000	0
8689 140	0000 300	TRANSP FEES-ATHL-CCA	60,000		60,000	60,000		60,000	0
8699 000	0100 030	22ND AGR DIST NON COOP			0			0	0
8699 000	9010 013	SB70 CAREER DEV BIO TECH GRANT			0			0	0
8699 000	9010 014	WIP PARTNERSHIP GRANT			0			0	0
8699 000	9010 016	SB70 CTE MCC AUTO CLUB GRANT		2,800	2,800		2,800	2,800	0
8699 XXX	XXXX XXX	OTHER LOCAL INCOME	622,663	500	623,163	945,747	500	946,247	323,084
8710 000	6500 001	SP ED, TUITION		988	988		988	988	0
8782 000	9025 XXX	ROP COUNTY OFFICE		287,644	287,644		293,354	293,354	5,710
8782 XXX	1100 001	ROP LOTTERY TRANSFER			0			0	0
8783 000	XXXX XXX	ALL OTHER TRANSFERS FROM JPA			0			0	0
8792 XXX	6500 XXX	SPECIAL EDUCATION		4,929,032	4,929,032		4,929,032	4,929,032	0
					0			0	0
		TOTAL LOCAL REVENUE	1,629,363	5,560,171	7,189,534	1,957,426	5,485,888	7,443,314	253,780
8919 016	0000 000	I/TRANSF SELF INS FD			0			0	0
8919 021	0000 000	TRANSFER FROM BOND FUNDS FOR SOLAR	765,588		765,588	765,588		765,588	0
		SUBTOTAL TRANSFERS	765,588	0	765,588	765,588	0	765,588	0
8980 000	0000 000	UNRESTRICTED CONTRIBUTIONS	(16,077,055)		(16,077,055)	(16,655,399)		(16,655,399)	(578,344)
8980 000	6500 000	CONTRIBUTION TO SPEC. ED. FOR ENCROACHMENT		10,891,263	10,891,263		11,165,290	11,165,290	274,027
8980 000	6512 000	SPED MENTAL HEALTH SERVICES		646,219	646,219		650,559	650,559	4,340
8980 000	3410 000	DEPT OF REHAB: WORKABILITY II FDN		0	0		17,275	17,275	17,275
8980 000	8150 000	CONTRIBUTION TO ROUTINE REPAIR FOR ENCROACH.		3,264,974	3,264,974		3,561,178	3,561,178	296,204
8980 000	9025 XXX	ROP LOTTERY TRANSFER			0			0	0
8980 000	9025 XXX	CONTRIBUTION TO ROP		1,274,599	1,274,599		1,261,097	1,261,097	(13,502)
8990 000	3310 000	CONTRIBUTION FROM IDEA		98,789	98,789		84,660	84,660	(14,129)
8990 000	3312 000	CONTRIBUTION TO IDEA		(98,789)	(98,789)		(84,660)	(84,660)	14,129
		SUBTOTAL ENCROACHMENT	(16,077,055)	16,077,055	0	(16,655,399)	16,655,399	0	0
		TOTAL TRANSFERS	(15,311,467)	16,077,055	765,588	(15,889,811)	16,655,399	765,588	0
		TOTAL ALL REVENUE	92,791,818	28,331,055	121,122,873	92,541,537	28,793,976	121,335,513	212,640
									0

CERTIFICATED SALARIES

ITEM 20

Object	Resource		2015-2016 2nd Interim			2015-2016 Spring Revision			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
1100 000		TEACHERS' SALARIES	41,188,023	8,854,169	50,042,192	41,197,316	8,853,197	50,050,513	8,321
1100 033		EL STIPEND	0	0	0	0	0	0	0
1200 000		PUPIL SUPPORT: LIBRARIANS GUIDANCE, WELFARE & ATTEND. PHYSICAL & MENTAL HEALTH	3,685,254	16,451	3,701,705	3,714,069	16,451	3,730,520	28,815
1300 000		SUPERVISORS, ADMIN: SCHOOL ADMINISTRATORS SUPERINTENDENTS ADMINISTRATORS	4,432,740	948,141	5,380,881	4,464,349	874,635	5,338,984	(41,897)
1900 000		OTHER CERTIFICATED	664,329	477,828	1,142,157	724,038	467,601	1,191,639	49,482
		TOTAL-OBJECT CODE 1000	49,970,346	10,296,589	60,266,935	50,099,772	10,211,884	60,311,656	44,721

CLASSIFIED SALARIES

ITEM 20

Object	Resource		2015-2016 2nd Interim			2015-2016 Spring Revision			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
2100 000		INSTRUCTIONAL AIDES	1,112,500	2,511,164	3,623,664	1,127,500	2,708,396	3,835,896	212,232
2200 000		CLASSIFIED SUPPORT: MAINTENANCE & OPERATIONS INSTR. MEDIA / LIBRARY TRANSPORTATION	5,532,214	1,481,899	7,014,113	6,089,994	1,671,082	7,761,076	746,963
2300 000		SUPERVISORS AND ADMINISTRATORS' SALARIES	1,177,310	202,258	1,379,568	1,081,083	234,890	1,315,973	(63,595)
2400 000		CLERICAL & OFFICE PERSONNEL	4,857,219	268,133	5,125,352	5,377,356	292,705	5,670,061	544,709
2900 000		OTHER CLASSIFIED	369,245	1,700	370,945	453,581	1,700	455,281	84,336
		TOTAL-OBJECT CODE 2000	13,048,488	4,465,154	17,513,642	14,129,514	4,908,773	19,038,287	1,524,645

EMPLOYEE BENEFITS

ITEM 20

Object	Resource		2015-2016 2nd Interim			2015-2016 Spring Revision			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
3100 000		STATE TEACHERS' RETIREMENT SYS	5,302,380	1,040,208	6,342,588	5,383,266	1,067,611	6,450,877	108,289
3200 000		PUBLIC EMPLOYEE RETIREMENT SYS	1,468,994	485,940	1,954,934	1,637,210	549,644	2,186,854	231,920
3311/2 000		SOCIAL SECURITY	875,692	291,718	1,167,410	962,438	319,194	1,281,632	114,222
3321/2 000		MEDICARE	902,567	207,228	1,109,795	938,665	215,504	1,154,169	44,374
3400 000		INC PROTCT+CERT DNTAL+LIFE	747,683	183,770	931,453	759,751	186,896	946,647	15,194
3500 000		UNEMPLOYMENT INSURANCE	78,647	7,603	86,250	79,417	7,795	87,212	962
3600 000		WORKERS' COMPENSATION	1,470,921	339,126	1,810,047	1,547,480	347,811	1,895,291	85,244
3700 000		RETIREE BENEFITS (H & W)	558,970	131,421	690,391	568,750	133,276	702,026	11,635
3800 000		PERS REDUCTION	0	0	0	0	0	0	0
3900 000		FLEX ACCOUNTS	5,517,361	1,525,453	7,042,814	5,682,122	1,522,518	7,204,640	161,826
		TOTAL-OBJECT CODE 3000	16,923,215	4,212,467	21,135,682	17,559,099	4,350,249	21,909,348	773,666

BOOKS AND SUPPLIES

ITEM 20

Object	Resource		2015-2016 2nd Interim			2015-2016 Spring Revision			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
4100 000		TEXTBOOKS (7-8 + 9-12)	0	332,525	332,525	0	332,525	332,525	0
4200 000		BOOKS OTHER THAN TEXTBOOKS	2,250	77,647	79,897	2,250	77,647	79,897	0
4300 000		MATERIALS & SUPPLIES LOTTERY INSTRUCTIONAL MTRLS OTHER SUPPLIES PUPIL TRANSPORTATION SUPPLIES GIFTS & DONATIONS	2,495,532	1,788,764	4,284,296	2,636,593	1,803,138	4,439,731	155,435
4300 999		ESTIMATED UNSPENT	0	0	0	0	0	0	0
4400 000		NON-CAPITALIZED EQUIP (under \$5,000)	415,653	512,418	928,071	474,702	522,047	996,749	68,678
		TOTAL-OBJECT CODE 4000	2,913,435	2,711,354	5,624,789	3,113,545	2,735,357	5,848,902	224,113

SERVICES AND OPERATING EXPENSES

ITEM 20

Object	Resource		2015-2016 2nd Interim			2015-2016 Spring Revision			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
5100 000		SUBAGREEMENT FOR SERVICES	400,020	1,738,404	2,138,424	430,020	1,738,404	2,168,424	30,000
5200 000		TRAVEL/CONFERENCES/INSERVICE TRNG	306,520	669,483	976,003	307,826	642,506	950,332	(25,671)
5300 000		DISTRICT DUES & MEMBERSHIP	60,555	150	60,705	60,555	150	60,705	0
5400 000		INSURANCE	510,580	0	510,580	510,580	0	510,580	0
5500 000		UTILITIES	2,190,000	0	2,190,000	2,190,000	0	2,190,000	0
5600 000		RENTALS, LEASES & REPAIRS	555,707	252,760	808,467	558,740	252,760	811,500	3,033
5700 000		INTER-PROGRAM SERVICES	(138,808)	59,605	(79,203)	(138,808)	59,605	(79,203)	0
5800 000		PROF./CONSULTING & OTHER SERVICES & OPERATING EXPENSES, INSTRUCTIONAL CONSULT. & LECT.	2,973,154	4,461,998	7,435,152	2,996,057	4,431,712	7,427,769	(7,383)
5900 000		COMMUNICATIONS: VOICE, DATA & POSTAGE	409,800	100	409,900	410,004	100	410,104	204
		TOTAL-OBJECT CODE 5000	7,267,528	7,182,500	14,450,028	7,324,974	7,125,237	14,450,211	183

CAPITAL OUTLAY

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Object	Resource		2015-2016 2nd Interim			2015-2016 Spring Revision			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
6100 000		SITES & IMPROVEMENT OF SITE	0	0	0	0	0	0	0
6200 000		IMPROVEMENT	0	0	0	0	0	0	0
6400 000		EQUIPMENT	15,100	26,600	41,700	15,100	26,600	41,700	0
6500 000		EQUIPMENT REPLACEMENT	500	5,000	5,500	500	5,000	5,500	0
		TOTAL-OBJECT CODE 6000	15,600	31,600	47,200	15,600	31,600	47,200	0

OTHER OUTGO

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Object	Resource		2015-2016 2nd Interim			2015-2016 Spring Revision			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
7130 000	XXXX XXX	STATE SPECIAL SCHOOLS	0	0	0	0	0	0	0
7141 000	65XX XXX	SPED OTH TUIT- DEFIC PMTS-SCH	0	60,000	60,000	0	60,000	60,000	0
7142 000	6500 000	SPED OTH TUIT-X COST	0	408,941	408,941	0	408,941	408,941	0
7142 000	6500 001	OTHER TUITION & SPEC. ED EXCESS COS	0	40,000	40,000	0	40,000	40,000	0
7142 000	6512 000	SPED MENTAL HEALTH OTH TUIT-X COST	0	197,736	197,736	0	197,736	197,736	0
7142-002	6500-005	ADULT TRANSITION SH PROGRAM	0	0	0	0	0	0	0
7142 003	6500 001	SP. ED. NCCSE MOU	0	0	0	0	0	0	0
7142 004	6512 000	SPED MENTAL HEALTH SERVICES	0	0	0	0	0	0	0
7310 001	XXXX XXX	DIRECT SUPPORT/INDIRECT COSTS	(223,361)	223,361	0	(222,846)	222,846	0	0
7350 011	XXXX XXX	ADULT ED INDIRECT - FUND 11-00	(32,308)	0	(32,308)	(32,308)	0	(32,308)	0
7350 013	XXXX XXX	FOOD SERVICE INDIRECT FD 13-00	(128,000)	0	(128,000)	(128,000)	0	(128,000)	0
7438 000	XXXX XXX	SOLAR PROJ DEBT SVC INT	840,936	0	840,936	840,936	0	840,936	0
7439 000	XXXX XXX	SOLAR PROJ OTH DEBT SVC PRINC.	765,588	0	765,588	765,588	0	765,588	0
7619 014	0000 800	I/F TRANSF TO DEFERRED MAINTENANCE	0	0	0	0	0	0	0
7619 015	0000 724	I/F TRANSF TO TRANSP EQUIPMENT FD	0	0	0	0	0	0	0
7619 030	0000 800	INTERFD-TRSF-TO DED. INS.	30,000	0	30,000	30,000	0	30,000	0
		TOTAL-OBJECT CODE 7000	1,252,855	930,038	2,182,893	1,253,370	929,523	2,182,893	0
		TOTAL-ALL EXPENDITURES	91,391,467	29,829,702	121,221,169	93,495,874	30,292,623	123,788,497	
		GRAND TOTAL-ALL EXPENDITURES	91,391,467	29,829,702	121,221,169	93,495,874	30,292,623	123,788,497	

ITEM 20

General Fund Revenue & Expenditures - 2015-2016 Spring Revision

Business Services Division

Finance Department

2015-2016

Spring Revision

Summary of Changes**Income:**

	<u>2nd Interim</u>	<u>Spring Revision</u>	<u>Summary of Changes</u>
LCFF/Revenue Limit	96,681,026	96,681,026	-
Federal	4,558,401	4,517,261	(41,140) * <\$36K> IDEA
Other State	11,928,324	11,928,324	-
Local	7,189,534	7,443,314	253,780 * \$328K Donations, College Testing, etc. * <\$80K> Coastal Learning Academy
Transfers	765,588	765,588	-
Encroachment	(16,077,055)	(16,655,399)	(578,344) * \$296K Increase Routine Restricted Maintenance Contribution * \$274K Increase Special Education Contribution * \$17K Increase Workability Contribution * <\$13K> Decrease ROP Contribution
Total	121,122,873	121,335,513	212,640

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General Fund Revenue & Expenditures - 2015-2016 Spring Revision

Business Services Division
Finance Department2015-2016
Spring Revision
Summary of Changes

Expenditures:

	<u>2nd Interim</u>	<u>Spring Revision</u>	<u>Summary of Changes</u>
Certificated Salaries	60,266,935	60,311,656	44,721 * 0.25 FTE Increase * \$24K Donations
Classified Salaries	17,513,642	19,038,287	1,524,645 * \$1.42M Classified Salary Schedule Increase * \$53K Donations * 2.0 FTE Increase
Benefits	21,135,682	21,909,348	773,666 * Corresponding Statutory Benefits for Salary Increases
Books & Supplies	5,624,789	5,848,902	224,113 * \$203K Donations, College Testing, etc.
Services & Operating Expenses	14,450,028	14,450,211	183
Capital Outlay	47,200	47,200	-
Other Outgo	2,182,893	2,182,893	-
Total	121,221,169	123,788,497	2,567,328

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 11, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: John Addleman, Executive Director of Planning Services
Eric Dill, Assoc. Supt. of Business Services

SUBMITTED BY: Rick Schmitt, Superintendent

SUBJECT: ADOPTION OF RESOLUTION / STATUTORY FEE INCREASE / WITH URGENCY

EXECUTIVE SUMMARY

The Board of Trustees approved an increase in developer fees at the March 10, 2016 Board meeting. In conjunction with that approval, the Board of Trustees adopted a resolution allowing the San Dieguito Union High School District to immediately levy the fee increase with urgency on development projects. The urgency provision expires in 30 days on April 21, 2016. The enclosed resolution extends the urgency provision for an additional 30 days, which then becomes coterminous with the original 60-day formal adoption period. Additionally, a public hearing is required in order to take public comment on the fee increase.

RECOMMENDATION:

It is recommended that the Board:

- a. Hold a public hearing
- b. Adopt a resolution levying fees on development projects, with urgency (30 day maximum), as shown in the attached supplement.

FUNDING SOURCE:

Not applicable

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Resolution of the Board of Trustees)
of the San Dieguito Union High)
School District Levying Fees With)
Urgency on Development Projects)
Pursuant to Government Code)
Section 65995 and Education Code)
Section 17620)

On motion of Member _____, second by Member _____, the following resolution is adopted:

WHEREAS, the territory within the San Dieguito Union High School District (“District”) has experienced significant amounts of growth and new residential, commercial and industrial development in recent times, causing increased and changing student enrollments in the district’s schools and placing demands upon the district’s capital facilities; and

WHEREAS, Government Code Section 65995 and Education Code Section 17620 authorizes school districts, to levy a fee, charge, dedication, or other form of requirement against a development project (“Statutory School Fees”), for the construction or reconstruction of school facilities and for certain administrative costs; and

WHEREAS, the legislation provided for an annual inflationary adjustment, California Government Code Section 65995 (b) (3); and

WHEREAS, on February 24, 2016, the State Allocation Board authorized an adjustment for inflation to the Statutory School Fees pursuant to Government Code Section 65995(b)(3) to \$3.48 per square foot for assessable space of new residential development and \$0.56 per square foot for chargeable covered and enclosed space of new commercial/industrial development, as long as such increases are properly justified by the District pursuant to law; and

WHEREAS, new residential and commercial/industrial development continues to generate additional students for the District’s schools and the District is required to provide school facilities to accommodate those students; and

WHEREAS, overcrowded schools within the District have an impact on the District’s ability to provide an adequate quality education and negatively impacts the educational opportunities for the District’s students; and

WHEREAS, the District does not have sufficient funds available for the construction or reconstruction of school facilities, including acquisition of sites, construction of permanent school facilities, and acquisition of interim school facilities, to accommodate students from new residential and commercial/industrial development; and

WHEREAS, the Board of Trustees (“Board”) has received and considered a report entitled, Developer Fee Justification Study February 2016 (“Report”), which

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includes information, documentation, and analysis of the school facilities needs of the District, including: (a) the purpose of the Statutory School Fees; (b) the use to which the Statutory School Fees are to be put; (c) the nexus (roughly proportional and reasonable relationship) between the residential and commercial/industrial construction and (1) the use for Statutory School Fees, (2) the need for school facilities, (3) the cost of school facilities and the amount of Statutory School Fees from new residential and commercial/industrial construction; (d) a determination of the impact of the increased number of employees anticipated to result from the commercial/industrial construction (by category) upon the cost of providing school facilities within the District; (e) an evaluation and projection of the number of students that will be generated by new residential construction; (f) the school facilities that will be required to serve such students; and (g) the cost of such school facilities, and has concluded that it is necessary to implement the authority of section 65995 section (b) (3) of the Government Code and Education Code 17620 to levy fees in the amounts stated below; and

WHEREAS, the Report pertaining to the Statutory School Fees and to the capital school facilities needs of the District has been available to the public for at least ten (10) days before the Board considered, at a regularly scheduled public meeting, the increase in the Statutory School Fees; and

WHEREAS, all notices of the proposed increase in the Statutory School Fees have been given in accordance with applicable law; and

WHEREAS, a public hearing was duly held at a regularly scheduled meeting of the Board relating to the proposed increase in the Statutory School Fees on March 10, 2016; and

WHEREAS, as to the Statutory School Fees, Education Code Section 17621 provides that the adoption, increase or imposition of any fee, charge, dedication, or other requirement, pursuant to Education Code Section 17620 shall not be subject to the California Environmental Quality Act, Division 13 (commencing with Section 21000) of the Public Resources Code.

NOW, THEREFORE, BE IT RESOLVED by the Board of Trustees of the San Dieguito Union High School District as follows:

1. That the Board accepts and adopts the Report.
2. This Board adopts and levies the following fees upon any development project within the boundaries of the District, for the construction or reconstruction of school facilities:
 - A. City of Carlsbad; within Encinitas Elementary School District.
 - (1) \$1.83 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in

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- Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.
- (2) \$0.29 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).
 - (3) \$1.83 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
 - (4) \$0.29 per square foot of new covered or enclosed space for agricultural purposes; and
 - (5) \$0.29 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,
- B. City of Del Mar; within Del Mar Union School District.
- (1) \$1.83 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.
 - (2) \$0.29 per square foot of chargeable covered and enclosed

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space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 9 of subdivision (d) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).

- (3) \$1.83 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.29 per square foot of new covered or enclosed space for agricultural purposes; and
- (5) \$0.29 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

C. City of Encinitas; within Cardiff, and Encinitas Elementary School Districts.

- (1) \$1.83 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision(k)of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.
- (2) \$0.29 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile

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- home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).
- (3) \$1.83 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
 - (4) \$0.29 per square foot of new covered or enclosed space for agricultural purposes; and
 - (5) \$0.29 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,
- D. City of San Marcos; within Encinitas Elementary School District.
- (1) \$1.83 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.
 - (2) \$0.29 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).
 - (3) \$1.83 per square foot of all other residential construction except mobile homes or manufactured homes to the extent

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- of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.29 per square foot of new covered or enclosed space for agricultural purposes; and
 - (5) \$0.29 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,
- E. City of San Marcos; within Rancho Santa Fe School District.
- (1) \$1.32 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.
 - (2) \$0.21 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).
 - (3) \$1.32 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
 - (4) \$0.21 per square foot of new covered or enclosed space for agricultural purposes; and
 - (5) \$0.21 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

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- F. City of Solana Beach; within Solana Beach Elementary School District.
- (1) \$1.83 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.
 - (2) \$0.29 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).
 - (3) \$1.83 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
 - (4) \$0.29 per square foot of new covered or enclosed space for agricultural purposes; and
 - (5) \$0.29 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,
- G. County of San Diego; within Solana Beach Elementary and Encinitas Elementary School District.
- (1) \$1.83 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph

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- 9 of subdivision (d) of section 65995, and Education Code section 17620 of the Government Code or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.
- (2) \$0.29 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 9 of subdivision (d) of section 65995, and Education Code section 17620 of the Government Code or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).
 - (3) \$1.83 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
 - (4) \$0.29 per square foot of new covered or enclosed space for agricultural purposes; and
 - (5) \$0.29 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,
- H. County of San Diego; within Rancho Santa Fe School District.
- (1) \$1.32 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.
 - (2) \$0.21 per square foot of chargeable covered and enclosed space for new residential development used exclusively for

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the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 9 of subdivision (d) of section 65595 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).

- (3) \$1.32 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.21 per square foot of new covered or enclosed space for agricultural purposes; and
- (5) \$0.21 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

3. City of San Diego. Pursuant to Section 65974 (e) of the Government Code, the area known and defined by the City of San Diego as the North City West Planned District Ordinance, adopted November 5, 1979, is not subject to the provision of subdivision (b) of Government Code Section 65995.

The developer fees in the North City West Planned District are annually reviewed and defined by the North City West School Facilities Master Plan. School facility developer fees are collected and administered by the North City West School Facilities Financing Authority, which was formed under the provisions of Article I, Chapter 5, Division 7, Title I of the Government Code (commencing with Section 6500). The effective date of formation was April 15, 1983.

- A. City of San Diego; within Del Mar Union School District. (Except North City West.)
 - (1) \$1.83 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile

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- home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.
- (2) \$0.29 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).
 - (3) \$1.83 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
 - (4) \$0.29 per square foot of new covered or enclosed space for agricultural purposes; and
 - (5) \$0.29 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,
- B. City of San Diego; within Solana Beach Elementary School District. (Except North City West.)
- (1) \$1.83 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.
 - (2) \$0.29 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of

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section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).

- (3) \$1.83 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.29 per square foot of new covered or enclosed space for agricultural purposes; and
- (5) \$0.29 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

4. That the Board finds that the purpose of the Statutory School Fees imposed upon new residential construction is to fund the addition of or improvements to school facilities required to serve the students generated by the new residential construction upon which the Statutory School Fees are imposed.

5. The Board finds that the amount of the Statutory School Fees to be imposed upon commercial and industrial construction bears a reasonable relationship, and shall be limited to, the needs of the community for school facilities, and is reasonably related and shall be limited to the need for school facilities caused by such development.

6. The Board finds further that the amount of Statutory School Fees imposed upon residential, and commercial and industrial development projects is reasonably necessary to cover the cost of providing adequate school facilities within the boundaries of the District.

7. The Board finds that the amounts of the above Statutory School Fees bears a reasonable relationship and are limited to the needs of the community for school facilities caused by such development. This board makes all the determinations required by Government Code Section 66001 as shown on the attached Exhibit A.

8. That the Board finds that a separate fund ("Fund") of the District has been created or is authorized to be established for all monies received by the District for the deposit of Statutory School Fees imposed on construction within the District and that

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said Fund at all times has been separately maintained from other funds of the District as authorized by law.

9. That the Board finds that the monies of the separate Fund described in Section 8, consisting of the proceeds of Statutory School Fees has been imposed for the purposes of constructing and reconstructing those school facilities necessitated by new residential and/or commercial/industrial construction, and thus, these monies may be expended for all those purposes permitted by applicable law. The Statutory School Fees may also be expended by the District for the costs of performing any study or otherwise making the findings and determinations required under subdivisions (a), (b), and (d) of Section 66001 of the Government Code. In addition, the District may also retain, as appropriate, an amount not to exceed in any fiscal year, three percent (3%) of the fees collected in that fiscal year pursuant to Education Code Section 17620 for reimbursement of the administrative costs incurred by the District in collecting Statutory School Fees.

10. The Superintendent is directed to deliver a copy of this Resolution to the Building Officials of the County of San Diego, and the Cities of Carlsbad, Del Mar, Encinitas, San Diego, San Marcos, and Solana Beach, and to request that no building permits be issued after April 21, 2016 for Development subject to the above fees absent a School Fee Certification form, Required Agency Clearances form, Payment of School Fees form, or Certification of School Fees Paid B-34 form ("School Fee Certification") from this District of compliance with said fee requirements.

11. That the Board hereby adopts and establishes the procedure that permit the party against whom the Commercial/Industrial Fees are imposed the opportunity for a hearing to appeal that imposition of Commercial/Industrial Fees for commercial/industrial construction as stated in Education Code Section 17621 and Government Code Section 66020 and 66021.

12. That the Superintendent is authorized to cause a School Fee Certification to be issued for each development project, mobile home and manufactured home for which there is compliance with the requirement for payment of Statutory School Fees in the amounts specified by this Resolution. In the event a School Fee Certification is issued for the payment of Statutory School Fees for a development project, mobile home or manufactured home, and it is later determined that the statement or other representation made by an authorized party concerning the development project as to square footage is untrue, or in the event the zoning is declared invalid, then such School Fee Certification shall automatically terminate, and the appropriate City or County shall be so notified.

13. That no statement or provision set forth in this Resolution, or referred to therein, shall be construed to repeal any preexisting fee or mitigation amount

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previously imposed by the District on any residential or nonresidential construction.

14. That if any portion or provision hereof is held invalid, the remainder hereof is intended to be and shall remain valid.

15. The Board adopts this resolution as an urgency measure as an interim authorization to protect the public health, welfare and safety. The Board finds that a delay of the collection of the fees outlined above would cause a delay in the District's capital facilities plans and therefore cause future school overcrowding. This resolution becomes effective at 8:00 a.m. on April 22, 2016.

PASSED AND ADOPTED at the Regular Meeting of the Governing Board of the San Dieguito Union High School District this 21st day of April, 2016 by the following vote:

	AYE	NO
_____ MEMBER	_____	_____
_____ MEMBER	_____	_____
_____ MEMBER	_____	_____
_____ MEMBER	_____	_____
_____ MEMBER	_____	_____

Developer Fee Justification Study
February 2016



Prepared by:
San Dieguito Union High School District
Planning & Construction Department

EXECUTIVE SUMMARY

- Education Code 17620 authorizes school districts to levy a fee, charge, dedication or other form of requirement against any development project for the construction or reconstruction of school facilities provided the district can show justification for levying of fees.
- At the February 24, 2016 meeting, the State Allocation Board increased the maximum statutory fees to \$3.48 per square foot for residential construction and \$0.56 per square foot for commercial/industrial construction (grades K-12). Of the maximum statutory fees, the San Dieguito Union High School District (“District”) will charge a prorated share as it relates to the grades the District serves. Should residential construction occur within the Rancho Santa Fe Elementary School District boundaries, \$1.32 per square foot of habitable living space will apply (grades 9-12) and all other areas \$1.83 per square foot of habitable living space (grades 7-12). Should commercial/industrial construction occur within the Rancho Santa Fe Elementary School District boundaries, \$0.21 per square foot of covered and enclosed space will apply (grades 9-12), and all other areas \$0.29 per square foot of covered and enclosed space (grades 7-12).
- This study finds that justification exists for levying residential construction fees in the San Dieguito Union High School District of at least \$4.59 per square foot.
- This study finds justification exists for levying fees in the San Dieguito Union High School District of between \$0.40 and \$31.67 per square foot for commercial/industrial construction.
- The base permanent capacity of the District is 6,129 7-12 per the provisions of SB 50.
- The justification is based on this study’s finding that the District exceeds its adjusted 7-12th grade facility capacity of 10,870 and will continue to exceed the capacity into the 2021-22 school year.
- Each new residential unit to be constructed in the District will average 3,671 square feet and will generate an average of 0.263 7-12th grade students.
- Based on a weighted average facilities cost of \$63,765.23 per student, each new residential housing unit will represent a 7-12 grade school facilities mitigation need of approximately \$16,770.26.

I. INTRODUCTION

Education Code Section 17620 (AB 2926, Chapter 887/Statutes 1986), stipulates that “the Governing Board of any school district is authorized to levy a fee, charge, dedication, or other forms of requirement against any development project for the construction or reconstruction of school facilities.” To levy and collect developer fees, a school district must show the correlation (or “nexus”) between new residential, commercial and industrial development and the need for new school facilities.

The original fees were established in 1987 and had a maximum of \$1.50 per square foot of new residential construction and \$0.25 per square foot of new commercial/industrial construction. This maximum amount is reviewed and adjusted every two years pursuant to the Class B Construction Cost Index by the State Allocation Board (SAB). The SAB increased the maximum fee by 3.59% at its February 24, 2016 meeting to \$3.48 from \$3.36 per square foot for residential and to \$0.56 from \$0.54 per square foot for commercial/industrial development (**Appendix A**).

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Developer fees may be used to finance new schools and equipment and to reconstruct existing facilities in order to maintain adequate housing for all the district's students. Other legitimate uses of fees include, but are not limited to: interim housing; site acquisition; replacement of extremely aged, inadequate portable classrooms; and housing for class-size reduction. Up to three percent of the fees collected may be used to defray the administrative costs incurred by the District in collecting these fees. Uses of the fees, which are specifically prohibited by law, are regular or routine maintenance of facilities, asbestos abatement incidental to construction or reconstruction, and deferred maintenance programs.

Additionally, Government Code Section 66008 (SB 1983), Chapter 569/Statutes 1996, (effective January 1, 1997) mandated that school districts be specific as to the intended use of the fees to be collected in their fee justification documents and to include the general locations of new school facilities and estimated construction timelines in the report. These timelines, however, are influenced by many factors, including actual, (as opposed to projected) phasing of new development, eligibility and availability of state school construction funds and availability of local funding.

In August 1998, the Governor signed into law Senate Bill 50, also known as the Leroy Greene School Facilities Act of 1998. This bill made major changes in the State Facilities Program as well as developer fee mitigation for school districts in California. Education Code 17620 was amended to provide the provisions of Government Code 65995.

The State School Facilities Program, which replaced the State Lease-Purchase Program, requires a match, based on the cost of the project. Except in the cases where a district can establish economic "hardship" status, all new state construction projects require a district contribution of 50% of the project cost. Modernization projects require a local share of 40% pursuant to AB 16 Chaptered 4/29/02.

The passage of SB 50 also repealed all locally imposed fees authorized by local ordinances and instituted the collection of three levels of developer fees. Level I fees are the current statutory fees (also referred to as the "Stirling Fee"), allowed under Education Code 17620. Level II developer fees are outlined in Government Code Section 65995.5. This code section allows a school district to impose a higher fee on residential construction if certain conditions are met. This level of developer fees is subject to a Facility Needs Analysis based on Government Code Section 65995.6. Level III developer fees are outlined in Government Code Section 65995.7. If state funding becomes available, this code section authorizes a school district, that has been approved to collect Level II fees, to collect a higher fee based on residential construction. However, if a district eventually receives state funding, this excess fee must be reimbursed to the developers or be subtracted from the amount of state funding.

Purpose of Study

The purpose of this Developer Fee Justification Report (or "nexus study") is to comply with the provisions of Education Code Section 17620 in relation to the levy and collection of developer fees. This study will substantiate that there is a "reasonable relationship" (a nexus) between residential, commercial and industrial development projects and the cost to provide adequate school facilities for the students generated from those developments. It will identify the expected revenue derived from fees from those developments; identify other potential sources of revenue for facilities (and their viability); and the additional students projected to enroll in district schools as a result of these development projects. It will also:

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- Identify the purpose of the fee;
- Identify how the fee is to be used;
- Determine how a reasonable relationship exists between the fee's use and the type of development project on which the fee is imposed; and
- Determine a reasonable relationship between the amount of the fee and the cost of the public facility or portion of the public facility attributable to the development on which the fee is imposed.

II. REVENUE SOURCES FOR FUNDING SCHOOL FACILITIES

There are two general sources that exist for funding facility construction and reconstruction: state sources and local sources. The district has considered the following available sources:

State Sources

State School Facility Program

The Leroy Greene Lease-Purchase Act of 1976 was reformed by Senate Bill 50 in August of 1998. The new program, entitled the School Facilities Program (SFP), provides funding under a "grant" program. Funding required from the District is based on a 50-50 state/district share for new construction projects and on an 80-20 state/district share for modernization/reconstruction projects. AB 16 signed by the Governor (2002) as an urgency measure changed the modernization program to a 60-40 state/district share.

Due to changes in the way eligibility for new construction and modernization funding is computed under the new School Facilities Program, the District has been able to establish eligibility for both state new construction and modernization funding. The following is the District's current SFP funding levels for new construction and modernization based on a 2014-15 New Construction Eligibility Analysis and a Modernization Eligibility Analysis respectively, prepared by School Facility Consultants.

However, without the passage of a new state-wide construction bond, the State does not have bond authority available to meet the State's share of the accumulated backlog of pending school projects for new construction or modernization.

Table 1
State New Construction Eligibility (50-50)

New Construction - Growth				
Grade Level	Total Grants	50% State Share	50% District Match	100% Funding
7-8	1334	\$13,994,994	\$13,994,994	\$27,989,988
9-12	498	\$6,687,642	\$6,687,642	\$13,375,284

Table 2
State Modernization Eligibility (60-40)

Diegueno	924	\$3,838,320	\$2,558,880	\$6,397,200
Earl Warren MS	685	\$3,142,392	\$2,094,928	\$5,237,320
Oak Crest MS	212	\$1,132,669	\$755,113	\$1,887,782
SDA	533	\$2,942,326	\$1,961,551	\$4,903,877
Sunset HS	147	\$774,454	\$516,303	\$1,290,757
Torrey Pines HS	2049	\$11,023,012	\$7,348,675	\$18,371,687

Local Sources

School District General Funds

The District's general funds are needed by the District to provide for the operation of its instructional program. There are no unencumbered funds that could be used to construct new facilities or reconstruct existing facilities.

Developer Fee Revenue

Under the SB 50 law, districts may levy the current statutory developer fee as long as a district can justify collecting that fee. If a district desires to collect more than the statutory fee (Level II or Level III), the district must meet certain requirements outlined in the law, as well as conduct a needs assessment to enable a higher fee to be calculated. The District currently collects residential, and commercial and industrial fees at the statutory rate (Level I).

Mello-Roos Community Facilities Act

The Mello-Roos Community Facilities Act of 1982 allows school districts to establish a community facilities district in order to impose a special tax to raise funds to finance school facilities.

As of January 31, 2015, an unencumbered balance of \$52,957.57 was available for school facilities from the Revenue Refunding Bonds, Series 2006 issue.

Proposition AA

Prop AA is a \$449 million bond initiative approved by the voters in November 2012 to provide safe, modern schools and prepare students for success in college and careers by repairing and upgrading outdated classrooms and schools, construction and upgrading school facilities, including classrooms, science labs, and libraries, improving safety and security, and supporting career training and math, science, and technology instruction with 21st Century instructional technology and facilities. As of April, 2015, the District has issued \$277,040,000 of the \$449,000,000 authorization leaving \$171,960,000 of remaining authorization.

Lottery Funds

Government Code Section 880.5 states: "It is the intent of this chapter that all funds allocated from the California State Lottery Education Fund shall be used exclusively for education of pupils and students and no funds shall be spent for acquisition of real property, construction of facilities, financing research, or any other non-instructional purpose."

III. DEVELOPER FEE JUSTIFICATION

District Capacity

Determining capacity in accordance with the provisions of SB 50 allows districts to discount some teaching stations if they are portable classrooms. The capacity of a district is equal to the baseline capacity

totals used to determine eligibility for state construction funding. *The State Allocation Board approved SAB 50-02 is attached as Appendix B.*

**Table 3
Existing Capacity**

Grade Level	Baseline Capacity
7-8	2,241
9-12	3,888
SDC	364
Total	6,493

Since 2002, the District has added additional permanent high school capacity of 3,757 at Canyon Crest Academy, Torrey Pines High School, San Dieguito High School Academy, and additional middle school capacity of 620 at Pacific Trails Middle School for a total adjustment of 4,377 reflected in the total District-wide Classroom Loading Summary in Table 4.

**Table 4
Classroom Loading Summary
District-wide**

District Loading Capacity
10,870

Student Generation

The District’s student yield was updated to reflect those used by DecisionInsite in their Fall, 2009 report, to identify the number of students anticipated to be generated by new residential development within the District. The yield factors are shown in Table 5a. The district-wide average student yield across all unit types, based upon a prorated share of 2006/2007 SanDAG occupied housing units, is shown in Table 5b.

**Table 5a
Student Yield Factors
Single Family Dwelling Units (SFD) and
Multi-Family Dwelling Units (MFD)**

Basis (Area and Unit Type)	7-8 SFD	7-8 MFD	9-12 SFD	9-12 MFD
Cardiff	0.097	0.070	0.117	0.116
Del Mar	0.100	0.030	0.210	0.080
Encinitas	0.097	0.030	0.203	0.080
Rancho Santa Fe	0.100	0.210	0.117	0.116
Solana Beach	0.093	0.030	0.195	0.080

**Table 5b
District-Wide Student Yield Factor**

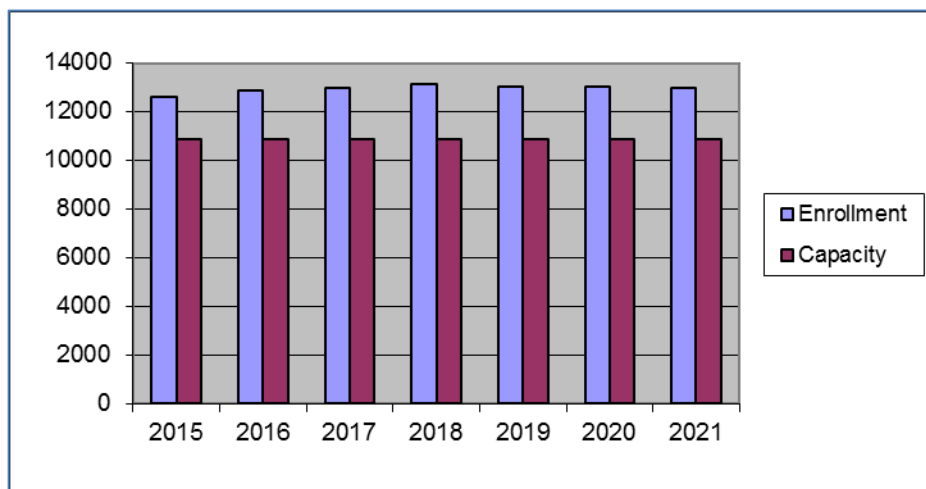
District Wide Grades 7-12	0.263
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Enrollment Projections and Development

The enrollment projections used in this study utilize a seven year projection methodology. The methodology includes the calculation of incoming kindergarten classes, additional students from new housing, (referred to as student yield), the effects of student mobility, and a detailed review of planned residential development within the District.

The district-wide enrollment projections, (Davis Demographics, February 2016 (draft)), compared to the capacity of the District’s facilities is illustrated in Table 6, reflecting continued growth from October 2015 of 12,623 to a projected growth of 13,127 over the next three years before settling to 12,954 in 2021.

**Table 6
District-Wide
Projection-Capacity Comparison**



Residential Fee Projections

To show a reasonable relationship exists between the construction of new housing units and the need for additional school facilities, it will be shown that each square foot of new assessable residential space will create a school facility cost impact on the District.

To determine the cost impact of residential construction on the District, the cost to house a student in new school facilities must be identified. Table 7 is based on actual costs incurred to building middle school and high school facilities in the District. The facilities cost calculations are included as Appendix C.

**Table 7
Facility Cost per Student**

7-8	\$45,141.55
9-12	\$76,085.04
Weighted Ave.	\$63,765.23

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Based on developer fees collected in the District, the average size of a new residence is approximately 3,671 square feet. Since each home generates an average of 0.263 7-12th grade students per unit for the District to house, each home will generate 0.000072 students per square foot (0.263 students per unit divided by the average home size of 3,671 square feet). The cost to house students is \$4.59 per square foot of new residential construction (\$63,765.23 per student multiplied by the square foot generation factor of 0.000072). This cost impact is based on each new student requiring new facilities.

The San Dieguito Union High School District is justified in the levying of residential developer fees up to \$4.59 per square foot of residential development. The District is currently collecting residential developer fees at the lowest Level I rate.

Identification of Proposed School Facilities

Government Code Section 66008 mandated that school districts be specific on the intended use of the fees to be collected and include the general locations of new school facilities and estimated construction timelines in the report. The purpose of the fees being levied shall be used for the construction and/or reconstruction of school facilities. The District will construct and/or reconstruct school facilities, in part, with developer fees. The timelines of the proposed school facilities are influenced by many factors including actual phasing of new development, eligibility and availability of state school constructions funds, and availability of local funds. **Appendix D** illustrates the projects and timing of funding as identified in the District's Annual and Five Year Reports for Fiscal Year 2014-2015, as well as projects contained in the 2011 school site masterplans, but not a part of Prop AA, and additional proposed 2015-2016 capital projects.

IV. COMMERCIAL/INDUSTRIAL FEE JUSTIFICATION

Overview

In order to levy fees on commercial and industrial development, existing law stipulates that the district "... must determine the impact of the increased number of employees anticipated to result from commercial and industrial development upon the cost of providing school facilities within the district. To make this determination, the study shall utilize employee generation estimates that are based on commercial and industrial factors within the district, as calculated on either an individual or categorical basis." The passage of Assembly Bill AB 530 (Chapter 633/Statutes of 1990) modified the requirements of AB 181 by allowing the use of employee generation factors. Assembly Bill 530 allows the use of the employee generation factors identified in the San Diego Association of Governments (SanDAG) report titled, San Diego Traffic Generators. This study, which was completed in January of 1990, identifies the number of employees generated for every 1,000 square feet of floor area for several demographic categories.

Commercial/Industrial Development and Fee Projections

Commercial/industrial development will attract additional workers to the District, and, because some of those workers will have school-age children, additional students will be generated in the District. As shown in Section III Table 6, adequate school facilities do not exist for these students. New commercial/industrial development, therefore, creates a fiscal impact to the District, generating a need for new school facilities.

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This report multiplies the following five factors together to calculate the school facility cost incurred by the District per square foot of new commercial/industrial development:

- (1) Employees per square foot of new commercial/industrial development,
- (2) Percent of employees in the District that also live in the District,
- (3) Houses per employee,
- (4) Students per house, and
- (5) School facility cost per student.

The report calculates each of these factors in the next sections.

A. Employees per Square Foot of Development

As permitted by State law, the report uses results from a survey published by SanDAG to establish the number of employees per square foot of new commercial/industrial development projects.

Table 8
Employees per Square Foot of Commercial/Industrial
Development, by Category

Commercial/Industrial Category	Average Square Foot per Employee	Employees per Average Square Foot
Banks	354	0.00283
Community Shopping Centers	652	0.00153
Neighborhood Shopping Centers	369	0.00271
Industrial Business Parks	284	0.00352
Industrial Parks	742	0.00135
Rental Self Storage	15,541	0.00006
Scientific Research & Development	329	0.00304
Lodging	882	0.00113
Standard Commercial Office	209	0.00479
Large High Rise Com. Office	232	0.00431
Corporate Offices	372	0.00269
Medical Offices	234	0.00427

Source: 1990 SanDAG Traffic Generators report.

B. Percentage of Employees Residing Within the District

According to the 2010 U.S. Census data prepared by SANDAG (2012) there are 68,492 workers over the age of 16 in the San Dieguito Union High School District boundaries. Of these workers, 29,672 or 43.32% of the workers had a commute time of 19 minutes or less. It is assumed that a commute time of less than 20 minutes indicates the person is employed and lives within the District.

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C. Number of Households per Employee

The 2010 U.S. Census data prepared by SANDAG (2012) shows there were 62,083 households and 68,492 workers over the age of 16 in the District's boundaries. Based on these two numbers, this indicates that there are approximately 1.10 workers per household. Likewise, this data indicates that there are 0.91 households for every one worker. The study therefore assumes that each new resident worker in the District will demand 0.91 housing units.

D. Number of Students per Dwelling Unit

As outlined in Table 5b, the study assumes that an average of 0.263 grades 7-12 students will reside in each housing unit.

E. School Facility Cost per Student

As outlined in Table 7, the study estimates that the school facility cost per grades 7-12 student is \$63,765.23.

F. School Facility Cost per Square Foot of Commercial/Industrial Development

Table 9 calculates the school facility cost generated by a square foot of new commercial/industrial development for each of the categories of commercial/industrial projects listed in Table 8.

School facility costs for development projects not included on this list may be estimated by using the closest employee-per-square foot ratio available for the proposed development or by following the District's administrative procedures for appeals of school facility fee imposition.

Table 9
Facility Cost per Square Foot of Commercial/Industrial Development, by Category

Commercial/Industrial Category	Employees per Square Foot	% Employees Residing in District	Dwelling Units per Employee	7-12 Students per Dwelling Unit	Cost per 7-12 Student	Cost per Square Foot
Banks	0.00283	0.4332	0.91	0.263	\$63,765.23	\$18.71
Community Shopping Centers	0.00153	0.4332	0.91	0.263	\$63,765.23	\$10.11
Neighborhood Shopping Centers	0.00271	0.4332	0.91	0.263	\$63,765.23	\$17.92
Industrial Business Parks	0.00352	0.4332	0.91	0.263	\$63,765.23	\$23.27
Industrial Parks	0.00135	0.4332	0.91	0.263	\$63,765.23	\$8.92
Rental Self Storage	0.00006	0.4332	0.91	0.263	\$63,765.23	\$0.40
Scientific Research & Development	0.00304	0.4332	0.91	0.263	\$63,765.23	\$20.10
Lodging	0.00113	0.4332	0.91	0.263	\$63,765.23	\$7.47
Standard Commercial Office	0.00479	0.4332	0.91	0.263	\$63,765.23	\$31.67
Large High Rise Com. Office	0.00431	0.4332	0.91	0.263	\$63,765.23	\$28.49
Corporate Offices	0.00269	0.4332	0.91	0.263	\$63,765.23	\$17.78
Medical Offices	0.00427	0.4332	0.91	0.263	\$63,765.23	\$28.23

The District's prorated share of commercial/industrial construction is \$0.21 per square foot of covered and enclosed space if it resides in Rancho Santa Fe Elementary School District (grades 9-12), all other areas in the District will be \$0.29 per square foot of covered and enclosed space (grades 7-12).

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The District is justified in collecting their prorated share of the Government Code maximum for all categories of commercial/industrial development, because these categories, on a per square foot basis, generate a school facility cost greater than the District's prorated share of \$0.29 of the Government Code maximum of \$0.56 per square foot.

G. Calculating School Facility Cost of Commercial/Industrial Development with Residential Fee Offset

A "residential fee offset" is calculated by (1) determining the number of homes that are associated with the employees generated by new commercial/industrial development and (2) calculating the residential fee revenues that the District will collect from those homes (*Note: Based on 2000 U.S. Census data and SanDAG 2010 estimates, the residential fee offset calculation assumes that 68 percent of the homes associated with new employees are new homes*).

For purposes of calculating the residential fee offset, this study estimates that the District will collect \$1.83 per square foot of future residential development.

Subtracting the residential fee offset from the total school facility cost generated by commercial/industrial development produces a discounted school facility cost that takes into account revenues from "linked" residential units.

Table 10 calculates the facility cost of new commercial/industrial development while taking into account the revenues from linked residential units.

Table 10
School Facility Cost of New Commercial/Industrial Development
Discounted by Residential Fee Offset

Commercial/Industrial Category	Dwelling Unit per Square Foot Com/Ind	% Employees Residing in New Homes	Average Square Foot per Unit	District's Revenue per Square Foot Res. Dev.	Residential Offset per Comm/Ind Square Foot	School Facility Cost per Square Foot Comm/Ind Development	Cost per Square Foot Less Offset
Banks	0.00099	0.68	3671	1.83	\$4.52	\$18.71	\$14.19
Community Shopping Centers	0.00153	0.68	3671	1.83	\$6.99	\$10.11	\$3.12
Neighborhood Shopping Centers	0.00094	0.68	3671	1.83	\$4.29	\$17.92	\$13.63
Industrial Business Parks	0.00123	0.68	3671	1.83	\$5.62	\$23.27	\$17.65
Industrial Parks	0.00047	0.68	3671	1.83	\$2.15	\$8.92	\$6.77
Rental Self Storage	0.00002	0.68	3671	1.83	\$0.09	\$0.40	\$0.31
Scientific Research & Development	0.00106	0.68	3671	1.83	\$4.84	\$20.10	\$15.26
Lodging	0.00039	0.68	3671	1.83	\$1.78	\$7.47	\$5.69
Standard Commercial Office	0.00167	0.68	3671	1.83	\$7.63	\$31.67	\$24.04
Large High Rise Com. Office	0.00150	0.68	3671	1.83	\$6.85	\$28.49	\$21.64
Corporate Offices	0.00094	0.68	3671	1.83	\$4.29	\$17.78	\$13.49
Medical Offices	0.00149	0.68	3671	1.83	\$6.81	\$28.23	\$21.42

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As the table shows, the school facility cost of all categories is greater than the District's maximum prorated share of \$0.29 per square foot even when that cost is discounted by revenues from linked residential units.

For illustrative purposes, the report will compare the school facility cost generated by 140,000 square feet of new community shopping center development to the fee revenue it will provide to the District. This analysis is valid, however, for all types of commercial/industrial development.

If the District were to charge \$0.29 per square foot of commercial/industrial development, it would collect \$40,600 from the 140,000 square feet of community shopping center development. Assuming that 68 percent of the employees of the community shopping center development live in new homes, the District will also collect approximately \$322,156 in revenue from residential developer fees (140,000 square feet x .00153 employees per square foot x 68% employees that live in new homes x 43.32% employees that live in District x 0.76 housing units per employee x 3,671 square feet per housing unit x \$1.83 revenue from residential developer fees). The 140,000 square feet of community shopping center development will create a school facilities cost of \$1,415,400 (140,000 square feet x \$10.11 [see Table 10] school facility cost per square foot of community shopping center).

Table 11 compares the school facility costs generated by 140,000 square feet of community shopping center development to the fee revenues it provides to the District.

Table 11
Comparison of Facility Cost and Fee Revenue Generated by
New Community Shopping Center Development

	Fee Revenues	Facility Costs	Total Revenues (Costs)
140,000 square feet of community shopping center development	\$40,600	\$1,415,400	(\$1,374,800)
New housing units associated with the development	\$322,156	N/A	\$322,156
Total	\$362,756	\$1,415,400	(\$1,052,644)

As the table shows, fee revenue from a community shopping center development will cover only 26% percent of the school facility cost it generates, even when that cost is discounted by the revenues from linked new housing units.

All categories of commercial/industrial development will generate more facility cost than fee revenue, because they all generate a facility cost greater than or equal to \$0.29 per square foot even when fees from linked residential units are considered.

V. ESTABLISHING THE COST, BENEFIT AND BURDEN NEXUS

Establishment of a Cost Nexus

The San Dieguito Union High School District chooses to construct and/or reconstruct facilities for the additional students created by development in the District, and the cost for providing new and/or reconstructed facilities exceeds the amount of developer fees to be collected. It is clear that when

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educational facilities are provided for students generated by new residential, commercial, and industrial development, the cost of new facilities exceeds developer fee generation, thereby establishing a cost nexus.

Establishment of a Benefit Nexus

Students generated by new residential, commercial, and industrial development will be attending district schools. Housing district students in new and/or reconstructed facilities will directly benefit those students from the new development projects upon which the fee is imposed; therefore, a benefit nexus is established.

Establishment of a Burden Nexus

The generation of new students by development will create a need for additional and/or reconstructed school facilities. The District must carry the burden of constructing new facilities required by the students generated by future development, and the need for facilities will be, in part, satisfied by the levying of developer fees; therefore, a burden nexus is established.

Statement to Identify the Purpose of the Fee

It is a requirement of AB 1600 that the District identify the purpose of the fee. The purpose of the fees being levied shall be used for the construction and/or reconstruction of school facilities. The District will provide for the construction and/or reconstruction of school facilities, in part, with developer fees as further described under VI. Findings, Section B.

Establishment of a Special Account

Pursuant to Government Code Section 66006, the District has established a special account into which fees for capital facilities are deposited. The fees collected in this account will be expended only for the purpose for which they were collected. Any interest income earned on the fees that are deposited in such an account must remain with the principal. The school district must make specific information available to the public within 180 days of the end of each fiscal year pertaining to the developer fee fund. The information required to be made available to the public by Section 66006(b)(1) was amended by SB 1693 and includes specific information on fees expended and refunds made during the year.

VI. FINDINGS

This Section shows that the District meets the requirements of Government Code Section 66001 regarding the collection of developer fees and summarizes other potential funding sources for the District's capital projects.

A. Government Code Section 66001(a)(1) – Purpose of the Fee

The purpose of collecting fees on residential and commercial/industrial development is to acquire funds to construct or reconstruct school facilities for the students generated by new residential and commercial/industrial developments.

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B. Government Code Section 66001(a)(2) – Use of the Fee

The District's use of the fee will involve constructing and/or reconstructing school campuses and/or additional permanent facilities on existing school campuses. In addition, the District may need to purchase or lease portable classrooms to use for interim housing while permanent facilities are being constructed.

Revenue from fees collected on residential and commercial/industrial development may be used to pay for any of the following:

- (1) land (purchased or leased) for school facilities,
- (2) design of school facilities,
- (3) permit and plan check fees,
- (4) construction or reconstruction of school facilities,
- (5) testing and inspection of school sites and school buildings,
- (6) furniture for use in new school facilities,
- (7) interim school facilities (purchased or leased) to house students generated by new development while permanent facilities are being constructed,
- (8) legal and administrative costs associated with providing facilities to students generated by new development,
- (9) administration of the collection of developer fees (including the costs of justifying the fees) and
- (10) miscellaneous purposes resulting from student enrollment growth caused by new residential development.

C. Government Code Section 66001(a)(3) – Relationship Between the Fee's Use and the Type of Project Upon Which the Fee is Imposed

Future residential development will cause new families to move into the District and, consequently, will generate additional students in the District. As shown in Section III of this study, adequate school facilities do not exist for these students. Future residential development, therefore, creates a need for additional school facilities. The fee's use (acquiring school facilities) is therefore reasonably related to the type of project (future residential development) upon which it is imposed.

New commercial/industrial development will cause new workers to move into the District. Because some of these workers will have school-age children, commercial/industrial will also generate new students in the District. As shown in Section III of this study, adequate school facilities do not exist for these students. New commercial/industrial development, therefore, creates a need for additional school facilities. The fee's use (acquiring school facilities) is therefore reasonably related to the type of project (new commercial/industrial development) upon which it is imposed.

D. Government Code Section 66001(a)(4) – Relationship Between the Need for the Public Facility and the Type of Project Upon Which the Fee is Imposed

The District's projected enrollment is larger than its pupil capacity. The District, therefore, does not have sufficient existing capacity to house students generated by future development. Future residential and commercial/industrial development in the District will generate additional students and, consequently, a need for additional school facilities. A relationship exists, therefore, between the District's need to build additional school facilities and the construction of new residential and commercial/industrial development projects.

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E. Government Code Section 66001(b) – Relationship Between the Fee and the Cost of the Public Facility Attributable to the Development on Which the Fee is Imposed

This study demonstrates that the school facility cost attributable to future residential development is \$4.59. Level I fees of up to \$4.59 per square foot on residential development are therefore fully justified.

This study also demonstrates that the school facility costs attributable to all categories of commercial/industrial development range from \$0.31 per square foot to \$24.04 per square foot, even when fees from linked residential units are accounted for. Level I fees of up to the prorated grades 7-12 share of \$0.29 on these types of development are therefore fully justified.

All school facility costs and fees in this study are calculated on a per-student basis to ensure that future developments only pay for impacts they cause.

SOURCES

Davis Demographics & Planning, Inc. District Wide Student Yield Factors – Fall 2004/2005, March 2005.

(draft) Davis Demographics & Planning, Inc. Student Population Projections by Residence School Year 2016/17 – School Year 2022/23, February 2016.

Decision Insite. 2008-2014 Enrollment and Capacity

Decision Insite. New Development Reports

Folsom Cordova Unified School District. Bi-Annual Developer Fee Justification Study, February 2006.

Office of Public School Construction. Construction Cost Index, Class B, Jan.,2010 meeting analysis

Office of Public School Construction. State Allocation Board Agenda February 24, 2016

Pleasant Valley School District. School Facility Fee Justification Report for Residential, Commercial & Industrial Development Projects, March 2005.

San Diego Association of Governments. Census 2000 Profile San Dieguito Union High School District, June 2003.

San Diego Association of Governments. Population and Housing Estimates (2010) San Dieguito Union High School District, March 2011.

San Diego Association of Governments. Traffic Generators, January 1990.

San Dieguito Union High School District. 2014-2015 New Construction Eligibility Update.

San Dieguito Union High School District. Modernization Eligibility, 2014/15.

2012 American Community Survey, US Census Bureau for Households and Travel Times to work.

Appendix A
State Allocation Board Notice
February 24, 2016 Meeting Agenda

ITEM 21

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, February 24, 2016INDEX ADJUSTMENT ON THE ASSESSMENT FOR DEVELOPMENTPURPOSE OF REPORT

To present for State Allocation Board approval a RS Means' correction to the previously approved percentage increase for the index adjustment on the assessment for development from 1.05 percent to 3.59 percent.

DESCRIPTION

On January 27, 2016, the Board adopted an increase of 1.05 percent for the biennial adjustment to 2016 maximum Level I assessment for development based on the RS Means Class B Construction Cost Index. Following that adoption, the Office of Public School Construction (OPSC) received corrected source data from RS Means that results in an increase of 3.59 percent. Therefore, Staff is presenting the corrected adjustment for the Board's approval.

AUTHORITY

Education Code Section 17620(a)(1) states the following: "The governing board of any school district is authorized to levy a fee, charge, dedication, or other requirement against any construction within the boundaries of the district, for the purpose of funding the construction or reconstruction of school facilities, subject to any limitations set forth in Chapter 4.9 (commencing with Section 65995) of Division 1 of Title 7 of the Government Code."

Government Code Section 65995(b)(3) states the following: "The amount of the limits set forth in paragraphs (1) and (2) shall be increased in 2000, and every two years thereafter, according to the adjustment for inflation set forth in the statewide cost index for class B construction, as determined by the State Allocation Board at its January meeting, which increase shall be effective as of the date of that meeting."

STAFF ANALYSIS/STATEMENTS

At the January 2016 meeting the Board adopted an increase to the maximum Level I assessment for development in the amount of 1.05 percent using the RS Means Construction Cost Index as the statewide cost index for class B construction. Once the adoption was made by the Board, RS Means provided corrected source data to OPSC. After reviewing the new data, Staff determined that the 2016 maximum Level I assessment for development fees needs to be amended to reflect the corrected amounts.

Based on the new data, the cost index for Class B construction reflects an increase of 3.59 percent during the period of January 2014 through December 2015. The corrected January 2016 assessment rates are presented below along with a historical comparison of what the rates would have been for 2010, 2012, 2014 and 2016 according to the RS Means Construction Cost Index.

RS Means Index Maximum Level I Assessment Per Square Foot

	<u>2010</u>	<u>2012</u>	<u>2014</u>	<u>2016</u>
Residential	\$3.01	\$3.20	\$3.36	\$3.48
Commercial/Industrial	\$0.48	\$0.51	\$0.54	\$0.56

(Continued on Page Two)

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SAB 02-24-16
Page Two

RECOMMENDATION

Increase the 2016 maximum Level I assessment for development in the amount of 3.59 percent using the corrected RS Means Index to be effective immediately.

Appendix B
State Allocation Board
Approved 50-02
Determination of Existing School Building Capacity

ITEM 21

STATE OF CALIFORNIA
EXISTING SCHOOL BUILDING CAPACITY

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION
Page 4 of 4

SAB 50-02 (Rev. 01/01) Excel (Rev. 01/25/2001)

SCHOOL DISTRICT SAN DIEGUITO UNION HIGH	FIVE DIGIT DISTRICT CODE NUMBER (see California Public School Directory) 68346
COUNTY SAN DIEGO	HIGH SCHOOL ATTENDANCE AREA (if applicable)

PART I - Classroom Inventory NEW ADJUSTED

	K-6	7-8	9-12	Non-Severe	Severe	Total
Line 1. Leased State Relocatable Classrooms		12	6			18
Line 2. Portable Classrooms leased less than 5 years						
Line 3. Interim Housing Portables leased less than 5 years						
Line 4. Interim Housing Portables leased at least 5 years						
Line 5. Portable Classrooms leased at least 5 years		10	1			11
Line 6. Portable Classrooms owned by district		52	73			125
Line 7. Permanent Classrooms		83	144	19	13	259
Line 8. Total (Lines 1 through 7)		157	224	19	13	413

PART II - Available Classrooms

Option A

	K-6	7-8	9-12	Non-Severe	Severe	Total
a. Part I, line 4						
b. Part I, line 5		10	1			11
c. Part I, line 6		52	73			125
d. Part I, line 7		83	144	19	13	259
e. Total (a, b, c, & d)		145	218	19	13	395

Option B

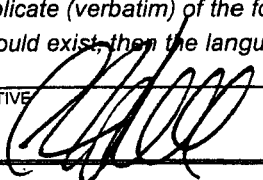
	K-6	7-8	9-12	Non-Severe	Severe	Total
a. Part I, line 8		157	224	19	13	413
b. Part I, lines 1,2,5 and 6 (total only)						154
c. 25 percent of Part I, line 7 (total only)						65
d. Subtract c from b (enter 0 if negative)		43	46			89
e. Total (a minus d)		114	178	19	13	324

PART III - Determination of Existing School Building Capacity

	K-6	7-8	9-12	Non-Severe	Severe
Line 1. Classroom capacity		3,078	4,806	247	117
Line 2. SER adjustment		181	292	15	7
Line 3. Operational Grants					
Line 4. Greater of line 2 or 3		181	292	15	7
Line 5. Total of lines 1 and 4		3,259	5,098	262	124

I certify, as the District Representative, that the information reported on this form is true and correct and that:
I am designated as an authorized district representative by the governing board of the district; and,
This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction (OPSC).
In the event a conflict should exist, then the language in the OPSC form will prevail.

SIGNATURE OF DISTRICT REPRESENTATIVE



DATE

4.23.02

Appendix C

Facilities Cost Calculations

ITEM 21

Calculation of Per-Pupil Site Development Costs

Facility Construction Costs for a Middle School

Facility construction costs for Carmel Valley Middle School are based on actual acquisition and construction, increased by applicable adjustments to the construction cost by the Marshall & Swift Construction Cost Index 8 California Cities Class B (CCI) April 1998 through December 2013, and RS Means Class B Construction Cost Index from January 2014 through December 2015. No adjustment to land value has been made in this calculation. These costs are as follows:

Carmel Valley Middle School Construction per Notice to Proceed March 1998	Facility Construction Cost
Acquisition Cost	\$12,930,333.21
Construction Cost	\$23,798,673.65
Class B CCI Adjustment Factor (April 1998 to December 2015)	\$17,350,566.89
Total	\$54,079,573.75
Capacity of Projects	1198
Middle School Per-Pupil Facility Construction Cost	\$45,141.55

Facility Construction Costs for a High School

Facility construction costs for Canyon Crest Academy are based on actual acquisition and construction, increased by applicable adjustments to the construction cost by the Marshall & Swift Construction Cost Index 8 California Cities Class B (CCI) October 2003 through December 2013, and RS Means Class B Construction Cost Index from January 2014 through December 2015. No adjustment to land value has been made in this calculation. These costs areas follows:

Canyon Crest Academy Construction per Notice to Proceed September 2003	Facility Construction Cost
Acquisition Cost	\$25,161,014.10
Construction Cost	\$74,893,790.20
Class B CCI Adjustment Factor (October 2003 to December 2015)	\$37,735,198.12
Total	\$137,790,002.42
Capacity of Projects	1811
High School Per-Pupil Facility Construction Cost	\$76,085.04

Weighted Cost Per Student

Weighted Average	\$63,765.23
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**Appendix D
Projects and Timing
Excerpts from District's
Annual and Five Year Reports
for Fiscal Year 2014-15**

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Schedule C - IDENTIFICATION OF ALL SOURCES AND AMOUNTS OF FUNDING ANTICIPATED TO COMPLETE FINANCING OF THE SCHOOL FACILITIES THE DISTRICT HAS IDENTIFIED IN THE DISTRICT'S REPORTS

5-Year Report (2014-2015)
Schedule C 14-15

Project	Est. Cost	State School	Mello Roos	NCW	Reportable	Prop AA/Other
		Bldg. Program ³			Fees	
Canyon Crest Academy						
Media Center/Physics Bldg	\$11,731,856	N/A	unknown	N/A	unknown	\$11,731,856
2011 Facilities Action Plan ¹	\$3,784,899 ²	unknown	unknown	unknown	unknown	3,784,899
Performing Arts Center Imp./Rigging/Storage/Marque	\$350,000	N/A	unknown	N/A	\$200,000	N/A
Campus Perimeter Gating	\$150,000	N/A	unknown	N/A	unknown	N/A
Carmel Valley Middle School						
2011 Facilities Action Plan ¹	\$5,767,426 ²	unknown	unknown	unknown	unknown	\$5,767,426
Diegueno Middle School						
2011 Facilities Action Plan ¹	\$22,175,441 ²	\$3,522,219 ³	unknown	N/A	unknown	\$22,175,441
Earl Warren Middle School						
New Campus	\$42,790,345	\$3,142,392 ³	\$4,410	N/A	unknown	\$42,785,935
La Costa Canyon High School						
HVAC, 800/900 Renovations	\$1,868,968	N/A	unknown	N/A	unknown	\$1,868,968
2011 Facilities Action Plan ¹	\$27,191,017 ²	unknown	unknown	N/A	unknown	\$27,191,017
Field Replacement	\$884,638	\$884,638	N/A	N/A	N/A	N/A
La Costa Valley School Site						
Baseball Fields, Playfields	\$11,333,814	N/A	\$85,814	N/A	N/A	\$11,248,000
2011 Facilities Action Plan ¹	\$6,835,296 ²	N/A	unknown	N/A	unknown	\$6,835,296
Oak Crest Middle School						
Media Center, Street and Drainage	\$4,831,722	N/A	unknown	N/A	unknown	\$4,831,722
2011 Facilities Action Plan ¹	\$11,591,760 ²	\$1,132,669 ³	unknown	N/A	unknown	\$11,591,760
Pacific Trails MS						
Phase 1 Initial Campus Construction	\$51,720,335	\$15,621,099 ³	\$87,735	unknown	unknown	\$51,632,600
2011 Facilities Action Plan - Balance ¹	\$17,162,602 ²	unknown	unknown	unknown	unknown	\$17,162,602
San Dieguito Academy						
Math & Science Bldg	\$18,185,786	N/A	unknown	N/A	\$155,366	\$18,030,420
Art, English, Science Building	\$24,536,348	N/A	unknown	N/A	unknown	\$24,536,348
2011 Facilities Action Plan ¹	\$24,120,694 ²	\$2,710,450 ³	unknown	N/A	unknown	\$24,120,694
Performing Arts Complex Imp.	\$162,327	\$150,327	unknown	N/A	\$12,000	N/A
Sunset High School						
2011 Facilities Action Plan ¹	\$10,739,437	\$774,454 ³	unknown	N/A	unknown	\$10,739,437
Torrey Pines High School						
Bldg B/Front Entry	\$23,261,004	N/A	\$84,031	N/A	unknown	\$23,176,973
2011 Facilities Action Plan ¹	\$48,481,022 ²	11,023,012 ³	unknown	unknown	unknown	\$48,481,022
Transportation Facility Imp.¹						
	\$12,545,400	N/A	unknown	N/A	unknown	N/A
Maintenance Mod. & Expansion¹						
	\$2,104,988	N/A	unknown	N/A	unknown	N/A
Districtwide – Tech Infrastructure						
2015-2017 Tech Infra Imp.	\$5,393,713	N/A	N/A	N/A	N/A	\$5,393,713
2011 Facilities Action Plan – Tech. ¹	\$9,436,473 ²	N/A	unknown	N/A	unknown	\$9,436,473
TOTAL	\$399,137,311	\$38,961,260	\$261,990	\$0.00	\$367,366	\$382,522,602

(1) Projects in preliminary planning with no known completion date for financing. Where noted, Facility Action Plans reflect multiple projects consisting of new construction, classroom modernization, infrastructure improvements. Plans are available for review in the Planning and Construction Department.

(2) Revised to reflect estimated amount remaining after 2013 Prop AA Bond funding. Future phases subject to availability of Prop AA funding.

(3) At this time, State Funding is not available for the projects identified. Should State Funding become available, the amounts reflected will be used to help reduce funding from Prop AA funding.

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Schedule D - IDENTIFICATION OF THE APPROXIMATE DATES ON WHICH THE FUNDING REFERRED TO IN SECTION C IS EXPECTED TO BE DEPOSITED INTO THE APPROPRIATE ACCOUNT OR FUND

5-Year Report (2014-2015)
Schedule D 14-15

Project	State School	Mello Roos	NCW	Reportable	Prop AA/Other
	Bldg. Program			Fees	
Canyon Crest Academy					
Media Center/Physics Bldg	N/A	unknown	N/A	unknown	15/16
2011 Facilities Action Plan*	unknown	unknown	unknown	unknown	unknown
Performing Arts Center Imp.	N/A	unknown	N/A	14/15	N/A
Campus Perimeter Gating	N/A	unknown	N/A	unknown	N/A
Carmel Valley Middle School					
2011 Facilities Action Plan*	N/A	unknown	unknown	unknown	unknown
Diegueno Middle School					
2011 Facilities Action Plan*	unknown	unknown	N/A	unknown	unknown
Earl Warren Middle School					
New Campus	unknown	unknown	N/A	14/15	14/15
La Costa Canyon High School					
HVAC, 800/900 Renovations	N/A	unknown	N/A	unknown	14/15
2011 Facilities Action Plan*	unknown	unknown	N/A	unknown	unknown
Field Replacement	14/15	N/A	N/A	N/A	N/A
La Costa Valley School Site					
Baseball Fields, Playfields	N/A	13/14	N/A	N/A	12/13
2011 Facilities Action Plan*	N/A	unknown	N/A	unknown	unknown
Oak Crest Middle School					
Media Center, Street and Drainage	N/A	unknown	N/A	unknown	14/15
2011 Facilities Action Plan*	unknown	unknown	N/A	unknown	unknown
Pacific Trails MS					
Phase 1 Initial Campus Construction	unknown	13/14	unknown	unknown	12/13
2011 Facilities Action Plan - Balance*	unknown	unknown	unknown	unknown	unknown
San Dieguito Academy					
Math & Science Bldg	N/A	13/14	N/A	12/13-15/16	12/13
Art, English, Social Science Bldg	N/A	unknown	N/A	unknown	17/18
2011 Facilities Action Plan*	unknown	unknown	N/A	unknown	unknown
Performing Arts Complex Imp.	N/A	unknown	N/A	14/15	N/A
Sunset High School					
2011 Facilities Action Plan*	unknown	unknown	N/A	unknown	unknown
Torrey Pines High School					
Bldg B/Front Entry	N/A	unknown	N/A	unknown	14/15
2011 Facilities Action Plan*	unknown	unknown	unknown	unknown	unknown
Transportation Facility Imp.*	unknown	unknown	N/A	unknown	N/A
Maintenance Mod. & Expansion *	unknown	unknown	N/A	unknown	N/A
Districtwide – Tech Infrastructure					
2015-2017 Tech Infra Imp.	N/A	N/A	N/A	unknown	14/15
2011 Facilities Action Plan – Tech.*	N/A	unknown	N/A	unknown	unknown

(*) Projects in preliminary planning with no known completion date for financing.

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Site	Priority	Project	Cost	Fund	Type	Status	Totals by Type	CFD 03-1 (Mello Roos)	Fund 2519 (Statutory School Fees)	Fund 0100 (Facilities Use Fees)	Fund 2518 (Mitigation Fees)	
CCA	1	Theater Rigging Improvements	\$250,000	CFD 03-1/Fund 25-19	Capital Projects			\$200,000	\$50,000.00			
CCA	1	Weight room fans	\$5,113	CFD 03-1	Capital Projects			\$5,113				
CCA	1	Mirrors for Weight Room	\$11,860	CFD 03-1	Capital Projects			\$11,860				
CCA	1	Mirrors for Dance Room	\$11,750	CFD 03-1	Capital Projects			\$11,750				
DNO	1	Shade structure (2-3 single post, one to be paid by PTSA and 1-2 paid by district)	\$30,000	Fund 25-19	Capital Projects	District to match			\$30,000			
SUNSET	1	Drinking water filtration system	\$4,000	Fund 25-19	Capital Projects	In progress			\$4,000			
TPHS	1	Tennis Court Improvements	\$25,000	Fac. Use	Capital Projects	Done	\$337,723			\$25,000		
LCC	1	Resurface entire parking lot and re-stripe. Donation acct. 10K from LCC. To include: handicap access, removal of handicap signs, etc.	\$35,000	Fund 25-18	Deferred Maint.		\$35,000				\$35,000.00	
CVMS	1	Teacher chairs & desks need replacement	\$38,500	Fac. Use	Furniture/Equip					\$38,500		
CVMS	1	Table & chairs to replace desks in classrooms	\$8,000	Fac. Use	Furniture/Equip					\$8,000		
DNO	1	New Science tables & stools (increased enrollment)	\$26,000	Fund 25-19	Furniture/Equip				\$26,000			
DNO	1	New classroom tables & chairs (increased enrollment)	\$7,875	Fund 25-19	Furniture/Equip				\$7,875			
LCC	1	(40) rolling chairs (improve to 21st Century classroom config.)	\$3,200	Fund 25-19	Furniture/Equip				\$3,200			
LCC	1	(20) 25x60 tables (improve to 21st Century classroom config.)	\$6,000	Fund 25-19	Furniture/Equip				\$6,000			
OCMS	1	New computer tables in D-1 classroom (improve to 21st Century classroom config.)	\$3,000	Fund 25-19	Furniture/Equip				\$3,000			
OCMS	1	(5) round picnic tables (improvement to outdoor space)	\$4,000	Fund 25-19	Furniture/Equip				\$4,000			
SDHSA	1	(10) blue picnic tables (w/out umbrellas) district standard (improvement to outdoor space/increased enrollment)	\$8,000	Fund 25-19	Furniture/Equip				\$8,000			
SDHSA	1	(80) student desks: 9400BR Med. Oak chrome, navy blue seats, molded w/book rack- \$79.22 ea. Virco	\$6,912	Fac. Use	Furniture/Equip					\$6,912		
SUNSET	1	(20) student desks	\$2,000		Furniture/Equip					\$2,000.00		
SUNSET	1	Seating for Admin Office waiting room (maybe back fill w/ CCA F&E)	\$5,000		Furniture/Equip		\$118,487			\$5,000.00		
CCA	1	Shade trees across campus (or shade in general on campus)	\$20,000	Fund 25-19	Grounds				\$20,000			
SUNSET	1	Water source at garden	\$1,800	Fund 25-19	Grounds		\$21,800		\$1,800			
TPHS	1	Outdoor Signage at B Bldg., including ASB Finance, Student Store (Improvement to wayfinding)	\$3,000	Fund 25-19	Safety		\$3,000		\$3,000			
CCA	1	Panic bars on exterior gates (pedestrian)	\$80,000	Fund 25-19	Safety				\$80,000			
CVMS	1	Doors to pod classrooms-dual locks	\$12,000	Fund 25-19	Safety	To explore with fire marshal for code compliance			\$12,000			
LCC	1	Netting for baseball field	\$47,000	Fund 25-19	Safety	Jim getting quote to finalize	\$139,000		\$47,000			
TPHS	1	Blinds in south facing rooms in B Bldg.	\$12,000	Fund 25-19	Capital Projects	tint in lieu of	\$12,000		\$12,000.00			
CCA	1	LCD projector in the Cage	\$3,500	Fund 25-19	Technology				\$3,500.00			
DNO	1	Increase Wi-Fi in T Bldgs. (Mike/Joel)	\$8,000	Fund 25-19	Technology				\$8,000.00			
SDHSA	1	Create Genius bar in Learning Commons (left of entry, needs counter, chairs & power)	\$25,000	Fund 25-19	Technology/Maintenance		\$36,500		\$25,000			
Grand Total			\$703,510				\$703,510	\$228,723.00	\$354,375.00	\$85,412.00	\$35,000.00	
											Grand Total	\$703,510.00

Developer Fee Justification Study
February 2016



Prepared by:
San Dieguito Union High School District
Planning & Construction Department

EXECUTIVE SUMMARY

- Education Code 17620 authorizes school districts to levy a fee, charge, dedication or other form of requirement against any development project for the construction or reconstruction of school facilities provided the district can show justification for levying of fees.
- At the February 24, 2016 meeting, the State Allocation Board increased the maximum statutory fees to \$3.48 per square foot for residential construction and \$0.56 per square foot for commercial/industrial construction (grades K-12). Of the maximum statutory fees, the San Dieguito Union High School District (“District”) will charge a prorated share as it relates to the grades the District serves. Should residential construction occur within the Rancho Santa Fe Elementary School District boundaries, \$1.32 per square foot of habitable living space will apply (grades 9-12) and all other areas \$1.83 per square foot of habitable living space (grades 7-12). Should commercial/industrial construction occur within the Rancho Santa Fe Elementary School District boundaries, \$0.21 per square foot of covered and enclosed space will apply (grades 9-12), and all other areas \$0.29 per square foot of covered and enclosed space (grades 7-12).
- This study finds that justification exists for levying residential construction fees in the San Dieguito Union High School District of at least \$4.59 per square foot.
- This study finds justification exists for levying fees in the San Dieguito Union High School District of between \$0.40 and \$31.67 per square foot for commercial/industrial construction.
- The base permanent capacity of the District is 6,129 7-12 per the provisions of SB 50.
- The justification is based on this study’s finding that the District exceeds its adjusted 7-12th grade facility capacity of 10,870 and will continue to exceed the capacity into the 2021-22 school year.
- Each new residential unit to be constructed in the District will average 3,671 square feet and will generate an average of 0.263 7-12th grade students.
- Based on a weighted average facilities cost of \$63,765.23 per student, each new residential housing unit will represent a 7-12 grade school facilities mitigation need of approximately \$16,770.26.

I. INTRODUCTION

Education Code Section 17620 (AB 2926, Chapter 887/Statutes 1986), stipulates that “the Governing Board of any school district is authorized to levy a fee, charge, dedication, or other forms of requirement against any development project for the construction or reconstruction of school facilities.” To levy and collect developer fees, a school district must show the correlation (or “nexus”) between new residential, commercial and industrial development and the need for new school facilities.

The original fees were established in 1987 and had a maximum of \$1.50 per square foot of new residential construction and \$0.25 per square foot of new commercial/industrial construction. This maximum amount is reviewed and adjusted every two years pursuant to the Class B Construction Cost Index by the State Allocation Board (SAB). The SAB increased the maximum fee by 3.59% at its February 24, 2016 meeting to \$3.48 from \$3.36 per square foot for residential and to \$0.56 from \$0.54 per square foot for commercial/industrial development (**Appendix A**).

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Developer fees may be used to finance new schools and equipment and to reconstruct existing facilities in order to maintain adequate housing for all the district's students. Other legitimate uses of fees include, but are not limited to: interim housing; site acquisition; replacement of extremely aged, inadequate portable classrooms; and housing for class-size reduction. Up to three percent of the fees collected may be used to defray the administrative costs incurred by the District in collecting these fees. Uses of the fees, which are specifically prohibited by law, are regular or routine maintenance of facilities, asbestos abatement incidental to construction or reconstruction, and deferred maintenance programs.

Additionally, Government Code Section 66008 (SB 1983), Chapter 569/Statutes 1996, (effective January 1, 1997) mandated that school districts be specific as to the intended use of the fees to be collected in their fee justification documents and to include the general locations of new school facilities and estimated construction timelines in the report. These timelines, however, are influenced by many factors, including actual, (as opposed to projected) phasing of new development, eligibility and availability of state school construction funds and availability of local funding.

In August 1998, the Governor signed into law Senate Bill 50, also known as the Leroy Greene School Facilities Act of 1998. This bill made major changes in the State Facilities Program as well as developer fee mitigation for school districts in California. Education Code 17620 was amended to provide the provisions of Government Code 65995.

The State School Facilities Program, which replaced the State Lease-Purchase Program, requires a match, based on the cost of the project. Except in the cases where a district can establish economic "hardship" status, all new state construction projects require a district contribution of 50% of the project cost. Modernization projects require a local share of 40% pursuant to AB 16 Chaptered 4/29/02.

The passage of SB 50 also repealed all locally imposed fees authorized by local ordinances and instituted the collection of three levels of developer fees. Level I fees are the current statutory fees (also referred to as the "Stirling Fee"), allowed under Education Code 17620. Level II developer fees are outlined in Government Code Section 65995.5. This code section allows a school district to impose a higher fee on residential construction if certain conditions are met. This level of developer fees is subject to a Facility Needs Analysis based on Government Code Section 65995.6. Level III developer fees are outlined in Government Code Section 65995.7. If state funding becomes available, this code section authorizes a school district, that has been approved to collect Level II fees, to collect a higher fee based on residential construction. However, if a district eventually receives state funding, this excess fee must be reimbursed to the developers or be subtracted from the amount of state funding.

Purpose of Study

The purpose of this Developer Fee Justification Report (or "nexus study") is to comply with the provisions of Education Code Section 17620 in relation to the levy and collection of developer fees. This study will substantiate that there is a "reasonable relationship" (a nexus) between residential, commercial and industrial development projects and the cost to provide adequate school facilities for the students generated from those developments. It will identify the expected revenue derived from fees from those developments; identify other potential sources of revenue for facilities (and their viability); and the additional students projected to enroll in district schools as a result of these development projects. It will also:

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- Identify the purpose of the fee;
- Identify how the fee is to be used;
- Determine how a reasonable relationship exists between the fee's use and the type of development project on which the fee is imposed; and
- Determine a reasonable relationship between the amount of the fee and the cost of the public facility or portion of the public facility attributable to the development on which the fee is imposed.

II. REVENUE SOURCES FOR FUNDING SCHOOL FACILITIES

There are two general sources that exist for funding facility construction and reconstruction: state sources and local sources. The district has considered the following available sources:

State Sources

State School Facility Program

The Leroy Greene Lease-Purchase Act of 1976 was reformed by Senate Bill 50 in August of 1998. The new program, entitled the School Facilities Program (SFP), provides funding under a "grant" program. Funding required from the District is based on a 50-50 state/district share for new construction projects and on an 80-20 state/district share for modernization/reconstruction projects. AB 16 signed by the Governor (2002) as an urgency measure changed the modernization program to a 60-40 state/district share.

Due to changes in the way eligibility for new construction and modernization funding is computed under the new School Facilities Program, the District has been able to establish eligibility for both state new construction and modernization funding. The following is the District's current SFP funding levels for new construction and modernization based on a 2014-15 New Construction Eligibility Analysis and a Modernization Eligibility Analysis respectively, prepared by School Facility Consultants.

However, without the passage of a new state-wide construction bond, the State does not have bond authority available to meet the State's share of the accumulated backlog of pending school projects for new construction or modernization.

Table 1
State New Construction Eligibility (50-50)

New Construction - Growth				
Grade Level	Total Grants	50% State Share	50% District Match	100% Funding
7-8	1334	\$13,994,994	\$13,994,994	\$27,989,988
9-12	498	\$6,687,642	\$6,687,642	\$13,375,284

Table 2
State Modernization Eligibility (60-40)

Diegueno	924	\$3,838,320	\$2,558,880	\$6,397,200
Earl Warren MS	685	\$3,142,392	\$2,094,928	\$5,237,320
Oak Crest MS	212	\$1,132,669	\$755,113	\$1,887,782
SDA	533	\$2,942,326	\$1,961,551	\$4,903,877
Sunset HS	147	\$774,454	\$516,303	\$1,290,757
Torrey Pines HS	2049	\$11,023,012	\$7,348,675	\$18,371,687

Local Sources

School District General Funds

The District's general funds are needed by the District to provide for the operation of its instructional program. There are no unencumbered funds that could be used to construct new facilities or reconstruct existing facilities.

Developer Fee Revenue

Under the SB 50 law, districts may levy the current statutory developer fee as long as a district can justify collecting that fee. If a district desires to collect more than the statutory fee (Level II or Level III), the district must meet certain requirements outlined in the law, as well as conduct a needs assessment to enable a higher fee to be calculated. The District currently collects residential, and commercial and industrial fees at the statutory rate (Level I).

Mello-Roos Community Facilities Act

The Mello-Roos Community Facilities Act of 1982 allows school districts to establish a community facilities district in order to impose a special tax to raise funds to finance school facilities.

As of January 31, 2015, an unencumbered balance of \$52,957.57 was available for school facilities from the Revenue Refunding Bonds, Series 2006 issue.

Proposition AA

Prop AA is a \$449 million bond initiative approved by the voters in November 2012 to provide safe, modern schools and prepare students for success in college and careers by repairing and upgrading outdated classrooms and schools, construction and upgrading school facilities, including classrooms, science labs, and libraries, improving safety and security, and supporting career training and math, science, and technology instruction with 21st Century instructional technology and facilities. As of April, 2015, the District has issued \$277,040,000 of the \$449,000,000 authorization leaving \$171,960,000 of remaining authorization.

Lottery Funds

Government Code Section 880.5 states: "It is the intent of this chapter that all funds allocated from the California State Lottery Education Fund shall be used exclusively for education of pupils and students and no funds shall be spent for acquisition of real property, construction of facilities, financing research, or any other non-instructional purpose."

III. DEVELOPER FEE JUSTIFICATION

District Capacity

Determining capacity in accordance with the provisions of SB 50 allows districts to discount some teaching stations if they are portable classrooms. The capacity of a district is equal to the baseline capacity

totals used to determine eligibility for state construction funding. *The State Allocation Board approved SAB 50-02 is attached as Appendix B.*

**Table 3
Existing Capacity**

Grade Level	Baseline Capacity
7-8	2,241
9-12	3,888
SDC	364
Total	6,493

Since 2002, the District has added additional permanent high school capacity of 3,757 at Canyon Crest Academy, Torrey Pines High School, San Dieguito High School Academy, and additional middle school capacity of 620 at Pacific Trails Middle School for a total adjustment of 4,377 reflected in the total District-wide Classroom Loading Summary in Table 4.

**Table 4
Classroom Loading Summary
District-wide**

District Loading Capacity
10,870

Student Generation

The District’s student yield was updated to reflect those used by DecisionInsite in their Fall, 2009 report, to identify the number of students anticipated to be generated by new residential development within the District. The yield factors are shown in Table 5a. The district-wide average student yield across all unit types, based upon a prorated share of 2006/2007 SanDAG occupied housing units, is shown in Table 5b.

**Table 5a
Student Yield Factors
Single Family Dwelling Units (SFD) and
Multi-Family Dwelling Units (MFD)**

Basis (Area and Unit Type)	7-8 SFD	7-8 MFD	9-12 SFD	9-12 MFD
Cardiff	0.097	0.070	0.117	0.116
Del Mar	0.100	0.030	0.210	0.080
Encinitas	0.097	0.030	0.203	0.080
Rancho Santa Fe	0.100	0.210	0.117	0.116
Solana Beach	0.093	0.030	0.195	0.080

**Table 5b
District-Wide Student Yield Factor**

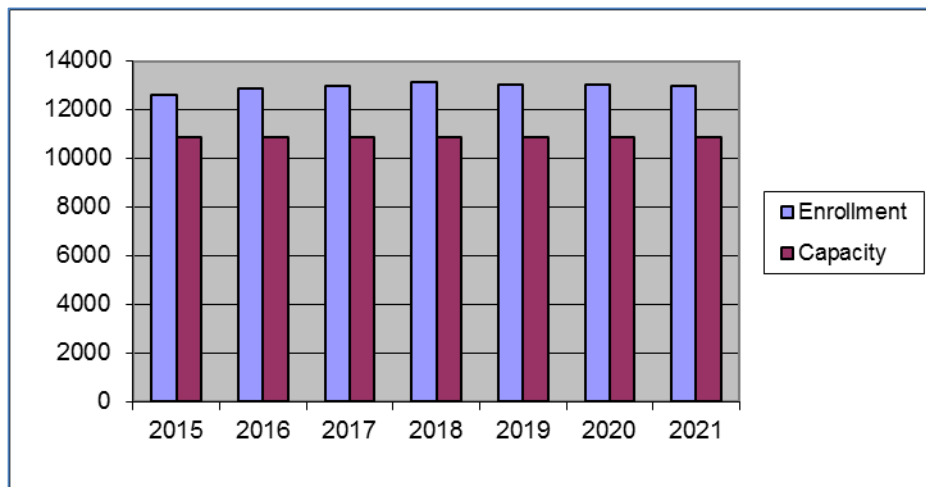
District Wide Grades 7-12	0.263
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Enrollment Projections and Development

The enrollment projections used in this study utilize a seven year projection methodology. The methodology includes the calculation of incoming kindergarten classes, additional students from new housing, (referred to as student yield), the effects of student mobility, and a detailed review of planned residential development within the District.

The district-wide enrollment projections, (Davis Demographics, February 2016 (draft)), compared to the capacity of the District’s facilities is illustrated in Table 6, reflecting continued growth from October 2015 of 12,623 to a projected growth of 13,127 over the next three years before settling to 12,954 in 2021.

**Table 6
District-Wide
Projection-Capacity Comparison**



Residential Fee Projections

To show a reasonable relationship exists between the construction of new housing units and the need for additional school facilities, it will be shown that each square foot of new assessable residential space will create a school facility cost impact on the District.

To determine the cost impact of residential construction on the District, the cost to house a student in new school facilities must be identified. Table 7 is based on actual costs incurred to building middle school and high school facilities in the District. The facilities cost calculations are included as Appendix C.

**Table 7
Facility Cost per Student**

7-8	\$45,141.55
9-12	\$76,085.04
Weighted Ave.	\$63,765.23

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Based on developer fees collected in the District, the average size of a new residence is approximately 3,671 square feet. Since each home generates an average of 0.263 7-12th grade students per unit for the District to house, each home will generate 0.000072 students per square foot (0.263 students per unit divided by the average home size of 3,671 square feet). The cost to house students is \$4.59 per square foot of new residential construction (\$63,765.23 per student multiplied by the square foot generation factor of 0.000072). This cost impact is based on each new student requiring new facilities.

The San Dieguito Union High School District is justified in the levying of residential developer fees up to \$4.59 per square foot of residential development. The District is currently collecting residential developer fees at the lowest Level I rate.

Identification of Proposed School Facilities

Government Code Section 66008 mandated that school districts be specific on the intended use of the fees to be collected and include the general locations of new school facilities and estimated construction timelines in the report. The purpose of the fees being levied shall be used for the construction and/or reconstruction of school facilities. The District will construct and/or reconstruct school facilities, in part, with developer fees. The timelines of the proposed school facilities are influenced by many factors including actual phasing of new development, eligibility and availability of state school constructions funds, and availability of local funds. **Appendix D** illustrates the projects and timing of funding as identified in the District's Annual and Five Year Reports for Fiscal Year 2014-2015, as well as projects contained in the 2011 school site masterplans, but not a part of Prop AA, and additional proposed 2015-2016 capital projects.

IV. COMMERCIAL/INDUSTRIAL FEE JUSTIFICATION

Overview

In order to levy fees on commercial and industrial development, existing law stipulates that the district "... must determine the impact of the increased number of employees anticipated to result from commercial and industrial development upon the cost of providing school facilities within the district. To make this determination, the study shall utilize employee generation estimates that are based on commercial and industrial factors within the district, as calculated on either an individual or categorical basis." The passage of Assembly Bill AB 530 (Chapter 633/Statutes of 1990) modified the requirements of AB 181 by allowing the use of employee generation factors. Assembly Bill 530 allows the use of the employee generation factors identified in the San Diego Association of Governments (SanDAG) report titled, San Diego Traffic Generators. This study, which was completed in January of 1990, identifies the number of employees generated for every 1,000 square feet of floor area for several demographic categories.

Commercial/Industrial Development and Fee Projections

Commercial/industrial development will attract additional workers to the District, and, because some of those workers will have school-age children, additional students will be generated in the District. As shown in Section III Table 6, adequate school facilities do not exist for these students. New commercial/industrial development, therefore, creates a fiscal impact to the District, generating a need for new school facilities.

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This report multiplies the following five factors together to calculate the school facility cost incurred by the District per square foot of new commercial/industrial development:

- (1) Employees per square foot of new commercial/industrial development,
- (2) Percent of employees in the District that also live in the District,
- (3) Houses per employee,
- (4) Students per house, and
- (5) School facility cost per student.

The report calculates each of these factors in the next sections.

A. Employees per Square Foot of Development

As permitted by State law, the report uses results from a survey published by SanDAG to establish the number of employees per square foot of new commercial/industrial development projects.

Table 8
Employees per Square Foot of Commercial/Industrial
Development, by Category

Commercial/Industrial Category	Average Square Foot per Employee	Employees per Average Square Foot
Banks	354	0.00283
Community Shopping Centers	652	0.00153
Neighborhood Shopping Centers	369	0.00271
Industrial Business Parks	284	0.00352
Industrial Parks	742	0.00135
Rental Self Storage	15,541	0.00006
Scientific Research & Development	329	0.00304
Lodging	882	0.00113
Standard Commercial Office	209	0.00479
Large High Rise Com. Office	232	0.00431
Corporate Offices	372	0.00269
Medical Offices	234	0.00427

Source: 1990 SanDAG Traffic Generators report.

B. Percentage of Employees Residing Within the District

According to the 2010 U.S. Census data prepared by SANDAG (2012) there are 68,492 workers over the age of 16 in the San Dieguito Union High School District boundaries. Of these workers, 29,672 or 43.32% of the workers had a commute time of 19 minutes or less. It is assumed that a commute time of less than 20 minutes indicates the person is employed and lives within the District.

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C. Number of Households per Employee

The 2010 U.S. Census data prepared by SANDAG (2012) shows there were 62,083 households and 68,492 workers over the age of 16 in the District's boundaries. Based on these two numbers, this indicates that there are approximately 1.10 workers per household. Likewise, this data indicates that there are 0.91 households for every one worker. The study therefore assumes that each new resident worker in the District will demand 0.91 housing units.

D. Number of Students per Dwelling Unit

As outlined in Table 5b, the study assumes that an average of 0.263 grades 7-12 students will reside in each housing unit.

E. School Facility Cost per Student

As outlined in Table 7, the study estimates that the school facility cost per grades 7-12 student is \$63,765.23.

F. School Facility Cost per Square Foot of Commercial/Industrial Development

Table 9 calculates the school facility cost generated by a square foot of new commercial/industrial development for each of the categories of commercial/industrial projects listed in Table 8.

School facility costs for development projects not included on this list may be estimated by using the closest employee-per-square foot ratio available for the proposed development or by following the District's administrative procedures for appeals of school facility fee imposition.

Table 9
Facility Cost per Square Foot of Commercial/Industrial Development, by Category

Commercial/Industrial Category	Employees per Square Foot	% Employees Residing in District	Dwelling Units per Employee	7-12 Students per Dwelling Unit	Cost per 7-12 Student	Cost per Square Foot
Banks	0.00283	0.4332	0.91	0.263	\$63,765.23	\$18.71
Community Shopping Centers	0.00153	0.4332	0.91	0.263	\$63,765.23	\$10.11
Neighborhood Shopping Centers	0.00271	0.4332	0.91	0.263	\$63,765.23	\$17.92
Industrial Business Parks	0.00352	0.4332	0.91	0.263	\$63,765.23	\$23.27
Industrial Parks	0.00135	0.4332	0.91	0.263	\$63,765.23	\$8.92
Rental Self Storage	0.00006	0.4332	0.91	0.263	\$63,765.23	\$0.40
Scientific Research & Development	0.00304	0.4332	0.91	0.263	\$63,765.23	\$20.10
Lodging	0.00113	0.4332	0.91	0.263	\$63,765.23	\$7.47
Standard Commercial Office	0.00479	0.4332	0.91	0.263	\$63,765.23	\$31.67
Large High Rise Com. Office	0.00431	0.4332	0.91	0.263	\$63,765.23	\$28.49
Corporate Offices	0.00269	0.4332	0.91	0.263	\$63,765.23	\$17.78
Medical Offices	0.00427	0.4332	0.91	0.263	\$63,765.23	\$28.23

The District's prorated share of commercial/industrial construction is \$0.21 per square foot of covered and enclosed space if it resides in Rancho Santa Fe Elementary School District (grades 9-12), all other areas in the District will be \$0.29 per square foot of covered and enclosed space (grades 7-12).

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The District is justified in collecting their prorated share of the Government Code maximum for all categories of commercial/industrial development, because these categories, on a per square foot basis, generate a school facility cost greater than the District's prorated share of \$0.29 of the Government Code maximum of \$0.56 per square foot.

G. Calculating School Facility Cost of Commercial/Industrial Development with Residential Fee Offset

A "residential fee offset" is calculated by (1) determining the number of homes that are associated with the employees generated by new commercial/industrial development and (2) calculating the residential fee revenues that the District will collect from those homes (*Note: Based on 2000 U.S. Census data and SanDAG 2010 estimates, the residential fee offset calculation assumes that 68 percent of the homes associated with new employees are new homes*).

For purposes of calculating the residential fee offset, this study estimates that the District will collect \$1.83 per square foot of future residential development.

Subtracting the residential fee offset from the total school facility cost generated by commercial/industrial development produces a discounted school facility cost that takes into account revenues from "linked" residential units.

Table 10 calculates the facility cost of new commercial/industrial development while taking into account the revenues from linked residential units.

Table 10
School Facility Cost of New Commercial/Industrial Development
Discounted by Residential Fee Offset

Commercial/Industrial Category	Dwelling Unit per Square Foot Com/Ind	% Employees Residing in New Homes	Average Square Foot per Unit	District's Revenue per Square Foot Res. Dev.	Residential Offset per Comm/Ind Square Foot	School Facility Cost per Square Foot Comm/Ind Development	Cost per Square Foot Less Offset
Banks	0.00099	0.68	3671	1.83	\$4.52	\$18.71	\$14.19
Community Shopping Centers	0.00153	0.68	3671	1.83	\$6.99	\$10.11	\$3.12
Neighborhood Shopping Centers	0.00094	0.68	3671	1.83	\$4.29	\$17.92	\$13.63
Industrial Business Parks	0.00123	0.68	3671	1.83	\$5.62	\$23.27	\$17.65
Industrial Parks	0.00047	0.68	3671	1.83	\$2.15	\$8.92	\$6.77
Rental Self Storage	0.00002	0.68	3671	1.83	\$0.09	\$0.40	\$0.31
Scientific Research & Development	0.00106	0.68	3671	1.83	\$4.84	\$20.10	\$15.26
Lodging	0.00039	0.68	3671	1.83	\$1.78	\$7.47	\$5.69
Standard Commercial Office	0.00167	0.68	3671	1.83	\$7.63	\$31.67	\$24.04
Large High Rise Com. Office	0.00150	0.68	3671	1.83	\$6.85	\$28.49	\$21.64
Corporate Offices	0.00094	0.68	3671	1.83	\$4.29	\$17.78	\$13.49
Medical Offices	0.00149	0.68	3671	1.83	\$6.81	\$28.23	\$21.42

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As the table shows, the school facility cost of all categories is greater than the District's maximum prorated share of \$0.29 per square foot even when that cost is discounted by revenues from linked residential units.

For illustrative purposes, the report will compare the school facility cost generated by 140,000 square feet of new community shopping center development to the fee revenue it will provide to the District. This analysis is valid, however, for all types of commercial/industrial development.

If the District were to charge \$0.29 per square foot of commercial/industrial development, it would collect \$40,600 from the 140,000 square feet of community shopping center development. Assuming that 68 percent of the employees of the community shopping center development live in new homes, the District will also collect approximately \$322,156 in revenue from residential developer fees (140,000 square feet x .00153 employees per square foot x 68% employees that live in new homes x 43.32% employees that live in District x 0.76 housing units per employee x 3,671 square feet per housing unit x \$1.83 revenue from residential developer fees). The 140,000 square feet of community shopping center development will create a school facilities cost of \$1,415,400 (140,000 square feet x \$10.11 [see Table 10] school facility cost per square foot of community shopping center).

Table 11 compares the school facility costs generated by 140,000 square feet of community shopping center development to the fee revenues it provides to the District.

Table 11
Comparison of Facility Cost and Fee Revenue Generated by
New Community Shopping Center Development

	Fee Revenues	Facility Costs	Total Revenues (Costs)
140,000 square feet of community shopping center development	\$40,600	\$1,415,400	(\$1,374,800)
New housing units associated with the development	\$322,156	N/A	\$322,156
Total	\$362,756	\$1,415,400	(\$1,052,644)

As the table shows, fee revenue from a community shopping center development will cover only 26% percent of the school facility cost it generates, even when that cost is discounted by the revenues from linked new housing units.

All categories of commercial/industrial development will generate more facility cost than fee revenue, because they all generate a facility cost greater than or equal to \$0.29 per square foot even when fees from linked residential units are considered.

V. ESTABLISHING THE COST, BENEFIT AND BURDEN NEXUS

Establishment of a Cost Nexus

The San Dieguito Union High School District chooses to construct and/or reconstruct facilities for the additional students created by development in the District, and the cost for providing new and/or reconstructed facilities exceeds the amount of developer fees to be collected. It is clear that when

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educational facilities are provided for students generated by new residential, commercial, and industrial development, the cost of new facilities exceeds developer fee generation, thereby establishing a cost nexus.

Establishment of a Benefit Nexus

Students generated by new residential, commercial, and industrial development will be attending district schools. Housing district students in new and/or reconstructed facilities will directly benefit those students from the new development projects upon which the fee is imposed; therefore, a benefit nexus is established.

Establishment of a Burden Nexus

The generation of new students by development will create a need for additional and/or reconstructed school facilities. The District must carry the burden of constructing new facilities required by the students generated by future development, and the need for facilities will be, in part, satisfied by the levying of developer fees; therefore, a burden nexus is established.

Statement to Identify the Purpose of the Fee

It is a requirement of AB 1600 that the District identify the purpose of the fee. The purpose of the fees being levied shall be used for the construction and/or reconstruction of school facilities. The District will provide for the construction and/or reconstruction of school facilities, in part, with developer fees as further described under VI. Findings, Section B.

Establishment of a Special Account

Pursuant to Government Code Section 66006, the District has established a special account into which fees for capital facilities are deposited. The fees collected in this account will be expended only for the purpose for which they were collected. Any interest income earned on the fees that are deposited in such an account must remain with the principal. The school district must make specific information available to the public within 180 days of the end of each fiscal year pertaining to the developer fee fund. The information required to be made available to the public by Section 66006(b)(1) was amended by SB 1693 and includes specific information on fees expended and refunds made during the year.

VI. FINDINGS

This Section shows that the District meets the requirements of Government Code Section 66001 regarding the collection of developer fees and summarizes other potential funding sources for the District's capital projects.

A. Government Code Section 66001(a)(1) – Purpose of the Fee

The purpose of collecting fees on residential and commercial/industrial development is to acquire funds to construct or reconstruct school facilities for the students generated by new residential and commercial/industrial developments.

B. Government Code Section 66001(a)(2) – Use of the Fee

The District's use of the fee will involve constructing and/or reconstructing school campuses and/or additional permanent facilities on existing school campuses. In addition, the District may need to purchase or lease portable classrooms to use for interim housing while permanent facilities are being constructed.

Revenue from fees collected on residential and commercial/industrial development may be used to pay for any of the following:

- (1) land (purchased or leased) for school facilities,
- (2) design of school facilities,
- (3) permit and plan check fees,
- (4) construction or reconstruction of school facilities,
- (5) testing and inspection of school sites and school buildings,
- (6) furniture for use in new school facilities,
- (7) interim school facilities (purchased or leased) to house students generated by new development while permanent facilities are being constructed,
- (8) legal and administrative costs associated with providing facilities to students generated by new development,
- (9) administration of the collection of developer fees (including the costs of justifying the fees) and
- (10) miscellaneous purposes resulting from student enrollment growth caused by new residential development.

C. Government Code Section 66001(a)(3) – Relationship Between the Fee's Use and the Type of Project Upon Which the Fee is Imposed

Future residential development will cause new families to move into the District and, consequently, will generate additional students in the District. As shown in Section III of this study, adequate school facilities do not exist for these students. Future residential development, therefore, creates a need for additional school facilities. The fee's use (acquiring school facilities) is therefore reasonably related to the type of project (future residential development) upon which it is imposed.

New commercial/industrial development will cause new workers to move into the District. Because some of these workers will have school-age children, commercial/industrial will also generate new students in the District. As shown in Section III of this study, adequate school facilities do not exist for these students. New commercial/industrial development, therefore, creates a need for additional school facilities. The fee's use (acquiring school facilities) is therefore reasonably related to the type of project (new commercial/industrial development) upon which it is imposed.

D. Government Code Section 66001(a)(4) – Relationship Between the Need for the Public Facility and the Type of Project Upon Which the Fee is Imposed

The District's projected enrollment is larger than its pupil capacity. The District, therefore, does not have sufficient existing capacity to house students generated by future development. Future residential and commercial/industrial development in the District will generate additional students and, consequently, a need for additional school facilities. A relationship exists, therefore, between the District's need to build additional school facilities and the construction of new residential and commercial/industrial development projects.

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E. Government Code Section 66001(b) – Relationship Between the Fee and the Cost of the Public Facility Attributable to the Development on Which the Fee is Imposed

This study demonstrates that the school facility cost attributable to future residential development is \$4.59. Level I fees of up to \$4.59 per square foot on residential development are therefore fully justified.

This study also demonstrates that the school facility costs attributable to all categories of commercial/industrial development range from \$0.31 per square foot to \$24.04 per square foot, even when fees from linked residential units are accounted for. Level I fees of up to the prorated grades 7-12 share of \$0.29 on these types of development are therefore fully justified.

All school facility costs and fees in this study are calculated on a per-student basis to ensure that future developments only pay for impacts they cause.

SOURCES

Davis Demographics & Planning, Inc. District Wide Student Yield Factors – Fall 2004/2005, March 2005.

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Decision Insite. 2008-2014 Enrollment and Capacity

Decision Insite. New Development Reports

Folsom Cordova Unified School District. Bi-Annual Developer Fee Justification Study, February 2006.

Office of Public School Construction. Construction Cost Index, Class B, Jan.,2010 meeting analysis

Office of Public School Construction. State Allocation Board Agenda February 24, 2016

Pleasant Valley School District. School Facility Fee Justification Report for Residential, Commercial & Industrial Development Projects, March 2005.

San Diego Association of Governments. Census 2000 Profile San Dieguito Union High School District, June 2003.

San Diego Association of Governments. Population and Housing Estimates (2010) San Dieguito Union High School District, March 2011.

San Diego Association of Governments. Traffic Generators, January 1990.

San Dieguito Union High School District. 2014-2015 New Construction Eligibility Update.

San Dieguito Union High School District. Modernization Eligibility, 2014/15.

2012 American Community Survey, US Census Bureau for Households and Travel Times to work.

Appendix A
State Allocation Board Notice
February 24, 2016 Meeting Agenda

ITEM 21

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, February 24, 2016INDEX ADJUSTMENT ON THE ASSESSMENT FOR DEVELOPMENTPURPOSE OF REPORT

To present for State Allocation Board approval a RS Means' correction to the previously approved percentage increase for the index adjustment on the assessment for development from 1.05 percent to 3.59 percent.

DESCRIPTION

On January 27, 2016, the Board adopted an increase of 1.05 percent for the biennial adjustment to 2016 maximum Level I assessment for development based on the RS Means Class B Construction Cost Index. Following that adoption, the Office of Public School Construction (OPSC) received corrected source data from RS Means that results in an increase of 3.59 percent. Therefore, Staff is presenting the corrected adjustment for the Board's approval.

AUTHORITY

Education Code Section 17620(a)(1) states the following: "The governing board of any school district is authorized to levy a fee, charge, dedication, or other requirement against any construction within the boundaries of the district, for the purpose of funding the construction or reconstruction of school facilities, subject to any limitations set forth in Chapter 4.9 (commencing with Section 65995) of Division 1 of Title 7 of the Government Code."

Government Code Section 65995(b)(3) states the following: "The amount of the limits set forth in paragraphs (1) and (2) shall be increased in 2000, and every two years thereafter, according to the adjustment for inflation set forth in the statewide cost index for class B construction, as determined by the State Allocation Board at its January meeting, which increase shall be effective as of the date of that meeting."

STAFF ANALYSIS/STATEMENTS

At the January 2016 meeting the Board adopted an increase to the maximum Level I assessment for development in the amount of 1.05 percent using the RS Means Construction Cost Index as the statewide cost index for class B construction. Once the adoption was made by the Board, RS Means provided corrected source data to OPSC. After reviewing the new data, Staff determined that the 2016 maximum Level I assessment for development fees needs to be amended to reflect the corrected amounts.

Based on the new data, the cost index for Class B construction reflects an increase of 3.59 percent during the period of January 2014 through December 2015. The corrected January 2016 assessment rates are presented below along with a historical comparison of what the rates would have been for 2010, 2012, 2014 and 2016 according to the RS Means Construction Cost Index.

RS Means Index Maximum Level I Assessment Per Square Foot

	<u>2010</u>	<u>2012</u>	<u>2014</u>	<u>2016</u>
Residential	\$3.01	\$3.20	\$3.36	\$3.48
Commercial/Industrial	\$0.48	\$0.51	\$0.54	\$0.56

(Continued on Page Two)

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SAB 02-24-16
Page Two

RECOMMENDATION

Increase the 2016 maximum Level I assessment for development in the amount of 3.59 percent using the corrected RS Means Index to be effective immediately.

Appendix B
State Allocation Board
Approved 50-02
Determination of Existing School Building Capacity

ITEM 21

STATE OF CALIFORNIA
EXISTING SCHOOL BUILDING CAPACITY

STATE ALLOCATION BOARD
OFFICE OF PUBLIC SCHOOL CONSTRUCTION
Page 4 of 4

SAB 50-02 (Rev. 01/01) Excel (Rev. 01/25/2001)

SCHOOL DISTRICT SAN DIEGUITO UNION HIGH	FIVE DIGIT DISTRICT CODE NUMBER (see California Public School Directory) 68346
COUNTY SAN DIEGO	HIGH SCHOOL ATTENDANCE AREA (if applicable)

PART I - Classroom Inventory NEW ADJUSTED

	K-6	7-8	9-12	Non-Severe	Severe	Total
Line 1. Leased State Relocatable Classrooms		12	6			18
Line 2. Portable Classrooms leased less than 5 years						
Line 3. Interim Housing Portables leased less than 5 years						
Line 4. Interim Housing Portables leased at least 5 years						
Line 5. Portable Classrooms leased at least 5 years		10	1			11
Line 6. Portable Classrooms owned by district		52	73			125
Line 7. Permanent Classrooms		83	144	19	13	259
Line 8. Total (Lines 1 through 7)		157	224	19	13	413

PART II - Available Classrooms

Option A

	K-6	7-8	9-12	Non-Severe	Severe	Total
a. Part I, line 4						
b. Part I, line 5		10	1			11
c. Part I, line 6		52	73			125
d. Part I, line 7		83	144	19	13	259
e. Total (a, b, c, & d)		145	218	19	13	395

Option B

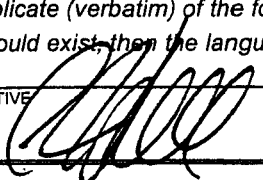
	K-6	7-8	9-12	Non-Severe	Severe	Total
a. Part I, line 8		157	224	19	13	413
b. Part I, lines 1,2,5 and 6 (total only)						154
c. 25 percent of Part I, line 7 (total only)						65
d. Subtract c from b (enter 0 if negative)		43	46			89
e. Total (a minus d)		114	178	19	13	324

PART III - Determination of Existing School Building Capacity

	K-6	7-8	9-12	Non-Severe	Severe
Line 1. Classroom capacity		3,078	4,806	247	117
Line 2. SER adjustment		181	292	15	7
Line 3. Operational Grants					
Line 4. Greater of line 2 or 3		181	292	15	7
Line 5. Total of lines 1 and 4		3,259	5,098	262	124

I certify, as the District Representative, that the information reported on this form is true and correct and that:
I am designated as an authorized district representative by the governing board of the district; and,
This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction (OPSC).
In the event a conflict should exist, then the language in the OPSC form will prevail.

SIGNATURE OF DISTRICT REPRESENTATIVE



DATE

4.23.02

Appendix C

Facilities Cost Calculations

ITEM 21

Calculation of Per-Pupil Site Development Costs

Facility Construction Costs for a Middle School

Facility construction costs for Carmel Valley Middle School are based on actual acquisition and construction, increased by applicable adjustments to the construction cost by the Marshall & Swift Construction Cost Index 8 California Cities Class B (CCI) April 1998 through December 2013, and RS Means Class B Construction Cost Index from January 2014 through December 2015. No adjustment to land value has been made in this calculation. These costs are as follows:

Carmel Valley Middle School Construction per Notice to Proceed March 1998	Facility Construction Cost
Acquisition Cost	\$12,930,333.21
Construction Cost	\$23,798,673.65
Class B CCI Adjustment Factor (April 1998 to December 2015)	\$17,350,566.89
Total	\$54,079,573.75
Capacity of Projects	1198
Middle School Per-Pupil Facility Construction Cost	\$45,141.55

Facility Construction Costs for a High School

Facility construction costs for Canyon Crest Academy are based on actual acquisition and construction, increased by applicable adjustments to the construction cost by the Marshall & Swift Construction Cost Index 8 California Cities Class B (CCI) October 2003 through December 2013, and RS Means Class B Construction Cost Index from January 2014 through December 2015. No adjustment to land value has been made in this calculation. These costs areas follows:

Canyon Crest Academy Construction per Notice to Proceed September 2003	Facility Construction Cost
Acquisition Cost	\$25,161,014.10
Construction Cost	\$74,893,790.20
Class B CCI Adjustment Factor (October 2003 to December 2015)	\$37,735,198.12
Total	\$137,790,002.42
Capacity of Projects	1811
High School Per-Pupil Facility Construction Cost	\$76,085.04

Weighted Cost Per Student

Weighted Average	\$63,765.23
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**Appendix D
Projects and Timing
Excerpts from District's
Annual and Five Year Reports
for Fiscal Year 2014-15**

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Schedule C - IDENTIFICATION OF ALL SOURCES AND AMOUNTS OF FUNDING ANTICIPATED TO COMPLETE FINANCING OF THE SCHOOL FACILITIES THE DISTRICT HAS IDENTIFIED IN THE DISTRICT'S REPORTS

5-Year Report (2014-2015)
Schedule C 14-15

Project	Est. Cost	State School	Mello Roos	NCW	Reportable	Prop AA/Other
		Bldg. Program ³			Fees	
Canyon Crest Academy						
Media Center/Physics Bldg	\$11,731,856	N/A	unknown	N/A	unknown	\$11,731,856
2011 Facilities Action Plan ¹	\$3,784,899 ²	unknown	unknown	unknown	unknown	3,784,899
Performing Arts Center Imp./Rigging/Storage/Marque	\$350,000	N/A	unknown	N/A	\$200,000	N/A
Campus Perimeter Gating	\$150,000	N/A	unknown	N/A	unknown	N/A
Carmel Valley Middle School						
2011 Facilities Action Plan ¹	\$5,767,426 ²	unknown	unknown	unknown	unknown	\$5,767,426
Diegueno Middle School						
2011 Facilities Action Plan ¹	\$22,175,441 ²	\$3,522,219 ³	unknown	N/A	unknown	\$22,175,441
Earl Warren Middle School						
New Campus	\$42,790,345	\$3,142,392 ³	\$4,410	N/A	unknown	\$42,785,935
La Costa Canyon High School						
HVAC, 800/900 Renovations	\$1,868,968	N/A	unknown	N/A	unknown	\$1,868,968
2011 Facilities Action Plan ¹	\$27,191,017 ²	unknown	unknown	N/A	unknown	\$27,191,017
Field Replacement	\$884,638	\$884,638	N/A	N/A	N/A	N/A
La Costa Valley School Site						
Baseball Fields, Playfields	\$11,333,814	N/A	\$85,814	N/A	N/A	\$11,248,000
2011 Facilities Action Plan ¹	\$6,835,296 ²	N/A	unknown	N/A	unknown	\$6,835,296
Oak Crest Middle School						
Media Center, Street and Drainage	\$4,831,722	N/A	unknown	N/A	unknown	\$4,831,722
2011 Facilities Action Plan ¹	\$11,591,760 ²	\$1,132,669 ³	unknown	N/A	unknown	\$11,591,760
Pacific Trails MS						
Phase 1 Initial Campus Construction	\$51,720,335	\$15,621,099 ³	\$87,735	unknown	unknown	\$51,632,600
2011 Facilities Action Plan - Balance ¹	\$17,162,602 ²	unknown	unknown	unknown	unknown	\$17,162,602
San Dieguito Academy						
Math & Science Bldg	\$18,185,786	N/A	unknown	N/A	\$155,366	\$18,030,420
Art, English, Science Building	\$24,536,348	N/A	unknown	N/A	unknown	\$24,536,348
2011 Facilities Action Plan ¹	\$24,120,694 ²	\$2,710,450 ³	unknown	N/A	unknown	\$24,120,694
Performing Arts Complex Imp.	\$162,327	\$150,327	unknown	N/A	\$12,000	N/A
Sunset High School						
2011 Facilities Action Plan ¹	\$10,739,437	\$774,454 ³	unknown	N/A	unknown	\$10,739,437
Torrey Pines High School						
Bldg B/Front Entry	\$23,261,004	N/A	\$84,031	N/A	unknown	\$23,176,973
2011 Facilities Action Plan ¹	\$48,481,022 ²	11,023,012 ³	unknown	unknown	unknown	\$48,481,022
Transportation Facility Imp.¹						
	\$12,545,400	N/A	unknown	N/A	unknown	N/A
Maintenance Mod. & Expansion¹						
	\$2,104,988	N/A	unknown	N/A	unknown	N/A
Districtwide – Tech Infrastructure						
2015-2017 Tech Infra Imp.	\$5,393,713	N/A	N/A	N/A	N/A	\$5,393,713
2011 Facilities Action Plan – Tech. ¹	\$9,436,473 ²	N/A	unknown	N/A	unknown	\$9,436,473
TOTAL	\$399,137,311	\$38,961,260	\$261,990	\$0.00	\$367,366	\$382,522,602

(1) Projects in preliminary planning with no known completion date for financing. Where noted, Facility Action Plans reflect multiple projects consisting of new construction, classroom modernization, infrastructure improvements. Plans are available for review in the Planning and Construction Department.

(2) Revised to reflect estimated amount remaining after 2013 Prop AA Bond funding. Future phases subject to availability of Prop AA funding.

(3) At this time, State Funding is not available for the projects identified. Should State Funding become available, the amounts reflected will be used to help reduce funding from Prop AA funding.

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Schedule D - IDENTIFICATION OF THE APPROXIMATE DATES ON WHICH THE FUNDING REFERRED TO IN SECTION C IS EXPECTED TO BE DEPOSITED INTO THE APPROPRIATE ACCOUNT OR FUND

5-Year Report (2014-2015)
Schedule D 14-15

Project	State School	Mello Roos	NCW	Reportable	Prop AA/Other
	Bldg. Program			Fees	
Canyon Crest Academy					
Media Center/Physics Bldg	N/A	unknown	N/A	unknown	15/16
2011 Facilities Action Plan*	unknown	unknown	unknown	unknown	unknown
Performing Arts Center Imp.	N/A	unknown	N/A	14/15	N/A
Campus Perimeter Gating	N/A	unknown	N/A	unknown	N/A
Carmel Valley Middle School					
2011 Facilities Action Plan*	N/A	unknown	unknown	unknown	unknown
Diegueno Middle School					
2011 Facilities Action Plan*	unknown	unknown	N/A	unknown	unknown
Earl Warren Middle School					
New Campus	unknown	unknown	N/A	14/15	14/15
La Costa Canyon High School					
HVAC, 800/900 Renovations	N/A	unknown	N/A	unknown	14/15
2011 Facilities Action Plan*	unknown	unknown	N/A	unknown	unknown
Field Replacement	14/15	N/A	N/A	N/A	N/A
La Costa Valley School Site					
Baseball Fields, Playfields	N/A	13/14	N/A	N/A	12/13
2011 Facilities Action Plan*	N/A	unknown	N/A	unknown	unknown
Oak Crest Middle School					
Media Center, Street and Drainage	N/A	unknown	N/A	unknown	14/15
2011 Facilities Action Plan*	unknown	unknown	N/A	unknown	unknown
Pacific Trails MS					
Phase 1 Initial Campus Construction	unknown	13/14	unknown	unknown	12/13
2011 Facilities Action Plan - Balance*	unknown	unknown	unknown	unknown	unknown
San Dieguito Academy					
Math & Science Bldg	N/A	13/14	N/A	12/13-15/16	12/13
Art, English, Social Science Bldg	N/A	unknown	N/A	unknown	17/18
2011 Facilities Action Plan*	unknown	unknown	N/A	unknown	unknown
Performing Arts Complex Imp.	N/A	unknown	N/A	14/15	N/A
Sunset High School					
2011 Facilities Action Plan*	unknown	unknown	N/A	unknown	unknown
Torrey Pines High School					
Bldg B/Front Entry	N/A	unknown	N/A	unknown	14/15
2011 Facilities Action Plan*	unknown	unknown	unknown	unknown	unknown
Transportation Facility Imp.*	unknown	unknown	N/A	unknown	N/A
Maintenance Mod. & Expansion *	unknown	unknown	N/A	unknown	N/A
Districtwide – Tech Infrastructure					
2015-2017 Tech Infra Imp.	N/A	N/A	N/A	unknown	14/15
2011 Facilities Action Plan – Tech.*	N/A	unknown	N/A	unknown	unknown

(*) Projects in preliminary planning with no known completion date for financing.

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Site	Priority	Project	Cost	Fund	Type	Status	Totals by Type	CFD 03-1 (Mello Roos)	Fund 2519 (Statutory School Fees)	Fund 0100 (Facilities Use Fees)	Fund 2518 (Mitigation Fees)
CCA	1	Theater Rigging Improvements	\$250,000	CFD 03-1/Fund 25-19	Capital Projects			\$200,000	\$50,000.00		
CCA	1	Weight room fans	\$5,113	CFD 03-1	Capital Projects			\$5,113			
CCA	1	Mirrors for Weight Room	\$11,860	CFD 03-1	Capital Projects			\$11,860			
CCA	1	Mirrors for Dance Room	\$11,750	CFD 03-1	Capital Projects			\$11,750			
DNO	1	Shade structure (2-3 single post, one to be paid by PTSA and 1-2 paid by district)	\$30,000	Fund 25-19	Capital Projects	District to match			\$30,000		
SUNSET	1	Drinking water filtration system	\$4,000	Fund 25-19	Capital Projects	In progress			\$4,000		
TPHS	1	Tennis Court Improvements	\$25,000	Fac. Use	Capital Projects	Done	\$337,723			\$25,000	
LCC	1	Resurface entire parking lot and re-stripe. Donation acct. 10K from LCC. To include: handicap access, removal of handicap signs, etc.	\$35,000	Fund 25-18	Deferred Maint.		\$35,000				\$35,000.00
CVMS	1	Teacher chairs & desks need replacement	\$38,500	Fac. Use	Furniture/Equip					\$38,500	
CVMS	1	Table & chairs to replace desks in classrooms	\$8,000	Fac. Use	Furniture/Equip					\$8,000	
DNO	1	New Science tables & stools (increased enrollment)	\$26,000	Fund 25-19	Furniture/Equip				\$26,000		
DNO	1	New classroom tables & chairs (increased enrollment)	\$7,875	Fund 25-19	Furniture/Equip				\$7,875		
LCC	1	(40) rolling chairs (improve to 21st Century classroom config.)	\$3,200	Fund 25-19	Furniture/Equip				\$3,200		
LCC	1	(20) 25x60 tables (improve to 21st Century classroom config.)	\$6,000	Fund 25-19	Furniture/Equip				\$6,000		
OCMS	1	New computer tables in D-1 classroom (improve to 21st Century classroom config.)	\$3,000	Fund 25-19	Furniture/Equip				\$3,000		
OCMS	1	(5) round picnic tables (improvement to outdoor space)	\$4,000	Fund 25-19	Furniture/Equip				\$4,000		
SDHSA	1	(10) blue picnic tables (w/out umbrellas) district standard (improvement to outdoor space/increased enrollment)	\$8,000	Fund 25-19	Furniture/Equip				\$8,000		
SDHSA	1	(80) student desks: 9400BR Med. Oak chrome, navy blue seats, molded w/book rack- \$79.22 ea. Virco	\$6,912	Fac. Use	Furniture/Equip					\$6,912	
SUNSET	1	(20) student desks	\$2,000		Furniture/Equip					\$2,000.00	
SUNSET	1	Seating for Admin Office waiting room (maybe back fill w/ CCA F&E)	\$5,000		Furniture/Equip		\$118,487			\$5,000.00	
CCA	1	Shade trees across campus (or shade in general on campus)	\$20,000	Fund 25-19	Grounds				\$20,000		
SUNSET	1	Water source at garden	\$1,800	Fund 25-19	Grounds		\$21,800		\$1,800		
TPHS	1	Outdoor Signage at B Bldg., including ASB Finance, Student Store (Improvement to wayfinding)	\$3,000	Fund 25-19	Safety		\$3,000		\$3,000		
CCA	1	Panic bars on exterior gates (pedestrian)	\$80,000	Fund 25-19	Safety				\$80,000		
CVMS	1	Doors to pod classrooms-dual locks	\$12,000	Fund 25-19	Safety	To explore with fire marshal for code compliance			\$12,000		
LCC	1	Netting for baseball field	\$47,000	Fund 25-19	Safety	Jim getting quote to finalize	\$139,000		\$47,000		
TPHS	1	Blinds in south facing rooms in B Bldg.	\$12,000	Fund 25-19	Capital Projects	tint in lieu of	\$12,000		\$12,000.00		
CCA	1	LCD projector in the Cage	\$3,500	Fund 25-19	Technology				\$3,500.00		
DNO	1	Increase Wi-Fi in T Bldgs. (Mike/Joel)	\$8,000	Fund 25-19	Technology				\$8,000.00		
SDHSA	1	Create Genius bar in Learning Commons (left of entry, needs counter, chairs & power)	\$25,000	Fund 25-19	Technology/Maintenance		\$36,500		\$25,000		
Grand Total			\$703,510				\$703,510	\$228,723.00	\$354,375.00	\$85,412.00	\$35,000.00
											Grand Total
											\$703,510.00

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**BOARD OF TRUSTEES
OF THE
SAN DIEGUITO UNION HIGH SCHOOL DISTRICT**

Resolution Re: Layoff by Elimination of Positions

On motion of Member _____, seconded by Member _____, the following resolution is adopted:

WHEREAS, a reduction in the number of classified employees is required due to a lack of funds/work within the District anticipated for the 2016-2017 school year; and,

WHEREAS, applicable provisions of the Education Code, and the rules and regulations of the Personnel Commission of the San Dieguito Union High School District, require notice to the employees that they may be laid off or reduced in assignment, as well as notification of their rights of displacement, if any, and reemployment rights; and,

WHEREAS, the Board of Trustees desires that the Superintendent implement the layoffs and/or reductions in assignment consistent with these requirements;

NOW, THEREFORE, BE IT RESOLVED that this Board hereby initiates the layoffs of the following positions and the corresponding employees to be effective June 30, 2016, as indicated:

2 Lead School Bus Drivers, as follows:

2 positions eliminated 1.0000 FTE 12 months 2 employees

BE IT FURTHER RESOLVED that the Superintendent determines the order of layoff pursuant to Education Code Section 45308 and gives all appropriate notices to affected employees pursuant to the applicable provisions of the Education Code, the Master Agreement between the Board of Trustees and the California School Employees Association and its Chapter 241, and the rules and regulations of the Personnel Commission of the San Dieguito Union High School District.

PASSED AND ADOPTED by the Board of Trustees of the San Dieguito Union High School District of San Diego County, California on the 21st day of April, 2016, by the following vote:

AYES: _____

NOES: _____

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 7, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: Michael Grove, Ed.D.
Associate Superintendent / Educational Services

SUBMITTED BY: Rick Schmitt, Superintendent

SUBJECT: UNIFORM COMPLAINT QUARTERLY REPORT,
3RD QUARTER, JANUARY – MARCH, 2016

EXECUTIVE SUMMARY

State law requires school districts to submit reports to the San Diego County Office of Education (SDCOE) and to the district governing board on the number of complaints each district has received related to the Williams Settlement, i.e., instructional materials sufficiency, emergency facilities issues, and teacher vacancies and misassignments.

Attached is the report for the third quarter, 2015-16, from January through March, 2016.

RECOMMENDATION:

This report is being submitted for information only.

FUNDING SOURCE:

Not applicable.

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COMMUNITY RELATIONS

1312.3/AR-1, ATTACHMENT C

UNIFORM COMPLAINT PROCEDURES
QUARTERLY UNIFORM COMPLAINT REPORT SUMMARY

For submission to School District Governing Board and County Office of Education

District Name: **San Dieguito Union High School District**

Quarter covered by this report (ex. Jan.-Mar. 2005): January, 2016 through March, 2016

Please fill in the following table; enter 0 in any cell that does not apply.

DESCRIPTION	NUMBER OF COMPLAINTS RECEIVED IN QUARTER	NUMBER OF COMPLAINTS RESOLVED	NUMBER OF COMPLAINTS UNRESOLVED EXPLANATION ATTACHED
Instructional Materials	0	0	0
Facilities	0	0	0
Teacher Vacancy and Misassignment	0	0	0
TOTAL	0	0	0

Submitted by: Michael Grove, Ed.D.
(Print Full Name)

Associate Superintendent
(Title)

Signature: 

Date: April 7, 2016

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 12, 2016

BOARD MEETING DATE: April 21, 2016

PREPARED BY: John Addleman, Exec. Director Planning Services
Eric Dill, Assoc. Superintendent, Business

SUBMITTED BY: Rick Schmitt, Superintendent

SUBJECT: TAX EXEMPT BOND ISSUE 3460/AR-2

EXECUTIVE SUMMARY

Since 2010, the United State Securities and Exchange Commission (SEC) has predicated several enforcement actions at least in part on the failure of issuers to maintain sound disclosure policies. In addition, the SEC's Enforcement Division has repeatedly placed heavy emphasis on issuers maintaining sound disclosure policies.

The purpose of the administrative regulation (AR) is to be prepared for an Internal Revenue Service (IRS) or SEC inquiry, reduce anxiety associated with any potential IRS audit or SEC inquiry, and produce goodwill by demonstrating sound post issuance tax exempt bond disclosure practices for dealings with the IRS, SEC, or any other agency or investor.

The San Dieguito Public Facility Authority's and District's active bond issues requiring ongoing post-issuance tax exempt bond compliance are:

1. San Dieguito Public Facilities Authority – Revenue Refunding Bonds, Series 2006 A, B, and C, Final Year 2041
2. San Dieguito Public Facilities Authority – Lease Revenue Bonds, Series 2010A (Qualified School Construction Bonds – Direct Subsidy), Final Year 2027
3. San Dieguito Union High School District – 2013 General Obligation Bonds, Series A-1, Series A-2, Final Year 2038
4. San Dieguito Union High School District – 2015 General Obligation Bonds, Series B-1, Series B-2, Final Year 2040

The AR will serve to further promote and strengthen awareness of the district's post-issuance tax-exempt bond compliance responsibilities throughout the business services division, to provide for the assignment or delegation of responsibilities to the best people, to provide an

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enhanced review to identify issues and problems early and to reduce associated non-compliance risks, and to maintain our continued positive consistency in ongoing post issuance disclosure compliance.

In addition, tools, such as the Debt Issuance Information Bank being developed by staff, will assist in the sharing of bond documents and financial information among departments and provide additional checklists and guidance to assist staff over time in order to provide ongoing education, continued awareness, and consistency over the long run.

The information bank, once fully implemented, will maintain information concerning the key components of the AR with regards to debt issuance, investment of proceeds, proceeds tracking, private use, and disclosures and filings.

Further, the continued long term administration and maintenance of the AR will further reduce the district's risks of non-compliance that might result in the district's loss of tax-exempt status, the inability to access future tax-exempt bond markets, credit rating downgrades, significant liability to the IRS or bondholders, and or damage to our favorable reputation.

RECOMMENDATION:

This item is being presented as information only.

FUNDING SOURCE:

N/A

BUSINESS**TAX EXEMPT BOND ISSUE
POST ISSUANCE TAX COMPLIANCE POLICY AND PROCEDURES**

Use of tax-exempt bond proceeds must comply with Federal tax rules pertaining to the expenditure of proceeds, use of bond financed property, investment of proceeds in compliance with arbitrage rules, and retention of records. **In addition to its own, the San Dieguito Union High School District (the "District") has entered into a lease-sublease arrangement in support of tax-exempt bonds with the San Dieguito Public Facilities Authority (the "Authority") (the "Issuer") and shall provide for both the District and the Authority the monitoring compliance of its tax-exempt bond issues ("Obligations") for compliance with those Federal tax rules by the following:**

1. GENERAL PROCEDURES

The following relate to procedures and systems for monitoring post-issuance compliance generally.

- The Associate Superintendent, Business Services of the District or the Treasurer of the Authority (the "Compliance Officer") shall be responsible for monitoring post-issuance compliance issues.
- The Compliance Officer will coordinate procedures for record retention and review of such records with applicable staff members of the Issuer.
- All documents and other records relating to Obligations issued by the Issuer shall be maintained by or at the direction of the Compliance Officer.
- The Compliance Officer shall be aware of options for voluntary corrections for failure to comply with post-issuance compliance requirements and take such corrective action when necessary and appropriate.
- The Compliance Officer will review post-issuance compliance procedures and systems on a periodic basis, but not less than annually.

2. ISSUANCE OF OBLIGATIONS

With respect to each issue of Obligations, the Compliance Officer will:

- Obtain and store a closing binder and/or an electronic copy of the relevant and typical transaction documents (the "Transcript").
- Confirm that bond counsel has filed the applicable information report (e.g., Form 8038, Form 8038-G, Form 8038-CP) for such issue with the Internal Revenue Service ("IRS") on a timely basis.
- Coordinate receipt and retention of relevant portions of the Transcript with respect to the investment and expenditure of the proceeds of such Obligations with other applicable staff members of the Issuer.

13. EXPENDITURE OF PROCEEDS

Expenditure of bond proceeds will be reviewed by the ~~Associate Superintendent, Business Services of the District or the Treasurer of the Authority~~ **Compliance Officer** and will be subject to periodic monitoring by the District and ~~or~~ Authority.

- Establish form and procedure for preparation and review of requisitions of bond proceeds.

BUSINESS

- Requisitions must identify the financed property in conformity with the tax certificate and agreement ("**Tax Certificate**"), executed by the ~~District and the Authority~~ Issuer at closing.
- Requisitions for costs that were paid prior to the issuance of the bonds are, in general, limited to costs paid subsequent to, or not more than 60 days prior to, the date a "declaration of intent" to reimburse the costs was adopted by an authorized officer of the District or by the Authority.
- Requisitions will be summarized in a written "final allocation" of proceeds to uses not later than 18 months after the in-service date of the financed property (and in any event not later than 5 years and 60 days after the issuance of the bonds). In the alternative, a final allocation of proceeds may be made using any reasonable, consistently applied principles provided it complies with Federal tax regulations.
- Expenditure of proceeds should be measured against the tax certificate expectation to spend or commit 5% of net sale proceeds within 6 months, to spend 85% of net sale proceeds within 3 years, and to proceed with due diligence to complete the project and fully spend the net sale proceeds.
- Expenditure of "available construction proceeds" should also be measured against the provisions for the arbitrage rebate exception set forth in the Tax Certificate.

24. USE OF BOND-FINANCED PROPERTY

Use of bond-financed property when completed and placed in service will be periodically reviewed by the ~~Associate Superintendent, Business Services of the District or the Treasurer of the Authority~~ Compliance Officer so long as the bonds are outstanding and be periodically monitored by the District and ~~or~~ the Authority.

- Records must be kept as to when property financed with bond proceeds is placed in service.
- Average nonexempt use of bond-financed property over the life of the issue cannot exceed 10% of the proceeds. For this purpose, nonexempt use includes use by nongovernmental persons except to the extent it constitutes general public use, short-term use as described in the Tax Certificate, or use pursuant to a qualified management contract or qualified research contract.
- Agreements with nongovernmental users for lease, management, sponsored research, or any other potential nonexempt use of bond-financed property will be reviewed prior to execution for compliance with the 10% limit.
- No item of bond-financed property will be sold or transferred to a nonexempt party without advance arrangement of a "remedial action" under the applicable Treasury regulations.

35. INVESTMENTS

Investment of bond proceeds in compliance with the arbitrage bond rules and rebate of arbitrage will be supervised by the ~~Associate Superintendent, Business Services of the District or the Treasurer of the Authority~~ Compliance Officer and be periodically monitored by the District and ~~or~~ the Authority.

- Guaranteed investment contracts ("GIC") will be purchased only using the three-bid "safe harbor" of applicable Treasury regulations, in compliance with fee limitations on GIC brokers in the regulations. Any exceptions to this rule must be discussed with the Authority for approval.
- Other investments will be purchased only in market transactions.

BUSINESS

- Calculations of rebate liability will be performed **in the fifth year unless specified otherwise in the Obligation's Tax Certificate annually** by outside consultants.
- Rebate payments will be made with Form 8038-T no later than 60 days after (a) each fifth anniversary of the date of issuance and (b) the final retirement of the issue. Compliance with rebate requirements will be reported to the bond trustee and the Authority.
- Identify date for first rebate payment at time of issuance. Enter in records for the issue.

6. FEDERAL SUBSIDY PAYMENTS

The Compliance Officer shall be responsible for the calculation of the amount of any federal subsidy payments and the timely preparation and submission of the applicable tax form and application for federal subsidy payments for tax-advantaged obligations **such as New Clean Renewable Energy Bonds and Qualified School Construction Bonds.**

7. REISSUANCE

The Compliance Officer will identify and consult with bond counsel regarding any post-issuance change to any terms of an issue of Obligations which could potentially be treated as a reissuance for federal tax purposes.

48. RECORDS

Management and retention of records related to tax exempt bond issues will be supervised by the ~~Associate Superintendent, Business Services of the District or the Treasurer of the Authority~~ **and Compliance Officer** and be periodically monitored by the District and **or** the Authority.

- **Coordinate with staff members of the Issuer regarding the records to be maintained to establish and ensure that an issue remains in compliance with applicable federal tax requirements for the life of such issue.**
- **Coordinate with staff members of the Issuer to comply with provisions imposing specific recordkeeping or reporting requirements and cause compliance with such provisions, where applicable.**
- **Coordinate with staff members of the Issuer to generally maintain the following:**
 - **Records will be retained for the life of the bonds plus any refunding bonds plus ~~three~~ seven years. Records may be in the form of documents or electronic copies of documents, appropriately indexed to specific bond issues and compliance functions.**
 - **Retainable records pertaining to bond issuance include transcript of documents executed in connection with the issuance of the bonds and any amendments and copies of rebate calculations and records of payments including Forms 8038-T.**
 - **Retainable records pertaining to expenditures of bond proceeds include requisitions, trustee statements and final allocation of proceeds.**
 - **Retainable records pertaining to use of property include all agreements reviewed for nonexempt use and any reviewed documents relating to unrelated business activity.**
 - **Retainable records pertaining to investments include GIC documents under the Treasury regulations, records of purchase and sale of other investments, and records**

of investment activity sufficient to permit calculation of arbitrage rebate or demonstration that no rebate is due.

- Retainable records pertaining to any credit enhancement of the bonds during the entire term of the bonds, including bond insurance contracts, letters of credit and standby purchase agreements.
 - Retainable records pertaining to interest rate swaps, interest rate caps and other hedging contracts, including any ISDA agreements, fairness opinions, termination agreements and records of termination payments.
- Coordinate the retention of all records in a manner that ensure their complete access to the IRS.

59. COMPLIANCE UNDER TAX CERTIFICATE AND AGREEMENT

The ~~Associate Superintendent, Business Services of the District or the Treasurer of the Authority~~ Compliance Officer shall also periodically review and comply with all provisions of the related Tax Certificate so long as the bonds are outstanding.

- The ~~District and the Authority~~ Issuer will also take timely remedial actions under section 1.141-12 of the Treasury Regulations (or other remedial actions authorized by the Commissioner of the IRS under Section 1.141-12(h) of the Regulations) to prevent from being considered “deliberate actions” any actions of the ~~District or the Authority~~ Issuer which cause the conditions of the private business tests or the private loan financing test to be met, resulting in private activity bonds.

10. CONTINUING DISCLOSURE

Under the provisions of SEC Rule 15c2-12 (the “Rule”), Participating Underwriters (as defined in the Rule) are required to determine that issuers (such as the Issuer) have entered into written Continuing Disclosure Agreements to make ongoing disclosure in connection with its Obligations. Unless exempt from compliance by the Rule, the Transcript for each issue of related obligations will include a Continuing Disclosure Agreement executed by the Issuer.

In order to monitor compliance by the Issuer with its Continuing Disclosure Agreements, the Compliance Officer will take the actions listed below as required. The Compliance Officer may coordinate with staff members of the Issuer, and may engage a dissemination agent, counsel, and/or other professionals to assist in discharging the Compliance Officer’s duties as deemed necessary.

A. Compilation of Currently Effective Continuing Disclosure Agreements

The Compliance Officer shall compile and maintain a set of all currently effective Continuing Disclosure Agreements of the Issuer. Continuing Disclosure Agreements are "Currently Effective" for so long as the Obligations to which they relate are outstanding. As Obligations are completely repaid or redeemed, the Compliance Officer shall remove the related continuing disclosure agreements from the set of Currently Effective Continuing Disclosure Agreements.

B. Annual Review and Annual Reporting Requirements

The Compliance Officer shall ensure that all necessary financial statements, financial information and operating data is filed in the manner and by the filing dates set forth in the set of all Currently Effective Continuing Disclosure Agreements of the Issuer. The Compliance Officer shall review the set of Currently Effective Continuing Disclosure Agreements annually, prior to each annual filing, keeping in mind:

- The financial information and operating data required to be reported under a particular Continuing Disclosure Agreement may differ from the financial information and operating data required to be reported under another Continuing Disclosure Agreement; and
- The timing requirements for reporting under a particular Continuing Disclosure Agreement may differ from the timing requirements for filing under another Continuing Disclosure Agreement.

C. Calendar; EMMA Notification System

The Compliance Officer shall keep a calendar of all pertinent filing dates required under the Issuer's Currently Effective Continuing Disclosure Agreements. The Compliance Officer shall also subscribe to notification services made available through the EMMA system.

D. Annual Review of Prior Filings

As part of the annual review process, the Compliance Officer shall also review prior filings made within the past five years subsequent to the last such review of prior filings. If the Compliance Officer discovers any late or missing filings, the Compliance Officer (after discussing the circumstances with the Issuer's dissemination agent, counsel or other agents as necessary) shall "remedy" such prior failures by ensuring that the missing information is filed.

E. Monitoring of Listed Events

The Compliance Officer shall monitor the occurrence of any of the following events and/or other events set forth in the set of all Currently Effective Continuing Disclosure Agreements and shall provide notice of the same in the required manner and by the relevant reporting deadline (likely within 10 business days of the occurrence):

1. Principal and interest payment delinquencies;
2. Unscheduled draws on debt service reserves reflecting financial difficulties;
3. Unscheduled draws on credit enhancements reflecting financial difficulties;
4. Substitution of credit or liquidity providers, or their failure to perform;
5. Adverse tax opinions or issuance by the Internal Revenue Service of proposed or final determination of taxability or of a Notice of Proposed Issue (IRS Form 5701 TEB);
6. Tender offers;
7. Defeasances;
8. Rating changes;
9. Bankruptcy, insolvency, receivership or similar event of the Issuer;
10. Unless described in E. Monitoring of Listed Events (5) , other notices or determinations by the Internal Revenue Services with respect to the tax status of the Obligations or other events affecting the tax status of the Obligations, if material;
11. Modification to rights of holders of the Issuer's Obligations, if material;
12. Optional, unscheduled or contingent calls of the Issuer's Obligations, if material;
13. Non-payment related defaults, if material;

BUSINESS

14. Release, substitution or sale of property securing repayment of the Issuer's Obligations, if material;
15. The consummation of a merger, consolidation, or acquisition involving an obligated person or the sale of all or substantially all of the assets of the obligated person, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material; or
16. Appointment of a successor or additional trustee or the change of name of a trustee, if material.

F. Review of Official Statements

The Compliance Officer shall review drafts of any Official Statement for a new offering, with assistance from its dissemination agent, counsel or other agents of the Issuer as necessary, and shall determine that the Official Statement accurately and completely describes the Issuer's continuing disclosure compliance history within the five years prior to the date of the respective Official Statement. This compliance review is not meant to limit the Issuer's other reviews of or diligence procedures relating to its Official Statements.

G. Municipalities Continuing Disclosure Cooperative Initiative

If the Issuer has previously reported to the Division of Enforcement (the "Division") of the U.S. Securities and Exchange Commission (the "Commission") under the Municipalities Continuing Disclosure Cooperative Initiative (the "MCDC Initiative") and if the Division recommended enforcement proceedings and settlement terms in that connection, then the Compliance Officer shall also be responsible, with assistance from its dissemination agent, counsel, and/or other agents of the Issuer, for implementing the undertakings required by such settlement. A list of these "undertakings" is set forth in the Division's announcement describing the MCDC Initiative: <http://www.sec.gov/divisions/enforce/municipalities-continuing-disclosure-cooperation-initiative.shtml>.

H. Record Retention

The Compliance Officer shall retain documentation evidencing the Issuer's annual reviews and its reviews of Official Statements in connection with new offerings as set forth above. This Issuer shall retain this documentation, for each Continuing Disclosure Agreement, for the period that the related bonds or notes are outstanding.

I. Annual Review Checklist

The Compliance Officer may (or may not) choose to use and retain the attached Annual Review Checklist to assist in implementing these procedures.

OVERALL RESPONSIBILITY

Overall administration and coordination of this policy is the responsibility of the Associate Superintendent, Business Services of the District or, in the case where the Authority is the direct user of the proceeds of the Bonds, the Treasurer of the Authority.

BUSINESS

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ONGOING COMPLIANCE CHECK BY THE AUTHORITY

The Authority shall have the right to annually or more often if the Authority deems necessary, check and require the District to show evidence of compliance with this Policy and the Tax Certificate. The District shall make its records available for such review and examination. The Treasurer of the Authority shall be the contact and oversight person for the Authority in administering these policies and procedures. The Authority shall have the right to hire consultants and professionals to assist it in monitoring compliance with this and the Tax Certificate, and the District shall pay the cost thereof.

CONTINUING DISCLOSURE ANNUAL REVIEW CHECKLIST

1. Date:

2. Fiscal Year Ending: _____

3. Name of Compliance Officer or assigned: _____

4. Obligations for which there are Currently Effective Continuing Disclosure Agreements:

\$ _____, _____, dated _____, 20__

\$ _____, _____, dated _____, 20__

\$ _____, _____, dated _____, 20__

\$ _____, _____, dated _____, 20__

\$ _____, _____, dated _____, 20__

\$ _____, _____, dated _____, 20__

\$ _____, _____, dated _____, 20__

5. Have any new Obligations subject to continuing disclosure been issued this year?

_____ No

_____ Yes (Add Agreement to Set of Currently Effective Continuing Disclosure Agreements)

If Yes, did the Compliance Officer review the Official Statement's Description of the Issuer's Continuing Disclosure Compliance History within the Prior 5 Years? **Circle:** Y/ N (If N, review and discuss any issues with bond counsel.)

6. Have any Obligations subject to Continuing Disclosure Been Completely Paid or Redeemed this Year?

_____ No

_____ Yes (Remove Agreement from Set of Currently Effective Continuing Disclosure Agreements)

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3460/AR-2**7. Has the Compliance Officer reviewed the Annual Continuing Disclosure Filing to ensure that all Necessary Financial Statements, Financial Information and Operating Data is Included?**

_____ Yes

_____ No (Compliance Officer must review the Annual Continuing Disclosure Filing)

Have any of the Following Events Occurred this Year?

<u>Event</u>	<u>Circle</u>
1. Principal and interest payment delinquencies	Y / N
2. Unscheduled draws on debt service reserves reflecting financial difficulties	Y / N
3. Unscheduled draws on credit enhancements reflecting financial difficulties	Y / N
4. Substitution of credit or liquidity providers, or their failure to perform	Y / N
5. Adverse tax opinions or issuance by the Internal Revenue Service of proposed or final determinations of taxability, or of a Notice of Proposed issue (IRS Form 5701 TEB)	Y / N
6. Tender offers	Y / N
7. Defeasances	Y / N
8. Rating changes	Y / N
9. Bankruptcy, insolvency, receivership or similar event of the Issuer	Y / N
10. Other notices or determinations (not identified in #5) by the Internal Revenue Service with respect to the tax status of the Obligations or other events effecting the tax status of the Obligations, if material	Y / N
11. Modification to rights of holders of the Issuer's Obligations, if material	Y / N
12. Optional, unscheduled or contingent Calls of the Issuer's Obligations, if material	Y / N
13. Release, substitution or sale of property securing repayment of the Issuer's Obligations, if material	Y / N
14. Non-payment related defaults, if material	Y / N

BUSINESS

15. The consummation of a merger, consolidation, or acquisition involving an Obligated person or the sale of all or substantially all of the assets of the obligated Person, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material Y/N

16. Appointment of a successor or additional trustee or the change of name of a trustee, if material Y / N

If any such Event Occurred, was Proper Notice Provided?

_____ Yes

_____ No (Call your dissemination agent or bond counsel immediately to discuss)

_____ N/A

Has the Issuer Retained a Dissemination Agent? (i.e., a Paid Third Party that Assists with Filings)

_____ Yes: Name/Contact: _____

_____ No

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: April 13, 2016

BOARD MEETING DATE: April 21, 2016

**PREPARED &
SUBMITTED BY:** Rick Schmitt
Superintendent

SUBJECT: TERM LIMITS FOR SCHOOL BOARD MEMBERS

EXECUTIVE SUMMARY

Board Member John Salazar requested a discussion on the ramifications and what it would cost to place School Board Member term limits on the ballot.

RECOMMENDATION:

This item is being submitted as information only.